# ANATOMY, PHYSIOLOGY & PATHOLOGY NOTES OF THE **RESPIRATORY** SYSTEM

## SECOND EDITION

PRE-SUMMARIZED READY-TO-STUDY HIGH-YIELD NOTES FOR THE TIME-POOR MEDICAL, PRE-MED, USMLE OR PA STUDENT







### A Welcome Letter From The Team At:



### Congratulations on your purchase!!

Studying medicine or any health-related degree can be stressful; believe us, we know from experience! (Yes, we are a team of doctors, so we've been there, done that! Now we want to pay it forward by building the greatest educational resource for our junior medical student upstarts). Our goal is not to make a profit; we simply aim to cover our costs, which is why our notes and resources are so very affordable! (...and always will be! © )

#### Here are just a few things you need to know to get the most out of your purchased notes:

- 1. Your notes are yours for life! (Yay!) We do not charge any recurring subscriptions or hidden fees etc. Also, any updates we make to your purchased notes in the future are provided free of charge and you will receive an email notification if/when this occurs.
- 2. Our hosting website charges us a fee each time a file is downloaded, so we allocate a download allowance (per file) for each of your purchases. Don't worry if you exceed this though -- you will simply get a notification and be prompted to request a download extension from us at <a href="mailto:admin@medstudentnotes.com">admin@medstudentnotes.com</a>.
- 3. Therefore, we encourage you to SAVE your files onto your personal computer (or hard drive/device) for future access. Once saved to one of your devices, it is very easy to transfer your files to all of your personal/mobile devices without the need to re-download all of your files.
- 4. All of our study notes are delivered in PDF format. This is the most reliable and universal computer format available. We have double checked all of our files and they all functional and virus free. Please do not open any medstudentnotes documents shared to you by another person as we cannot guarantee those files will be virus-free.
- 5. If you are having trouble downloading your files or your files are not displaying properly on your device, please consider the following remedies:
  - a. Try updating your PDF viewer software to the latest version
  - b. If you are using a mac, try opening the files with 'Preview' instead of Adobe.
  - c. **Try an alternative PDF viewer software**. For a list of free PDF readers, click this link: <u>https://blog.hubspot.com/marketing/best-free-pdf-reader</u>

- d. If you are attempting to download on a phone or tablet, **we suggest downloading first onto a computer, then transferring files to your mobile devices.** This is because some files are quite large sometimes over 100MB and might be too much for a mobile device to handle.
- e. **If none of these solutions work for you**, please let us know by emailing us at <u>admin@medstudentnotes.com</u>
- 6. If you have any further queries, feel free to check out our FAQ page: <a href="https://www.medstudentnotes.com/pages/faqs">https://www.medstudentnotes.com/pages/faqs</a> or email us at <a href="mailto:admin@medstudentnotes.com">admin@medstudentnotes.com</a>
- 7. Please ensure you use the SAME Email address for any future purchases. That way, all of your files will be visible in the one place on your account page. (Accounts are free and optional; if you do not wish to create an account, you can simply open and save your files directly from your order-confirmation email).
- 8. Feel free to use the discount code "TAKE20OFF" for 20% off any future purchases you make with us. This code MUST be applied PRIOR to submitting payment for the discount to take effect.
- 9. We understand the desire to share your purchased notes with your friends, HOWEVER, we encourage you to instead consider signing up to our free <u>Affiliates</u> <u>program</u>. That way you can share your unique referral code with your friends, they get 15% off their purchase, and YOU earn 30% commission on any sales you refer to us.

For more info, visit: https://affiliates.medstudentnotes.com/?ref=r2cuusbruqt

From everyone here at MedStudentNotes.com, thankyou once again for your purchase! We wish you every success in your studies and career ahead!! ©

### **Table Of Contents:**

**What's included:** Ready-to-study anatomy, physiology and pathology notes of the respiratory system presented in succinct, intuitive and richly illustrated downloadable PDF documents. Once downloaded, you may choose to either print and bind them, or make annotations digitally on your ipad or tablet PC.

**Free Bonus:** 'Respirology' and 'Otolaryngology' chapters of Toronto Notes for reference and further detailed reading.

#### File List:

- The Respiratory System
- Chest Wall Anatomy
- Airway Anatomy
- Airway Mucosal Function
- Alveolar Gas Exchange & Gas Transport
- Control of Breathing
- Respiratory Physics & Physiology
- Ventilation & Perfusion
- Acid-Base Homeostasis
- Hyperbaric & Hypobaric Physiology
- Airway Hypersensitivity & Asthma
- Foetal Lung Development & Transition
- CASES Respiratory Emergencies
- Asthma
- Bronchiectasis
- Bronchiolitis
- Bronchitis (Acute)
- COPD
- Cystic Fibrosis
- Hypoxia & Hypercapnia
- Influenza
- Laryngeal Tumours
- Lung Cancer
- Nasopharyngeal Tumours
- Neck Masses
- Oral Tumours
- Pneumonias
- Pneumothorax
- Q-Fever
- Restrictive Lung Diseases
- Salivary Gland Infections
- Salivary Gland Stones
- Salivary Gland Tumours
- SARS
- URTI Common Viral Vs Bacterial Infections
- URTI Croup

- URTI Epiglottitis
- URTI Laryngitis
- URTI Measles, Mumps & Rubella
- URTI Otitis
- URTI Pertussis (Whooping Cough)
- URTI Pharyngitises
- URTI Rhinitis
- URTI Sinusitis
- URTI Tonsillitis
- TORONTO Respiratory
- TORONTO Otolaryngology

#### **Thoracic Overview:**

<u>3 Parts:</u>

0

0

- Thoracic Cage (skeletal components)
- o Thoracic Wall (muscular components)
- Thoracic Cavity (internal area
- 3 Internal Compartments:
  - Central Mediastinum
    - Containing the Heart/oesophagus/trachea/nerves/vessels
  - o Left Pleural Cavity
    - Containing the L-Lung

#### **Right Pleural Cavity**

Containing the R-Lung



#### **Relationship to Other Regions:**

- Neck:
  - o **Trachea**
  - Oesophagus
  - Major Nerves & Vessels



#### Abdomen:

- Inferior Vena Cava
- o Oesophagus
- o Aorta



#### • <u>12 Pairs of Ribs:</u>

0

- 1-7 = 'True' Ribs (attach directly to sternum)
- 8-12 = 'False' Ribs (don't attach directly to the sternum)
  - Ribs 11 & 12 are 'Floating' Ribs (insert into abdominal muscles & conn. tissue.
- Typical Articulations:
  - Between Head & Vertebrae of the same number
  - Between Head & Vertebrae above
  - Between the **Tubercle** & the **Transverse Process** of the **Vertebrae** of the *same number*



- Atypical Ribs:
  - Ribs 1, 2, 10, 11 & 12.
  - Why?:
    - Rib 1:
      - Oriented horizontally (rather than vertically)
    - Rib 2:
      - Oriented horizontally (rather than vertically)
    - Rib 10:
      - Articulates only with its own Vertebra only has 1 Facet on its head.
    - Rib 11 & 12:
      - o Articulate only with their own Vertebra

#### Thoracic Wall (Muscular Component):

<u>3 Layers:</u>

0

- External Intercostal Muscle:
  - Oriented Diagonally Inferio-Anteriorly
  - Internal Intercostal Muscle:
    - $\rightarrow$  Transitions into the Posterior Intercostal *Membrane*
- Innermost Intercostal Muscle:
  - Oriented Diagonally Inferio-Posteriorly



#### Accessory Muscles Of:

- Inspiration:
  - o Scalene Muscles
  - o Sternocleidomastoid
  - External Intercostals
  - How:
    - Pull the Ribs & Sternum Superiorly (i.e. Pump & Bucket-handle Movements)
- Expiration:
  - Abdominal Wall Muscles
    - By increasing intra-abdominal pressure (forces diaphragm up)
  - o Internal Intercostals
    - Pull the Ribs & Sternum Inferiorly (i.e. Reverse of Pump & Bucket-Handle Movements)

#### Primary Muscle: The Diaphragm:

- Divides thorax from abdomen
- Primary muscle of respiration
- Contraction = Flattening (i.e. Downward movement) → Inspiration
- Relaxation = Doming into thoracic cavity (upward movement)  $\rightarrow$  Expiration
- Nerve Supply:
  - Phrenic Nerve (C3, 4 & 5)
    - Receives sympathetic fibres from Cervical Ganglia → Voluntary & Autonomic Nerve Supply

#### **Thoracic Movements of Breathing:**

- Due to articulations, 2 groups of ribs create different movements:
  - o Upper 6 Ribs:
    - Pump Handle Action
    - Increases Anterio-Posterioir Diameter of Thoracic Cavity
  - o Lower 6 Ribs:
    - Bucket Handle Action
      - Increases the Transverse Diameter of Thoracic Cavity

#### Pleura:

- Each are continuous Serous Sacs
  - Each has a Visceral 'pleura' & A Parietal 'pleura'
  - o Between these layers is a 'potential' space aka. The "Pleural Space"
  - o This Pleural Space is contains lubricating Serous Fluid
    - Fluid creates surface tension
      - Keeps the lung inflated even during expiration.
      - Keeps the pleurae together.
- Pleurae line the lung & Pulmonary Cavities



- <u>Costodiaphragmatic Recess:</u> (or just Diaphragmatic Recess)
  - o 'Extra' space allocated to the lungs for use during forced inspiration
  - Allow extra expansion of the lungs



#### **Airways Anatomy**

#### **Structural Divisions:**

- Upper Airways:
  - Aka. 'Conducting' zones: Due to its conduit-like structure
  - Functions:

- Filter particulate matter from air (debris & dust)
  - Mucosal Epithelium:
    - Warm incoming air
    - Moisten incoming air
- Nose  $\rightarrow$  Trachea
- Lower Airways:
  - Aka. 'Respiratory' zones: Due to site of gas exchange
  - Functions:
    - Facilitate Gas Exchange
    - O<sub>2</sub> in CO<sub>2</sub> out.
  - Bronchi  $\rightarrow$  Lung

#### The Pharynx:

- Connects Nasal Cavities, Oral Cavity & Oesophagus
  - Epithelium of Each Region:
    - <u>Nasopharynx:</u>
      - Air passageway ONLY.
      - Pseudostratified Ciliated Epithelium
      - o Oropharynx:
        - Both Food & Air Pass Through it.  $\rightarrow$  More protection is needed.
        - Stratified Squamous Epithelium
      - Laryngopharynx:
        - Both Food & Air Pass Through it.  $\rightarrow$  More protection is needed.
        - Stratified Squamous Epithelium
        - During swallowing, food has 'right-of-way' (breathing is halted temporarily)



- <u>2 Muscle Groups: (DON'T NEED TO KNOW NAMES JUST FUNCTION)</u>
  - **3x Constrictor Muscles:** (move food down to the *laryngopharynx*)
  - **3x Longitudinal Muscles:** (Elevate the Pharynx prevent food in trachea)

#### The Larynx: ("Voicebox")

- Superiorly, it attaches to the Hyoid Bone
- Inferiorly, it merges with the Trachea
- 3 Functions:
  - Provide an open airway (breathing)
  - Voice production. (Phonation)
- Made of 9 Cartilages:
  - 3 Unpaired Cartilages:
    - Form the Tube-Like Skeletal Framework of Larynx
    - Thyroid Cartilage
    - Cricoid Cartilage
    - Epiglottis

#### • 3 Paired Cartilages (6 total):

- Involved in moving the Vocal Ligaments (Adduction & Abduction)
- Arytenoid Cartilage
- Cuneiform Cartilage
- Corniculate Cartilage



• Vocal Ligaments: 'True Vocal Cords' ("Cricothyroid Ligament/Membrane")

- o Covered in mucosa
- o Made of Elastic Fibres
- Fibres vibrate as air rushes up from lungs. (tighter = higher pitch)
- Appear white no blood vessels

#### Vestibular Folds: 'False Vocal Cords' ("Quadrangular Ligament/Membrane")

- Play no part in sound production
- Help to close the 'glottis' when swallowing.



#### Trachea:

- The continuation of the pharynx
- A membranous tube of Conn. Tissue
  - + smooth muscle
  - Reinforced by 15-20 C-Shaped Cartilage Rings (incomplete posteriorly)
- Begins at C6
- Terminates at Bifurcation → Bronchi @ T4
  - NB. Right Bonchus is more vertical than the Left hence inhaled objects tend to go down here.

#### The Bronchial Tree:

- Where conducting structures merge with respiratory structures.
- Once inside the lungs, the bronchi branch profusely until the *bronchioles* ("little bronchi") are <0.5mm thick.</li>
- Gradual Structural Changes:
  - Cartilage rings replaced by irregular *plates* of cartilage.
  - No cartilage at all in *bronchioles*
  - Mucosal Epithelium thins from Pseudostratified  $\rightarrow$  Columnar  $\rightarrow$  Cuboidal in the bronchioles.
  - o Cilia are sparse



#### The Respiratory Zone:

- Formed by alveoli
- Gas Exchange happens in 2 Places:
  - Tube-Like Ducts
  - Ballon-Like Sacs



#### • 2 Types of Alveolar Cells:

- Type I Alveolar Cells:
  - Aka. Squamous Alveolar Cells
  - Gas Exchange Alveolar
  - Make up the Alveoli Walls
- Type II Alveolar Cells:
  - Aka. Great Alveolar Cells
    - Secrete Pulmonary Surfactant (lower the surface tension of water  $\rightarrow$  easier breathing.

#### The Physics Of Breathing:

Boyle's Law:

0

0

- At a constant temperature, the pressure of a gas is *inversely proportional* to its volume.
- Ie. Gases move from High Pressure  $\rightarrow$  Low Pressure

#### Dalton's Law (of partial pressures):

- The total pressure of a mixture of gasses is equal to the sum of each gas's partial pressure.
  - Eg. Atmospheric Pressure (sea) = 760mmHg = sum of P<sub>Nitrogen</sub>, P<sub>Oxygen</sub>, P<sub>Water</sub> & P<sub>CarbonDioxide</sub>
  - Also, the proportion (%age) of a gas in a mixture =
    - The %age of the total pressure that it contributes =
      - Its partial pressure.
- Simply: Each gas in a solution exerts a pressure exactly proportional to its abundance.

#### Henry's Law (of dissolved gases):

- 'The amount of gas in solution is proportional to the partial pressure of that gas'
  - More gas dissolves in a solution when pressure (and hence partial pressure) is increased.
  - The only other factor is how *soluble* the gas is in that solvent.

#### - Fick's Law (of gas diffusion)

- Diffusion increases with:
  - Increased Surface Area
  - Decreased Membrane Thickness
  - Increased Partial Pressure Gradient (Difference between P<sub>Outside</sub> & P<sub>Inside</sub>)
    - Increased Diffusion Constant (D) (D = Gas Solubility / **v**Molecular Weight)
      - I.e. The more soluble, the better the diffusion.
      - I.e. The smaller the molecule, the better the diffusion.

#### - Pressure Changes:

- Intrapleural Pressure:
  - Negative Pressure between Visceral & Parietal Pleural Membranes....Due To 2 Forces:
    - Elastic Recoil of The Lungs
    - Surface Tension of *Alveolar Fluid* acts to shrink alveoli to smallest possible.
    - Always Subatmospheric (Negative):
      - Becomes more subatmospheric during inhalation
      - Becomes *less* subatmospheric during exhalation
      - NB: PneumoThorax: Accumulation of air in the pleural cavity → Intrapleural pressure dissipates → lung collapses.
        - Traumatic (Penetrating/Non-penetrating)
        - Spontaneous (Disease complication)
- Intrapulmonary Pressure:
  - Pressure in the Alveoli
    - Alternates between Positive & Subatmospheric (Negative) Pressures.
      - Negative pressure during Inhalation
        - Positive pressure during Exhalation



#### Inhalation:

0

0

• Diaphragm:

- Contracts
  - Moves inferiorly
- External Intercostals:
  - Contract
  - Move ribs out & up (bucket & pump handle mov'ts.)
  - Accessory Muscles (If Forced):
    - Scalenes
    - Sternocleidomastoids
    - Pectoralis MInors
  - Lung Volume:
    - Increases
- IntraPleural Pressure:
  - Becomes more subatmospheric (more negative)
- IntraPulmonary Pressure:
  - Becomes negative. (relative to P<sub>atm</sub>)
- Air:
  - Flows In

#### - Expiration:

0

0

- Diaphragm:
  - Relaxes
  - Moves superiorly
  - **External Intercostals:** 
    - Relax
    - Rib cage descends due to recoil of costal cartilages
- Accessory Muscles (If Forced):
  - Abdominal Wall Muscles (Transverse & Oblique)
  - Internal Intercostals
- Lung Volume:
  - Decreases
  - IntraPleural Pressure:
    - Becomes *less* subatmospheric (more positive)
- IntraPulmonary Pressure:
  - Becomes *positive*. (relative to P<sub>atm</sub>)
- o Air:
  - Flows Out

#### **Respiratory Rates:**

- <u>Respiratory Rate: (f)</u>
  - Breathing Frequency
- Respiratory Minute Volume (Minute Ventilation Rate): (V<sub>E</sub>)
  - Amount of air moved via Tidal Ventilation Each Minute.
  - $\circ \quad \dot{\mathbf{V}}_{\mathsf{E}} = \mathbf{V}_{\mathsf{T}} \mathbf{x} \mathbf{f}$ 
    - Minute Ventilation Rate = Tidal Volume x Respiratory Rate
  - Alveolar Ventilation: (V<sub>A</sub>)
    - $\circ$   $\;$  Amount of air reaching the Alveoli each minute  $\;$
    - $\circ \quad \dot{\mathbf{V}}_{A} = (\mathbf{V}_{T} \mathbf{V}_{D}) \mathbf{x} \mathbf{f}$ 
      - Alveolar Ventilation = (Tidal Volume Dead Space) x Frequency

#### **Respiratory Volumes:**

- <u>Tidal Volume: (Tv</u>)
  - Volume of air *inhaled* OR *exhaled during* 1x Normal Breath.
  - Dead Space: (V<sub>D</sub>)
    - Amount of air in *Conducting Zone* that doesn't take part in Gas Transfer.
    - There is always a small volume of air from the previous breath that will re-enter the alveoli.

#### - Expiratory Reserve Volume: (ERV)

- Volume of Additional air that can be EXPIRED After A Normal Quiet Expiration
- o Ie. Beyond Tidal Volume.
- Inspiratory Reserve Volume: (IRV)
  - o Volume of Additional air that can be INSPIRED After A Normal Quiet Inhalation
  - Ie. Beyond Tidal Volume.
- <u>Residual Volume</u>: (RV)
  - Air left in lungs after *Maximum Forced Expiration*.
  - Ie. Air that *can't* be breathed out (Therefore Cannot be seen/measured on a Spirometer)

#### **Respiratory Capacities:**

-

- Inspiratory Capacity: (IC)
  - Volume of air that can be INSPIRED After A Normal Quiet Expiration
  - o Ie. Tidal Volume + Inspiratory Reserve Volume
  - $\circ$  IC = V<sub>T</sub> + IRV
- **Functional Residual Capacity:** (FRC)
  - o Total Air Remaining After A Normal Quiet Expiration
- Vital Capacity: (VC)
  - Max Air you can Move Into OR Out of your lungs.
  - Ie. Expiratory Reserve + Tidal Volume + Inspiratory Reserve
  - $\circ \quad \mathbf{VC} = \mathbf{ERV} + \mathbf{V}_{\mathsf{T}} + \mathbf{IRV}$

#### Total Lung Capacity: (TLC)

- Total Air in Lungs After A Forced Inspiration
- Ie. Residual Volume + Expiratory Reserve Volume + Tidal Volume + Inspiratory Reserve Volume.
- $\circ \quad \mathsf{TLC} = \mathsf{RV} + \mathsf{ERV} + \mathsf{V}_\mathsf{T} + \mathsf{IRV}$



#### Haemoglobin (Hb):

- What is it?:
  - A 4-Protein-Subunit Molecule
  - Each Protein-Subunit has a *Heme Unit* with a *Central Iron Molecule*.

#### - Role in O<sub>2</sub> Transport:

- Each Heme Unit can carry 1xOxygen Molecule (O<sub>2</sub>)
- Therefore 1xHaemoglobin can carry 4xOxygen Molecules.
- Factors Altering Hb Affinity for O<sub>2</sub>:
  - Things Changing its Shape/Functional Properties:
    - Hb Saturation: % of Heme units containing bound O<sub>2</sub>
      - Therefore also P<sub>02</sub>
    - P<sub>CO2</sub>
    - Blood pH
    - Temperature
    - 2,3-BisPhosphoGlycerate (or DPG disphosphoglycerate) (By-product of Glycolysis.)

#### - The Physics Behind Hb's Function:

#### • 1. Greatly Increases O<sub>2</sub>-Carrying Capacity of Blood:

- By binding O<sub>2</sub>, Hb effectively removes the dissolved O<sub>2</sub> from solution.
  - Acts as an O<sub>2</sub> buffer.
  - $\rightarrow$  More of the Alveolar O<sub>2</sub> can diffuse into the blood ( $\rightarrow$  & Haemoglobin) before the *Partial Pressure Gradient* is equalized.
- Hence, Blood-O<sub>2</sub> Content = Dissolved O<sub>2</sub> + Hb-Bound O<sub>2</sub>
- $\circ$  2. Binds O<sub>2</sub> Co-Operatively:
  - The more O<sub>2</sub> Molecules bound to Hb, the *easier* it becomes to bind another. (up to 4)
    - Due to Hb's conformational change between 2 States (isoforms):
      - T-State (Tense):
        - Low O<sub>2</sub>-Hb Saturation
        - Low affinity for O<sub>2</sub>
      - R-State (Relaxed):
        - High O<sub>2</sub>-Hb Saturation
        - High affinity for O<sub>2</sub>
- $\circ$  3. O<sub>2</sub>-Hb-Dissociation Curve:
  - Plateau Region (O<sub>2</sub> Loading Zone):
    - In the lungs (P<sub>02</sub> = high)
    - NB: Normal  $P_{02}$  in pulmonary capillaries  $\approx$  100mmHg, however the plateau region extends way below that (to  $\approx$  60mmHg).
      - This allows blood from lungs → Systemic circulation → Tissues, before releasing its oxygen.
  - Steep Region (O<sub>2</sub> Un-Loading Zone):
    - In Systemic Capillary Beds (P<sub>02</sub> = low)
    - The  $P_{02}$  Range where Capillary beds Unload their  $O_2 \rightarrow$  Tissue cells.
    - NB: As soon as  $P_{02}$  drops below  $\approx$  60mmHg, Hb begins to 'Dump' its  $O_2$ .



- \*Shifting The Curve:
  - Right Shift:
    - Favours Unloading of O<sub>2</sub> to Tissues
    - Reduces Hb's Affinity for  $O_2$  → Stabilises 'T-Conformation'.
    - Causes:

- 个Temperature (eg. exercising muscles)
- - ↑ P<sub>co2</sub> (causes ↑Carbonic Acid  $\rightarrow \downarrow a$ ffinity for O<sub>2</sub>)  $\rightarrow$  Bohr Effect

 $\rightarrow$ Root Effect

- $\uparrow$  Acid (H<sup>+</sup>) ( $\downarrow$  ability<sub>(not affinity)</sub> to bind O<sub>2</sub>)
- Left Shift:
  - Favours *Loading* of O<sub>2</sub> to Tissues
  - Increases Hb's Affinity for  $O_2$  → Stabilises 'R-Conformation'.
  - Hb-Saturation Increases.
  - Causes:
    - Opposites of Above

#### Mechanisms of CO<sub>2</sub> Transport

#### - <u>3 Routes To The Lungs:</u>

- 1. Dissolved In Plasma:
  - Tissue  $CO_2 \rightarrow Dissolved$  Plasma  $CO_2 \rightarrow Pulmonary$  Capillaries  $\rightarrow Diffusion$  to Alveoli
- 2. Bound to Hb:
  - Tissue  $CO_2 \rightarrow Dissolved RBC CO_2 \rightarrow CO_2 + Hb \rightarrow HbCO_2 \rightarrow Pulmonary Capillaries (P<sub>CO2</sub> ↓ as dissolved CO<sub>2</sub> diffuses to Alveoli) <math>\rightarrow$  Dissolved RBC CO<sub>2</sub>  $\rightarrow$  Diffusion to Alveoli
- 3. In Bicarbonate-Ion Form:
  - Tissue CO<sub>2</sub> → Dissolved RBC CO<sub>2</sub> → H<sub>2</sub>CO<sub>3</sub> → HCO<sub>3</sub> → Exits RBC to Plasma → Pulmonary Capillaries → Re-Enters RBC from Plasma → Dissolved RBC CO<sub>2</sub> → Diffusion to Alveoli
  - Converted to Bicarb by Carbonic Anhydrase:

•  $CO_2 + H_2O \leftrightarrow H_2CO_3 \leftrightarrow H^+ + HCO_3$ 

#### Ventilation vs. Perfusion

#### **Regional Pulmonary Blood Flow:**

- Ventilation-Perfusion Matching:
  - o Not All Alveoli are Perfused or Ventilated equally.
  - Ventilation-Perfusion Ratios:
    - $\dot{V}_A/\dot{Q}$  (Alveolar Ventilation *Rate* / Blood Flow *Rate*)
  - o <u>Zone 1:</u>
    - Capillary Pressure never exceeds Alveolar Air Pressure.
    - No Blood Flow at all.
    - V/Q Ratio  $\rightarrow$  Infinity
  - o <u>Zone 2:</u>
    - Capillary Pressure only exceeds Alveolar Air Pressure during Systole.
    - Intermittent Blood Flow (Flow during systolic pressure)
    - V/Q Ratio = Normal
  - o <u>Zone 3:</u>
    - Capillary Pressure always exceeds Alveolar Air Pressure.
    - Constant Blood Flow.
    - V/Q Ratio → Still Normal, but lower.



#### Preventing Pulmonary Oedema:

#### - Negative Interstitial Pressure:

- o Slightly Negative Interstitial Hydrostatic Pressure
- Keeps alveoli 'dry'
- $\circ$  Fluid in Alveoli is sucked into Interstitium  $\rightarrow$  Lymphatics
- Lymphatic Vessels:
  - $\circ$  Actively pump Interstitial Fluid  $\rightarrow$  Blood Vessels

#### Oedema Safety Factor:

- For oedema to occur, Pul.Cap-Pressure must rise above Colloid Osmotic Pressure.
  - Pul.Cap-Pressure ≈ 7mmHg
  - C.Osmotic Pressure ≈ -28mmHg
- Therefore a +21mmHg rise in Pul.Cap-Pressure is needed.



#### Pulmonary Embolism:

- Foreign fragments blocking a blood pulmonary vessel.
- Often due to Blood Clot (Thrombus)
- Blockage of vessel in lung will impact/prevent effective oxygenation of blood.



#### **Body Acid-Base Balance**

#### Acid Production:

- The Body *turns over* up to 150*Moles* of H<sup>+</sup> per day THAT'S A LOT!!
  - Where does it come from?
    - Metabolic Processes:
      - Most H<sup>+</sup> comes from Hydrolysing ATP (ie. Aerobic Metabolism)
        - ATP +  $H_2O \rightarrow ADP + P_i + H^+$ 
          - NB: The Body turns over ≈40kg of ATP *per day!*
      - Much H<sup>+</sup> also comes from:
        - Anaerobic Glucose Metabolism
        - Amino Acid Metabolism
        - Fatty Acid B-Oxidation.
        - Nucleic Acid Metabolism.
- Despite LOADS OF H<sup>+</sup> produced, *Body pH* is *Finely Regulated*.
  - Ie. Very small pH changes observed in body.

#### **Physiological pH Values:**

- Arterial pH = 7.40
  - NB: pH of <6.9 can be lethal
  - **Venous pH =** 7.35 more acidic due to *higher HCO*<sub>3</sub> (ie. Higher  $P_{CO_2}$ )
- **Urine pH =** 4.5 to 8.0
- **Stomach pH =** 0.8 requirement of chemical digestion & activation of digestive enzymes.
- **Bile pH =** 7.8 to 8.6 needs to be alkaline to break down fats.

#### Acid-Base Homeostasis Regulated By:

- **Buffers**:
  - What are they?:
    - Solutions of A Weak Conjugate Acid & A Weak Conjugate Base that Resist changes in pH
  - pK of A Buffer:
    - Mathematically  $\rightarrow$  The –log of the Equilibrium Constant (K<sub>eq</sub> = [Products] ÷ [Reactants])
    - The pH of the Buffer Solution where both the Conjugate Acid & Base are at 50% dissociation.
    - It is the pH that the Buffer Solution wants to be at.
    - Hence yields Max. Buffering Power.
      - Ie. If an experiment required a pH of 7.4, you would conduct it in a buffer of pK=7.4

#### - Acid-Base Balance Lines of Defence:

#### 1. Chemical Buffer Systems:

- #1.Bicarbonate Buffer System
- Phosphate Buffer System
- Protein Buffer System

#### • 2. Physiological Buffer Systems:

- Respiratory Mechanisms
  - Renal Mechanisms



#### -1<sup>st</sup> Line Of Defence: Chemical Buffer Systems:

- **#1. Carbonic-Acid-Bicarbonate Buffer System:** 
  - The most important Body Buffer System 0
  - Occurs within the Red Blood Cell 0
    - $(CO_2 + H_2O \rightarrow H_2CO_3)$ *Carbonic Anhydrase* (in RBC) catalyses:
  - Operates in conjunction with the respiratory system. 0
    - Ie. Blowing off CO<sub>2</sub> shifts eq. To the left  $\rightarrow$  Less [H<sup>+</sup>]  $\rightarrow$  pH increases.

#### Clinical Assessment of Acid/Base: 0

- **3 Factors Required:** 
  - 1. Blood pH •
  - 2. Blood Pco2
  - 3. Plasma Bicarbonate

#### When the ratio of $[HCO_3]/[H_2CO_3] = 20:1$ , The blood pH will be normal = pH 7.4

- Ie. The [Bicarbonate] : [Carbonic Acid] = 20:1
- Ie. The [Bicarbonate] : [Carbon Dioxide] = 20:1

#### Changing this ratio – Changes Blood pH:

- pH个When:
  - $\circ$  [Bicarbonate]  $\uparrow$ (Pushes Equation to the Left)
  - [Carbon Dioxide]  $\downarrow$ 
    - (Pushes Equation to the Left)
- pH ↓When:
  - $\circ$  [Bicarbonate]  $\downarrow$
- (Pushes Equation to the Right)
- [Carbon Dioxide]  $\uparrow$
- (Pushes Equation to the Right)



Carbon Dioxide Carbonic Acid

**Bicarbonate** Ion

**Simplified Equation** 

### Net CO<sub>2</sub> (dissolved) + H<sub>2</sub>O $\Leftrightarrow$ H<sup>+</sup> + HCO<sub>3</sub><sup>-</sup> (pK 6.11)

#### **#2.** Phosphate Buffer System:

- Second most important Body Buffer System
- Operates in the internal fluid of all cells.

$$H_2PO_4^{-}(aq) = H^+(aq) + HPO_4^{-2}(aq)$$

#### **#3.** Protein Buffers (in RBCs & Intracellular Buffers)

- Both intracellular and extracellular proteins have negative charges and can serve as H<sup>+</sup> buffers.
- However, because most proteins are inside cells, this primarily is an **intracellular** buffer system. 0
  - Eg. Haemoglobin (Hb) is an excellent intracellular buffer because of its ability to bind H<sup>+</sup>.
  - Forms a weak acid + carbon dioxide (CO2).
  - After  $O_2$  is released (in the peripheral tissues), Hb binds CO2 and H<sup>+</sup> ions.
  - As blood reaches the lungs these actions reverse themselves  $\rightarrow$  Hb binds O<sub>2</sub>, releasing the  $CO_2$  and  $H^+$  ions.
  - The H<sup>+</sup> combines with bicarbonate (HCO<sub>3</sub>)  $\rightarrow$  carbonic acid (H<sub>2</sub>CO<sub>3</sub>). The H<sub>2</sub>CO<sub>3</sub> breaks down to form water (H2O) and carbon dioxide (CO2) which are excreted via expiration through the lungs. Therefore respirations help maintain pH.

#### - 2<sup>nd</sup> Line Of Defence: Physiological Buffer Systems:



#### <u>Respiratory System – Short Term:</u>

- o (CO<sub>2</sub> Excretion)
- o CO<sub>2</sub> constantly produced during Metabolic Processes
- o Eliminated by lungs.
- o If not eliminated from body, pH would quickly become Acidic (Bicarb-Buffer Eqn. Shifts to Right)
- CO<sub>2</sub>: The Controller Of Ventilation:
  - CO<sub>2</sub> is the main controller because H<sup>+</sup> can't cross the *Blood-Brain-Barrier*.
  - ΔP<sub>co2</sub> → ΔpH of Cerebro-Spinal Fluid → Sensed by Medulla (respiratory centres)→ ΔResp's

(eg. Exercise)

- **↑**P<sub>co2</sub> Increases Ventilation Rate + Depth
  - $\downarrow$  P<sub>CO2</sub> Decreases Ventilation Rate + Depth (eg. After Hyperventilating)

#### - Kidneys – Long Term:

- Kidneys Control Acid/Base by excreting either:
  - Acidic Urine
  - Basic Urine
- Mechanism:
  - **HCO**<sub>3</sub> Filtered  $\rightarrow$  Renal Tubules  $\rightarrow$  Combined with  $H^+ \rightarrow$  Carbonic Acid  $\rightarrow H_2O + CO_2 \rightarrow$ Blood
  - $H^+$  Filtered  $\rightarrow$  Renal Tubules  $\rightarrow$  Combines with  $HCO_3 \rightarrow$  Carbonic Acid  $\rightarrow H_2O + CO_2 \rightarrow$  Blood  $\rightarrow$  Combines with  $HPO_4^{2^-}$  or  $NH_3 \rightarrow$  Excreted in Urine.
  - In Short:
    - Carbonic Acid is recovered  $\rightarrow$  CO<sub>2</sub> & H<sub>2</sub>O  $\rightarrow$  Blood
    - Ammonium & Hydrogen Phosphate → Excreted in Urine.



#### Metabolic Vs. Respiratory pH Disturbances:

#### - <u>Metabolic –</u>

- – Acidosis:
  - Due to  $\downarrow$  [HCO<sub>3</sub>]
  - (Due to inability of the body to form bicarbonate (HCO<sub>3</sub>) in the kidney)
  - (Or, Due to Lactic/Keto Acid build-up)
- Alkalosis:
  - Due to ↑[HCO<sub>3</sub>]
  - (Due to Loss of H<sup>+</sup> in Urine or Vomiting)
  - (Or, Due to Retention of Bicarbonate (HCO<sub>3</sub>))

#### <u>Respiratory</u> –

- Acidosis:
  - Due to 个P<sub>co2</sub>
  - (Due to decreased ventilation of the pulmonary alveoli,  $\rightarrow$  elevated  $P_{CO2}$ ).
- – Alkalosis:
  - Due to  $\downarrow P_{CO2}$
  - (Due to increased alveolar respiration (hyperventilation) → decreased plasma [CO<sub>2</sub>])



#### - Compensatory Mechinisms:

- In either Metabolic or Respiratory Acidosis/Alkalosis, the compensatory mechanism will always be the other system.
  - Ie. If Metabolic Acidosis, the Compensatory Mech. Will be the Respiratory System (viseversa)
- NB: Regulation of breathing normally via P<sub>co2</sub> (because H<sup>+</sup> can't cross Blood-Brain Barrier). However, in *Metabolic Acidosis*, the P<sub>co2</sub> is already lower than normal (due to right-shift in equil.) and therefore can't stimulate breathing. *Instead*, the Primary Factor would be *Blood pH* on *Peripheral Chemoreceptors*.

#### Ventilatory Response To Exercise:

- NB: Gas levels remain stable during exercise (Ventilation is well matched to O<sub>2</sub> Consumption)
- During Light-Moderate Exercise: Linear Relationship between O<sub>2</sub> Demand & Ventilation.
  - **During Severe Exercise:**  $O_2$  Consumption Exceeds Body's ability to supply it  $\rightarrow$  Anaerobic Metabolism:
    - Lactic Acid Buildup → Lactic-Acidosis → Hyperventilation.

#### Control Of Breathing:

- Upper Respiratory Tract Reflexes:
  - Eg. Cough/Sneeze Reflexes. Don't Know Details
  - Receptors in Nose/Pharynx/Larynx
    - Respond to Toxins/Irritants/Temperature
- Lung Reflexes:

0

- Pulmonary Stretch Receptors:
  - Slowly Adapting Stretch-Receptors (SARs):
    - Sensitive to Inflation/Deflation.
    - Ie. Lung-Volume Sensors
    - Rapidly Adapting Stretch-Receptors: (RARs):
      - Sensitive to Tidal Volume, Frequency, Or Lung Compliance.
      - Also Nociceptive & Chemosensitive.
- <u>\*Inflation Reflex: ("Hering Breuer Reflex"):</u>
  - Prevents Over-Inflation
  - Activated in response to 个Pulmonary 'Stretch'
  - **Deflation Reflex:** 
    - Prevents Lung Collapse (Over-Deflation)
    - Stimulates Inspiration when Lung-Volume is too Low.

#### Chemical Control of Respiration:

- <u>\*↑Arterial PCO₂</u>:
  - <u>Central Chemoreceptors (Chemosensitive Area of Medulla):</u>
    - \*\*↑Arterial PCO<sub>2</sub> → ↑<u>CSF</u>-[H<sup>+</sup>]
       (Cerebro-Spinal Fluid)
      - $\uparrow$ CSF-[H<sup>+</sup>] Acts Directly on *Chemosensitive Area on Medulla.*
    - ↑CSF-[H<sup>+</sup>] Stimulates Respiratory Centre
  - Peripheral Chemoreceptors (Aortic & Carotid Bodies):
    - ↑Arterial PCO<sub>2</sub> → ↑<u>Arterial</u>-[H<sup>+</sup>]
    - $\uparrow$  Arterial-CO<sub>2</sub> $\rightarrow$ HCO<sub>3</sub> + Arterial-H<sup>+</sup> ... Via the Bicarbonate-Buffer System.
      - $\circ$   $\uparrow$ H<sup>+</sup> Stimulates Ventilation
        - $\circ \quad \mathbf{i} \mathbf{H}^{+}$  Depresses Ventilation
- <u>Arterial Non-CO<sub>2</sub> [H<sup>+</sup>]:</u>
  - Peripheral Chemoreceptors (Aortic & Carotid Bodies):
    - ↑Non-CO<sub>2</sub>-Generated [H<sup>+</sup>] → ↑Arterial-[H<sup>+</sup>]
      - **NB:** Non-CO<sub>2</sub>-Generated  $[H^+]$  = Lactic-Acid/Keto-Acids/Etc.
      - $\circ$   $\uparrow H^+$  Stimulates Ventilation
      - $\circ \quad \mathbf{i} \mathbf{H}^{+}$  Depresses Ventilation
- $\sqrt{\frac{1}{2}}$  Arterial O<sub>2</sub>:

#### Peripheral Chemoreceptors – (Aortic & Carotid Bodies):

- ↓Arterial-O<sub>2</sub> (to below ≈100mmHg) → Strong Respiratory Stimulation
  - Increased Breathing Rate
  - Increased Breathing Depth
- NB: Acclimatization:
  - In Low O<sub>2</sub> environments (mountain climbing), the Central Respiratory Centres lose sensitivity for CO<sub>2</sub>. Therefore, Low-O<sub>2</sub> takes over as the #1. Respiratory Driver.

#### **Obstructive Vs. Restrictive Pulmonary Diseases:**

- Obstructive:

0

- Involves Airway Obstruction  $\rightarrow \uparrow Airway$  Resistance
  - Effects on Lung Capacities/Volumes:
    - 个TLC (Total Lung Capacity)
      - 个RV (Residual Volume)
      - 个FRC(Functional Residual Capacity)
- Due To Gas-Trapping & Hyperinflation of The Lungs
- $\downarrow$  VC (Vital Capacity) Because They Can't Expel All the Gas in their Lungs
- $\downarrow$  FEV<sub>1</sub> (Forced Expiratory Volume in 1 Sec) Because of Dynamic Airway Compression
- Key Diagnostic Feature:
  - If their FEV<sub>1</sub> is Less Than 80% of FVC
    - (FEV<sub>1</sub> = Forced Expiratory Volume in 1 Second)
    - (FVC = Forced Vital Capacity = Max Air Expired After Full Inspiration)

#### Restrictive:

- Involves Lung Restriction  $\rightarrow \uparrow$  Resistance to Lung Expansion
- (ie. ↓Chest or Lung Compliance / Obesity → Weight on Chest / Pregnancy → ↑Abdominal Pressure)
- NB: Normal Airway Resistance.
- Effects on Lung Capacities/Volumes:
  - ↓TLC (Total Lung Capacity)
  - ↓VC (Vital Capacity)

 $\downarrow$ IC (Inspiratory Capacity)

• Due to ↑Resistance to Lung Expansion

- Key Diagnostic Feature:
  - If their *Measured VC* is *Less Than* 80% of their *Predicted VC*.
    - (Measured Vital Capacity = Patient's VC Measured by Spirometry)
    - (Predicted Vital Capacity = Average Healthy VC based on Age/Sex/Size)



#### **Dynamic Airway Compression:**

#### - Equal Pressure Point:

- **EPP:** Is The Location in an Airway where Intrapleural (Thoracic) Pressure = The Intra-Airway Pressure.
  - If EPP occurs in Larger, Cartilaginous Airways, the Airways Remain Open.
    - However, If EPP Occurs in Smaller, Unsupported Airways, the Airways will Collapse.
      This is Known as "*Dynamic Airway Compression*"



#### • During Passive Expiration:

- The Alveolar Pressure is Mostly due to The Elastic Recoil of The Lungs (& Partly due to the Recoil of the Thoracic Cage.)
- Since the Highest Proportion of the Alveolar Pressure is due to the Lung's Elastic Recoil, The Thoracic Pressure is Relatively Low.
- Therefore, the EPP will occur *High Up* in the Larger, Cartilaginous Airways.
  - → Airways Remain Patent
- During Forced Expiration:
  - (IE. IN OBSTRUCTIVE CONDITIONS)
  - The Alveolar Pressure is Mostly due to The Expiratory Muscles →↑Thoracic Pressure. (& Partly due to Elastic Recoil of Lungs.)
  - Since the Highest Proportion of the Alveolar Pressure is due to the *↑Thoracic Pressure*, The Pressure of the Lung's Elastic Recoil is Relatively Low.
  - Therefore, The EPP will occur *Lower Down* in the Smaller, less-supported Airways.
    - $\rightarrow$  Airways Collapse.



#### **Respiratory Medicine Notes**

#### **Thoracic Overview:**

- Thorax = Chest region
- 3 Parts:
  - Thoracic Cage (skeletal components)
  - $\circ$  Thoracic Wall (muscular components)
  - o Thoracic Cavity (internal area)
- <u>3 Functions:</u>
  - Protection of Vital Organs (by the thoracic cage)
  - o Muscular Movements of Breathing (by thoracic wall & diaphragm)
  - Passageway for structures to pass between the neck & abdomen (oesophagus/vessels/nerves)
- <u>3 Internal Compartments:</u>
  - Central Mediastinum
    - Containing the Heart/oesophagus/trachea/nerves/vessels
  - o Left Pleural Cavity
    - Containing the L-Lung
  - o Right Pleural Cavity
    - Containing the R-Lung



#### **Relationship to Other Regions:**

- Neck:
  - o Trachea
  - o Oesophagus
  - Major Nerves & Vessels



#### • Abdomen:

- o Inferior Vena Cava
- Oesophagus
- o Aorta



#### Thoracic Skeleton (Cage):

- <u>12 Thoracic Vertebrae:</u>
  - o **T1 T12**
  - Distinguishing Features:
    - Heart-Shaped Body (for extra weight-bearing)
    - Inferiorly Projecting Spine (Allows a degree of mobility that would otherwise not be possible due to ribs)
    - Large Transverse Processes (To support articulations with ribs)
    - **Costal Demifacets** (small articulation points) for articulation with the ribs.



#### • <u>12 Pairs of Ribs:</u>

- 1-7 = 'True' Ribs (attach directly to sternum)
- 8-12 = 'False' Ribs (don't attach directly to the sternum)
  - Ribs 11 & 12 are 'Floating' Ribs (insert into abdominal muscles & conn. tissue.

#### • Distinguishing Features:

- Posterior End:
  - has a head, neck & tubercle (for attachment of ligaments & to vertebrae)
  - Curved shaft:
    - Generally thin & flat
    - Oriented Vertically
    - Has a subcostal groove running on the inside of its inferior aspect.
  - SubCostal Groove:
    - Houses the Intercostals Nerve, Artery & Vein
  - Anterior End:
    - Sits more inferior than the posterior end.
    - Attach to sternum via Costal Cartilage forms a cartilaginous joint
- Typical Articulations:
  - Between **Head & Vertebrae** of the *same number*
  - Between Head & Vertebrae above
  - Between the Tubercle & the Transverse Process of the Vertebrae of the same number



- o Atypical Ribs:
  - Ribs 1, 2, 10, 11 & 12.
    - Why?:
      - Rib 1:
        - o Oriented horizontally (rather than vertically)
        - o Much shorter
        - Articulates *only* with the *body* of *T1*.
        - o Scalene Tubercle attachment point of Anterior Scalene Muscle
        - o Grooves for Subclavian Veins & Arteries
      - Rib 2:
        - o Oriented horizontally (rather than vertically)
        - Otherwise typical
      - Rib 10:
        - Articulates *only with its own Vertebra* only has 1 Facet on its head.
        - Rib 11 & 12:
          - Articulate only with their own Vertebra
          - No Tubercles / Necks
          - No Anterior Articulation



- <u>Sternum:</u>
  - <u>3 Parts:</u>
    - Manubrium
    - Body of Sternum
    - Xiphoid Process
  - Sternal Angle:
    - Between the Manubrium & the Body
    - Important Landmark for:
      - Bifurcation of Trachea
      - Aortic Crest
      - T-4 Vertebrae
      - 2<sup>nd</sup> Rib
  - Articulations:
    - Ribs 1-7: Via Sternocostal Joints (Synovial Joints)
    - Ribs 8-10: Have Interchondral Joints between the costal cartilages (i.e. Indirect articulation with sternum.



• NB: all bones of the Thoracic Cage are interconnected by articulations (cartilaginous & synovial), each offering a small amount of movement. However, despite limited movement of individual joints, their combined movements make the Thoracic Cage remarkably mobile.

#### Thoracic Wall (Muscular Component):

- <u>3 Layers:</u>
  - External Intercostal Muscle:
    - Oriented Diagonally Inferio-Anteriorly
      - Incomplete Anteriorly ightarrow Transitions into the Anterior Intercostal Membrane
  - Internal Intercostal Muscle:
    - $\rightarrow$  Transitions into the Posterior Intercostal *Membrane*
  - Innermost Intercostal Muscle:
    - Oriented Diagonally Inferio-Posteriorly
    - Incomplete Posteriorly
- Blood Supply: (segmental)
  - o Posterior Intercostal Arteries (Branches of Descending Aorta)
  - o Anterior Intercostal Arteries (Branches of Internal Thoracic Arteries- From Subclavian Arteries)
- Nerve Supply:
  - o Anterior Rami of Thoracic Spinal Nerves directly supply intercostals muscles.



#### Accessory Muscles Of:

- Inspiration:
  - Scalene Muscles
  - Sternocleidomastoid
  - External Intercostals
  - How:
    - Pull the Ribs & Sternum Superiorly (i.e. Pump & Bucket-handle Movements)
- Expiration:
  - Abdominal Wall Muscles
    - By increasing intra-abdominal pressure (forces diaphragm up)
  - o Internal Intercostals
    - Pull the Ribs & Sternum Inferiorly (i.e. Reverse of Pump & Bucket-Handle Movements)

#### Primary Muscle: The Diaphragm:

- A MusculoTendinous Structure
- Divides thorax from abdomen
- Primary muscle of respiration
- Contraction = Flattening (i.e. Downward movement) → Inspiration
- Relaxation = Doming into thoracic cavity (upward movement)  $\rightarrow$  Expiration
- Origins:
  - Xiphoid Process
  - o Costal Margin (approx 7<sup>th</sup> rib)
  - Lateral Lower Ribs (11 & 12)
  - Body of T12 Vertebra.
- Inserts Onto:
  - o A central tendon
- Blood Supply:
  - Phrenic Arteries (superior & Inferior)
- Venous Drainage:
  - o Brachiocephalic Veins
  - Azygous Veins
  - o Inferior Vena Cava
- Nerve Supply:
  - Phrenic Nerve (C3, 4 & 5)
    - Receives sympathetic fibres from Cervical Ganglia → Voluntary & Autonomic Nerve Supply



#### **Thoracic Movements of Breathing:**

- Brought about by muscles of the Thoracic Wall & Accessory Muscles
- Breathing is **not** just movement of the diaphragm
- Due to articulations, 2 groups of ribs create different movements:
  - <u>Upper 6 Ribs:</u>
    - Pump Handle Action
    - Increases Anterio-Posterioir Diameter of Thoracic Cavity



- o Lower 6 Ribs:
  - Bucket Handle Action
  - Increases the Transverse Diameter of Thoracic Cavity



#### Pleura:

- One on Left & Right Side
- Each are continuous Serous Sacs
  - o Each has a Visceral 'pleura' & A Parietal 'pleura'
  - o Between these layers is a 'potential' space aka. The "Pleural Space"
  - This Pleural Space is contains lubricating Serous Fluid
    - Fluid creates surface tension
      - Keeps the lung inflated even during expiration.
      - Keeps the pleurae together.
- Pleurae line the lung & Pulmonary Cavities



- <u>Costodiaphragmatic Recess:</u> (or just Diaphragmatic Recess)
  - $\circ$   $\ \ \,$  'Extra' space allocated to the lungs for use during forced inspiration
  - o Allow extra expansion of the lungs



#### Respiratory Medicine Notes Airways Anatomy

#### **Structural Divisions:**

- Upper Airways:
  - Aka. 'Conducting' zones: Due to its conduit-like structure
  - Functions:
    - Filter particulate matter from air (debris & dust)
    - Mucosal Epithelium:
      - Warm incoming air
      - Moisten incoming air
    - Nose → Trachea
      - Nose
      - Nasal Cavities
      - Pharynx
        - Nasopharynx
        - Oropharynx
        - Larynx
      - Trachea

#### • Lower Airways:

0

- Aka. 'Respiratory' zones: Due to site of gas exchange
- $\circ$  Functions:

- Facilitate Gas Exchange
- O<sub>2</sub> in CO<sub>2</sub> out.
- Bronchi → Lung
  - Respiratory bronchioles
  - Alveolar Ducts
  - Alveoli



#### The Facial Skeleton:

- Important Communication Routes Exist Between:
  - Eye Orbits & Nasal Cavities (NasoLacrimal Duct (Tear Duct))
  - o Nasal Cavities & Paranasal Sinuses
  - Nasal Cavities & Oral Cavities
  - o Ears & Pharynx (Eustachian Tube equalises pressure within mid ear)
  - o Pharynx & Larynx

#### <u>2 Maxillae:</u>

- $\circ \quad \text{Fused Medially} \\$
- Carry the upper teeth
- Forms front 2/3 of hard palate.
- o 'Keystone' of the facial skeleton (Articulates with all facial bones except mandible)



#### Frontal Bone:

- Anterior Cranium
- Contains the (frontal) sinuses
- Connects to Ethmoid bone

#### Nasal Bones:

- $\circ$   $\;$  Form the 'bridge' of the nose
- $\circ$   $\;$  Provide support for external cartilage -->nose structure


## • <u>Ethmoid:</u>

- Forms majority of nasal cavity
- Anchors the cartilage of the nose
- Turbulates the air moisten + warm + filters
- Important Components:

- **2 Cribriform Plates** Punctured by *olfactory foramina* for olfactory nerves
- Crista Gali (inside cranium) Triangular process between the Crbriform Plates Anchors the brain.
  - Perpendicular Plate (superior part of nasal septum) Separates R&L Nasal Cavities
- L & R lateral Masses riddled with ethmoid sinuses
- Superior Nasal Conchae
  - Turbulates the air moisten + warm + filters
- Middle Nasal Cohchae
  - Turbulates the air moisten + warm + filters

## • Inferior Nasal Conchae:

- Small scroll of bone
- Sit in inferior portion of nasal cavity
- Paired
- Attach to part of maxilla
- Turbulates the air moisten + warm + filters

## • <u>Vomer:</u>

- Separates L & R nasal cavities (in association with the Perpendicular Plate of the Ethmoid Bone)
- Base of nasal cavity



# • <u>Sphenoid:</u>

- o 'keystone' of the cranium (articulates with all bones of cranium)
- o Butterfly-shaped
- Contain paired Sphenoid sinuses



## The Nose:

- Provides an airway for respiration
- Moistens & warms entering air
- Filters inspired air
- Doubles as a resonance chamber during speech
- Houses Olfactory (Smell) Receptors
- External Nose:
  - Skeletal framework consists of:
    - Nasal & Frontal bones Superiorly
    - Maxillary bones Laterally
      - Flexible Plates of Cartilage Inferiorly
- Nasal Cavity:
  - Air Enters Through Nostrils:
    - Lined with skin
    - Sebaceous & sweat glands
    - Numerous *Vibrissae* (Hair Follicles) filter coarse particles from air.
  - Epithelial Linings:
    - Olfactory Mucosa:
      - Specialized epithelium involved with smell
      - Surface littered with olfactory neurons (receptors)
      - Olfactory neurons synapse with #1 CN (the Olfactory Nerve)
    - Respiratory Mucosa:
      - Pseudostratified Columnar Epithelium
      - Ciliated
      - Scattered Goblet Cells
      - Base of Lamina Propria rich in mucous & serous glands.



www.MedStudentNotes.com

### • Divided in the middle by the nasal septum:

- Perpendicular Plate of Ethmoid (upper 2/3)
- Vomer of the Sphenoid (lower 1/3)
- $\circ$  Roof Formed by:
  - Ethmoid Bone
  - Sphenoid Bone
- Floor Formed by the *Palate*:
  - Hard Palate Palatine Bone
  - Soft Palate (Uvula) Musculo-Tendinous Structure

### • Lateral Walls: Conchae

- 3 on each wall
- Superior/Middle/Inferior
- Increase Mucosal Surface Area
  - Heat & Moisten the air during Inspiration.
  - Reclaims Heat & Precipitates Moisture during Expiration.
- Enhance Turbulence heavier, nongaseous particles are flung onto & stick to the mucosa



#### • Paranasal Sinuses:

- Exist In 4 Bones:
  - Maxillae
  - Frontal
  - Sphenoid
  - Ethmoid
- All continuous with nasal cavity
- Increase surface area
- Create turbulance
- Help to humidify & warm inflowing air.
- Lighten the skull
- Provides resonance for 'quality' of voice. (eg. Voice changes with blocked sinuses)





# The Pharynx:

- Upper part of GIT
- Connects Nasal Cavities, Oral Cavity & Oesophagus
- Completely Muscular Tube Origins: Base of skull (Temporal/Sphenoid/& Occipital Bone)
- Epithelium of Each Region:
  - Nasopharynx:
    - Air passageway ONLY.
    - Pseudostratified Ciliated Epithelium
  - o <u>Oropharynx:</u>
    - Both Food & Air Pass Through it.  $\rightarrow$  More protection is needed.
    - Stratified Squamous Epithelium
  - Laryngopharynx:
    - Both Food & Air Pass Through it. → More protection is needed.
    - Stratified Squamous Epithelium
    - During swallowing, food has 'right-of-way' (breathing is halted temporarily)





## <u>2 Muscle Groups: (DON'T NEED TO KNOW NAMES – JUST FUNCTION)</u>

- **3x Constrictor Muscles:** (move food down to the *laryngopharynx*)
   Superior/Middle/Inferior
- **3x Longitudinal Muscles:** (Elevate the Pharynx prevent food in trachea)
  - Palatopharyngeus/Saspingopharyngeus/Stylopharyngeus



## Soft Palate:

0

- o Posterior aspect of oral cavity
- Separates Oral Cavity & Nasopharynx
- Involved during Deglutition
- Made of & Operated By 5 Muscles:
  - Levator Veli Palatini
  - Tensor Veli Palatini
  - Palotoglossus
  - Palatopharyngeus
  - Musculus Uvulae
- o Supplied by Vagus Nerve



## Eustachian Tube:

- o Between Nasopharynx & Middle Ear
- Important in equalising pressure in the 2 cavities.
- Hard Palate:
  - Formed by Maxillae & Palatine Bones.

## The Larynx: ("Voicebox")

- Opens into the Laryngopharynx
- Superiorly, it attaches to the Hyoid Bone
  - Inferiorly, it merges with the Trachea
- 3 Functions:
  - Provide an open airway (breathing)
  - o Direct Air & Food into proper channels
  - Voice production. (Phonation)
- Made of 9 Cartilages:
  - 3 Unpaired Cartilages:
    - Form the Tube-Like Skeletal Framework of Larynx
    - Thyroid Cartilage
    - Cricoid Cartilage
    - Epiglottis
  - 3 Paired Cartilages (6 total):
    - Involved in moving the Vocal Ligaments (Adduction & Abduction)
    - Arytenoid Cartilage
    - Cuneiform Cartilage
    - Corniculate Cartilage



Vocal Ligaments: 'True Vocal Cords' ("Cricothyroid Ligament/Membrane")

- Covered in mucosa
- Made of Elastic Fibres
- Fibres vibrate as air rushes up from lungs. (tighter = higher pitch)
- Appear white no blood vessels
- Attach the Arytenoid Cartilages to the Thyroid Cartilage
- Form the 'Vocal Folds' or 'True Vocal Cords'.

# • Vestibular Folds: 'False Vocal Cords' ("Quadrangular Ligament/Membrane")

- Play no part in sound production
- Help to close the 'glottis' when swallowing.



www.MedStudentNotes.com

• Muscles: (aka. Intrinsic laryngeal muscles)

0

- Work to affect tension/length/position of vocal cords.
  - All Controlled By the Vagus Nerve
    - 2x Cricothyroid Muscle
    - 2x Vocalis
    - 2x Transverse Arytenoids
    - 2x Oblique Arytenoids
    - 2x Posterior Crico-Arytenoids
    - 2x Lateral Crico-Arytenoids
    - 2x Thyromuscularis

## o DON'T NEED TO REMEMBER NAMES!



• Vocal Ligament Positions:



## Trachea:

- The continuation of the pharynx
- A membranous tube of Conn. Tissue
  - + smooth muscle
  - Reinforced by 15-20 C-Shaped Cartilage Rings (incomplete posteriorly)
- Begins at C6
- Terminates at Bifurcation ightarrow Bronchi @ T4
  - NB. Right Bonchus is more vertical than the Left hence inhaled objects tend to go down here.



## **Mucosal Linings:**

• Oropharynx + Laryngopharynx:

### (e) Stratified squamous epithelium

Description: Thick membrane composed of several cell layers; basal cells are cuboidal or columnar and metabolically active; surface cells are flattened (squamous); in the keratinized type, the surface cells are full of keratin and dead; basal cells are active in mitosis and produce the cells of the more superficial layers.



Function: Protects underlying tissues in areas subjected to abrasion.

Location: Nonkeratinized type forms the moist linings of the esophagus, mouth, and vagina; keratinized variety forms the epidermis of the skin, a dry membrane.





#### • Trachea:



#### The Bronchial Tree:

- Where conducting structures merge with respiratory structures.
- Once inside the lungs, the bronchi branch profusely until the *bronchioles* ("little bronchi") are <0.5mm thick.
- Gradual Structural Changes:
  - Cartilage rings replaced by irregular *plates* of cartilage.
  - No cartilage at all in *bronchioles*
  - Mucosal Epithelium thins from Pseudostratified  $\rightarrow$  Columnar  $\rightarrow$  Cuboidal in the bronchioles.
  - Cilia are sparse



# The Respiratory Zone:

- Formed by alveoli
- Gas Exchange happens in 2 Places:
  - Tube-Like Ducts
  - o Ballon-Like Sacs
- Large SA for Gas Exchange



# • 2 Types of Alveolar Cells:

- Type I Alveolar Cells:
  - Aka. Squamous Alveolar Cells
  - Gas Exchange Alveolar
  - Make up the Alveoli Walls
- Type II Alveolar Cells:
  - Aka. Great Alveolar Cells
  - Secrete Pulmonary Surfactant (lower the surface tension of water  $\rightarrow$  easier breathing.



## Lung Challenges in Premature Births:

- Immature Lung: (Premature Birth Under 34 Weeks of Gestation)
  - o Thick Blood-Gas Barrier
    - Impedes diffusion of gasses across the membranes
  - o Immature epithelial cells:
    - Less surfactant production (ordinarily lowers the surface tension of the fluid in lung)
      - Means it will be harder for the lungs to inflate
  - Small area for gas exchange:
    - Effective diffusion of gasses requires huge surface areas.
  - Poorly Vascularised:
    - Lower capacity to oxygenate blood.
  - $\circ \quad \text{High Resistance to blood flow} \\$

## - Mature Lung: (34+ Weeks of Gestation)

- o Thin Blood Gas Barrier
  - Facilitates diffusion of gasses across the membranes
- o Mature epithelial cells
- o Adequate surfactant production
- $\circ$   $\;$  Large area for gas exchange
- $\circ \quad \text{Highly vascularised} \\$
- $\circ$   $\;$  Low resistance to blood flow
- **<u>NB</u>**: 34 Weeks: an age marker for premature birth.
  - $\circ$   $\;$  Babies born before this may suffer respiratory stress & possibly die.

# Airway Mucosal Function + Intro To Chronic Bronchitis & Cystic Fibrosis

## Features of Airway Mucosa:

- Trachea:
  - Mucosa:
    - Ciliated PseudoStratified Epithelium
    - Goblet Cells → Mucous
    - Lamina Propria (of dense elastic fibres → high elasticity)
  - Submucosa:
    - Submucosal Mucous Glands (Seromucous Glands)
  - Adventitia (Outer Covering):
    - Conn. Tissue
    - Cartilage Rings
    - Trachealis Muscle (- Constricts trachea during coughing)
  - NB: Place at Highest Risk of Infection Common Infection best @ 33-35°C (Lower Airways Hotter)



## Bronchi:

- Mucosa:
  - Ciliated Pseudostratified → Ciliated Columnar Epithelium (lower bronchi)
  - Goblet Cells → Mucous
  - Cilia Decreases
- Submucosa:
  - Submucosal Mucous Glands (Seromucous Glands)
- o Adventitia:
  - Irregular Cartilage Rings → Cartilage Plates (lower bronchi)
  - Proportion of Smooth Muscle Increases
- Bronchioles:
  - o Sparsely-Ciliated Simple Cuboidal Epithelium
  - o No Goblet Cells
  - o No Submucosal Mucous Glands
  - No Cartilage Support (Elastic Fibres Instead  $\rightarrow$  Radial Traction)
  - Increased Proportion of Smooth Muscle



# **Clearance of Inhaled Particles:**

# Cilia in Nasopharynx:

 $\circ$  Cilia Beat Backwards towards Pharynx ightarrow Swallowed



## - Mucociliary Escalator:

- o Ciliated Epithelium in Conducting Zone
- $\circ$  Mucous from Goblet Cells & Submucosal Glands  $\rightarrow$  Traps Particles
- $\circ$  Cilia Beat Upwards towards Pharynx  $\rightarrow$  Swallowed/Coughed Up.
  - 2 Strokes = Power & Recovery
  - Mucous Movement ≈ 1-2mm/min
- Airway Surface Liquid Layer (Sol) Critical for Cilia Function.



## <u>Alvoli Macrophages:</u>

- Particles Phagocytosed by Alveolar Macrophages
- o Able to Migrate Into Alveoli
- Use Destructive Enzymes to Destroy Foreign Particles + Bacteria.
  - NB: Dead Macrophages *Release* these enzymes → Lung Damage.
- o Debris Are Either:
  - Dumped into Lymphatics
  - Delivered to Mucociliary Escalator



## Chronic Obstructive Pulmonary/Airway Diseases (COPD/COAD):

- What Are They?:
  - **Permanent** *NARROWING/OBSTRUCTION* of the AIRWAY.
  - **o** le. Increased Resistance to AirFlow.
    - NB: Airway has Greatest Resistance to Airflow in the entire Respiratory System Due to Smallest Cross-Sectional Area
  - - Is an 'Umbrella Term' Usually Refers to Chronic Bronchitis, Emphysema, or Mixture of BOTH.
  - NB: Non-permanent airway obstruction (eg. Asthma) = VOPD/VOAD (Variable Obstructive......)

## 3 Causes:

• **1. Conditions With The Lumen:** 

- Excessive Mucous Production
  - Aspiration of Foreign Material
- 2. Conditions Within The Wall of the Airway:
  - Inflammation of Mucosa (Chronic Bronchitis or Asthma)
  - Oedema of Airway Wall (Chronic Bronchitis or Asthma)
  - Contraction of Bronchial Smooth Muscle (Asthma)
  - Hypertrophy of Mucous Glands (Chronic Bronchitis)
- 3. Conditions Outside The Airway:
  - Destruction of Lung Parenchyma (eg. Emphysema)
    - ↓Radial Traction
    - ↓Airway Diameter
    - Localised Compression of Airway
  - Peribronchial Oedema
    - $\uparrow$ Transmural Pressure  $\rightarrow \downarrow$  Airway Diameter

## - Clinical Features:

- Type A Pinker 'Puffer':
  - Indicative of: Emphysema
  - Blood Gasses Normal
  - Little/No Cough
  - Breathless
  - Quiet Breath Sounds
  - No Peripheral Oedema

• Type B – Blue 'Bloater':

- Indicative of: Chronic Bronchitis
- Low O<sub>2</sub> + High CO<sub>2</sub> + Cyanosis → Blue (hence name)
- Frequent Productive Cough
- Breathless
- Loud, Abnormal 'Crackling' Breath Sounds ("Crepitations"/"Rales")
- May Have Peripheral Oedema
- NB: patients may exhibit both.

Usual cause: Tobacco smoking	Hmm,
Hmm. Same	"chronic
"emphysemo" Normal daesa	bronchitis
	<b>o</b> , , , , , , , , , , , , , , , , , ,
	* <u>~</u> ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
Warran whereaver by whereaver	
a contraction of the contraction	
Pink puffer" 🔡 "Blue Bloate	
🔚 📕 Struggles. 🛛 📕 Doesn't stru	99° 📕 📕







## **COPD Examples:**

- <u>Chronic Bronchitis (CB):</u>
  - What is It?
    - Excessive, Continuous Long-Term Mucous Production in Bronchial Tree  $\rightarrow$  Excessive Sputum
    - Very Common in Smokers & Polluted Cities.
  - Pathogenesis:
    - 2 Major Factors:
      - Chronic Irritation & Inflammation By Inhaled Substances
      - Infection
  - Pathology:
    - - →↑Mucosal Thickness
      - (Extent of Gland Hypertrophy Measured by Reid Index):
        - Ratio of Gland Size: Submucosa Thickness
      - Mucous-Secreting Cells Spread to Lower Airways (*Bronchioles*) (Where they shouldn't).
        - Cilia Can't handle Excess Mucous  $\rightarrow$  Semisolid Mucous *Plugs* Occlude Small Airways.
    - Inflammation → Increased Airway Thickness
  - End Result:
    - Narrowed Airway...By:
      - 个Mucous Production
      - ↑Mucosa Thickness



## • Treatment:

- Clearing of Sputum:
  - Maintaining Hydration
  - Postural Physiotherapy
- Drugs:
  - β-Agonists (Via Nebuliser):
    - o Bronchodilators
    - Stimulate the β-Adrenergic Receptors (usually stimulated by the sympathetic NS) → dilation of the airways → reduced obstruction → Better airflow.
  - Anticholinergic Drugs (Ipratropium Bromide):
    - $\circ$  Inhaled
    - Blocks Muscarinic Receptors in Lung →
      - Inhibits Bronchoconstriction
        - Inhibits Mucus Production
  - Corticosteroids + Antihistamines:
    - $\circ$  Anti-Inflammatory Drugs  $\rightarrow$ 
      - Reducing swelling
      - Reduce mucus production in the airways

- Cystic Fibrosis (CF):
  - What is It?
    - Genetics:
      - Simple Autosomal Recessive Mendelian Inheritance
         ≈1/25 people are carriers.
        - Mutation/s in the CFTR Gene on Chromosome 7
          - CFTR Encodes for a specific Active-Cl<sup>-</sup>-Ion-Channel
          - Normally Regulates Salt-Concentration in Epithelial Secretions
          - Cl<sup>-</sup> Channels linked to Epithelial Na<sup>+</sup> Channels (ENaC) → Control Na<sup>+</sup> Resorbtion.
      - **Different mutations** → Different Effects/Symptoms/Onset
    - 5 Classes of CFTR Cl<sup>-</sup> Channel Mutations:
      - I No Channel At All
      - II Channel Formation Initiated But Not Completed → No Channel
      - III Channel Formed Regulation ("On-Switch") is Disabled
      - IV Channel Formed But Activity Altered/Slowed.
      - V Channels Formed But Not Enough For Cellular Function



#### • Clinical Features:

- Mainly Pancreas Affected → Malabsorpiton of Nutrients → Malnutrition
- Salty Sweat
- Fatty, Liquid Stools
  - Chronic Lung Obstruction/Infection Due to:
    - Bronchiectasis Local, Irreversible Dilation of Bronchial Tree  $\rightarrow$  Chronic Sputum
    - Bronchiolitis Inflammation of Bronchioles
    - Mucociliary Insufficiency



- Pulmonary Pathology:
  - **Airway Surface Liquid Depletion:** 
    - Due to Absent/Abnormal CFTR Protein.
    - Cilia Normally beat in this fluid lining (ie. Required for Ciliary Function)
    - Depletion → Defective Mucociliary Transport
    - $\downarrow$  Surfactant  $\rightarrow$  Thicker + More Viscous Mucous
  - Neutrophil Death → Extracellular DNA:
    - Rapid Turnover of Neutrophils Due to chronic infections
    - Extracellular DNA → ↑ Mucous Viscosity
  - Mucus Thickening + Accumulation:
    - Hypertrophied Mucus Glands → Excessive Secretion
    - Impaired Ciliary Activity → Mucus Plugs
    - → Chronic Infection
    - Crepitations (Crackling) & Rhonchi (Rattling/Whistling) Heard through stethoscope



#### • Pulmonary Function:

- Abnormal Ventilation Distribution (Dramatic Shifts in Local VQ-Ratios)
- $\downarrow$  FEV<sub>1</sub> (Forced Expiratory Volume in 1 Second) Ie. Max Air Expelled in 1 Sec.
- ↓Elastic Recoil of lung (due to fibrosis)

## • Management:

- Antibiotics for Infections
- Physio & Postural Drainage of Sputum
- Mucolytic Agents (Eg. DNAse  $\rightarrow$  Destroys Extracellular DNA  $\rightarrow \downarrow$  Mucous Viscosity)
- Future 'Cure' → Gene Therapy

## Respiratory Medicine Notes Alveolar Gas Exchange & Gas Transport

## Body's Aim:

- Get O₂ from Lungs → Blood
- Get CO₂ from Blood → Lungs

# Path of Oxygen Molecules From Air → Blood:

- Convection: Air into Lungs (Active)
  - 1. Atmosphere
- 2. Alveoli

# Diffusion: Air Diffuses into Blood (Passive)

- 3. Alveolar Fluid Lining (surfactant)
- 4. Tissue Barrier
  - o Alveolar Epithelium
  - o Basal Lamina
  - o Interstitium
  - o Endothelium (Vessel wall)
- 5. Blood Plasma
- 6. RBC Membrane
- 7. Uptake by Haemoglobin
- Convection: Blood Pumped Around Body (Active)
- Diffusion: Air Diffuses From Blood → Peripheral Cells (Passive)



## Laws Governing Movement of Respiratory Gasses:

# Boyle's Law (of gas volumes):

- Facilitates movement of Air Into/Out-of the Lungs.
- (inverse relationship between gas volume & pressure) •  $P_1/V_1 = P_2/V_2$
- Gases move from areas of High → Low Pressure.



## Dalton's Law (of partial pressures):

- The total pressure of a mixture of gasses is equal to the sum of each gas's partial pressure.
  - Eg. Atmospheric Pressure (sea) = 760mmHg = sum of P<sub>Nitrogen</sub>, P<sub>Oxygen</sub>, P<sub>Water</sub> & P<sub>CarbonDioxide</sub>
- $\circ$   $\,$  Also, the proportion (%age) of a gas in a mixture =
  - The %age of the total pressure that it contributes =
    - Its partial pressure.
- Simply: Each gas in a solution exerts a pressure exactly proportional to its abundance.

 Remember: Atmospheric pressure is 760 mmHg (at sea level)

 Abundance in air:
 Collisions:
 Partial Pressure:

 78.6% N<sub>2</sub> (Nitrogen)
 78.6% N<sub>2</sub>
 N<sub>2</sub> 78.6% x 760 = 597 mmHg

 20.9% O<sub>2</sub> (Oxygen)
 20.9% O<sub>2</sub>
 O<sub>2</sub> 20.9% x 760 = 159 mmHg

 0.5% H<sub>2</sub>O (Water)
 0.5% H<sub>2</sub>O
 H<sub>2</sub>O 0.5% x 760 = 3.8 mmHg

 0.04% CO<sub>2</sub> (Carbon dioxide)
 0.04% CO<sub>2</sub>
 CO<sub>2</sub> 0.04% x 760 = 0.3 mmHg

Gases exert a pressure proportional to their abundance More gas = higher pressure

## Henry's Law (of dissolved gases):

0

- 'The amount of gas in solution is proportional to the partial pressure of that gas'
  - More gas dissolves in a solution when pressure (and hence partial pressure) is increased.
  - The only other factor is how *soluble* the gas is in that solvent.



## - Fick's Law (of gas diffusion)

- Diffusion increases with:
  - Increased Surface Area
  - Decreased Membrane Thickness
  - Increased Partial Pressure Gradient (Difference between P<sub>Outside</sub> & P<sub>Inside</sub>)
  - Increased Diffusion Constant (D) (D = Gas Solubility / VMolecular Weight)
    - I.e. The more soluble, the better the diffusion.
    - I.e. The smaller the molecule, the better the diffusion.
- Implications for Lung Design:
  - Alveolar Surface Area must be large as possible
  - Basal laminae of alveoli & capillaries are fused  $\rightarrow$  minimises thickness of membrane.
- **NB: In a healthy resting lung**, the only factor that significantly changes with each breath is the *Partial Pressure Gradients*.
  - Therefore the main determinant of the rate of gas diffusion across the alveolar membrane.
- **NB: In a pathological lung**, other factors (Surface area/membrane thickness/Gas Solubility (due to surfactant composition)) may determine the rate of gas diffusion across the alveolar membrane.
  - Eg. Pneumonia Increases Thickness
  - Eg. Emphysema Decreases Surface Area



## Haemoglobin (Hb):

- What is it?:
  - A 4-Protein-Subunit Molecule
  - Each Protein-Subunit has a Heme Unit with a Central Iron Molecule.

## - Role in O<sub>2</sub> Transport:

- Each Heme Unit can carry 1xOxygen Molecule (O<sub>2</sub>)
- Therefore 1xHaemoglobin can carry 4xOxygen Molecules.
- Transports O<sub>2</sub> from Lungs → Tissues (NB: Also Transports CO<sub>2</sub> from Tissues → Lungs)

$$\mathsf{HbH}_4 + 4\mathsf{O}_2 \longrightarrow \mathsf{Hb}(\mathsf{O}_2)_4 + 4\mathsf{H}^+$$

## - Factors Altering Hb Affinity for O<sub>2</sub>:

### • Things Changing its Shape/Functional Properties:

- Hb Saturation: % of Heme units containing bound O<sub>2</sub>
  - Therefore also P<sub>02</sub>
- Pco2
- Blood pH
- Temperature
- 2,3-BisPhosphoGlycerate (or DPG disphosphoglycerate) (By-product of Glycolysis.)

## - The Physics Behind Hb's Function:

- 1. Greatly Increases O<sub>2</sub>-Carrying Capacity of Blood:
  - By binding O<sub>2</sub>, Hb effectively removes the dissolved O<sub>2</sub> from solution.
    - Acts as an O<sub>2</sub> buffer.
    - $\rightarrow$  More of the Alveolar O<sub>2</sub> can diffuse into the blood ( $\rightarrow$  & Haemoglobin) before the *Partial Pressure Gradient* is equalized.
  - Hence, Blood-O<sub>2</sub> Content = Dissolved O<sub>2</sub> + Hb-Bound O<sub>2</sub>
  - As P<sub>02</sub> 个, %Hb-saturation 个



## • 2. Binds O<sub>2</sub> Co-Operatively:

- The more  $O_2$  Molecules bound to Hb, the *easier* it becomes to bind another. (up to 4)
  - Due to Hb's conformational change between 2 States (isoforms):
    - T-State (Tense):
      - Low O<sub>2</sub>-Hb Saturation
      - Low affinity for O<sub>2</sub>
    - **R-State (Relaxed):** 
      - High O<sub>2</sub>-Hb Saturation
      - High affinity for O<sub>2</sub>



### • 3. O<sub>2</sub>-Hb-Dissociation Curve:

- Plateau Region (O<sub>2</sub> Loading Zone):
  - In the lungs (P<sub>O2</sub> = high)
    - The P<sub>02</sub> Range where pulmonary capillaries are *Loaded* with O<sub>2</sub>.
  - NB: Normal  $P_{02}$  in pulmonary capillaries  $\approx$  100mmHg, however the plateau region extends way below that (to  $\approx$  60mmHg).
    - This allows blood from lungs → Systemic circulation → Tissues, before releasing its oxygen.
    - $\circ$  I.e. The Plateau = safety margin for O<sub>2</sub> *Carrying*.
    - Enables you to maintain blood-O<sub>2</sub> saturation even when P<sub>O2</sub> falls markedly.



- Steep Region (O<sub>2</sub> Un-Loading Zone):
  - In Systemic Capillary Beds (P<sub>02</sub> = low)
  - The  $P_{02}$  Range where Capillary beds Unload their  $O_2 \rightarrow$  Tissue cells.
  - NB: As soon as  $P_{02}$  drops below  $\approx$  60mmHg, Hb begins to 'Dump' its  $O_2$ .
    - I.e. Small  $\downarrow$  in Capillary P<sub>02</sub>  $\rightarrow$  Large  $\downarrow$  in Blood-O<sub>2</sub> Saturation.
      - Allows Oxygenated blood → Pass O<sub>2</sub> to Metabolizing Tissues.



- \*Shifting The Curve:
  - \*Remember the *Things that Change Hb's Shape/Functional Properties* (see above) • Such changes shift the O<sub>2</sub>-Hb-Dissociation Curve.
  - Right Shift:
    - Favours Unloading of O<sub>2</sub> to Tissues
    - Reduces Hb's Affinity for  $O_2 \rightarrow$  Stabilises 'T-Conformation'.
    - Hb-Saturation Decreases
    - Causes:

      - $\uparrow$  P<sub>co2</sub> (causes  $\uparrow$  Carbonic Acid  $\rightarrow \downarrow$  affinity for O<sub>2</sub>)  $\rightarrow$  Bohr Effect
      - $\uparrow$  Acid (H<sup>+</sup>) ( $\downarrow$  ability<sub>(not affinity)</sub> to bind O<sub>2</sub>)  $\rightarrow$  Root Effect



- Left Shift:
  - Favours Loading of O<sub>2</sub> to Tissues
  - Increases Hb's Affinity for  $O_2 \rightarrow$  Stabilises 'R-Conformation'.
  - Hb-Saturation Increases.
  - Causes:
    - Opposites of Above
- Way to Remember:
  - Curve shifts to *Right* in an *Exercising Muscle*.

An exercising	muscle is:	•Factors that favour a right shift:	
• hot		<ul> <li>Increasing temperature</li> </ul>	
<ul> <li>acidic (lactic acid)</li> </ul>		<ul> <li>Decreasing pH</li> </ul>	Onnosite of these will
•has hig	h Pco <sub>2</sub>	<ul> <li>Increasing Pco<sub>2</sub></li> </ul>	Left shift the curve
•undergoing rapid glycolysis (lots of the other other of the other			
	Right shifts favour Left shift favour loa	s unloading ading	

Opposites of these factors → Left Shift

## Mechanisms of CO<sub>2</sub> Transport

- CO<sub>2</sub> produced by metabolising cells
- Produced in Mitochondria
- Diffuses into blood.
- <u>3 Routes To The Lungs:</u>
  - 1. Dissolved In Plasma:
    - Tissue  $CO_2 \rightarrow Dissolved$  Plasma  $CO_2 \rightarrow Pulmonary$  Capillaries  $\rightarrow Diffusion$  to Alveoli
    - 5-10% of Total Body-CO2
  - $\circ$  2. Bound to Hb:
    - Tissue  $CO_2 \rightarrow Dissolved RBC CO_2 \rightarrow CO_2 + Hb \rightarrow HbCO_2 \rightarrow Pulmonary Capillaries (P<sub>CO2</sub> ↓ as dissolved CO<sub>2</sub> diffuses to Alveoli) <math>\rightarrow Dissolved RBC CO_2 \rightarrow Diffusion to Alveoli$
    - 25-30% of Total Body-CO<sub>2</sub>
    - NB: at a different site to O<sub>2</sub>

## • 3. In Bicarbonate-Ion Form:

- Tissue  $CO_2 \rightarrow Dissolved RBC CO_2 \rightarrow H_2CO_3 \rightarrow HCO_3 \rightarrow Exits RBC to Plasma \rightarrow Pulmonary Capillaries <math>\rightarrow$  Re-Enters RBC from Plasma  $\rightarrow Dissolved RBC CO_2 \rightarrow Diffusion to Alveoli$
- 60-70% of Total Body-CO<sub>2</sub>
- Converted to Bicarb by *Carbonic Anhydrase:* 
  - $CO_2 + H_2O \leftrightarrow H_2CO_3 \leftrightarrow H^+ + HCO_3$



## Factors Altering CO<sub>2</sub> Transport Efficiency:

- Bohr Effect:
  - Not only does  $\uparrow$  P<sub>co2</sub> cause  $\uparrow$  Carbonic Acid  $\rightarrow \downarrow$  affinity for O<sub>2</sub>  $\rightarrow$  Unloading of O<sub>2</sub>.....
- Haldane Effect:
  - But Unloading of O<sub>2</sub> also Favours binding of CO<sub>2</sub>.
  - (Deoxy-Hb binds CO<sub>2</sub> more readily than Oxy-Hb)



# Respiratory Medicine Notes Control Of Breathing

# **Control Of Breathing:**

- Why?
  - $\circ$   $\;$  To Match Alveolar Ventilation with Metabolic Demand.
  - Keeps Arterial P<sub>02</sub> & P<sub>c02</sub> Very Stable Even During Severe Exercise.
  - NB: Venous gas levels do change markedly.
- Where?
  - o "Respiratory Centre" of the Brain. (Medulla & Pons of Brainstem)
- What it Does:
  - Produces Uninterrupted Rhythmic Breathing Activity Throughout Life.
  - $\circ$   $\;$  Automatically Adjusts Breathing to meet Changing Demands.

## **Overview of Central Regulation:**

- Input From:
  - Chemoreceptors (Chemosensitive area of Medulla, Aortic Bodies, Carotid Bodies) +

Central Controller

Sensor

Mechanoreceptors (lung)

carotid bodies)

Chemoreceptors (brain, aorta and

ons, medulla and other parts of brain

output

Effectors

Respiratory Muscles

Diaphragm

Intercostals

Abdominals

- Mechanoreceptors (Stretch)(Lung)
- The Respiratory Centre:
  - $\circ$  Medulla
    - DRG Dorsal Respiratory Group
    - VRG Ventral Respiratory Group
  - o Pons
    - PRG Pontine Respiratory Group
    - Cerebral Cortex
      - Voluntary Override

## - Output To:

0

o Respiratory Muscles – (Diaphragm, Intercostals, Abdominals)





Main Function = INSPIRATION:

0

0

- Initiates the Respiratory Rhythm.
- Determines Timing of Respiratory Cycle
- Via "Inspiratory Ramp Signals":
  - (Mechanism Unclear)
  - Signal isn't On/Off



- Instead it Starts Weak, then Steadily *Increases* for ≈ 2sec.
- Signal Ceases for  $\approx$  3sec. → Allows passive Exhalation. (Elastic Recoil)
  - Signal Can Be Modified to Alter Speed & Rate of Inspiration:
    - ↑Speed By Increasing Ramp-Signal Gradient.
      - ↑ Rate By Terminating Ramp-Signal Early. (Pneumotaxic Centre)



- Input From:
  - Peripheral Chemo/Baro/Mechano-Receptors:
    - o Glossopharyngeal Nerves (CN-IX)
    - Vagus Nerves (CN-X)
- Output From DRG:
  - Motor Neuron Cell Bodies (in Spinal Cord):
    - Impulse → Phrenic Nerve (C3-C5) → Diaphragm
    - Impulse → Intercostal Nerves (T1-T11) → Intercostal Muscles

### • Ventral Respiratory Group (VRG):

- Location:
  - In Each Side of Medulla, Lateral to DRG.



- Main Overall Function = EXPIRATION(FORCED):
  - \*\*Important for Active Expiration
    - – (Abdominal Muscles + Internal+Innermost Intercostals).
  - Inactive during Normal Quiet Breathing.
  - Has NO ROLE in Respiratory Rhythm
  - Contributes *Extra* Respiratory Drive during 个个Demand.
    - o Inspiratory &
    - Expiratory.

### 4 Functional Parts:

- Botzinger Complex:
  - Both Inspiratory & Expiratory Functions (Much Unknown)
- Nucleus Ambiguus:
  - o Controls Airway Patency
  - (Dilator Functions of Larynx, Pharynx & Tongue)
- Nucleus Paraambigualis:
  - Contraction of *Inspiratory Muscles* on Opposite side of body.
- \*\*Nucleus Retroambigualis:
  - Contraction of *Expiratory Muscles* on Opposite side of body.



- Pons:
  - Pontine Respiratory Group (PRG):
    - <u>2 Parts:</u>
      - Pneumotaxic Centre:
        - $\circ$  Location:
          - Upper Pons
        - $\circ$  Function:
          - Controls "Off-Switch" for DRG-Inspiratory-*Ramp-Signal*.
          - Ie. Terminates Ramp-Signal Early
          - \*\*Limits Inspiration
          - Increases Breathing Frequency
          - Decreases Tidal Volume
      - Apneustic Centre:
        - $\circ$  Location:
          - Lower Pons
        - Function:
          - Prolongs Ramp-Signal (Ie. Terminates Signal Later)
          - \*\*Prolongs Inspiration
          - Decreases Breathing Frequency
          - Increases Tidal Volume



## Cerebral Cortex:

- Conscious Override:
  - Of All of the Above. (To an extent)
  - - By bypassing Medulla-Respiratory Centres  $\rightarrow$  Act *Directly* on Respiratory Muscles.
- Important For:
  - Speech
  - Singing
  - Sniffing
  - Coughing
  - Wind Instruments
- Mechanism Is Very Complicated → Don't need to know.



## Peripheral Input:

- **Upper Respiratory Tract Reflexes:** 
  - o Eg. Cough/Sneeze Reflexes. Don't Know Details
  - Receptors in Nose/Pharynx/Larynx
    - Respond to Toxins/Irritants/Temperature

## - Lung Reflexes:

- Pulmonary Stretch Receptors:
  - Slowly Adapting Stretch-Receptors (SARs):
    - Sensitive to Inflation/Deflation.
    - Ie. Lung-Volume Sensors
    - Located in Airways
  - Rapidly Adapting Stretch-Receptors: (RARs):
    - Sensitive to Tidal Volume, Frequency, Or Lung Compliance.
    - Also Nociceptive & Chemosensitive.
- <u>\*Inflation Reflex: ("Hering Breuer Reflex"):</u>
  - Prevents Over-Inflation
  - By Turning Off the Inspiratory-Ramp-Signal. (Similar to Pneumotaxic Centre)
  - Activated in response to 个Pulmonary 'Stretch'
  - I Signal Carried Via VAGUS-Nerve → DRG
- o **Deflation Reflex:** 
  - Prevents Lung Collapse (Over-Deflation)
  - Stimulates Inspiration when Lung-Volume is too Low.

## <u>Chemical Control of Respiration:</u>

- <u>\*↑Arterial PCO₂</u>:
  - Central Chemoreceptors (Chemosensitive Area of Medulla):
    - \*\*↑Arterial PCO<sub>2</sub> → ↑<u>CSF</u>-[H<sup>+</sup>]
       (Cerebro-Spinal Fluid)
    - $\uparrow$  CSF-[H<sup>+</sup>] Acts <u>Directly</u> on *Chemosensitive Area on Medulla*.
    - ↑CSF-[H<sup>+</sup>] Stimulates Respiratory Centre
      - $\circ$  NB: H<sup>+</sup> = the *Only* important Stimulus, However, H<sup>+</sup> can't cross Bl.Br.Barrier.
        - Therefore,  $[H^{\dagger}]$  is determined by Arterial PCO<sub>2</sub> (which can diffuse into CSF)
          - $CO_2 \rightarrow HCO_3 + H^+$  ... Via the Bicarbonate-Buffer System.
    - \*POTENT, BUT INDIRECT\*

0





- $\sqrt{Arterial O_2}$ :
  - Peripheral Chemoreceptors (Aortic & Carotid Bodies):
    - ↓Arterial-O<sub>2</sub> (to below ≈100mmHg) → Strong Respiratory Stimulation
      - Increased Breathing Rate
      - Increased Breathing Depth
    - NB: these receptors have their own blood supply, with *extreme* blood flow →
       Ensures that the receptors don't alter the gas levels of the arterial blood that they're measuring.
    - NB: Acclimatization:
      - In Low O<sub>2</sub> environments (mountain climbing), the Central Respiratory Centres lose sensitivity for CO<sub>2</sub>. Therefore, Low-O<sub>2</sub> takes over as the #1. Respiratory Driver.



## Mechanical Stimulation:

- o Baroreceptor Reflexes:
  - ↓BP → ↑Respiratory Rate
  - ↑BP → ↓Respiratory Rate
- Lung 'J'-Receptors:
  - Sensory Nerves in Alveolar Walls, Juxtaposed to the Pulmonary Capillaries.
    - (hence 'J'-receptors)
  - Stimulated when Pul.Capillares are engorged with blood & During Pul.Oedema.
  - Function Unclear!

## Ventilatory Response To Exercise:

- NB: Gas levels remain stable during exercise (Ventilation is well matched to O<sub>2</sub> Consumption)
- **During Light-Moderate Exercise:** Linear Relationship between O<sub>2</sub> Demand & Ventilation.
- During Severe Exercise: O₂ Consumption Exceeds Body's ability to supply it → Anaerobic Metabolism:
   Lactic Acid Buildup → Lactic-Acidosis → Hyperventilation.



# **Respiratory Disorders:**

- Odine's Curse:
  - AKA: "Primary Alveolar Hypoventilation Syndrome"
  - Patient has to *REMEBER* to Breathe.
    - Due to Defect in Automatic Respiratory Control.
    - Require Ventilation when Sleeping to Keep Breathing.

## - Cheyne-Stokes Respiration:

- 1. Person Overbreathes,
  - -Blowing off too much CO<sub>2</sub> from Pulmonary Blood
  - -At the same time, increasing O<sub>2</sub>
- o 2. Something delays time for oxygenated pulmonary blood to reach brain
  - (which delays inhibition of ventilation.)
- 3. By this time, person has already overventilated.
- o 4. Oxygenated blood finally reaches brain, over-depressing respiratory centre.
- o 5. Person Underbreathes,
  - Blood CO<sub>2</sub> increases
  - Blood O<sub>2</sub> decreases
- $\circ$  6. This 'depleted' blood takes a while to reach brain and stimulate ventilation.
- $\circ$  7. When this blood finally reaches brain, it over-stimulates respiratory centre  $\rightarrow$  Cycle starts again.
- **o** Factors leading to Cheyne-Stokes Breathing:
  - When a *long delay* occurs between transport of blood from lungs to brain. (Eg. Cardiac Failure)
  - Increased Negative Feedback Gain in Respiratory Control areas (ie. A change in blood CO<sub>2</sub> or O<sub>2</sub> causes a far greater change in ventilation than normal)





# Sleep Apnoea:

- NB: Apnoea = Absence of Spontaneous Breathing
- Obstructive Sleep Apnoea:
  - Temporary Cessations of breathing due to airway obstruction or compromised airway patency. (Respiratory effort continues)
- <u>Central Sleep Apnoea:</u>
  - Temporary cessations of breathing due to lack of respiratory drive from Dorsal Respiratory Group. (No Respiratory Effort)

# Respiratory Medicine Notes Respiratory Physiology

## The Oxygen Cascade:

- 1. Air into Lungs
- 2. O₂ Diffusion from air → Red Blood Cells
- 3. Circulation of Red Blood Cells → Periphery
- 4. O₂ Diffuses from RBCs → Mitochondria of Peripheral Cells
- 5. Used in Aerobic Production of ATP  $\rightarrow$  CO<sub>2</sub>
- 6. CO<sub>2</sub> Diffuses from Mitochondria  $\rightarrow$  Blood
- 7. Deoxygenated Blood → Lungs
- 8. CO<sub>2</sub> Diffuses from Blood  $\rightarrow$  Lungs
- 9. High [CO<sub>2</sub>] Air Exhaled.



# **Respiration:**

- External:
  - $\circ$   $\;$  Steps involved in getting  $O_2$  down to the Mitochondria (Includes Ventilation)
  - $\circ~$  Ie. The exchange of  $O_2$  &  $CO_2$  between the Body & External Environment.
    - Pulmonary Ventilation (breathing)
    - Gas Diffusion
    - Gas Transport (Circulatory System)
- Internal:
  - $\circ \quad \mbox{AKA. Cellular Respiration.}$
  - $\circ$   $\;$  Ie. The chemical reactions within the Mitochondria.
    - Conversion of  $O_2 \rightarrow CO_2$
#### Pulmonary Ventilation (Breathing):

- The physical *movement* of air into/out of respiratory tract.
- Different from respiration.
- AIM: To Maintain adequate *alveolar* ventilation
- Conducting Zone:

0

- No Gas Exchange
- Allow Air movement  $\rightarrow$  Alveoli
- $\circ$  Filter particulate matter in air (such matter in alveoli  $\downarrow$ -effectiveness of gas transfer)
  - Nose/mouth/nasopharynx
  - Trachea
  - Bronchi
  - Bronchioles
- Must be kept open (Patent) to breath.
- Patency Maintained by:
  - Cartilage Rings Trachea
  - Cartilage Plates Bronchi
  - Transmural Pressure + Radial Traction of surrounding tissues Bronchioles
  - **Patency Problems:** 
    - Snoring
    - Sleep Apnoea



#### **Respiratory Zone:**

0

- Gas Exchange
  - Respiratory Bronchioles
  - Alveolar Ducts
  - Alveoli (Extensive blood supply)

#### • Patency Maintained by:

- ve Intrapleural Pressure
- Surface Tension of Alveolar Fluid
- **Patency Problems:** 
  - Emphysema
  - Asthma
  - Infant Respiratory Distress Syndrome



# The Physics Of Breathing:

#### Boyle's Law:

- At a constant temperature, the pressure of a gas is *inversely proportional* to its volume.
- $\circ$   $\:$  Ie. Gases move from High Pressure  $\rightarrow$  Low Pressure
- $\circ$   $\;$  So where do these pressure changes occur?.....The Pleura & The Alveoli:

#### - Pressure Changes:

- Intrapleural Pressure:
  - Negative Pressure between Visceral & Parietal Pleural Membranes....Due To 2 Forces:
    - Elastic Recoil of The Lungs
      - Surface Tension of *Alveolar Fluid* acts to shrink alveoli to smallest possible.
  - Always Subatmospheric (Negative):
    - Becomes more subatmospheric during inhalation
    - Becomes less subatmospheric during exhalation
  - Due to serous fluid in Intrapleural space:
    - Secures the pleurae together + Anchors lungs to thoracic wall.
    - \*\*Ensures negative pressure gradient in pleural cavity. (INTRAPLEURAL PRESSURE)
      - \*\*Prevents lung from collapsing
      - Sucks the lung outwards towards chest wall
      - Aids in passive recoil of the lung during expiration.
    - NB: PneumoThorax: Accumulation of air in the pleural cavity → Intrapleural pressure dissipates → lung collapses.
      - Traumatic (Penetrating/Non-penetrating)
      - o Spontaneous (Disease complication)

# • Intrapulmonary Pressure:

- Pressure in the Alveoli
- Alternates between Positive & Subatmospheric (Negative) Pressures.
  - Negative pressure during Inhalation
  - Positive pressure during Exhalation



#### - Inhalation:

- Diaphragm:
  - Contracts
  - Moves inferiorly
- External Intercostals:
  - Contract
  - Move ribs out & up (bucket & pump handle mov'ts.)
- Accessory Muscles (If Forced):
  - Scalenes
  - Sternocleidomastoids
  - Pectoralis MInors
- Lung Volume:
  - Increases
- IntraPleural Pressure:
  - Becomes more subatmospheric (more negative)
- IntraPulmonary Pressure:
  - Becomes negative. (relative to P<sub>atm</sub>)
- o Air:
  - Flows In
- Expiration:
  - Diaphragm:
    - Relaxes
    - Moves superiorly
  - External Intercostals:
    - Relax
    - Rib cage descends due to recoil of costal cartilages
  - Accessory Muscles (If Forced):
    - Abdominal Wall Muscles (Transverse & Oblique)
    - Internal Intercostals
  - Lung Volume:
    - Decreases
  - IntraPleural Pressure:
    - Becomes *less* subatmospheric (more positive)
  - IntraPulmonary Pressure:
    - Becomes *positive*. (relative to P<sub>atm</sub>)
  - $\circ$  Air:
- Flows Out

# NB: Quiet Breathing = Eupnea Forced Breathing = Hyperpnea





# **Respiratory Rates:**

- Respiratory Rate: (f)
  - Breathing Frequency
- Respiratory Minute Volume (Minute Ventilation Rate): (V<sub>E</sub>)
  - Amount of air moved via Tidal Ventilation Each Minute.
  - $\circ \quad \dot{\mathbf{V}}_{\mathsf{E}} = \mathbf{V}_{\mathsf{T}} \, \mathbf{x} \, \mathbf{f}$ 
    - Minute Ventilation Rate = Tidal Volume x Respiratory Rate
  - NB: the dot means a 'rate'.
  - NB: The Same Minute Ventilation Rate can be achieved by Different Combos of  $V_T \& f$ .
- Alveolar Ventilation: (V<sub>A</sub>)
  - Amount of air reaching the Alveoli each minute
  - $\circ \quad \dot{\mathbf{V}}_{\mathsf{A}} = (\mathbf{V}_{\mathsf{T}} \mathbf{V}_{\mathsf{D}}) \mathbf{x} \mathbf{f}$ 
    - Alveolar Ventilation = (Tidal Volume Dead Space) x Frequency
    - NB: High  $V_T$  & Low f. maximizes Alveolar Ventilation, but is Energetically Expensive.
      - High f. & Low V<sub>T</sub> are Energetically Cheap, but have *low Alveolar Ventilation* due to Increased Dead Space.

# **Respiratory Volumes:**

0

- <u>Tidal Volume: (</u>T<sub>v</sub>)
  - Volume of air inhaled OR exhaled during 1x Normal Breath.
- <u>Dead Space</u>: (V<sub>D</sub>)
  - Amount of air in *Conducting Zone* that doesn't take part in Gas Transfer.
  - There is always a small volume of air from the previous breath that will re-enter the alveoli.



#### - Expiratory Reserve Volume: (ERV)

- o Volume of Additional air that can be EXPIRED After A Normal Quiet Expiration
- Ie. Beyond Tidal Volume.
- Inspiratory Reserve Volume: (IRV)
  - Volume of Additional air that can be INSPIRED After A Normal Quiet Inhalation
  - Ie. Beyond Tidal Volume.
- <u>Residual Volume</u>: (RV)
  - Air left in lungs after Maximum Forced Expiration.
  - Ie. Air that *can't* be breathed out (Therefore Cannot be seen/measured on a Spirometer)



#### **Respiratory Capacities:**

- Inspiratory Capacity: (IC)
  - Volume of air that can be INSPIRED After A Normal Quiet Expiration
  - o Ie. Tidal Volume + Inspiratory Reserve Volume
  - $\circ \quad \mathbf{IC} = \mathbf{V}_{\mathsf{T}} + \mathbf{IRV}$
- Functional Residual Capacity: (FRC)
  - o Total Air Remaining After A Normal Quiet Expiration
- Vital Capacity: (VC)
  - $\circ$   $\;$  Max Air you can Move Into OR Out of your lungs.
  - Ie. Expiratory Reserve + Tidal Volume + Inspiratory Reserve
  - $\circ \quad VC = ERV + V_T + IRV$
- Total Lung Capacity: (TLC)
  - o Total Air in Lungs After A Forced Inspiration
  - o Ie. Residual Volume + Expiratory Reserve Volume + Tidal Volume + Inspiratory Reserve Volume.
  - $\circ \quad \text{TLC} = \text{RV} + \text{ERV} + \text{V}_{\text{T}} + \text{IRV}$



#### (a) Spirographic record for a male

	Measurement	Adult male average value	Adult female average value	Description
Respiratory volumes	Tidal volume (TV)	500 ml	500 ml	Amount of air inhaled or exhaled with each breath under resting conditions
	Inspiratory reserve volume (IRV)	3100 ml	1900 ml	Amount of air that can be forcefully inhaled after a normal tidal volume inhalation
	Expiratory reserve volume (ERV)	1200 ml	700 ml	Amount of air that can be forcefully exhaled after a normal tidal volume exhalation
	Residual volume (RV)	1200 ml	1100 ml	Amount of air remaining in the lungs after a forced exhalation
Respiratory capacities	Total lung capacity (TLC)	6000 ml	4200 ml	Maximum amount of air contained in lungs after a maximum inspiratory effort: TLC = TV + IRV + ERV + RV
	Vital capacity (VC)	4800 ml	3100 ml	Maximum amount of air that can be expired after a maximum inspiratory effort: VC = TV + IRV + ERV (should be 80% TLC)
	Inspiratory capacity (IC)	3600 ml	2400 ml	Maximum amount of air that can be inspired after a normal expiration: $\ensuremath{IC}=\ensuremath{TV}+\ensuremath{IRV}$
	Functional residual capacity (FRC)	2400 ml	1800 ml	Volume of air remaining in the lungs after a normal tidal volume expiration: FRC = ERV + RV

(b) Summary of respiratory volumes and capacities for males and females

#### Lung Compliance:

- Ease of Expansion of Lungs
- Ie. Pressure change needed to create Volume Change
  - Low Compliance Requires greater force to expand lungs (opposite for high compliance)

- Factors:

- Pulmonary Conn. Tissue:
  - Increase in Conn. Tissue (scarring/cirrhosis) → Decreases Compliance
- Surfactant:
  - Prevents pulmonary epithelial surfaces from adhering during exhalation.
  - Low Surfactant → Decrease Compliance
- Thoracic Cage Mobility:
  - Decrease in Thoracic Cage Mobility → Lower Compliance
  - Ie. Arthritis/scoliosis/etc.

#### **Energetic Cost of Ventilation:**

\_

- Resting Ventilation ≈ 3-5% of Body's Energy Demands
- Cost of Ventilation Increases When:
  - V<sub>T</sub> Increases:
    - Ie. Exercise
  - Compliance Decreases:
    - From: Decrease surfactant/
    - Increase in Conn. Tissue (scarring/cirrhosis) ightarrow Decreases Compliance
    - Decrease Thoracic Mobility
  - Airway Resistance Increases:
    - From broncho-constriction
    - Eg. Asthma/Emphysema
    - NB: Airway Diameter is an EXTREMELY POWERFUL FACTOR OF FLOW RATE.

**NB:** Some Path. Conditions Increase the cost of breathing so significantly that the respiratory muscles alone consume more oxygen than they bring in.



# Station B: Determination of Functional Residual Capacity, Residual Volume and Total Lung Capacity Using the Helium Dilution Method

The functional residual capacity is the volume of air that remains in the lungs at the end of each normal expiration. Its value changes markedly in some types of respiratory disease. It cannot be measured directly by a spirometer, because the residual volume of the lungs cannot be expired into a spirometer. It can however be determined using the closed circuit helium dilution method (Refer to Guyton page 476 for more information).

A spirometer of known volume is filled with air mixed with helium at a known concentration. Before starting to breathe from the spirometer, the person exhales normally (therefore the volume of air in the lungs is equivalent to the functional residual capacity). At this point, the subject begins to breathe from the spirometer, and the gases of the spirometer begin to mix with the gases of the lungs, as a result the helium becomes diluted by the functional residual capacity gases and, when equilibrium is reached as a result of rebreathing, it is possible to calculate the functional residual capacity from the degree of dilution of the helium.

$$FRC = \left(\frac{Ci_{He}}{Cf_{He}} - 1\right) Vi_{spir}$$

Where FRC is the functional residual capacity,  $Ci_{He}$  is the initial concentration of helium in the spirometer,  $Cf_{He}$  is the final concentration of helium in the spirometer, and  $Vi_{spir}$  is the initial volume of the spirometer. This is a manipulation of the Law of conservation of mass:



Conservation of mass:  $C_1V_1 = C_2(V_1+V_2)$ 

In addition, total lung capacity (TLC = FRC + IC) and residual volume (RV = FRC – ERV) may be calculated.

From the following data, calculate the functional residual capacity, the total lung capacity and the residual volume.

# Respiratory Medicine Notes Ventilation vs. Perfusion

# **Bronchial Circulation:**

- $O_2$ /Nutrient-Rich blood supply  $\rightarrow$ Lung Tissues
- Originates from Systemic Circulation
- Via small Bronchial Arteries.
- Blood empties into Pulmonary Veins ightarrow Left Atrium
  - NB: because of this, Venous Return to L-Atrium is *More* than R-Ventricular Output.

# **Pulmonary Circulation:**

- Features:
  - Much shorter than systemic circulation
  - Artery lumens are larger than systemic..Due to:
    - Thin walls (1/3 of aorta)
    - Distensible Walls:
      - Stretch to maintain low BP
      - Prevents rupture of microvessels.

# - Pressures:

- Pressure & Resistance MUCH LOWER THAN SYSTEMIC CIRCUIT
- Prevents rupture of Microvessels
- Pulmonary Artery:
  - Systolic = 25mmHg
  - Diastolic = 8mmHg
- Pulmonary Capillary Pressure:
- ≈ 7mmHg
- Pulmonary Vein:
  - ≈ 2mmHg

# - Resistance:

- Much lower than systemic
- Extra-Alveolar vessels have Low Resistance @ High Lung Volumes Due to Radial Traction
- $_{\odot}$  However, as lung approaches full volume, Transmural Pressure overcomes Radial Traction ightarrow
  - Decreases Vessel Diameter ightarrow Increases Resistance

# - Blood Volume:

- Average = 450-500mL (9% Total Blood Volume)
- $\circ$   $\,$  Only 70-100mLs of this is involved in Gas-Exchange at any one time.
- $\circ$  ~70mLs of blood is replaced each heart-beat
- Varies Greatly in different Circumstances:
  - Physiologically:
    - Eg. Blowing Trumpet  $\rightarrow \uparrow$  Thoracic Pressure  $\rightarrow$  may expel 250mL blood
    - Eg. Acute blood loss  $\rightarrow$   $\downarrow$  Total Blood Volume  $\rightarrow$  affects Pulmonary Blood Volume
    - Eg. Posture: Supine or Standing standing  $\downarrow$  B-Volume by 10%
  - Pathologically:
    - Eg. L-Heart Failure  $\rightarrow$  Blood backs up in Pul-Circuit  $\rightarrow \uparrow$  Pulmonary Blood Volume.

# Blood Flow:

- Pulmonary Blood Flow = Cardiac Output
- o Anything affecting CO, will equally affect P-Blood Flow (HR/SV/Contractility/Venous Return)

# PO2 Vs. Blood Flow: (HYPOXIC VASOCONSTRICTION):

- Alveolar Blood is *Directed To* areas of the lungs that are *Best Oxygenated (Best Ventilated)*.
  Opposite to systemic circulation
- If P<sub>A-O2</sub> (Alveolar O<sub>2</sub> Partial Pressure) Decreases, adjacent blood vessels constrict for a few minutes.
  - -Restricts blood flow to poorly ventilated alveoli.
- o Ie. Automatic Mechanism that Matches Blood Flow with Ventilation

# **Regional Pulmonary Blood Flow:**

# Ventilation-Perfusion Matching:

- Not All Alveoli are Perfused or Ventilated equally.
- $\circ$   $\;$  Even in a normal lung, there will be an imbalance of Perfusion & Ventilation.
  - This Imbalance is quantified by a Ventilation-Perfusion Ratio.
    - This ratio changes depending on location within lung.
      - Blood Flow Rate increases toward Base of Lung.
      - Ventilation Rate increases toward Base of Lung. (To a Lesser Degree than Blood Flow)



#### • Ventilation-Perfusion Ratios:

- V<sub>A</sub>/Q (Alveolar Ventilation *Rate* / Blood Flow *Rate*)
- Approaching Zero:
  - When Ventilation = 0, but there's still Perfusion,  $\dot{V}_A/\dot{Q} = 0$
  - No fresh gas coming into lung →
  - Partial Pressures in Alveolus will equalise with Capillary Partial Pressures.

#### Approaching Infinity:

- When Adequate Ventilation, but No Perfusion,  $\dot{V}_A/\dot{Q}$  = Infinity
- No blood supply to alveolus  $\rightarrow$
- Partial Pressures in Alveolus will equalise with Atmospheric Partial Pressures.



#### Affect of Gravity:

- P<sub>a</sub> (Arterial Pressure):
  - Pressure at top Lower
  - Pressure at bottom Higher
  - Pressure difference ≈ 23mmHg between Top & Bottom.
- When Standing: Little flow @ Top, 5x Flow @ Bottom.



- Blood Pressure Vs. Alveolar Air Pressure (TRANSMURAL PRESSURE):
  - Capillaries are distended by internal BP.
  - But, are also compressed by Alveolar Air Pressure
    - The *net result* between these 2 pressures, determines perfusion (vessel patency)
  - Lung is divided into 3 zones based on the 3 possible *net results* of BP vs. Alv.Air Pressure.

# 3 Zones:

- o <u>Zone 1:</u>
  - Capillary Pressure never exceeds Alveolar Air Pressure.
  - No Blood Flow at all.
  - V/Q Ratio  $\rightarrow$  Infinity
- o <u>Zone 2:</u>
  - Capillary Pressure only exceeds Alveolar Air Pressure during Systole.
  - Intermittent Blood Flow (Flow during systolic pressure)
  - V/Q Ratio = Normal
- o <u>Zone 3:</u>
  - Capillary Pressure always exceeds Alveolar Air Pressure.
  - Constant Blood Flow.
  - V/Q Ratio  $\rightarrow$  Still Normal, but lower.
- NB: Zone 1 is generally only seen under Abnormal Condtions. Normal Lung = usually Zone 2 & 3.



# Effect of Exercise on Blood Flow:

- Blood Flow through lungs increases 4 7 Times!
- However, Rise in BP<sub>Pulmonary</sub> Must be kept low to stop microvessel rupture.
- Extra Flow Accommodated for in 3 Ways:
  - o Distension of Capillaries.
  - Increasing *number* of Open Capillaries
  - o For Blood Flow to be maintained, Pulmonary Arterial Pressure must Be Increased.

#### **Pulmonary Capillaries:**

- **Dynamics**:
  - $\circ$  Blood Transit Time through Capillaries  $\approx 0.8$  sec.
  - During Exercise, CO $\uparrow$  → Capillary Transit time shortens to ≈ 0.3 sec.
    - NB. If less than 0.3 sec. Blood doesn't have time for adequate Gas Exchange.

# - Fluid Exchange:

0

- Same Forces as Systemic Capillaries:
  - Hydrostatic Pressure
  - Colloid-Osmotic Pressure
  - But Different Magnitudes:
    - Hydrostatic:

•

- ≈ 7mmHg
- Pul.Capillary Hydrostatic Pressure Lower Than Systemic
  - Slightly Negative Interstitial Hydrostatic Pressure
    - Keeps alveoli 'dry'
- Colloid-Osmotic Pressure
  - Cap. Osmotic Pressure Higher than Interstitium.
    - o **≈ -28mmHg**
    - o Draws Fluid back into Capillaries
    - Opposes Hydrostatic Pressure.
  - Pul.Capillaries relatively leaky to proteins  $\rightarrow$  some proteins move to Interstitium.
    - Interstitial Osmotic Pressure > Alveolar Osmotic Pressure
    - $\circ$  Draws Alveolar Fluid  $\rightarrow$  Interstitium
    - Prevents build-up of fluid in alveoli.
    - NB: if too leaky, proteins in Interstitium can cause Oedema.



# **Preventing Pulmonary Oedema:**

- Negative Interstitial Pressure:
  - o Slightly Negative Interstitial Hydrostatic Pressure
  - Keeps alveoli 'dry'
  - $\circ$  Fluid in Alveoli is sucked into Interstitium  $\rightarrow$  Lymphatics
  - $\circ$  ~ NB: If Interstitial Fluid Pressure was +ve, Oedema would occur.
- Lymphatic Vessels:

0

- Extend from all tissues of lungs.
- $\circ$  Actively pump Interstitial Fluid  $\rightarrow$  Blood Vessels

# - Oedema Safety Factor:

- o For oedema to occur, Pul.Cap-Pressure must rise above Colloid Osmotic Pressure.
  - Pul.Cap-Pressure ≈ 7mmHg
  - C.Osmotic Pressure ≈ -28mmHg
  - Therefore a +21mmHg rise in Pul.Cap-Pressure is needed.
    - If this occurs, lethal oedema may occur within hours!
- $\circ$  Chronic elevated Pul.Cap-Pressure  $\rightarrow$  Expanded Lymph Vessels.



#### **Pulmonary Embolism:**

- Foreign fragments blocking a blood pulmonary vessel.
- Often due to Blood Clot (Thrombus)
- Blockage of vessel in lung will impact/prevent effective oxygenation of blood.



# Respiratory Medicine Notes Body Acid-Base Balance

# **Acid Production:**

- The Body *turns over* up to 150*Moles* of H<sup>+</sup> per day THAT'S A LOT!!
  - Where does it come from?
    - Metabolic Processes:
      - Most H<sup>+</sup> comes from Hydrolysing ATP (ie. Aerobic Metabolism)
        - ATP +  $H_2O \rightarrow ADP + P_i + H^+$
        - NB: The Body turns over ≈40kg of ATP per day!
      - Much H<sup>+</sup> also comes from:
        - Anaerobic Glucose Metabolism
        - Amino Acid Metabolism
        - Fatty Acid B-Oxidation.
        - Nucleic Acid Metabolism.



- Despite LOADS OF H<sup>+</sup> produced, *Body pH* is *Finely Regulated*.

• Ie. Very small pH changes observed in body.

# What is pH?:

- pH = the *negative log* of the  $H^+$  ion concentration.
- $pH = -\log [H^+]$
- Remember:
  - Acid: Proton ( $H^+$ ) Donor
  - **Base:** Proton (H<sup>+</sup>) *Acceptor*

# Physiological pH Values:

- Arterial pH = 7.40
- NB: pH of <6.9 can be lethal</li>
  - **Venous pH =** 7.35 more acidic due to *higher HCO*<sub>3</sub> (ie. Higher  $P_{CO2}$ )
- **Urine pH =** 4.5 to 8.0
  - **Stomach pH =** 0.8 requirement of chemical digestion & activation of digestive enzymes.
- **Bile pH =** 7.8 to 8.6
- needs to be alkaline to break down fats.

#### Acid-Base Homeostasis Regulated By:

- **Buffers:** 
  - What are they?:
    - Solutions of A Weak Conjugate Acid & A Weak Conjugate Base.
    - Resist changes in pH
  - **pK** of A Buffer:

    - The pH of the Buffer Solution where both the Conjugate Acid & Base are at **50% dissociation**.
    - It is the pH that the Buffer Solution wants to be at.
    - Hence yields Max. Buffering Power.
      - Ie. If an experiment required a pH of 7.4, you would conduct it in a buffer of pK=7.4
  - Isohydric Principle:
    - There are many H<sup>+</sup> buffers in the body...
    - All *Buffers* in a *Common Solution* are in *Equilibrium* with the *Same* [H<sup>+</sup>]
    - Thus, All Buffers in the Body Work Together.
    - Isohydric Principle =

"When [H<sup>+</sup>] Changes, the *Balance* of all buffer systems changes at the same time."

#### Acid-Base Balance Lines of Defence:

- **o 1. Chemical Buffer Systems:** 
  - #1.Bicarbonate Buffer System
  - Phosphate Buffer System
  - Protein Buffer System
- 2. Physiological Buffer Systems:
  - Respiratory Mechanisms
  - Renal Mechanisms



#### -1<sup>st</sup> Line Of Defence: Chemical Buffer Systems:

**#1. Carbonic-Acid-Bicarbonate Buffer System:** 

- The most important Body Buffer System
- Occurs within the Red Blood Cell
  - Carbonic Anhydrase (in RBC) catalyses:  $(CO_2 + H_2O \rightarrow H_2CO_3)$
- Operates in conjunction with the respiratory system.
  - Ie. Blowing off CO<sub>2</sub> shifts eq. To the left  $\rightarrow$  Less [H<sup>+</sup>]  $\rightarrow$  pH increases.

# • Clinical Assessment of Acid/Base:

- **3 Factors Required:** 
  - 1. Blood pH
  - 2. Blood P<sub>CO2</sub>
  - 3. Plasma Bicarbonate

#### When the ratio of $[HCO_3]/[H_2CO_3] = 20:1$ , The blood pH will be normal = pH 7.4 0

- Ie. The [Bicarbonate] : [Carbonic Acid] = 20:1
- Ie. The [Bicarbonate] : [Carbon Dioxide] = 20:1

# Changing this ratio – Changes Blood pH:

- pH 个 When:
  - [Bicarbonate]↑
  - (Pushes Equation to the Left)  $\circ$  [Carbon Dioxide]  $\downarrow$  (Pushes Equation to the Left)
- pH ↓When:
  - [Bicarbonate]↓ (Pushes Equation to the Right)
     [Carbon Dioxide]↑ (Pushes Equation to the Right)

**Bicarbonate Ion** 



Carbon Dioxide

Carbonic Acid

Simplified Equation

# Net CO<sub>2</sub> (dissolved) + H<sub>2</sub>O $\Leftrightarrow$ H<sup>+</sup> + HCO<sub>3</sub><sup>-</sup> (pK 6.11)

# **#2.** Phosphate Buffer System:

- o Second most important Body Buffer System
- Operates in the internal fluid of all cells.

$$H_2PO_4^{-}(aq) \longrightarrow H^+(aq) + HPO_4^{2-}(aq)$$

# **#3. Protein Buffers (in RBCs & Intracellular Buffers)**

- Both intracellular and extracellular proteins have negative charges and can serve as H<sup>+</sup> buffers.
- However, because most proteins are inside cells, this primarily is an **intracellular** buffer system.
  - Eg. Haemoglobin (Hb) is an excellent intracellular buffer because of its ability to bind  $H^{+}$ .
  - Forms a weak acid + carbon dioxide (CO2).
  - After  $O_2$  is released (in the peripheral tissues), Hb binds CO2 and H<sup>+</sup> ions.
  - As blood reaches the lungs these actions reverse themselves  $\rightarrow$  Hb binds O<sub>2</sub>, releasing the  $CO_2$  and  $H^+$  ions.
  - The H<sup>+</sup> combines with bicarbonate (HCO<sub>3</sub>)  $\rightarrow$  carbonic acid (H<sub>2</sub>CO<sub>3</sub>). The H<sub>2</sub>CO<sub>3</sub> breaks down to form water (H2O) and carbon dioxide (CO2) which are excreted via expiration through the lungs. Therefore respirations help maintain pH.



- <u>Respiratory System Short Term:</u>
  - $\circ$  (CO<sub>2</sub> Excretion)
  - $\circ\quad CO_2 \ constantly \ produced \ during \ Metabolic \ Processes$
  - $\circ$   $\;$  Eliminated by lungs.
  - o If not eliminated from body, pH would quickly become Acidic (Bicarb-Buffer Eqn. Shifts to Right)
  - CO<sub>2</sub>: The Controller Of Ventilation:
    - CO<sub>2</sub> is the main controller because H<sup>+</sup> can't cross the *Blood-Brain-Barrier*.
    - ΔP<sub>co2</sub> → ΔpH of Cerebro-Spinal Fluid → Sensed by Medulla (respiratory centres) → ΔResp's
      - 个P<sub>CO2</sub> Increases Ventilation Rate + Depth
      - $\downarrow$  P<sub>cO2</sub> Decreases Ventilation Rate + Depth (eg. After Hyperventilating)
- <u>Kidneys Long Term:</u>
  - Kidneys Control Acid/Base by excreting either:
    - Acidic Urine
    - Basic Urine
  - Mechanism:
    - **HCO**<sub>3</sub> Filtered  $\rightarrow$  Renal Tubules  $\rightarrow$  Combined with H<sup>+</sup>  $\rightarrow$  Carbonic Acid  $\rightarrow$  H<sub>2</sub>O + CO<sub>2</sub>  $\rightarrow$  Blood
    - $H^+$  Filtered  $\rightarrow$  Renal Tubules  $\rightarrow$  Combines with  $HCO_3 \rightarrow Carbonic Acid \rightarrow H_2O + CO_2 \rightarrow Blood$ 
      - → Combines with  $HPO_4^{2^-}$  or  $NH_3$  → Excreted in Urine.

(eg. Exercise)

- In Short:
  - Carbonic Acid is recovered  $\rightarrow$  CO<sub>2</sub> & H<sub>2</sub>O  $\rightarrow$  Blood
  - Ammonium & Hydrogen Phosphate  $\rightarrow$  Excreted in Urine.



# Metabolic Vs. Respiratory pH Disturbances:

- <u>Metabolic –</u>
  - - Acidosis:
    - Due to  $\downarrow$  [HCO<sub>3</sub>]
    - (Due to inability of the body to form bicarbonate (HCO<sub>3</sub>) in the kidney)
    - (Or, Due to Lactic/Keto Acid build-up)
  - – Alkalosis:
    - Due to 个[HCO<sub>3</sub>]
    - (Due to Loss of H<sup>+</sup> in Urine or Vomiting)
    - (Or, Due to Retention of Bicarbonate (HCO<sub>3</sub>))

# Respiratory –

- - Acidosis:
  - Due to 个P<sub>CO2</sub>
    - (Due to decreased ventilation of the pulmonary alveoli,  $\rightarrow$  elevated  $P_{CO2}$ ).
- – Alkalosis:
  - Due to  $\downarrow P_{CO2}$
  - (Due to increased alveolar respiration (hyperventilation) → decreased plasma [CO<sub>2</sub>])



# - Compensatory Mechinisms:

- In either Metabolic or Respiratory Acidosis/Alkalosis, the compensatory mechanism will always be the other system.
  - Ie. If Metabolic Acidosis, the Compensatory Mech. Will be the Respiratory System (viseversa)
- NB: Regulation of breathing normally via P<sub>CO2</sub> (because H<sup>+</sup> can't cross Blood-Brain Barrier). However, in *Metabolic Acidosis*, the P<sub>CO2</sub> is already lower than normal (due to right-shift in equil.) and therefore can't stimulate breathing. *Instead*, the Primary Factor would be *Blood pH* on *Peripheral Chemoreceptors*.

# Anion Gap:

- What is it?:
  - The Difference between Plasma Concentrations of *Measured* Anions & Cations, Minus *Unmeasured* Cations.
  - Anion Gap =  $(Na^+ (HCO_3^- CI^-)) Unmeasured Cations$
- Background Info:

0

- Plasma concentrations of Anions & Cations must be *Equal* to maintain electrical neutrality.
- $\circ$  However, only certain ions (Na<sup>+</sup>, Cl<sup>-</sup> & HCO<sub>3</sub><sup>+</sup>) are measured in the Lab.
- Therefore, there are other *Unmeasured lons* that contribute charge to the solution, resulting an 'imbalance' in the Anion Gap Equation.
  - This magnitude of this 'Imbalance' can indicate concentrations of Unmeasured lons:
    - Eg. Lactic Acid
    - Eg. Keto Acids
    - Therefore useful in......
- An important tool for Evaluating The Type of Metabolic Acidosis:
  - If Patient is in Metabolic Acidosis, and Their Anion Gap is <u>Normal</u>:
    - The  $\downarrow$  [HCO<sub>3</sub>] has likely been balanced by  $\uparrow$  [Cl]
    - Therefore Hyperchloraemic Metabolic Acidosis
    - If Patient is in Metabolic Acidosis, and Their Anion Gap is <u>High</u>:
      - Due to  $\uparrow$  [Lactic Acid]  $\rightarrow$  Lactic Acidosis.....OR
      - Due to  $\uparrow$  [Keto Acids]  $\rightarrow$  Keto Acidosis.

# **Question To Ponder:**

- Q. If you are doing a lab experiment, you choose a buffer with a pK as close as possible to the pH of the solution to get maximal buffering. Therefore, how is the Bicarbonate Buffer System still an effective buffer, even though it has a pK of 6.1 (over 1 pH unit less than blood pH (7.4))?
  - A. The Bicarbonate Buffer System would be an inefficient buffer in the lab (Closed system). However, our body is different to a lab experiment in that it is an open system that is exchangeable with the environment. Ie. By actively breathing off  $CO_2$  into the air, we shift the equilibrium to the left, keeping our blood pH at an acceptable level.
  - $\circ$   $\;$  The advantage is that this system is convenient and fits in with our metabolic cycles.
  - The disadvantage is that our blood pH is *directly* linked to breathing, and if we stop breathing, even for a minute, our blood pH can reach dangerous (lethal) levels.

# <u>Respiratory Medicine Notes</u> <u>Hyperbaric & Hypobaric Conditions</u>

#### **Basics of Hyper/Hypo-Baric Conditions:**

- Barometric Pressure Decreases Greatly With Altitude
  - NB: The Percentage of Oxygen is the same at any Altitude (21%)
  - o NB: The Partial Pressure of Water Vapour is the same at any Altitude (47mmHg)
- Barometric Pressure Increases Greatly With Depth (Underwater)
  - NB: Every 10 metres you go down, the pressure increases by 1xAtmosphere (760mmHg).

#### **Revision of The Gas Laws:**

- Dalton's Law of Partial Pressures:
  - The total pressure of a mixture of gasses is the combined sum of each gas's partial pressure, which is proportional to its abundance (%age) in the mixture.

Abundance in air:	Collisions:	Partial Pressure:				
78.6% N <sub>2</sub> (Nitrogen)	78.6% N <sub>2</sub>	N <sub>2</sub> 78.6% x 760 = 597 mmHg				
20.9% O <sub>2</sub> (Oxygen)	20.9% O <sub>2</sub>	O <sub>2</sub> 20.9% x 760 = 159 mmHg				
0.5% H <sub>2</sub> O (Water)	0.5% H <sub>2</sub> O	H <sub>2</sub> O 0.5% x 760 = 3.8 mmHg				
0.04% CO <sub>2</sub> (Carbon dioxide)	0.04% CO <sub>2</sub>	CO <sub>2</sub> 0.04% x 760 = 0.3 mmHg				
$P_{N_2} + P_{O_2} = P_{H_{2O}} + P_{CO_2} = 760 \text{ mmHg}$						

#### Boyle's Law of Pressure Vs. Volume:

 $\circ$   $\;$  At a constant temperature, the pressure of a gas is inversely proportional to its volume.



# - Henry's Law of Dissolved Gasses:

• At a constant temperature, the amount of gas dissolved in a solution is proportional to the Partial Pressure and solubility of that gas in that liquid.



# Hyperbaric Conditions (Ie. SCUBA Diving):

#### Relevant Gas Laws:

- $\circ$  **Dalton's Law:** Increase in Pressure  $\rightarrow$  Increases the Partial Pressures by the same amount.
- **Boyle's Law:** Increase in Pressure Decreases Gas Volumes.
- o Henry's Law: Increase in Pressure Forces More Gas into Solution.

# - The Breathing Apparatus:

- o Tanks of Compressed Air (Needs to be compressed to inflate the lungs underwater)
- Regulator 'steps down' the pressure.
- Mouthpiece + Valve
- Hose Must have the smallest possible Dead-Space (to avoid re-breathing expired CO<sub>2</sub>)



# <u>Effects of High Partial Pressures (of O<sub>2</sub>):</u>

- Haemoglobin Saturation Curve:
  - Normally, all of the Blood's O<sub>2</sub> is bound to Haemoglobin (little/none in simple solution)
  - However, since SCUBA air is delivered at high pressure, lots of O<sub>2</sub> will dissolve in the blood.
  - As a result, the O<sub>2</sub> Partial Pressures in the Blood far exceed Hb's Functional Range.
  - This renders Haemoglobin useless and it remains 100% saturated.



- Acute Oxygen Poisoning:
  - If the diver descends more than  $\approx$  80m, he will be breathing O<sub>2</sub> at 1500mmHg.
  - A P<sub>02</sub> of 1500mmHg may lead to Oxygen Poisoning.
  - A P<sub>02</sub> of 3000<sup>+</sup>mmHg will cause Seizures & Coma. (Brain is particularly sensitive)
  - Also, excess oxygen converts to  $O_2$ -Free Radicals  $\rightarrow$  Cellular Damage

# - Effects of High Partial Pressures (of CO<sub>2</sub>):

- $\circ$  CO<sub>2</sub> is Less of a Problem than O<sub>2</sub> & N<sub>2</sub>.
  - Because [blood CO<sub>2</sub>] is determined by metabolism, not the Environment.
    - Therefore, P<sub>CO2</sub> will be constant provided the Diver exhales normally.
- However, if CO<sub>2</sub> builds up in the "Dead Space" of the Apparatus & is Re-Breathed, CO<sub>2</sub> Levels will rise.
  - Diver may become Hypercapnic (High CO<sub>2</sub>)
    - A Diver may tolerate a P<sub>CO2</sub> of up to 80mmHg by increasing Respiration.
      - Beyond 80mmHg, Respiratory Acidosis results.

# <u>Effects of High Partial Pressures (of N<sub>2</sub>):</u>

- NB: N<sub>2</sub> is not metabolised. Therefore it remains in the body until  $P_{aN2}$  decreases → Removed by Lungs
- Nitrogen Narcosis:
  - Nitrogen is Highly Lipid Soluble.
  - High Amounts of Dissolved  $N_2 \rightarrow$  'Nitrogen Narcosis' (aka. "Raptures of the Deep")
  - Similar to Alcohol Intoxication
  - Effects increase dramatically with increased depth. (Similar Stages to Alcohol Intoxication)
- Decompression Sickness (The Bends):
  - If a diver ascends too quickly, the pressure decreases, causing N<sub>2</sub> to fall out of solution.
  - → N<sub>2</sub> Bubbles
  - These bubbles amalgamate → Bigger & Bigger → Block Larger Vessels ("Air Emboli")
  - May Lead to:
    - Tissue Ischaemia/Death
    - Pains in Joints
      - Pains in Muscles
      - Paralysis
      - Unconsciousness
      - The Chokes (Some Air-Emboli can rupture lung capillaries  $\rightarrow$  Bleeding into the lungs)
  - Treatment:
    - Diver placed in Hyperbaric Decompression Chambers (Pressurized Tank)
- Mechanical Hindrance to Breathing:
  - Nitrogen has a High Density under Pressure.
  - Makes it physically harder to breath

# Hypobaric Conditions (le. Mountain Climbing):

#### - Challenges to Altitude:

- <u>\*\*Hypoxia:</u>
  - NB: At High Altitude, the Air Pressure (& therefore the Oxygen Partial Pressure) Decreases.
  - Therefore by decreasing Inspired P<sub>02</sub>, The Alveolar & Arterial O<sub>2</sub> pressures decrease as well.
  - This leads to Hypoxia.
  - NB: Alveolar & Arterial P<sub>CO2</sub> decreases slightly @ High Altitude.



#### Hb-Oxygen Saturation:

- At Sea-Level, P<sub>02</sub> ≈ 160mmHg → Hb<sub>sat</sub> = 95%
- At 10,000ft, P<sub>02</sub> ≈ 110mmHg →
  - $\rightarrow$  Hb<sub>sat</sub> = 90%
- Any higher,  $P_{02}$  Falls Rapidly  $\rightarrow$  Hb<sub>sat</sub> Falls Rapidly
- NB: At high altitudes, water vapour accounts for a *relatively larger proportion* of the inspired gas than at sea-level → Decreases the proportion of pressures of the other gasses → Further decreases the P<sub>02</sub> as Altitude Increases.



- NB: Once Hb<sub>sat</sub> reaches ≈60-65%, it remains fairly stable despite further increases in altitude (And subsequent decreases in P<sub>02</sub>).
- Why? Because the increased ventilation → Respiratory Alkalosis (↑pH)→ "Root Effect" (Left Shift of Hb<sub>sat</sub> Curve) → Favouring Increased Oxygen-Loading.

#### Cheyne-Stokes Breathing @ Altitude:

- 1. Low Oxygen Levels (<60mmHg) Stimulate Peripheral  $O_2$  Chemoreceptors.
  - $\circ\quad$  Stimulates the Respiratory Centre to hyperventilate.
- 2. Increased respirations blow off too much  $CO_2 \rightarrow Respiratory Alkalosis$ .
  - o Depresses Central Chemoreceptors (On the Medulla)
  - → Depresses Respiratory Centre



- Effects of Hypoxia:
  - Begin @ ≈12,000ft:
    - o Impaired Mental Function/Judgement
    - o Impaired Memory
    - Impaired Motor Function
    - o Drowsiness
    - o Lassitude
    - o Fatigue
    - o Nausea
    - o Euphoria
  - @ ≈ 18,000ft:
    - o Twitching
    - o Seizures
  - @ ≈ 23,000ft:
    - o Coma
    - o Death

#### Acclimatization:

- Body Compensates for Low O<sub>2</sub> Levels over a Prolonged Time by:
  - o Increasing Ventilation
  - $\circ$  Increasing RBC Production (Therefore  $\uparrow O_2$  Carrying Capacity of Blood)
  - Rapid Angiogenesis in Lungs → Increase Diffusing Capacity
  - Rapid Angiogenesis in Tissues → Allows  $\uparrow$  Perfusion.
  - Fine-Tuning the Efficiency of Aerobic Metabolic Processes.
- Blood-Oxygen <u>Content</u> is higher in adapted individuals. See below:



#### Process of Acclimatization:

- Initially, there is a sharp increase in Respiratory Rate, decreasing P<sub>CO2</sub> and Slowing the onset of Hypoxia. This initial Hyperventilation quickly subsides & P<sub>CO2</sub> returns to normal.
- Within a few days, Hyperventilation returns and continues for the long term. This partially restores the  $P_{02}$ , however  $P_{C02}$  falls again  $\rightarrow$  Respiratory Alkalosis.
- Over the long term, the Kidneys compensate for the Respiratory Alkalosis by excretion of Bicarb.



- Mountain Sickness:
  - (AMS) Acute Mountain Sickness:
    - o Occurs in those who ascend Too High Too Fast.
    - $\circ\quad$  Will die if not given  $O_2$  or Removed to Lower Altitude.
    - o Requires Immediate Descent.
    - Manifestations:

#### (HACE) High Altitude Cerebral Oedema:

- Build-Up of Fluid In the Brain Due to Vasodilation of the Cerebral Vessels in response to Hypoxia
- $\rightarrow$  Headache
  - → Decreasing Consciousness
  - Hallucinations
- → Psychotic Behaviour
- (HAPE) High Altitude Pulmonary Oedema:
  - Pulmonary Vessel Constriction due to Hypoxia ightarrow Increased Pulmonary Pressure ightarrow Fluid Build-up in the Lungs.
  - → Persistent Productive Cough
- (CMS) Chronic Mountain Sickness:

0

- $\circ$   $\quad$  Occasionally occurs in those at altitude for a long time.
  - **Symptoms:** Due to ↑Red Blood Cells Sluggish Blood:
    - Pulmonary Hypertension
    - Myocardial Hypertrophy → Heart Failure

# • Low-Humidity & Temperature:

- High Respiratory Water & Heat Loss:
  - Due to humidification of cold, dry air by the nasal turbinates.
  - $\rightarrow$  Dehydration
  - $\rightarrow$  Dry Mouth
  - $\rightarrow$  'Burning' Throat
- Khumbu Cough:
  - Extreme Irritation of Bronchi & Respiratory Membranes
  - $\rightarrow$  Powerful, Dry Cough (May tear respiratory muscles / Break Ribs)
  - $\rightarrow$  Damaged epithelial lining can slough off and be coughed up.

# <u>Respiratory Medicine Notes</u> <u>Airway Hypersensitivity & Asthma</u>

# Airway Smooth Muscle:

- Regulates airway diameter by Bronchoconstriction/Bronchodilation
- Exists in all airways.
- Makes up most of non-cartilaginous airways. (eg. Bronchioles = almost entirely smooth muscle)
- If this muscle spasms, airway diameter will Decrease.

# Autonomic Effects on Smooth Muscle:

- <u>Sympathetic:</u> → Bronchodilation
  - $\beta$  *B***-Adrenergic** Receptors (on Smooth Muscle)  $\rightarrow$  Bronchodilation
    - (ie. Ventalin = β-adrenergic AGONIST)
  - Most of the Sympathetic drive comes from *Adrenaline* as Innervation of Airways is Sparse

# - <u>Parasympathetic</u>: → Broncho*constriction*

- $\circ$  *M*<sub>3</sub>-*Muscarinic Cholinergic* Receptors (on Smooth Muscle)  $\rightarrow$  Bronchoconstriction
- o Most of the Parasympathetic drive comes from Vagus Innervation.

# Immune-System Effects on Smooth Muscle:

- Inflammatory Chemicals Can -> Bronchoconstriction
  - o (Leukotrienes, Histamines, etc.)

# Inhaled Irritants Can Directly ightarrow Bronchoconstriction

o (Dust, haydust, sawdust, perfume, smoke, etc.)

# Asthma:

# What is Asthma?:

- Hypersensitivity of Airways to Various Stimuli  $\rightarrow$  Inflammation  $\rightarrow$  Constriction of Airways.
- Ie. A chronic Inflammatory Disorder → Damage to Airway Epithelium → Amplifies Neural, Inflammatory & Immune responses → Episodic, Reversible Constriction. (Ie. A Variable Obstructive PD)
- Changes in the Airway:
  - $\circ \quad \text{Narrowed Airway}$
  - o Swollen Mucosa (Mucosal Oedema)
  - $\circ$  Hypertrophied Mucosal Glands  $\rightarrow$  Excess Mucus Production
  - o Thicker Mucus
  - Hypertrophied Smooth Muscle  $\rightarrow$  Stronger Spasms
  - $\circ \quad \text{Constriction of Smooth Muscle}$
  - o Thickened Smooth Muscle Layer

# - Inevitably leads to Airway *OBSTRUCTION* & **↑**Resistance to Airflow.



# **Clinical Signs of Asthma:**

- Asymptomatic between 'Attacks'.
- 'Attacks' of Severe "Dyspnoea" (Shortness of Breath) Due to Bronchospasm. (Constriction)
  - Coughing
  - o Wheezing
- 'Attacks' Triggered by:
  - o Exposure to Allergen (Pollens/Dust/Animal Dander)
- Dynamic Airway Compression:
  - Bronchoconstriction + Oedema + Inflammation of Airway →  $\uparrow$  Reliance on Forced Expiration
  - o Equal Pressure Point moves into lower (Unsupported) airways.
- $\checkmark$  **\downarrow FEV**<sub>1</sub> (Forced Expiratory Volume in 1 sec) Due to being an <u>Obstructive condition</u>.
- ↓PEFR (Peak Expiratory Flow Rate) Due to 个Frictional Resistance
- $\uparrow RV$  (Residual Volume) Due to EPP moving lower  $\rightarrow$  Airway Compression  $\rightarrow$  Gas Trapping  $\rightarrow$  Hyperinflation of Lungs.
- $\mathbf{V}$  Arterial P<sub>02</sub>: Due to Poor Ventilation ( $\mathbf{V}$ /Q Ratio)
- Response to Bronchodilators:
  - Asthma *IS* responsive to Bronchodilators
  - However, Chronic Bronchitis & Emphysema are *NOT* responsive.
    - Ie. Expiratory Flow Measurements Increase with Bronchodilators.
  - This is a useful Diagnostic Tool for Determining <u>Chronic & Variable</u> Obstructive Conditions.
  - NB: Bronchodilators may also have a Vasodilator Effect:
    - Leading to slightly  $\downarrow$  P<sub>aO2</sub> due to  $\uparrow$  perfusion of poorly ventilated areas.
    - However the benefits of  $\uparrow$  Ventilation outweigh the slight  $\downarrow$  P<sub>a02</sub>



- NB: "Status Asthmaticus": Acute Asthma Unresponsive to Bronchodilators/Corticosteroids. (Can be Fatal)

#### **Types of Asthma:**

- Intrinsic Asthma:
  - We have no idea what triggers it.
- Extrinsic (Environmental) Asthma:
  - o Most Common
  - Includes:
    - Atopic (Allergic) Asthma
    - Non-Atopic Asthma (Viral-Induced/Drug-Induced/Occupational)
  - Results from a <u>Type 1 Hypersensitivity Reaction</u>.
    - Triggered by Extrinsic Allergens. (Ie. By Environmental Factors)

# Extrinsic (Environmental) Asthma

# Atopic (Allergic) Asthma:

- The Commonest form of *Extrinsic Asthma*.
- Triggered by Environmental Allergens
  - o Dust
  - o Pollen
  - o Dander
  - o Mould
  - o Smoke
  - Pollution
  - Perfume
  - Cold Air
- Family history of Allergic Reactions is Common.
- Often Preceded by Allergic Rhinitis, Hives or Eczema.
- Results from a **Type 1 Hypersensitivity Reaction**:

# - Type 1 Hypersensitivity Reaction:

- Rapid immune reaction to a Previously-Sensitised Antigen.
- $\circ$  Occurs when Antigen is Re-Exposed to a sensitized Mast-Cell/Basophil  $\rightarrow$  Degranulates 'Mast Cells'
  - → Releasing Inflammatory Mediators of Type-1-Hypersensitivity Reactions.
- Sensitization:
  - 1. Antigen enters the body.
  - 2. 'Antigen-Presenting Cell' Presents the Antigen to 'Type-2 Helper-T-Cells' (TH2-Cells)
  - 3. TH2-Cells Produce Cytokines → Activate B-Cells
  - 4. B-Cells Produce IgE-Antibodies
  - 5. IgE-Antibodies attach to Mast-Cells.
- Re-Exposure:
  - 6. Re-Exposure of Antigen → Attaches to Antibody on Mast-Cell → Mast-Cell Degranulates
  - 7. Degranulation Releases Mediators →Type-1-Hypersensitivity Reaction Occurs.
  - Mediators Include:
    - Histamine
    - Leukotrienes
    - Prostaglandins





#### • Initial (Early) Phase:

- Re-Exposure  $\rightarrow$  Mast-Cell Degranulation  $\rightarrow$  Release of Mediators (incl. Histamine) $\rightarrow$ ...
  - **↑**Mucus Secretion
  - 'Loosens' the Tight-Junctions between Mucosal Cells  $\rightarrow$  Antigen enters Submucosa.
    - Submucosal Mast-Cells Stimulated → Degranulate.
    - $\circ$  Degranulated Mediators Directly Stimulate Nerve Terminals  $\boldsymbol{\rightarrow}...$ 
      - Smooth Muscle Spasm → Bronchoconstriction
  - Vasodilation

  - Smooth Muscle Spasm



#### • Late Phase:

- Release of Inflammatory Mediators Lead to:
  - Influx of Leukocytes, Basophils, Neutrophils & Eosinophils
    - Eosinophils release 'Major Basic Protein' → Epithelial Damage.
  - Epithelial Damage ightarrow Causes Localized Oedema
  - $\downarrow$  Mucociliary Function  $\rightarrow$  Accumulation of Mucus
  - **Airway Responsiveness**



#### Non-Atopic Asthma:

- (Non-Allergic Asthma)
- (Therefore, No Family History & IgE Levels are Normal.)

#### - Viral-Induced Asthma:

- Asthma triggered by Respiratory-Tract Infections (Mostly Viral)
- Pathogenesis:
  - Believed that Viral-Induced Inflammation of Respiratory Mucosa Lowers the Threshold for Stimulation of Sub-Epithelial Vagal (Parasympathetic)Receptors.
    - $\rightarrow \uparrow$  Parasympathetic Stimulation
    - → Bronchoconstriction.

#### - Drug-Induced Asthma:

- o Asthma provoked by Pharmacological Agents
- The Most Common:
  - Aspirin-Sensitive Asthma (Stimulates Production of Leukotrienes → Bronchoconstriction)
- o Others:
  - Codeine & Morphine (Stimulate Mast Cells)
  - Mellitin (Bee Venom) (Stimulates Mast Cells)

# Occupational Asthma:

- Triggered by Minute Amounts of:
  - Fumes
  - Gases
  - Chemicals
  - Dusts
- Mechanism Varies with Substance:
  - Either: Hypersensitivity Reactions (Similar to Atopic Asthma)
  - Or: Direct release of Bronchoconstrictors (Without a Hypersensitivity Response)

# - NB: Exercise-Induced Asthma:

- $\circ$   $\;$  Believed to be due to Cooling & Drying of the airway.
- However, the mechanism is still unclear.

# Treatment of Asthma: (2 Types)

#### 1. Bronchodilators:

- To Reverse/Prevent Bronchoconstriction
- $\circ \quad \underline{\beta_2}-Agonists:$ 
  - Stimulate β<sub>2</sub>-Adrenergic Receptors on:
    - Airway Smooth Muscle:
      - $\circ$  Activated β₂-Adrenergic Receptors → Mimic the Physiological Actions of Adrenaline (A Sympathetic Response) → Bronchodilation
    - Mast Cells/Neutrophils/Eosinophils:
      - $\circ$  Activated β₂-Adrenergic Receptors → Inhibits Mediator Release
- o Anticholinergics:
  - Inhibit Muscarinic Receptors on:
    - Airway Smooth Muscle:
      - Acts to inhibit the Parasympathetic effect (Constriction) on Airways.
    - (Blocks Parasympathetic NS Stimulation by blocking Acetylcholine Receptors.)
      - o Therefore causes Bronchodilation.
      - $\circ \quad \text{NB: they're less effective than } \beta_2\text{-Agonists.}$ 
        - But may be useful in conjunction with β<sub>2</sub>-Agonists.
          (Ie. Acting on both Para- & Sympathetic Pathways)
- NB: β-Agonists are more effective than Anticholinergics because there is more sympathetic innervations in the lung (& heart). This feature is part of the body's failsafe so that during rest (where parasympathetic NS should dominate, leading to bronchoconstriction), there is enough residual sympathetic innervations to keep airways dilated. Because of this, there are more sympathetic receptors for potential drug action → Equates to ↑ Effectiveness of β-Agonists.

# - 2. Anti-Inflammatory Drugs:

- To halt Inflammatory Response
- o <u>Corticosteroids:</u>
  - Stabilize Mast-Cell Membrane → Prevents Degranulation.
  - Reduce Chemotaxis (Migration) of Mast-Cells, Neutrophils & Eosinophils.
  - Inhibits Mucus Secretion
  - Inhibits Mucosal Oedema
  - Enhances β-Receptor Expression/Function (Amplifies Sympathetic Responses)
  - Disrupt Production of Inflammatory Mediators (Cytokines) from Neutrophils & Eosinophils.
  - Directly Inhibit T-Cells, Eosinophils & Airway Epithelium → Prevents Inflammation



# Nebulizer Vs. Inhaler:

- Nebulizers allow higher doses of β-Agonists (Bronchodilators) than a puffer.
- Nebulizers are also easier for the patient during an acute attack.



# Respiratory Medicine Notes Foetal Lung Development & Transition to Extra-Uterine Life

# Effects of Gestation on the Maternal Respiratory System:

- High Oestrogen Levels:
  - Causes Fluid Retention Increases Blood Volume
  - o Causes Oedema of Airway Mucosa
  - o Stimulates Mucous Gland Proliferation & Growth

# - High Progesterone Levels: (6x normal)

- Hyper-Sensitizes Central (CO<sub>2</sub>) Chemoreceptors:
  - (Ie. Chemosensitive Area of Medulla becomes hypersensitive to CO<sub>2</sub> Levels)
  - The 'normal'  $P_{CO2}$  is reset to a lower  $P_{CO2} \rightarrow$  Stimulates Relative Hyperventilation (40%  $\uparrow V_{Tidal}$ )
    - "Relative Hyperventilation" = Where the mother breaths more than what *her* metabolic rate would dictate.
      - Why? To aid clearance of Foetal CO<sub>2</sub>
    - How? Via a 40% increase in Tidal Volume (but no change in Frequency)
  - - $\downarrow$  Arterial P<sub>CO2</sub>
    - No change in Arterial P<sub>02</sub>
    - ↑pH (Alkalosis).

#### - 15-30% Increase in Metabolic Rate:

- Increase in Oxidative Phosphorylation  $\rightarrow \uparrow O_2$  Consumption  $\rightarrow \uparrow$  Respiratory Rate.
- <u>Uterus Invades Thoracic Cavity:</u>
  - Compression of Lungs & Diaphragm by Enlarged Uterus  $\rightarrow$ :
    - ↓Lung Compliance
      - ↓Residual Volume
      - ↓Functional Residual Capacity
      - ↓Expiratory Reserve Volume
      - ↓Inspiratory Reserve Volume
  - Compensated for by:
    - Increased AP-Diameter
    - Increased Transverse-Diameter
    - (Ie. Chest Volume increases to combat the invasion of Uterus into Thoracic Cavity)



#### Development of the Foetal Respiratory System:



#### <u>1. Embryonic Stage:</u>

- Upper Respiratory Structures Develop First, Then Lower Respiratory Structures.
- Wk 4: Olfactory Placodes:
  - Form from Ectoderm (The outermost of the 3 Primary Germ Layers)
  - Olfactory Placodes Invaginate to form Nasal Cavities.
  - Nasal Cavities Extend Posteriorly → Connect with Developing Foregut.



#### • Wk 5: "LaryngoTracheal Bud" (Respiratory Epithelium):

- Forms from Endoderm (The innermost of the 3 Primary Germ Layers)
- Develops as an 'outpocket' of the Foregut Mesoderm  $\rightarrow$  Becomes Respiratory Mucosa:
  - Pharyngeal Mucosa
  - Tracheal Lining
  - Bronchial Mucosa
  - Bronchiole Mucoaa
  - Alveolar Membrane
- By wk 6/7, all Basic Upper Respiratory Tree is laid down.



#### 2. Pseudoglandular Stage:

- Wk 8: Formation of Airway Smooth Muscle/Cartilage/Blood Vessels/Interstitium:
  - Mesoderm covers the Endoderm-Derived Respiratory Epithelium with Associated Structures.
- Wk 8-16: Rapid Proliferation of the Airways:
  - By wk16, all airway divisions are complete. (Down to the terminal bronchioles)



1 = Lung mesenchyma

Lung tissue in the pseudoglandular stage.

- 2 = Type II pneumocytes
- 3 = Capillaries

#### 3. Canalicular Stage:

- Wk 16-26: Rapid Angiogenesis (Vascular Proliferation):
  - Respiratory Capillaries forming around Potential Airspaces.
- Thinning of the Acinar Walls by Fibroblast Apoptosis:
  - Fibroblasts undergo Apoptosis → Reduces Acinar Wall Thickness.
  - Brings the Capillaries in closer association with developing air-spaces
  - NB: Both of the above are required for Sufficient Gas-Exchange from Alveoli  $\rightarrow$  Blood.

#### • First Appearance of Surfactant:

- Type-II Surfactant-Producing cells (Pneumocytes) appear.
- $\downarrow$  Surface Tension of Fluid in Lungs  $\rightarrow$  Draws Acinar Walls Apart  $\rightarrow \uparrow$  Lung Volume



Lung tissue in the canalicular stage.

1 = Type 1 pneumocytes

2 = Type II pneumocytes

3 = Capillaries

#### 4. Saccular Stage:

#### • Wk 25-35: Proliferation of Air-Spaces:

- Airspaces develop a sac-like appearance = Become 'Saccules'.
- Airspaces contain both Type-I & Type-II Epithelial Cells (Type 2 = Surfactant-Producing Cells).
- NB: By 27 Weeks, the Air-Spaces are sufficient for gas exchange (Ie. A 9 wk premature baby's lungs can support gas exchange)



Lung tissue in the saccular stage.

- 1 = Type 1 pneumocytes
- 2 = saccular space
- 3 = Type II pneumocytes
- 4 = Basement membrane of air passage
- 5 = Basement membrane of capillaries
- 6 = Endothelium of the capillaries
### 5. Alveolar Stage:

 $\circ$ 

- Wk 35 Term: Rapid Development of Alveoli:
  - Terminal Saccules Invaginate into Cup-Like Structures = Primitive Alveoli.
  - Thinning of Septal Wall by Type-II Cells giving rise to thinner Type-I Cells.
  - NB: The Above two developments Dramatically Increase Surface Area of Lung.
- NB: By birth, ≈50Million Alveoli have developed. This increases to around 300million when fully developed at 3yrs old.



## Foetal Lung Fluid:

- Type-I Epithelial Cells continuously secrete fluid into the Air-Spaces.
- This fluid flows from airway → Amnotic Fluid (Flushes out debris from the lung)
- Maintains positive pressure within the Air-Spaces Relative to Amniotic Fluid (Prevents Lung Collapse)
  - Also causes lung expansion → Stimulates Cell Division/Growth
    - ightarrow Stimulates Differentiation of Type-II Cells to Type-I Cells

# Foetal Respiratory Movements:

- Attempted Respiratory Movements occur In-Utero. Increase in frequency from 22-35wks of gestation.
  - However, During the Last Week of pregnancy, Respiratory Movements are Inhibited:
    - To Prevent Lungs Filling with Fluid
    - To Prevent Aspiration of Meconium in the Amniotic Fluid.

# Foetal Haemoglobin:

- Foetal-Hb has a different Saturation Curve to Adult-Hb:
  - Left-Shifted Compared to Adult-Hb (Favours O<sub>2</sub> Loading)
  - Foetal-Hb has a Higher Affinity for  $O_2$  (le. It's designed to operate at lower  $P_{O2}$ )
- NB: These properties are critical for Foetal-Hb to pull O<sub>2</sub> off the Maternal-Hb
  - (Ie. At a particular P<sub>02</sub>, the Maternal-Hb will favour *Unloading*, while the Foetal-Hb favours *Loading*.)



Foetal Hb Replaced by 6mths of Age.

### **Pulmonary Surfactant:**

- Without Surfactant:
  - $\circ$   $\;$  Surface Tension of the Fluid lining the lungs causes the Alveoli to Recoil.
  - $\circ~$  caused by the Attraction between Adjacent H\_2O Molecules acting to  $\downarrow$  Surface Area & Alveolar Size
  - $\circ$  NB: Surface Tension of H<sub>2</sub>O is so strong that the Alveoli would collapse if the fluid was just H<sub>2</sub>O.
    - Without Surfactant, Lung Compliance is 10-20% of Normal.
      - ightarrow Requires huge Negative Pressures to maintain Patent Alveoli.
      - Lack of Alveolar Surfactant = Primary Cause of Infant Respiratory Distress Syndrome (IRDS)
  - NB: The Inward Pressure of Surface Tension INCREASES as Radius DECREASES.
    - Therefore, if two alveoli of different sizes were joined by a common airway, the smaller alveolus would collapse into the bigger alveolus (Due to the pressure gradient)



### With Surfactant:

- NB: Pulmonary Surfactants = Mainly Lipids 90% (DPPC), Some proteins & carbohydrates
- Surfactant Produced by Type-II Alveolar Cells
- DPPC is responsible for Surfactant's Effect on Surface Tension:
  - ↓Alveolar Pressure
  - ↓Energetic Cost of Ventilation
  - $\downarrow$  Lung's Tendency to Collapse

# • With Surfactant, the *Inward Pressure* of Surface Tension DECREASES as Radius DECREASES.

- Ie. It Decreases the Surface Tension in Smaller Alveoli MORE THAN the Larger Alveoli.
  - This Solves the Problem of Small Alveoli Collapsing into Larger Alveoli.



## Transition to Extra-Uterine Life:

- Loss of Placenta:
  - Loss of Metabolic Support
  - Loss of Respiratory Support → Hypoxia/Hypercapnia → Respiratory Centre → Breathing.

# - Need to Begin Breathing to Survive:

- $\circ$   $\;$  Breathing Triggered by:
  - Hypoxia
    - Touch/Skin-Cooling
      - Possible Chemical/Hormonal Stimuli
- > When?
  - Most take their first-breath within 20s & are breathing normally by 90s after birth.
  - NB: Baby may survive for up to 10mins without breathing, however, after 8mins brain damage occurs.
  - NB: Maternal Anaesthetics can delay Initiation of Breathing.

# - Removing Fluid From Lungs:

- At Birth, Alveolar Epithelial Cells switch from Secretion to Absorption of Fluid.
- $\circ$  Also, Thoracic Compression of Vaginal Delivery  $\rightarrow$  Squeezes some of the fluid in the lung.
- The First Breaths:
  - Remaining Fluid in lungs creates High Surface Tension Requires large –ve Pressure to Inflate.
  - First Breath:
    - Between -25mmHg and -40mmHg is needed. (Compared to an Adult's -15mmHg)
    - It is important that the baby doesn't expire fully after taking its first breath as this would cause the alveoli to collapse again.
  - Subsequent Breaths: Require less negative pressure.
  - By 40 Minutes: Inspiratory force is similar to Adults.



# **Circulatory Readjustments:**

# **Closure of Foramen Ovale:**

- Hugh Loss of Vasculature (Through loss of placenta)  $\rightarrow$  Doubles Systemic Vascular Resistance.
  - ightarrow ig
- Mechanical Inflation of Lungs  $\rightarrow$  Dilates Pulmonary Vasculature  $\rightarrow \downarrow$  Pulmonary Vascular Resistance.
  - $\rightarrow \downarrow$  Pulmonary Artery Pressure  $\rightarrow \downarrow$  R-Atrial & R-Ventricular Pressures.
- $\circ~$  The Combination of the above two pressure changes causes the valve-like Foramen Ovale to Close.
- Closure of Ductus Arteriosus:
  - $\circ$  Decrease in Prostaglandins cause muscular wall of Ductus Arteriosus to Contract  $\rightarrow$  Duct Occludes.

# Postnatal Lung Growth & Lung Size:

- Foetal Hb Replaced by Adult Hb by 6 months.
- Alveolar number increases (From 50 million @ birth to 300 million in adulthood)
- Alveolar Diameter Increases (From 0.15mm @ birth to 0.3mm in Adult)
- Surface Area Increases (From 4m<sup>2</sup> @ birth to 100m<sup>2</sup> in Adult)
- Lung Volume Increases (From 250mL @ birth to 5000mL in Adult)
- Lung Weight Increases (From 50g @ birth to 800g in Adult)

## When Things Go Wrong:

- Infant Respiratory Distress Syndrome:
  - o Typically seen in Premature Infants (around 25wks or less)
  - $\circ$   $\;$  Where the baby is born with Insufficient Pulmonary Surfactant:
    - → ↑ Alveolar Surface Tension
    - $\rightarrow$   $\downarrow$  Lung Compliance (10-20% of Normal)
    - -- Requires Large Negative Pressures to Keep Alveoli Open.
  - Ie: Premature Infants (with poorly developed inspiratory muscles) must maintain High Negative Pressures just to Breath.
  - $\circ$   $\;$  Also: The Alveolar Membranes may be damaged due to the sheer stress of trying to breath.
  - Results in:
    - Alveolar Collapse ("Atelactasis")

    - Hypoxia & Hypercapnia (↑Energetic Cost of Breathing Respiratory Muscles consume a lot of the Inspired O<sub>2</sub>)
    - Hyaline (Glassy) Membranes
    - Periodic (Cheyne-Stokes) Breathing due to significant fluctuations in Blood-Gas Levels & due to premature Central-Respiratory Controllers.
  - Treatment:
    - Mechanical Ventilation:
      - CPAP Constant Positive Airway Pressure
      - PEEP Positive End-Expiratory Pressure
      - NB: Requires a fine balance of Mech.Ventilation as it may damage the lung lining.
    - Exogenous Surfactant (Artificial/Natural)

### Sudden Infant Death Syndrome:

- Definition:
  - "Death of an infant under 1year which remains unexplained usually occurs while asleep"
- Peak Incidence = 2-3 Months
- Contributing Factors:
  - Premature Birth
  - Low Birth Weight
- Causes Probably Multifactorial:
  - Central Apnoea No Respirator Signals due to Poorly Developed Central Control.
  - Abnormal Temperature Control Overheating may be a cause of SIDS.
  - Prolonged Apnoea during Cheyne-Stokes Breathing (Ie. The stress associated with the period of apnoea prevents re-initiation of breathing)

## Mother's Water Breaks at 27 Weeks:

- o Risk of Foetal Infection
- Lack of Mechanical Protection of baby
- $\circ$   $\;$  Baby may be contorted as there is no room to move with no amniotic fluid.

### • Effects on Respiratory Development:

 Amniotic Fluid Aids in the Development of Lungs – If no fluid → Lung membranes become dry → Don't grow properly → ↓Surfactant Production → IRDS.

### Meconium Aspiration:

- If the baby defecates in-Utero, then inhales it.
- $\circ \rightarrow$  Infection

### **RESPIRATORY SYNTHESIS SESSION CASES:**

## **Respiratory Emergencies:**

## Case 1:

- o Temperature
- Otherwise well
- $\circ$  100% sats
- Cough & runny nose
- Diagnosis = Viral Infection
- Treament = Reassurance, rest & fluids

# - Case 2:

- o Febrile
- o Creps
- o 90% Sats (Hypoxic)
- o Tachypnoeic
- Mild indrawing & creps
- **Diagnosis =** Severe Pnemonia (Due to hypoxia)
- Treatment = IV Antibiotics, IV Fluids, Oxygen

# - Case 3:

- $\circ$   $\;$  Knife in man's chest on right hand side of sternum.
- o Breathless
- o Hypotensive
- o JVP not raised
- Diagnosis = Massive Haemothorax (Because his JVP isn't distended → he prob has Hypovolaemia
   The knife has cut a blood vessel and is bleeding into his chest.)
  - Tension Pneumothorax is a possibility also
  - How would you confirm this?
    - Clinical assessment
- Treatment =
  - If haemothorax → put a needle (drain) in his chest

# - Case 4:

0

- o Attempted hanging
- Unconscious
- o Stridor
- What is the 1<sup>st</sup> Priority?
  - Airway Management Probably use of Endotracheal Intubation (although may be very difficult)
    - Guedel airway is too short
    - If impossible to intubate → Emergency Tracheostomy

# - Case 5:

- o Car accident
- o T-Boned at high speed
- o Pale
- o Sweaty
- Hypotensive (40mmHg)
- $\circ$   $\;$  Whited out L Lung on Xray  $\;$
- Diagnosis =
  - Haemothorax
  - Probably also has a pneumothorax but not visible on xray
- Treatment =
  - Emergency chest drain with Intercostal Catheter (ICC)

- Case 6:
  - $\circ \quad \text{Barking cough} \\$
  - $\circ \quad \text{Inspiratory stridor} \quad$
  - $\circ \quad \text{Moderate indrawing} \quad$
  - $\circ \quad \text{Very dyspnoeic} \\$
  - $\circ \quad \text{Agitated \& crying} \\$
  - Diagnosis =
    - Croup (Barking cough & stridor)
    - Assessment should include:
      - Clinical Assessment should suffice (in ED situation)
      - Measure Sats.
  - Treatment =
    - No antibiotics are needed (croup is viral)
    - Nebulised adrenaline & steroids to decrease swelling.

### - Case 7:

0

- Ph 7.3 Acidosis
- Co2 66 Raised  $\rightarrow$  Respiratory
- o 03 150
- o HCO3 28
- Base excess =  $-1 \rightarrow$  No metabolic compensation
- Diagnosis =
  - Respiratory acidosis with no metabolic compensation

# RESPIRATORY Pathology: ASTHMA

## Airway Hypersensitivity & Asthma

# Autonomic Effects on Smooth Muscle:

- <u>Sympathetic:</u> → Bronchodilation
  - *B-Adrenergic* Receptors (on Smooth Muscle)  $\rightarrow$  Bronchodilation
    - (ie. Ventalin = β-adrenergic AGONIST)
- <u>Parasympathetic</u>: → Broncho*constriction* 
  - M<sub>3</sub>-Muscarinic Cholinergic Receptors (on Smooth Muscle) → Bronchoconstriction
     (Ie. Ipratropium Bromide = Muscarinic ANTAGONIST)

# Immune-System Effects on Smooth Muscle:

- Inflammatory Chemicals Can -> Bronchoconstriction
  - (Leukotrienes, Histamines, etc.)
- Inhaled Irritants Can Directly → Bronchoconstriction
  - o (Dust, haydust, sawdust, perfume, smoke, etc.)

# ASTHMA:

# What is Asthma?:

- Ie. A chronic **Inflammatory Disorder** of the Airways → Episodic, Reversible Constriction.

<u>Aetiology:</u>

- Types:
  - 1. Atopic (Allergic) Asthma (<u>Type 1 Hypersensitivity Reaction IgE</u>.)
  - o **2. Non-Atopic** Asthma (Viral-Induced/Drug-Induced (Eg. Aspirin)/Occupational)
  - Environmental Triggers (Dust/Pollen/Dander/Mould/Smoke/Pollution/Perfume/Cold Air)
- Genetic (FamHx is Common)

# Pathophysiology:

# Type 1 Hypersensitivity Reaction

- Rapid Immune Reaction to a Previously-Sensitised Antigen  $\rightarrow$  Mast-Cell/Basophil Degranulation  $\rightarrow$  Release Inflammatory Mediators  $\rightarrow$ 
  - Initial (Early) Phase:
    - Vasodilation & 个Permeability (*Bronchial Oedema*)
    - Smooth Muscle Spasm (*Bronchoconstriction*)
    - Epithelial Damage  $\rightarrow \downarrow$  Mucociliary Function  $\rightarrow$  *Mucus Accumulation*.
  - Late Phase:
    - Immune-Mediated Epithelial Damage
    - $\downarrow$  Mucociliary Function  $\rightarrow$  Accumulation of Mucus

# **Clinical Features:**

- Asymptomatic between 'Attacks' (But may have Allergic Rhinitis, Hives or Eczema)
- 'Attacks' of Severe Dyspnoea & Wheezing (Often Triggered by Allergen (Pollens/Dust/Animal Dander)) Complications:

- "Status Asthmaticus": Acute Asthma Unresponsive to Bronchodilators/Corticosteroids. (Can be Fatal) Diagnosis:

- Clinical Features:
  - o Dyspnoea, Wheeze, Cough
  - Chest Tightness
  - Tachypnoea, Hyperinflation, 个Resp. Effort,
- Spirometry:
  - $\circ \quad \mathbf{\downarrow}$  **FEV**<sub>1</sub> (Forced Expiratory Volume in 1 sec) Due to being an <u>Obstructive condition</u>.
  - $\circ$  **VPEFR** (Peak Expiratory Flow Rate) Due to  $\uparrow$ Frictional Resistance
  - $\uparrow RV$  (Residual Volume) Due to Gas Trapping  $\rightarrow$  Hyperinflation of Lungs.
  - ↓Arterial Po2
  - Response to Bronchodilators:
    - Asthma **RESPONDS** to Bronchodilators; COPD's **DO NOT**.
    - This is a useful Diagnostic Tool for Determining <u>Chronic & Variable</u> Obstructive Conditions.

### Management:

- <u>Prevention:</u>
   Mild
  - Mild Asthma: Inhaled Corticosteroids (Budesonide or Fluticasone)
    - Or Inhaled Antimuscarinic (Ipratropium Bromide) If ICS-Intolerant.
  - Moderate Asthma: LABA + Inhaled Corticosteroid Combinations
    - Symbicort [Budesonide + Eformoterol]
    - or Seretide [*Fluticasone* + *Salmeterol*] Oral Leukotreine Inhibitors (Singulair [*Montelukast*])
  - Severe Asthma:

### - Acute Attack:

- First Aid (Where *Salbutamol* is the only Rx):
  - "4x4x4 Rule" 4xPuffs, 4xBreaths/Puff, Wait 4 Mins....Then Repeat if Necessary.
- Paediatric:
  - (Brief History & Examination)
  - O2 if Necessary (Distressed or SpO2<92%)</li>
  - **1.** Ventolin(**Salbutamol**) Via Spacer <6puffs (<6yo) or <12puffs (>6yo) q20mins in 1<sup>st</sup> Hour;
  - **2.** (If SEVERE)+/- *Ipratropium Bromide* 2puffs (<6yo) or 4puffs (>6yo) q20mins in 1<sup>st</sup> hr
    - (NB: Spacer should only be loaded with 1x puff/drug at a time)
    - (NB: If no improvement after  $1^{st}$  Hour  $\rightarrow$  Call Ambulance  $\rightarrow$  ED)
  - 3. (1° HC Setting) add Systemic PO-Prednisolone (Continue OD for 3-5days);
  - (If SEVERE & Still no improvement, add IV-Magnesium Sulfate)
  - 5. (If STILL SEVERE → ICU Admission → IV-Aminophylline)
- Adult:
  - (Brief History & Examination)
  - O2 if Necessary (Distressed or SpO2<92%)</li>
  - 1. Ventolin(Salbutamol) Via Spacer <6puffs (<6yo) or <12puffs (>6yo) q20mins in 1<sup>st</sup> Hour;
  - 2. (If SEVERE)+/- Ipratropium Bromide 2puffs (<6yo) or 4puffs (>6yo) q20mins in 1<sup>st</sup> hr
    - (NB: Spacer should only be loaded with 1x puff/drug at a time)
    - (NB: If no improvement after  $1^{st}$  Hour  $\rightarrow$  Call Ambulance  $\rightarrow$  ED)
  - **3.** (1° HC Setting) add Systemic PO-Prednisolone (Continue OD for 7-10days);
  - 4. (If SEVERE & Still no improvement, add IV-Aminophylline)

	Example of Asthma Management Plan:
Prophylaxis:	Singulair (Montelukast Sodium), 1x 4mg Tablet, Every Night
Mild Asthma Symptoms:	Ventolin (Salbutamol), 2x Puffs (via spacer if available), Repeat 3-4x daily as
(Mild wheeze, tight chest,	necessary.
shortness of breath)	
Moderate Asthma Symptoms:	Ventolin (Salbutamol), up to 6x Puffs (via spacer if available), Repeat 3-4x
(Moderate wheeze, tight chest,	daily as necessary.
shortness of breath)	+ Prednisolone, 1x 20mg dose (4mLs of 5mg/ml liquid), Immediately & then
	every morning for at least the next 3 days.
Severe Asthma Symptoms:	Ventolin (Salbutamol), up to 6 Puffs (via spacer if available), Repeat dose
(Severe wheeze, tight chest,	every 15-30mins if not improving.
shortness of breath. Eg if:	
<ul> <li>Requiring Ventolin</li> </ul>	Call an ambulance if worried or not improving. (Continue to give Ventolin
>3hrly	as above while waiting for ambulance)
- No relief from Ventolin	
- Persistent wheeze	
>24hrs	
<ul> <li>Or severe attack)</li> </ul>	

## RESPIRATORY Pathology: BRONCHIECTASIS

## **BRONCHIECTASIS:**

- = Localized, Permanent Dilation of part of the Bronchial Tree due to Destruction of Muscle & Elastic Tissue.
- <u>Aetiology:</u>
  - **o** A Result of Chronic or Severe Necrotizing Lung Infections
  - Often seen in:
    - Cystic Fibrosis
    - Post-infectious Conditions
    - Bronchial Obstruction (Eg tumour/foreign bodies)
    - HIV
- Pathogenesis:
  - Chronic AND/OR Severe Bacterial Lung Infections →
    - →Bronchial Inflammation, (Often with Necrosis)
    - →Damage to Airway Walls (Destruction of Supporting Smooth Muscle & Elastic Tissues)
    - → Fibrosis & Eventually Dilation of Airways.
      - $\rightarrow$  Irregular, Permanently Dilated Bronchus filled with Pus.
- Morphology:
  - Macro:
    - Usually in lower lobes
    - Permanent Dilatation of Bronchi (Often 4x Normal)(Extending to the Pleura)
      - CXR Bronchial Markings are Visible more than 1/3 the way across a lung x-ray
- Clinical Features:
  - Symptoms:
    - Cough
    - Copious Purulent Sputum (Green/Yellow), mixed infections
    - Fever
      Complications:
      - Pneumonias (Staph/Strep/Enterococci/Haemophilus/Pseudomonas)
      - Empyema
      - Septicaemia
      - Meningitis
- Investigations:

0

- **CXR (**Bronchial Markings out towards Periphery**)**
- FBC (If ?Current Infection Typically Pseudomonas)
- Management:
  - Physiotherapy (Postural Drainage & Cupping)
  - If Sx of Infection Anti-Pseudomonal Antibiotics (*Tobramycin*)











## RESPIRATORY Pathology: BRONCHIOLITIS

# **BRONCHIOLITIS:**

- <u>Aetiology:</u>
  - Respiratory Syncytial Virus (RSV) (>50%)
  - o parainfluenza, influenza, rhinovirus, adenovirus, rarely M. pneumoniae
- <u>Clinical Presentation</u>
  - Common, affects 50% of children in first 2 years of life
  - $\circ$  Initial URTI with cough and fever ightarrow Respiratory Distress
    - Wheezing, Tachypnea, Tachycardia
    - Intercostal Recessions, Tracheal Tug, Supraclavicular Recessions, Rib Flaring
  - + Feeding difficulties, irritability
- Investigations
  - **CXR** (Air trapping, peribronchial thickening, atelectasis, increased linear markings)
  - NPA for PCR
  - FBC (Lymphocytosis)
- <u>Treatment</u>
  - Fluid Rehydration
  - Paracetamol (fever)
  - Humidified O2
  - Bronchodilator (Ventolin [Salbutamol])
  - If Severe → Intubation and Ventilation
  - Indications For Hospitalization
    - **Hypoxia**: SpO2 <92%
    - Resting Tachypnea >160/minute
    - Respiratory Distress even after Salbutamol
    - <6 months old</p>
    - Feeding Problems

## RESPIRATORY Pathology: BRONCHITIS (ACUTE)

## **BRONCHITIS (ACUTE)**

- <u>Definition</u>
  - Acute Infection Of The Tracheobronchial Tree → Inflammation With Resultant Bronchial Edema And Mucus Formation
- <u>Etiology</u>
  - 80% viral: rhinovirus, corona virus, adenovirus, influenza, parainfluenza, RSV
  - 20% bacterial: S. pneumoniae
- Pathogenesis:
  - Acute Infection Of The Tracheobronchial Tree → Inflammation With Resultant Bronchial Edema And Mucus Formation → Airway Obstruction → Cough/Wheeze
- <u>Clinical Features:</u>
  - URTI Symptoms
  - Productive Cough (Esp. @ Night)
  - Wheezing
  - (NB: Lower-Lung Examination Normal; Suspect Pneumonia if Crackles)
- Investigations
  - Typically a Clinical Diagnosis
  - CXR (Rule out Pneumonia/CHF if cough >3 weeks, abnormal vital signs, localized chest findings)
  - **Spirometry + Bronchodilatory (**Rule out Asthma)
- Differential Diagnosis
  - URTI/Asthma/Exac.COPD/Sinusitis/Pneumonia/Bronchiolitis/Pertussis
  - Others: reflux esophagitis, CHF, bronchogenic CA, aspiration syndromes, CF, foreign body
  - Bacterial? Higher Fevers + Excessive Purulent Sputum.
- <u>Management</u>
  - **Symptomatic Relief:** Paracetamol, Rest, Fluids (3-4 L/ Day When Febrile), Humidified O2.
  - Bronchodilators [Salbutamol] (May ↓ Symptoms)
  - Antibiotics [Doxycycline / Erythromycin] If: Elderly/Comorbidities/Suspected Pneumonia.

## RESPIRATORY Pathology: COPD

# CHRONIC OBSTRUCTIVE PULMONARY DISEASE (COPD):

## What Are They?:

- Permanent NARROWING/OBSTRUCTION of the AIRWAY.
- le. Increased Resistance to AirFlow.
- – Is an 'Umbrella Term' Usually Refers to Chronic Bronchitis, Emphysema, or Mixture of BOTH.
- <u>3 Causes:</u>
  - o **1. Conditions With The Lumen** (Eg. Excessive Mucous)
  - 2. Conditions Within The Wall of the Airway:
    - Inflammation & Oedema (Chronic Bronchitis or Asthma)
    - Bronchoconstriction (Asthma)
  - 3. Conditions Outside The Airway:
    - Destruction of Lung Parenchyma (eg. Emphysema)
    - Localised Compression of Airway
    - Peribronchial Oedema
- <u>Aetiology:</u>

# #1. Smoking

- (Genetic a1-Antitrypsin Deficiency  $\rightarrow$  Congenital Emphysema)
- **Clinical Features:** 
  - Type A Pinker 'Puffer' (*Emphysema*):
    - Normal Blood Gasses
    - Little/No Cough
    - Breathless
    - Quiet Breath Sounds
    - No Peripheral Oedema

# • Type B – Blue 'Bloater' (Chronic Bronchitis):

- Low  $O_2$  + High  $CO_2$  + Cyanosis  $\rightarrow$  Blue (hence name)
- Chronic Productive Cough
- Breathless
- Loud, Abnormal 'Crackling' Breath Sounds ("Crepitations"/"Rales")
- May Have Peripheral Oedema



# <u>Complications of COPD:</u>

- Acute Infective Exacerbations
- Cor Pulmonale (RV-Failure 2° to Pulmonary HTN):
- Polycythaemia (Due to Hypoxia)  $\rightarrow$  high Hb
- Bronchiectasis
- $\circ$  End Stage Lung Disease (due to extensive lung fibrosis)  $\rightarrow$  Palliative O2 Therapy.
- $\circ$  Lung Cancer (Indirectly due to smoking)
- Investigations:

 $\cap$ 

- ↓ Decreased VC
  - ↓ Decreased FEV1:VC Ratio (FEV1 <80% of Predicted)
    - Mild FEV1 60-80% → Cough, Exertional Dyspnoea.
    - Mod FEV1 40-60% → Above + Wheeze, Sputum.
    - Sev FEV1 <40% → Above + Right Heart Failure (Corpulmonale).</li>
- ↓ PEFR



### **CHRONIC BRONCHITIS:**

### - <u>Aetiology:</u>

- Smoking/Pollution
- Pathogenesis:

## $\circ$ Smoking/Pollution ightarrow Acute & Chronic Inflammation of Bronchial Mucosa ightarrow

- $\rightarrow$  Chronic, Excessive Mucous Production in Bronchial Tree  $\rightarrow$  Excessive Sputum
  - Mucous *Plugs* Occlude Small Airways → ↑ Work of Breathing

### - Morphology:

- o Acute & Chronic Inflammation of Bronchial Mucosa
- Mucosal Thickness ("Mucus Gland Hyperplasia") (NB: not seen in terminal bronchioles)
- Excess Mucous → Plugging
- Lack of Cilia Retention of Secretions → Recurrent Secondary Infections.



### - Clinical Features:

- "Blue Bloaters"
  - Productive Cough
  - Marked Cyanosis, Hypoxaemia & Hypercapnea
  - Mild Dyspnoea & Wheezing
  - Obese, Oedema
  - Infections Common Fever
- Investigations:
  - Diagnostic Criteria = "Persistent Productive Cough for >3mths/year for >2 Consecutive Years"
  - o Spirometry ( $\downarrow$ FEV1 and FEV1/FVC (<80%); Minimal Change with Bronchodilators)
  - CXR (Hyperinflation, Flattened Diaphragms, Bronchial Markings towards Periphery).
  - ABG (↑PCO2, ↓SpO2, ↑HCO3)
  - Management:
    - Chronic (Symptomatic):
      - Bronchodilator:
        - \*Antimuscarinic [Ipratropium Bromide / Tiotropium]
        - Or Short Acting B2-Agonist [Albuterol]
        - Or Long Acting B2-Agonist [Eformeterol]
      - Inhaled Corticosteroids:
        - Eg. Fluticasone
        - Eg. Budesonide
        - +/- Oxygen (BUT DO NOT KILL RESPIRATORY DRIVE)
      - + Quit Smoking (Eg. Nicotine Replacement Therapy)
      - + Pneumovax / Fluvax
      - + Diuretics (If RV-Failure)
    - Acute Exacerbation:
      - As above...PLUS
        - 1. Theophylline
      - 2. Antibiotics (Augmentin [Amoxicillin + Clavulanate] / Doxycycline / Trimethoprim / Tobramycin for Pseudomonas)
      - 3. +/- Mechanical Ventilation
- <u>Complications:</u>
  - o Infective Exacerbations
  - Cor Pulmonale & Heart Failure
  - o Lung Cancer

### **EMPHYSEMA:**

- Types & Aetiologies:
  - \*\* 95% = Centrilobular SMOKERS
  - (Panacinar/Panalobular (Congenital a1-Antitrypsin Deficiency) → Early Age Emphysema)



# - Pathogenesis:

Smoking → O2 Free Radicals → Inflammation (Elastase & Protease) → Direct Alveolar Damage → Loss of "Radial Traction" → Obstruction

# - Clinical Features:

## • "Pink Puffers"

- Thin, No Oedema
- Normal Blood Gasses
- Little/No Cough
- Severe Dyspnoea
- Quiet Breath Sounds
- No Peripheral Oedema
- Hyperinflation → Barrel Chest
- Forward Stooping

# • Effects on Lung Capacities/Volumes:

- **个TLC (Total Lung Capacity)**

Due To Gas-Trapping & Hyperinflation of The Lungs

- 个FRC(Functional Residual Capacity)
- $\downarrow$  VC (Vital Capacity) Because They Can't Expel All the Gas in their Lungs
- $\downarrow$  FEV<sub>1</sub> (Forced Expiratory Volume in 1 Sec) Because of Dynamic Airway Compression
- Diagnosis:
  - Clinical +
    - Spirometry (Low FEV<sub>1</sub>,  $\uparrow$ TLC,  $\downarrow$ DCo)
    - CXR (Hyperinflated, Flattened Diaphragms, Upper-Zone Bullae, Narrow Mediastinum)
- Management:
  - Bronchodilator:
    - \*Antimuscarinic [Ipratropium Bromide / Tiotropium]
  - Inhaled Corticosteroids:
    - Eg. Fluticasone
    - Eg. Budesonide
    - +/- Oxygen (BUT DO NOT KILL RESPIRATORY DRIVE)
  - + Quit Smoking (Eg. Nicotine Replacement Therapy)
  - + Pneumovax / Fluvax
  - + Diuretics (If RV-Failure)



# APPROACH TO THE RESPIRATORY PATIENT ... CONT.



 normal values for FEV1 are approximately +/- 20% of the predicted values (for age, sex and height); race may affect predicted values

#### Clinical Pearl

□ Dco decreases with: 1) decreased surface area, 2) decreased hemoglobin, 3) interstitial lung disease, and 4) pulmonary vascular disease.

## RESPIRATORY Pathology: CYSTIC FIBROSIS

## **CYSTIC FIBROSIS (CF):**

- <u>Aetiology:</u>
  - o Simple Autosomal Recessive CFTR Gene Mutation (Chromosome 7)
    - ≈1/25 people are carriers.
- Pathogenesis:
  - o CFTR Encodes for Active-Chloride Channels (Which Normally Regulates [Salt] in Secretions)
  - $\circ$  → Thick, Salty Exocrine Secretions → Mostly Affects Lungs, Pancreas, Intestines & Skin.
- **Clinical Features:** 
  - Lungs:
    - Thicker Mucus & ↓ Clearance → Frequent Lung Infections
  - Pancreas:
    - Obstructed Pancreatic Duct → Chronic Subclinical Pancreatitis → Pancreatic Failure
  - Intestines:
    - Poor Digestion & Malabsorption → Malnutrition
  - Reproductive Ducts:
    - Obstructed Vas-Deferens → Infertility
  - Sweat Glands:
    - Salty Sweat → Hyponatraemia if not replaced.



- Crepitations (Crackling) & Rhonchi (Rattling/Whistling) Heard through stethoscope
- Investigation:
  - Spirometry (Obstructive Pattern  $\downarrow$  FEV<sub>1</sub>)
  - CXR (Gas Trapping & Hyperinflated)
  - Genetic Testing (Definitive)
- Management:
  - Enzyme Replacement ("Creon Forte")
  - Salt Replacement (Salt Tablets)
  - Fat-Sol. Vitamins (ADEK)
  - Chest Physio (Percussion, Postural Drainage)
  - **Mucolytics** (Eg. DNAse  $\rightarrow$  Destroys Extracellular DNA  $\rightarrow \downarrow$  Mucous Viscosity)
  - Antibiotics for Recurrent Infections (Tobramycin)
- Prognosis:
  - 40yr Life Expectancy

# **RESPIRATORY Pathology: HYPOXIA & HYPERCAPNIA**

# **Common Outcomes of Respiratory Emergencies:**

**HYPOXIA:** 

- Types:
  - Hypoxic Hypoxia:
    - Most common type. •
    - Result of Insufficient oxygen available to the lungs (Eg. • Obstruction/Drowning/Altitude)
  - **Stagnant Hypoxia:** 
    - Not enough Cardiac Output  $\rightarrow \downarrow$  Tissue Perfusion
    - Anaemic Hypoxia:
      - Not enough Haemoglobin  $\rightarrow \downarrow O_2$ -Carrying Capacity of Blood. •
  - **Histotoxic Hypoxia:** 
    - Toxin which prevents Oxidative Metabolism @ the Cellular Level
    - Eg. Cyanide/Oligomycin •
- Effects: 0
  - Reduced work Capacity of Muscles
  - **Depressed Mental Capacity**
- Supplemental O<sub>2</sub>

0

- **HYPERCAPNIA:** 
  - = Excess CO<sub>2</sub>:

Treatment:

- Typically caused by Hypoventilation
- (Normal pCO2 Range = 35 - 45mmHg)
- Effects: 0
  - If pCO2 > 60mmHg $\rightarrow$  Severe DyspnoeaIf pCO2 > 80mmHg $\rightarrow$  Lethargy & Coma
  - If pCO2 > 120mmHg  $\rightarrow$  Anaesthesia, Respiratory Depression & Death
- NB: 0
  - CO2 Diffuses 20x faster than O<sub>2</sub>
  - CO2 is a *More Potent* Respiratory Stimulus than O<sub>2</sub>
  - Blood capacity for CO2 is 3x More than O<sub>2</sub>
- **Treatment:** 0
  - Encourage Hyperventilation
  - Assisted Breathing (if Unconscious)
  - NB: Supplemental O<sub>2</sub> can  $\rightarrow$  Suppress Central Control of Breathing  $\rightarrow$  Respiratory Arrest.

# RESPIRATORY Pathology: INFLUENZA

### SEASONAL FLU (INFLUENZA A & B):

- <u>Aetiology:</u>
  - Influenza Virus A & B
- Pathogenesis:
  - Transmision: airborne spread. droplet
  - Incubation Period: 1-4 days
  - Contagious for: <u>1day Before Syx Onset</u>, and the next 7days.
  - Viral-Induced Epithelial Dysfunction & Destruction
- <u>Clinical Features:</u>
  - Symptoms: Chills, Fatigue, Cough, Myalgias, Arthralgias, Headache
  - Signs: High Fever (<42C); But Chest Clear (Unless 2<sup>o</sup> Bacterial Pneumonia)
  - Complications: 2° Bacterial Pneumonia, Otitis Media, Sinusitis
- Diagnosis:
  - Clinical Diagnosis (Signs & Symptoms)
  - +/- Nasopharyngeal Swabs
  - +/- Serology
  - NB: CXR is usually Normal.
- Treatment and Prevention
  - Primarily Supportive Treatment:
    - Bed Rest, Fluid, Paracetamol/Analgesics, Antitussives, Decongestants
  - +/- Antivirals (Effective within 48 hours of onset):
    - Oseltamivir (Tamiflu TM) / Zanamivir (Relenza TM) → Reduce <24hrs of Symptoms</li>
  - Vaccine:
    - FluVax is recommended Annually for Everyone
    - (NB: Vaccine is reformulated each year to include current serotypes)

### BIRD FLU (H5N1):

- <u>Aetiology:</u>
  - Influenza H5N1
- Pathogenesis:
  - Transmission Aerosol/Direct Contact
  - Incubation Period Generally 2-8 Days
  - Infection with Influenza H5N1  $\rightarrow$  Viral Replication  $\rightarrow$  Virus-induced Epithelial Dysfunction
  - Mortality Rate ≈63%
- <u>Clinical Features:</u>
  - Symptoms: High Fever (>38"C), Headache, Myalgias, Cough (± Sputum), Dyspnoea + Others
  - Pneumonia: Consolidation, Tachypnoea, Tachycardia
  - Often Progresses To ARDS → Multi-Organ Failure → Death
- Investigations:
  - NPA  $\rightarrow$  PCR
  - CXR (Infiltrates +/- Pleural Effusions)
- <u>Treatment</u>
  - ICU (Ventilation, Fluids)
    - Antivirals (Oseltamivir (Tamiflu TM) / Zanamivir (Relenza TM))
- Ant
   Prevention
  - No Vaccine
  - Hygiene Precautions
  - Post-?Exposure-Prophylaxis (Oseltamivir / Zanamivir)
  - Notify Public Health
  - Contact Tracing and Quarantine

## SWINE FLU (H1N1):

- Epidemiology
  - HUMAN to HUMAN NOT by pigs; documented mass pig slaughtering was unnecessary
  - Incubation Period 24--48 Hours
- <u>Aetiology:</u>
  - H1N1 (A Novel strain genes from 5 different flu viruses)
- Pathogenesis:
  - Droplet Transmission Human to Human.
  - Respiratory Tract Infection
- <u>Clinical Features:</u>
  - Low Mortality Rate 2 deaths in first 600 cases in the US
  - Infects The Young (<5yrs) And Old (>65yrs)
  - Transmission: Aerosol/Contact (Human:Human)
  - Symptoms: Fever, Cough, Sore throat, N/V/Dia (25%), Myalgia/Arthralgia, Headache

Emergency	Emergency warning signs					
In children • Laboured breathing • Cyanosis • Dehydration • Irritability • Fever with rash • Quiet, not interacting	In adults <ul> <li>Shortness of breath</li> <li>Pain in chest or abdomen</li> <li>Confusion</li> <li>Persistent or severe vomiting</li> </ul>					

- Diagnosis:
  - Clinical Suspicion
  - PCR (Nasal/Nasopharyngeal/Oropharyngeal)
  - Notify Public Health
  - Contact Tracing and Quarantine
- <u>Treatment</u>
  - Antivirals (Oseltamivir (Tamiflu TM) / Zanamivir (Relenza TM))
  - +Supportive.

## RESPIRATORY Pathology: LARYNGEAL TUMOURS

# Benign laryngeal Tumours:

0

# - VOCAL CORD NODULES:

- Aetiology:
  - Chronic Irritation (Singers/Smokers)
- Pathogenesis:
  - Chronic Irritation → Fibrosis → Nodules
  - Morphology:
    - Fibrous
- Clinical Features:
  - May Bleed
  - Non Malignant



# **RECURRENT PAPILLOMATOSIS:**

- Aetiology:
  - HPV Infection in Children (From infected Mothers)
- Pathogenesis:
  - HPV Infection → Causes cell mutations → Dysregulated Cell Proliferation
- Morphology:
  - Warty Lesion on the Vocal Cords. (May extend down the trachea)
- Clinical Features:
  - Children



# LARYNGEAL CARCINOMA (SCC) (MALIGNANT):

- Aetiology:
  - o Smokers, Alcohol & Radiation
  - o 7:1 M:F
- Pathogenesis:
  - o Squamous Cell Carcinoma
  - Morphology:
    - Invasive SCC
- Clinical Features:
  - o Persistent Hoarseness of Voice
  - o Dysphagia
  - o Sore Throat
- Investigations:
  - Head CT (Staging)
- Management:
  - Excisional Biopsy (Grading)
- Prognosis:
  - o 30% Mortality (due to Metastasis)

# RESPIRATORY Pathology: LUNG CANCER

Lung Tumours:

- **Classification of Malignant Lung Tumours:** 
  - \*\*Bronchogenic Carcinomas (95% of Lung Cancers) From the Bronchi

	<b>Risk Factors?</b>	Cent/Periph?	Aggressive?	Treatment	
Small Cell Ca. (SCC)	Smoking	Central → Spreads	Highly Aggressive,	Chemotherapy	
20%	Male		Poorly Demarcated	(NOT Surgery)	
Non-Small Cell Ca (NSCC) 80%					
- Squamous Cell	Smoking	Central Local	Mildly Aggressive,	Surgery	
Carcinoma	Male		Well Demarcated	(NOT Chemo)	
- Adenocarcinoma	Female,	Peripheral	Mildly Aggressive,	Surgery	
	Non-Smokers		Well Demarcated	(NOT Chemo)	
- Large Cell Anaplastic Ca.	Male	Central Local	Mildly Aggressive,	Surgery	
			Well Demarcated	(NOT Chemo)	

• (Metastasis from other organs)  $\rightarrow$  Cannon-Ball appearance on X-Ray

• **Mesothelioma** – Asbestosis

# **BRONCHOGENIC LUNG CANCERS:**

Aetiologies:

## • STEPWISE ACCUMULATION OF GENETIC MUTATIONS DUE TO ENVIRONMENTAL INSULTS:

- **\*Smoking:** 90% Are Due to Smoking. (20x Risk if >40/day)
- Occupational Exposure:Asbestos / Coal Dust / Smoke
- Radiation Exposure: Nuclear scientists / Atomic Bomb Survivors
- Pathogenesis:
  - Carcinogens → Mutations (Oncogene Activation → Promotion → Pleomorphism) → Cancer
    - (Normal → Metaplasia → Dysplasia → Pleiomorphism → Neoplasia → Invasion)
- <u>Clinical Features of Bronchogenic Carcinomas:</u>
  - o <u>Symptoms:</u>

- (\*\*NB: Often Asymptomatic until Advanced Disease)
- Most Common Presenting Symptoms:
  - Dry Cough + Dyspnoea
  - Haemoptysis
  - Chest Pain
  - Weight Loss
- Other Symptoms:
  - Airway Obstruction →
    - $\circ \rightarrow$ *Pneumonia* in the obstructed lobe only
    - $\circ \rightarrow$  *Atelectasis* (Collapse of Lung) ( $\rightarrow$  Tracheal + Mediastinal Deviation)
    - $\circ \rightarrow$  **Bronchiectasis** (Overstretched Bronchial Tubes)
    - → Abscess
  - Tumour Invasion Of:
    - Pleura → Pleural Effusion
    - Pericardium → Pericarditis/Pericardial Effusion → Tamponade
    - Laryngeal Nerve → Hoarseness
    - Phrenic Nerve → Diaphragm Paralysis
    - Oesophagus → Dysphagia
    - Sympathetic Ganglia → Horner's Syndrome
    - SVC → SVC Syndrome (Permberton's Sign)
    - Alveoli/Pulmonary Vessels → Haemoptysis
    - Bone  $\rightarrow$  Bone Pain/Path-Fractures
    - Brain → Epilepsy/Focal Neurology

### Complications:

- Paraneoplastic Syndromes Typically in <u>SMALL CELL</u> CARCINOMAS:
  - Hypertrophic Pulmonary Osteo Arthropathy (HPOA) → ↑ PTH -like Hormone:
    - → Wrist Tenderness (Osteoarthropathy) + Finger Clubbing + Hypercalcaemia
    - Carcinoid Syndrome → Carcinoid Tumours Secrete ↑Serotonin:
      - → Hot Flushes + Diarrhoea + Abdo Cramps
  - ADH (SIADH Syndrome of Inappropriate Anti-Diuretic Hormone Secretion):
     → Hyponatraemia
  - Cushings Syndrome → ↑ACTH (Adreno Cortico-Tropic Hormone) → ↑Cortisol:
    - → "Moon Facies" + Rapid Weight Gain + Hypertension + Insomnia + Impotence
- Pancoast Tumours (Apical Lung Tumours):

0

- Horner's Syndrome:
  - Sympathetic Chain Compression  $\rightarrow$  Symptoms mimic Loss of Sympathetic NS.
    - (Remember Horny Pamela):
      - P Ptosis (Unilateral) (Droopy Eyelid)
      - A Anhydrosis (Unilateral) (Loss of sweating)
      - **M Miosis** (Unilateral) (Pupillary Constriction)
      - E Enophthalmos (Unilateral) (Recession of Eyeball)
        - L Laryngeal Nerve Palsy → Hoarseness
- Pancoast Syndrome (Brachial Plexus Compression):
  - $\circ \rightarrow$  Shoulder Pain
  - $\circ \rightarrow$  Wasting of Intrinsic Hand Muscles
  - $\circ \rightarrow$  Paresthesia
  - $\circ \rightarrow$  Motor Disturbances in Hands
  - SVC Syndrome/Pemberton's Sign (SVC Obstruction):
    - Pemberton's Sign: Facial flushing & 个JVP If arms are raised above Pt's head

### - Investigations:

- **Clinical:** History/Exam
- Imaging: CXR/CT/PET/Bone Scan
- Cytology: Sputum/Bronchial Lavage
- **Biopsy:** Needle Aspirate/Excision
- Tumour Markers (Monitoring only)
- Grading Vs Staging:
  - o Grading = Microscopic (Microscopic Features) (Higher = More Aggressive)



- <u>Staging</u> = Clinical (Progression TNM)
  - T = Tumour Size
    - N = lymph node involvement Primary/Secondary/Tertiary
  - M = Metastasis



- Prognosis:
  - Poor 5yr average survival (Depends on the Type, Grade & Stage of Cancer)
- <u>Treatment:</u>
  - Surgery (Usually Lobectomy, Unilateral Pneumonectomy).
  - **Chemotherapy –** (Not curative *on its own*; but often a good Adjuvant to surgery or for Palliative).
  - Radiation (Can cure NSCLC, although not first line) Also Effective in Palliative Care

### **MESOTHELIOMA:**

- <u>Aetiology:</u>

## \*\*\*Asbestosis – Risk Factor

- Pathogenesis:
  - Malignant Neoplasm of the Pleura (No change in lung tissue)
  - See General Carcinogenesis
- Morphology:
  - Poorly Demarcated
  - $\circ$  Spreads Around the Pleura  $\rightarrow$  Encases the Lungs
- Clinical Features:
  - $\circ \quad \text{Rare tumour} \quad$
  - $\circ$   $\;$  Looks like thickening of the pleural surface on CT  $\;$
  - $\circ \rightarrow **$ Recurring Pleural Effusions, Chest Pain, Dyspnoea
  - →Metastasis
  - VERY Poor Prognosis (50% 1yr Mortality)

## RESPIRATORY Pathology: NASOPHARYNGEAL TUMOURS

## **NASAL POLYPS (Inflammatory):**

- Aetiology:
  - o Chronic/Recurrent URTI
  - Allergy, Hypersensitivity
- Pathogenesis:
  - Chronic Mucosal Inflammation + Oedema → Inflammatory Hyperplasia → Polyp
  - NB: 100% Benign: NO Malignant Potential!
- Clinical Features:
  - Mobile, Non-Tender Polypoid Masses
  - Symptoms:
    - Nasal Block
    - Sinusitis
    - Anosmia (Loss Of Smell)
    - Secondary Infection → Headache
- Investigations:
  - o Nil
- Management:
  - Nasal Corticosteroids (Nasonex)



#### Nasopharyngeal Carcinoma:

- (Most common cancer of the nasopharynx)
- Aetiology:
  - Risk Factors:
    - EBV
      - Chinese/African
      - Male
  - Pathogenesis:
    - o A Malignant Neoplasm, Arising From The Mucosal Epithelium Of The Nasopharynx
- Morphology:
  - o Dedifferentiated Carcinoma (Often Keratinizing Squamous Cells)
  - Many Reactive Lymphocytes
  - $\circ \quad \text{Locally Invasive} \\$
- Clinical Features:
  - Signs/Symptoms:
    - Cervical lymphadenopathy
    - trismus (inability to normally open the mouth)
    - Pain
    - otitis media
    - nasal regurgitation due to paresis of the soft palate
    - hearing loss
    - cranial nerve palsies
    - nasal obstruction or bleeding
  - $\circ$  Metastatic spread  $\rightarrow$  may result in bone pain or organ dysfunction





## RESPIRATORY Pathology: NECK MASSES

### **NECK MASSES**

### • Approach to a Neck Mass

• Ensure that the neck mass is not a normal neck structure (hyoid, transverse process of C1 vertebra)

Age (yrs)	Possible Causes of Neck Lump
<20	<ul> <li>Congenital: lateral (branchial cleft cyst, laryngocele, cystic hygroma), midline (thyroglossal duct cyst)</li> <li>Inflammatory neck nodes (tonsillitis, infectious mononucleosis, Kawasaki's)</li> <li>Lymphoma</li> </ul>
20-40	<ul> <li>HIV</li> <li>Salivary gland (calculi, infection, tumour)</li> <li>Thyroid (goitre, infection, tumour)</li> <li>Granulomatous disease (TB, sarcoidosis)</li> </ul>
>40	Primary or secondary malignant disease

### • Evaluation

Investigations

### History And Physical (Including Nasopharynx And Larynx)

- Laboratory Investigations
  - WBC infection vs. Lymphoma?
  - Mantoux TB?
  - TFTs and scan Hypothyroid?
- Imaging
  - neck XR
  - CT scan
  - angiography vascularity and blood supply to mass
  - radiologic exam of stomach, bowel and sinuses
- Biopsy For Histology
  - fine needle aspiration (FNA) least invasive
  - open biopsy for lymphoma
- Identification Of Primary Tumour
  - Panendoscopy: Nasopharyngoscopy, Laryngoscopy, Esophagoscopy, Bronchoscopy With Washings, And Biopsy Of Suspicious Lesions
  - biopsy of normal tissue of nasopharynx, tonsils, base of tongue, and hypopharynx
  - Primary identified 95% of time Stage and Treat
  - **Primary occult 5% of time** Excisional Nodal Biopsy for Histology + Radiotherapy and/or neck dissection (squamous cell carcinoma)

Inflammator Masses	ry vs. Neoplast	tic Neck		NECK	MASS		7
	Inflammatory	Neoplastic	Inflammatory/Infections	Cong	lenital	Neo	plastic
History Painful H&N infection Fever Weight loss CA risk factors Age	Y Y N N Younger	N N Y Y Older	<ul> <li>Reactive lymphadenopathy</li> <li>TB or atypical mycobacteria</li> <li>Infectious mononucleosis</li> <li>Abscesses</li> <li>Cat scratch fever</li> <li>Sarcoidosis</li> <li>Kawasaki's</li> <li>HIV</li> </ul>	Midline Thyroglossal duct cyst Thyroid tumour/goitre Pyramidal lobe of thyroid gland Ranula	Lateral • Branchial cleft cyst • Cystic hygroma Prima	Malignant	Salivary gland neoplase Lipoma Fibroma Vascular
Physical Tender Rubbery Rock hard Mobile Size	Y Y N Y	N Occ. Y ± fixed			<ul> <li>Lymphon</li> <li>Thyroid</li> <li>Sarcoma</li> <li>Salivary y neoplasm</li> <li>Rhabdom</li> <li>Neurobla</li> </ul>	na • H • In • Le gland n ıyosarcoma ıstoma	ead and neck primary fraclavicular primary sukemia
0120	~2 GII	~2 GIII	Differential Diagnosis	of a Neck Ma	SS		

## RESPIRATORY Pathology: ORAL TUMOURS

### **ORAL SQUAMOUS CELL CARCINOMA:**

- Aetiology:
  - Tobacco, Alcohol, HPV
- Pathogenesis:
  - Carcinogenesis of the Squamous Oral Mucosal Epithelium.
- Clinical Features:
  - Start as white-gray plaques → Nodular Masses or Necrotic Ulcers
  - Common Sites:
    - Border of Lower Lip
    - Floor of mouth
    - Lateral tongue
- Investigations:
  - Head CT
- Management:
  - Excisional Biopsy
  - +/- Sentinal Node Resection
- Prognosis:
  - (NB: 50% of oral SCC's have nodal involvement at diagnosis)
  - 30% 5yr survival rate.



# Oral SCC Precursor Lesions = LEUKOPLAKIA/ERYTHROPLAKIA:

- Aetiology:
  - Associated with Tobacco
- Pathogenesis:
  - Hyperkeratosis & Parakeratosis
- Morphology:
  - Well-defined, white or red plaque (Due to Hyperkeratois)
- Clinical Features:
  - o 5-15% Transform to Cancer.

Leukoplakia - Erythroplakia

a Leukoplakia





## RESPIRATORY Pathology: PNEUMONIA

# PNEUMONIAS ("Infections of the Lung"):

- <u>Aetiology:</u>
  - o <u>Bacterial:</u>
    - <u>Community Acquired:</u>
      - Usually Gram-Positive (Strep pneumonia [90%])
      - Occasionally Gram-Negative (H.Influenzae)
    - Hospital Acquired (Nosocomial >48hrs POST Admission):
      - Usually Gram-Negative (Pseudomonas.aeruginosa, E.coli, Klebsiella)
      - Atypical/Interstitial Pneumonia ("Walking Pneumonia"):
    - Intracellular Bacteria (Mycoplasma, Chlamydia, Legionella, Coxiella Burnetii)
    - In Immunocompromised:
      - Cytomegalovirus
      - Pneumocystis jirovecii
      - Fungal (Candida/Aspergillus)
- Clinical Features:
  - General Pneumonia Triad (WHO):
    - Fever
      - Tachycardia
    - Tachypnoea (+/- Breathlessness)
  - <u> Types Based on Morphology:</u>
    - o Lobar-Pneumonia (Well Defined; One Lobe):
      - Aetiology:
        - Typically Strep Pneumoniae (Gram Positive Diplococci)
        - (Or *Klebsiella* in Aged)
      - Pathogenesis:
        - Whole Lobe Involvement
        - Exudate Within Alveolar Spaces  $\rightarrow$  Alveolar Consolidation
      - Morphology:
        - Follows Anatomical Boundaries (Physically & on CXR)
        - Entire Lobe Consolidation/Opacity on CXR



- Clinical Features:
  - Symptoms:
    - Abrupt onset High Fever + Chills
    - Productive Cough (Occasionally Rusty Sputum &/or Haemoptysis)
    - Pleuritic Chest pain + Pleural Rub.
  - Signs:
    - Usually Unilateral
    - Exudation Entire Lobe Consolidation
    - Cardinal Pneumonia Signs (Fever, Tachycardia, Tachypnoea)

- o Broncho-Pneumonia (Patchy; Multiple Lobes):
  - Aetiology:
    - Secondary to Debilitating Diseases, Extremes of Age, or Post-Surgery:
      - o Gram Pos Strep Pneumoniae, Staph Aureus
      - Or Gram Neg H. Influenzae
  - Pathogenesis:
    - Patchy Areas of Acute Suppurative Inflammation  $\rightarrow$  Patchy Consolidation
    - Basal Lower Lobes Common (Due to gravity bacteria settle in the lower lungs)
  - Morphology:
    - Doesn't follow anatomical boundaries Often Multi-Lobar & Bilateral.
    - Usually Bilateral Patchy Consolidation → Scattered Opacities on CXR



- Clinical Features:
  - Symptoms:
    - Abrupt onset High Fever + Chills
    - Productive Cough (Occasionally Rusty Sputum &/or Haemoptysis)
    - Pleuritic Chest pain + Pleural Rub.
  - Signs:
    - o Usually Bilateral
    - Patchy Consolidation Usually Bilateral
    - Cardinal Pneumonia Signs (Fever, Tachycardia, Tachypnoea)

## • Atypical, Interstitial Pneumonia ("Walking Pneumonia"):

- Aetiology:
  - Typically Intracellular Bacteria:
    - Mycoplasma, Chlamydia pneumonia, Legionella, Q-Fever (Coxiella burnetii)
  - Or Viral:
    - Influenza A/B, RSV Respiratory Syncytial Virus, Corona Virus (SARS)
- Pathogenesis:
  - Interstitial Inflammation (NOT within the Alveolar *Spaces*)
  - NB: 2° Bacterial Pneumonia (Typically Strep/Staph) may follow.
- Morphology:
  - Inflammation localised to Alveolar Wall/Septa (Interstitium); NO Alveolar Exudate
  - Typically Bilateral.
- **Clinical Features:** 
  - Symptoms:
    - Initial URTI → SLOW Onset (Days-Weeks)
    - Symptoms more General & 'Flu-like'.
    - Few Localizing Symptoms:
      - Often NO Cough
        - Wheezing (Not seen in other pneumonias)
  - Signs:
    - No Physical Signs of Consolidation
    - o Unresponsive to Common Antibiotics

### Investigations For Pneumonia:

- CXR (Consolidation Lobar/Broncho/Interstitial)
- Sputum MCS (Sputum / NPA Nasopharyngeal Aspirate / BAL Bronchio-Alveolar Lavage)
- Blood Culture if ?Septic
- Serological Testing (If ?Atypical Pneumonias)
- Management:

0

- ?Admit to ICU? <u>CURB-65</u> (Score >3  $\rightarrow$  ICU):
  - Confusion
  - Uraemia
  - Resp Rate >30
  - BP <90/60</p>
  - <mark>■ >65yo</mark>
  - Antibiotics:
    - Empirical:
      - G-Pos: Amoxicillin / Benz-Penicillin-V / Doxycycline / Clarythromycin
      - ?G-Neg: Gentamicin / Ceftriaxone
      - Severe: + Meropenem / Imipenem
    - But Ultimately Dictated by MCS.
- Fluids
- O2 if Sats <92%
- $\circ$  +/- Ventilation
- Possible Complications of Pneumonia:
  - ARDS Acute Respiratory Distress Syndrome:
    - Severely Impaired Gas Exchange  $\rightarrow$  Hypoxia & Confusion.
    - Rx. Mechanical Ventilation and ICU.
  - Lung Abscesses
  - Pleuritis/Pleural Effusion/Empyema
    - Inflammation of the pleura (Strep Pneumoniae)
    - Blood Rich Exudate/Pus in Pleural Space
    - Rx. Drainage + MCS  $\rightarrow$  IV Antibiotics
  - Septicemia, Meningitis
  - Fibrosis, Scarring, Adhesions
  - o Rarely Adenocarcinoma

## RESPIRATORY Pathology: PENUMOTHORAX

# PNEUMOTHORAX:

- <u>Aetiology:</u>
  - o Penetrating Chest Trauma
  - Bullous Emphysema
  - Lung Cancer
- Pathogenesis:
  - $\circ$  Where Air/Fluid Enters The Pleural Space  $\rightarrow$  Disrupts –ve Intrapleural Pressure  $\rightarrow$  Lung Collapses
  - Spontaneous Pneumothorax (Eg. Bullous Emphysema):
  - Rupture of small "Blebs" on Surface of Lung → Air enters Pleural Space From Within.
  - Tension Pneumothorax (Penetrating Injury):
    - Penetrating Injury  $\rightarrow$  Air Enters Pleural Space  $\rightarrow$  Forms *Valve* (Air Enters But Can't Escape).
      - Compresses Major Vessels
      - Impedes Venous Return
      - Causes Respiratory Distress
      - Causes Tachycardia
      - Causes Tracheal Deviation
- <u>Clinical Features (Of Tension Pneumothorax):</u>
  - Symptoms:
    - Pleuritic Chest Pain
    - Dyspnoea
  - Signs:
    - Tracheal Deviation
    - Respiratory Distress
    - Tachycardia
- Investigations:
  - o CXR (Air in Pleural Cavity, Displaced Mediastinum, Lung Markings Absent in Periphery)
  - CT (If ?Rib# / ?Cancer / ?Haemothorax)
- Management:
  - Pleural Tap w. One-Way Valve
  - Correct Underlying Cause
  - o <mark>O2 Supps</mark>.
  - Chest Physio (To Reinflate Lung & Prevent 2° Pneumonia)





# RESPIRATORY Pathology: Q-FEVER

## **Q-FEVER**

- <u>Aetiology:</u>
  - Coxiella Burnetii (found in <u>cattle</u>, <u>sheep</u>, <u>goats</u> and other <u>domestic mammals</u>, (<u>cats</u> and <u>dogs</u>))
- Transmission:
  - Inhalation of Endospores / Contact with Unpasteurised Milk, Urine, Faeces of infected animals.
- Pathogenesis:
  - 2-3wk Incubation
  - Two-Stage Disease:
    - Acute Stage (Headaches, chills, and respiratory symptoms)
    - Chronic Stage (Asymptomatic, Insidious)
- Clinical Features:
  - Acute Symptoms:
    - Flu-Like Symptoms: Abrupt Onset Fever, Chills, Sweats & Malaise
    - Respiratory Dry Cough, Pleuritic Pain
    - GI Symptoms <u>Nausea</u>, Vomiting And <u>Diarrhea</u>.
    - Neuro: +/- Severe <u>Headache</u> & Confusion
    - MSK: +/- Myalgia & Arthralgia
- Diagnosis:
  - o Serology
  - **PCR**
  - **TOEcho** (If Suspected Endocarditis)
  - LFT (↑ALT & AST)
- <u>Treatment:</u>
  - Antibiotics Doxycycline
- Complications:
  - Progression to <u>Atypical Pneumonia</u>  $\rightarrow$  life threatening <u>ARDS</u>
  - Rarely **Granulomatous** <u>Hepatitis</u> which can → hepatomegaly and RUQ pain.
  - Chronic form of Q fever  $\rightarrow$  Endocarditis
- Prevention:
  - o **Q-Vax** (Whole-cell, killed vaccine via intradermal injection)
  - (NB: Skin and blood tests should be done first to identify preexisting immunity; vaccinating subjects who already have an immunity can result in a severe local reaction.)

# RESPIRATORY Pathology: RESTRICTIVE (INTERSTITIAL) LUNG DISEASES

## **Restrictive (Interstitial) Pulmonary Diseases:**

- Loss of Lung/Chest-wall Compliance ightarrow Restricted Lung Expansion
- Pathogenesis:
  - $\circ$  Chronic Interstitial Inflammation  $\rightarrow$  Fibrosis/Thickening/Stiffening of Lung Parenchyma
  - **Clinical Manifestations:** 
    - Normal PEF
    - Normal FEV1/FVC (>80%)
    - $\circ \quad \downarrow$  TLC (Total Lung Capacity)

 $\mathbf{b}$  Due to  $\mathbf{\uparrow}$  Resistance to Lung Expansion

 $\circ \downarrow$ IC (Inspiratory Capacity)

 $\circ \downarrow VC$  (Vital Capacity)



# **IDIOPATHIC PULMONARY FIBROSIS (IPF):**

- <u>Aetiology:</u>
  - Unknown (*Idiopathic*)
- Pathogenesis:
  - Abnormal & Excessive Fibrosis of Pulmonary Interstitium (Mainly Alveolar Walls)
- Morphology:
  - o Severe Interstitial Fibrosis & Scarring
- Clinical Features:
  - Typically in >50yo's
  - o Gradual Onset of Symptoms
  - o Symptoms: Progressive Dyspnoea, Dry Cough, Hypoxia/Cyanosis
  - Signs: Clubbing, Velcro-like Inspiratory Crackles
  - Very poor prognosis (3 yrs)
- Investigation:
  - Spirometry (Restrictive Pattern).
- Management:
  - o No Known Treatment

# **SARCOIDOSIS:**

- <u>Aetiology:</u>
  - o Idiopathic Immune
- Pathogenesis:
  - $\circ$  Infiltrating Non-Caseating Granulomas  $\rightarrow$  Nodules in Multiple Organs
- Morphology:
  - Multiple Fine Nodules in Multiple Organs (\*\*Lungs, Heart, CNS, Lymph Nodes...)
  - Pulmonary Fibrosis
- Clinical Features:
  - Lung Manifestations (Dyspnoea, Restrictive Lung Disease)
  - o Other Organs (Lymphadenopathy, Erythema Nodosum, Kidney, Occular, CNS Damage)
  - Investigations:
    - **CT** 
      - o Guided Biopsy
- Management:
  - Corticosteroids
  - Prognosis:
    - $\circ~~$  50% Spontaneous Resolution within 1-3yrs
    - Significantly Increased risk of Lung Cancer

### Pneumoconioses:

- ASBESTOSIS:
  - <u>Aetiology:</u>
    - Inhalation of Asbestos Micro-Fibres
  - Pathogenesis:
    - Asbestos Micro-Fibres in Alveoli → Macrophage Activation → Inflammamation → Fibrosis
       → ↓Elasticity & ↓Gas Diffusion
      - + → Mesothelioma
  - + → ſ
     Morphology:
    - Typically in the Lower Lobes
    - Marked Interstitial (Parenchymal) Fibrosis/Scarring
  - <u>Clinical Features:</u>
    - Symptoms:
      - Long Latent Period (Several Decades after Exposure)
      - \*\*Severe Dyspnoea
      - \*\*Productive Cough
    - Signs:
      - Inspiratory Crackles
  - o Investigations:
    - **Spirometry (**Restrictive Pattern, ↓VC, ↓TLC**)**
    - CT (?Mesotheioma)
    - Lung Biopsy (Ferruginous Bodies)
  - o <u>Treatment:</u>
    - None
    - Supportive Rx
    - Surgery (Pleurectomy if Mesothelioma)
  - Complications:
    - Mesothelioma
    - Pleural Effusions
    - Corpulmonale
    - Respiratory Failure

### - ANTHRACOSIS ("Coal Miner's Lung"):

- <u>Aetiology:</u>
  - Long Term Inhalation of Carbon Dust (Coal Dust)
- Pathogenesis:
  - Coal Dust → Macrophage Phagocytosis & Activation → Inflammation → Fibrosis
- <u>Clinical Features:</u>
  - Initially Benign
  - Dyspnoea, Chronic Cough
  - Lung function *reasonably* preserved.



### <u>SILICOSIS:</u>

- <u>Aetiology:</u>
  - Inhalation of Sand & Stone Dust (Silicone)
- Pathogenesis:
  - Silicone Dust in Alveolar Walls  $\rightarrow$  Macrophages Ingest Particles  $\rightarrow$  Inflammation + Fibrosis
- <u>Clinical Features:</u>
  - Initially Asymptomatic
  - Dyspnoea, Cough, Cyanosis
- Investigations:
   Spirom
  - **Spirometry (**Restrictive Pattern,  $\downarrow$  VC,  $\downarrow$  TLC**)**

# <u>RESPIRATORY Pathology:</u> <u>SALIVARY GLAND – INFECTION</u>

## Sialadenitis (Parotitis):

- Definition:
  - o Acute Inflammation of the salivary glands
  - (Parotid Most Common)
- Aetiology:
  - Dehydration/Dry Mouth (Xerostomia) (Common in Post-Op Patients)
    - →Infective Bacterial (Staph. Aureus), or Viral (Mumps)
- Pathogenesis:
  - Dry Mouth (Xerostomia)  $\rightarrow$  Drying of Salivary Secretions in the glands  $\rightarrow$  Infection (Bacterial/Viral)
    - (→ Duct obstruction → Recurrent Sialadenitis)
- Morphology:
  - Grossly Enlarged Parotid Gland.
  - **Clinical Features:** 
    - Symptoms:
      - Fever
        - Dry Mouth
        - Abnormal/Foul Tastes
        - ↓Ability to Open Mouth
        - Mouth or Facial Pain, (esp. when eating)
        - Redness over the side of the face or the upper neck
        - Swelling of the face
    - **Complications:** 
      - Sialolithiasis (Salivary Gland Calculi) or Fibrosis → Duct Obstruction
- Management:
  - Antibiotics (Penicillin / Metronidazole)


### RESPIRATORY Pathology: SALIVARY GLAND – STONES

### Sialolithiasis (Salivary Gland Calculi):

- Definition
  - $\circ$  Ductal Stone (mainly hydroxyapatite) in Salivary Gland  $\rightarrow$  Chronic Sialadenitis
  - **80% in submandibular gland**, <20% in parotid gland, -1% in sublingual gland
- Risk Factors
  - Anything causing Drymouth (e.g. Dehydration, Diabetes, EtOH, Anticholinergics)
- Clinical Features
  - Painful, Tender Gland.
  - $\circ \quad \text{Swelling following Meals} \\$
  - o Palpation of gland reveals Calculi
- Investigations
  - $\circ$  Sialogram
  - o CT
- Treatment
  - May Resolve Spontaneously
  - Encourage Salivation To Clear Calculus
  - Dilation And Excision Through Floor Of Mouth
  - $\circ$   $\;$  If Calculus Is in the Gland (not the duct) the Gland Must Be Excised

### RESPIRATORY Pathology: SALIVERY GLAND – TUMOURS

### **Salivary Gland Tumours**

0

### - <u>Pleomorphic Adenoma (80% in Parotid Gland)(80% of all Salivary Gland Tumours):</u>

- **Definition:** 
  - Benign Neoplastic Tumor Of The Salivary Glands
- Aetiology:
  - Unknown But Strong Association with Cigarette Smoking
  - Pathogenesis:
    - Slow-Growing
    - Benign
- Morphology:
  - Macro:
    - Enlarged Parotid Gland
    - Firm, Mobile, Nodule/s.
  - Micro:
    - Architectural Pleomorphism (variable appearance) seen by light microscopy
      - Cysts lined by Squamous Epithelium
      - Anastomosing Trabeculae
      - Myxoid Areas (Mucoid/Mucous like)
      - Chondroid Areas (Cartilage)
    - Adenoma = Ductal Origin
      - o Glands
    - Tumor is Not Enveloped, but is surrounded by a *Fibrous Pseudocapsule*.
- Clinical Features:
  - Adults
  - Benign (But may transform to malignant "Carcinoma Ex-Pleomorphic Adenoma")
  - Enlarged Parotid Gland
  - Painless & Slow-Growing, Firm Single Nodular Mass.
  - Asymptomatic
- Investigations:
  - fine needle aspiration biopsy
  - CT or MRI to determine extent of tumour
- Treatment:
  - Excision = Gold Standard for ALL Salivary Gland Tumours (Benign OR Malignant)



### - Warthin's Tumour (AKA: "Papillary Cystadenoma Lymphomatosum")(10% of all Salivary Gland Tumours):

• Aetiology:

0

- Unknown But Strong Association with Cigarette Smoking
- Pathogenesis:
  - Benign
- Morphology:
  - Macro:
    - 80% in Parotid Gland
    - Parotid Swelling (Typically @ the tail near the angle of the Mandible)
  - Micro:
    - Epithelium-lined Lymphoid Tissue
    - Cystic Spaces surrounded by a 2-layered Epithelium with Central Pyknotic Nuclei.
    - Epithelium has Lymphoid Stroma with Germinal Center Formation.
- Clinical Features:
  - Male; Old Age (60-70yrs).
  - Painless, Slow-Growing Parotid Gland (Typically @ the tail near the angle of the Mandible)
  - Benign (But risk of malignant transformation)
- Investigations:
  - fine needle aspiration biopsy
  - CT or MRI to determine extent of tumour
- Treatment:
  - Excision = Gold Standard for ALL Salivary Gland Tumours (Benign OR Malignant)



### RESPIRATORY Pathology: SARS

### SARS – SEVERE ACUTE RESPIRATORY SYNDROME:

- <u>Definition</u>
  - Rapidly progressing viral pneumonia caused by the SARS-associated coronavirus (SARS-CoV)
- <u>Aetiology:</u>
  - **o** SARS-Associated Coronavirus
  - Incubation: 2-7 days
- Pathophysiology
  - Droplet Transmission Human to Human.
  - o Respiratory Tract Infection with SARS-Associated Coronavirus
  - $\circ$   $\rightarrow$  Atypical Pneumonia +/- Respiratory Distress Syndrome
- <u>Clinical Features</u>
  - Difficult To Differentiate SARS from other Community-Acquired Pneumonias Because:
    - Initial Symptoms Are Not Specific:
      - Fever, Chills, Malaise,
      - Headache, Myalgia,
      - Cough, Sore Throat, Productive Cough
      - However, 2/3 Of Patients Deteriorate with:
        - Persistent Fever,
        - **↑**SOB & Desaturation
    - 20% Require ICU Admission and Mechanical Ventilation
- <u>Complications</u>
  - o Respiratory failure
  - Liver failure
  - o Heart failure
- Diagnosis:
  - $\circ\quad$  Clinical Suspicion Symptoms, Hx of Travel, Hx of Contact
- Investigations:
  - o CXR Features of Atypical Pneumonia
  - **Lab** Neutrophilia, Lymphopenia, 个CRP, & 个LDH
  - **RT-PCR** from Blood/Sputum/NPA/Swabs.
  - Serology (antibody detection via ELISA)
- <u>Treatment</u>
  - Notify public health
  - o Quarantine (negative-pressure room, N95 Mask, gown, gloves, eye protection)
  - Antivirals (*Ribavirin*)
  - o Steroids (To prevent immune mediated lung damage)

### **Respiratory Diseases**

### Host defences

- Lower Resp. Tract is Sterile maintained by host defences
  - immunological & anatomical
- Physical Barriers to Infection:
  - Nasal hairs
  - Cilia
  - Cough & sneeze reflexes
  - Bronchial mucous + Mucociliary Mechanism  $\rightarrow$  Swallowed

### • Immunological Barriers to Infection:

- Tonsils / lymph nodes
- Antibody (slgA)
- Alveolar macrophages
- Normal flora of URT:
  - Compete with The Pathogens
- NB: Respiratory Infections may Remain Localised, or Spread through the Body.

### **Predisposing Factors to Respiratory Infections:**

- Young age
- Old age
- Smoking
- COPD
- Poverty
- Alcoholism
- Immunosuppression
- Cancer
- Reservoirs of infection:
  - Other infected people
  - URT → LRT

### Location of different RTI's & Which Organisms are Responsible:

NB: Upper Resp Tract favours organisms which grow in lower temperatures



### Pathogenesis of Viral RTIs:



### Viruses Causing Common Colds – (Typically Rhinoviruses):

### - #1 Rhinoviruses:

- Typically restricted to URT
- Many Serotypes:
  - Endemic throughout the year
  - No Cross-Protection between Serotypes
  - → Possibility of Repeated Infections
- o Short Incubation Period (2-3 days) with Inflammation, Oedema and Copious Exudate
- Resolution due to Immune System. (Self Limiting)
- Adenovirus:
  - Most infections occur in early-life <5yrs</li>
  - o Rarely causes disease
  - Symptoms = Nasal Congestion, Cough, Pharyngitis (Sore Throat)
- Coronaviruses:
  - Can infect URT & LRT
  - o Replication is confined to the Epithelial Layer
  - o Infection is usually Mild
  - (Including SARS)
- Coxsackie Virus A
- Orthomyxoviruses: Influenza Viruses (may also cause LRTI)
- Paramyxoviruses:
  - Parainfluenza Viruses (1-4)
  - Respiratory Syncytial Virus

### Paramyxoviruses (2 Subfamilies):

- Subfamily: Paramyxovirinae
  - Respirovirus (Human Parainfluenza Virus):
    - Causes 30% of all RTIs
    - Causes 50% of RTIs in Preschool Children
    - Can be Asymptomatic
    - Transmission is by Respiratory Secretions (Eg. Toys in Childcare Centres)
    - → Major Manifestations =
      - Necrotising Bronchiolitis
      - Respiratory Syncytia
    - Diagnosis: Viral Isolation or *RT-PCR*.
  - Morbillivirus (Measles Virus):
    - Developed Countries: High Herd Immunity → Low Prevalence
      - Attenuated Vaccine in the MMR Vaccine (Admin at least 3x in Childhood)
      - Developing Countries: Low Herd Immunity ightarrow Higher Pervalence
    - Relatively High Death-Rates in Non-Immune.
    - Transmission is by Respiratory Secretions
    - → Major Manifestations =
      - URTI
      - Fever
      - Maculopapular Erythematous Rash.
    - Complications:
      - Generalised Infection (Eye, Ear & Intestines)
      - CNS Infection  $\rightarrow$  Serious
      - Post Infection Encephalitis
      - Subacute Sclerosing Panecephalitis (rare but fatal)

### - Rubulavirus (Mumps Virus):

- Attenuated Vaccine in the MMR Vaccine (Admin at least 3x in Childhood)
- Often Asymptomatic
- Usually Self-Limiting
- Entry via Respiratory Tract → Can Spread to Distant Lymph Nodes → Viraemia → Spread to Other Organs (Particularly Parotid Salivary Glands)
- → Major Manifestations:
  - Fever & Malaise
  - Painful Enlargement of Parotid Salivary Glands → Parotitis

### • <u>Subfamily: Pneumovirinae</u>

### - Pneumovirus (Respiratory Syncytial Virus):

- Highly Contagious
- Transmission is by Respiratory Secretions (Eg. Toys in Childcare Centres)
- → Major Manifestations:
  - Initial Cold-Like Symptoms
  - \*Necrotizing Bronchiolitis
  - (+/- Pneumonitis)
  - Respiratory Syncytia (Because viruses enter via fusion proteins → Which join cells together)
  - Within 24hrs Severe Illness, Cyanosis & Distress
- Significant Mortality
- Reinfection later in life is frequent.
- Diagnosis: Viral Isolation or *RT-PCR*.

### Metapneumovirus (Metapneumovirus)

- Recently been recognised in Humans
  - Originally a Primate Virus, not an Avian Virus.
- Similar Disease to that produced by RSV
- Endemic in Holland

### Orthomyxoviruses: Influenza Viruses:

- Influenza = The last uncontrolled plague
- Three Species:
  - o A, B and C
    - (A Is Most Common & Most Important)
  - $\circ$   $\;$  Distinguished on the basis of their matrix (M) and nucleoprotein (N) antigens.
- Strains:
  - Designated by their Haemagglutinin (HA) and Neuraminidase (NM) antigens eg H3N2.
  - New strains are constantly mutating over time Antigenic Shift & Antigenic Drift
- Prevalence:
  - $\circ$  ~ Up to 20% of the population may be infected in any one year
  - o Majority of Deaths are Infants and Elderly
  - $\circ$  ~ 1,000 deaths/year in Australia
- Pathogenesis:
  - Short Incubation Period (2-3 days)
  - Abrupt Onset of Symptoms:
    - Shivering/Fever (39C)
    - Malaise
    - Headache
    - Aching in the limbs and back
    - Sometimes Pneumonia
  - Few Complications:
    - Mainly Secondary Bacterial Infections
- Vaccination:
  - $\circ$  Indication = Anyone over 6mths who wants to  $\downarrow$  Risk of Catching Influenza.
  - Especially those over 50yrs



### Diagnosis of Respiratory Viruses from Nasopharyngeal Aspirates:

- NPAs are the Specimen of Choice for Viral Respiratory Infections:
  - Large Sample Size
  - o Includes Intact Cells
- How you would determine the length of tube required for the successful collection of the specimen?
   Measure the distance between the nose and the ear (that is the distance)
- Why is the timing of collection of specimens for viral detection important?
  - You have to take the sample when the viruses are shedding.
- Principles of each of the following methods of viral detection:
  - Immunoflourescence:
    - Antigen Detection with fluorescently labelled antibodies → Flouresce under the microscope.
    - Viral culture:
      - Growth of Viruses in Culture in order to have enough organisms for specific testing.
    - PCR and RT-PCR:
      - Antigen Detection
      - (However, you can only do PCR when you know what you're looking for)



### **Bacterial Respiratory Tract Infections**

### **Respiratory Infection And Acute Otitis Media:**

### • Generally, Otitis Media is not Viral, However:

- Respiratory Syncytial Virus Can → Secondary Acute Bacterial Otitis Media (AOM)
- Rhinoviruses Do NOT

### • Acute Bacterial Otitis Media:

- Clinical features variable
- o Infants: fever, vomiting, diarrhoea, irritability
- o Older children: severe ear pain
- $\circ \quad \text{Aetiology:} \quad$ 
  - Streptococcus pneumonia (Gram Positive)(Has a Capsule a Virulence Factor)
  - Haemophilus influenzae
  - Micrococcus Catarrhalis



### • Epidemiology:

- Common infection of young infants/children (Due to a very narrow Eustachian tube)
   Highest rates in 6-18mths
- Highest rates in 6-18
- Pathogenesis:
  - o Virus disrupts normal structure via inflammation/exudates/swelling
  - o Depends on infection/mehanical disturbance
  - Usually preceded by viral URTI
  - Blockage of eustachian tube
    - negative pressure (Inside the Middle Ear)
    - → sucks in nasopharyngeal commensals



- Chronic Suppurative Otitis Media:
  - o (Chronic middle ear discharge through a perforated ear drum)
  - Organism:
    - Pseudomonas Aeruginosa
  - Complications:
    - Mastoiditis, Meningitis, Brain Abscesses, Death

### **Acute Sinusitis:**

- Aetiology:
  - Streptococcus pneumoniae: 40%
  - Haemophilus influenzae: 30%
- Develops when:
  - $\circ$   $\;$  Action of the cilia impaired (Eg. Smoking) and/or sinus ostia narrowed  $\;$
  - $\circ$   $\,$  Common (viral) cold: ciliary clearance is reduced and ostia blocked by mucosal swelling
- Risk factors:
  - o Anatomical abnormalities of nasal septum and turbinates
  - o Allergic inflammation
  - o Tooth abscessation



### Streptococcus Pyogenes – PHARYNGITIS & SCARLET FEVER:

- Common cause of Bacterial Pharyngitis, & Scarlet Fever
- Most frequent between 5 and 15 years of age
  - Can occur over and over again (Due to poor cross protection of immunity to different serotypes)
- Transmission is by droplet
- Asymptomatic carrier rate in the URT is 10 30% worldwide
- Invasive disease results from dissemination from skin or throat to other sites
- Can cause manifestations which primarily occur as sequelae to pharyngitis or impetigo
- Pharyngitis:
  - Aetiology:
    - **Group A 6-haemolytic streptococci (Strep Pyogenes)**
    - Variety of other bacteria & viruses
      - Adenovirus, enterovirus, influenza, EBV
      - Interpret microbiology with caution:
    - nasopharyngeal carrier state



### Scarlet Fever:

- Organism:
  - Certain strains of *Strep pyogenes* (*Which carry a Bacteriophage* A virus infecting the bacteria → Produce an Eruthrogenic toxin)
- Pathogenesis:
  - Disease caused by *Exotoxin* Released by Strep. Pyogenes.
  - Local effect on tonsils
  - →Abnormalities of tongue
    - Initially covered with white exudate
    - Exudate is shed
    - inflammation of underlying tissue



### Haemophilus influenza – EPIGLOTTITIS & PNEUMONIA:

- $\rightarrow$  Pneumonia, Epiglottitis.
- Haemophilus influenza B 95% (prior to Immunisation)
  - Now only 5% are due to HIB
  - However, it has allowed other serotypes of Haemophilis Influenza (C & F) which aren't encapsulated and therefore not as virulent.
- Now serotypes c,f, nonencaspsulated
- Gram neg coccobacillus
- Facultative anaerobe
- Nonencapsulated species colonise URT of humans within
  - o first months of life
  - o spread locally
- Epiglotitis
  - Clinical Presentation:
    - High fever, sore throat, pain on swallowing
    - Respiratory distress
    - Inspiratory stridor and hoarseness
  - Aetiology:
    - Haemophilus influenza (Gram Negative)
    - Streptococcus pneumoniae
    - Staphylococcus aureus
  - Treatment:
    - Urgent Intubation  $\rightarrow$  Secure the Airway.
    - Antibiotic Treatment



### Pertussis - WHOOPING COUGH:

- Severe childhood disease
- Highly communicable (infants <12mths)
- Widespread tracheo-bronchitis
- Despite vaccine (DPT), epidemics still occur
- Aetiology:
  - o Bordetella pertussis
    - Obligatory human pathogen (You only get it from other people) Always Pathogenic
  - o doesn't survive in animal reservoir or environment
- Pathogenesis:
  - Colonization of tracheal epithelial cells by *Bordetella pertussis*
  - $\circ$  Produces Toxins  $\rightarrow$  Disease
    - One toxin destroys Cilia
    - Another toxin prevents formation of new Cilia
  - o Pertussis toxin
    - upregulation of cAMP
    - increased secretions → Cough
  - $\circ \quad \text{Dermonecrotic toxin}$ 
    - vasoconstriction, ischaemia
  - o Tracheal cytotoxin
    - inhibition of cilia movement



### RESPIRATORY Pathology: URTI – CROUP

### ACUTE LARYNGOTRACHEOBRONCHITIS (CROUP)

- What is it?
  - o Inflammation Of Tissues In Subglottic Space ± Tracheobronchial Tree
  - $\circ$  + Thick, Viscous, Mucopurulent Exudates Which Compromises Upper Airway  $\rightarrow$  Barking Cough
- <u>Etiology Viral:</u>
  - o \*RSV or Parainfluenzae (Most Common), II, III, Influenza A And B
- Pathogenesis:
  - o URTI
  - →Inflammation Of Tissues In Subglottic Space
  - $\circ$   $\rightarrow$ Thick, Viscous, Mucopurulent Exudates Which Compromises Upper Airway  $\rightarrow$ Barking Cough
- <u>Morphology:</u>
  - Inflamed Upper Airways + Larynx
- <u>Clinical Features</u>
  - Typically Children <5yrs
  - Signs of Croup the 3 S's
    - 1. Stridor
    - 2. Subglottic swelling
    - 3. Seal bark cough
  - +/- Cyanosis & Respiratory Distress
- <u>Treatment</u>
  - o (NB: Viral :. NO Antibiotics)
  - Oral/IM Corticosteroids (Dexamethasone / Prednisone)
  - Nebulised Epinephrine
  - Humidified <mark>O2</mark>
  - +/- Intubation If Severe

### <u>RESPIRATORY Pathology:</u> <u>URTI – EPIGLOTTITIS</u>

### **Acute Epiglottitis**

- <u>Etiology</u>
  - HiB (Haemophilus Influenzae type B) (Uncommon due to HiB vaccine)
    - (Gram neg coccobacillus)
  - <u>Clinical Features</u>
    - Typically Children 1-4yo
    - High Fever & Unwell
    - o Sore Throat, Dysphagia, Anorexia
    - Obstructive Symptoms *MEDICAL EMERGENCY*  $\rightarrow$  *INTUBATE*:
      - Difficulty Swallowing, DROOLING, cyanotic/pale, inspiratory stridor, slow breathing,

### Investigations:

- **Preparations For Intubation Or Tracheotomy** Must Be Made Prior To Any Manipulation
- o Lateral Neck XR Cherry-Shaped Epiglottic Swelling ("Thumb Sign") Only If Stable
- WBC (Elevated)
- Blood And Pharyngeal Cultures After Intubation
- <u>Treatment</u>
  - \*Admit to ICU
  - Urgent Intubation → Secure Airway
    - + Humidified O2
  - Antibiotics (Ceftriaxone + Clindamycin)
  - Extubate When Afebrile
  - Watch For Meningitis



### RESPIRATORY Pathology: LARYNGITIS

### **Acute Laryngitis**

- Etiology (NB: Infective aetiologies similar to pharyngitis):
  - o Viral: Adenovirus, Influenza
  - Bacterial: Group A Streptococcus
  - Acute Voice Strain  $\rightarrow$  Submucosal Hemorrhage  $\rightarrow$  Vocal Cord Edema  $\rightarrow$  Hoarseness
  - Toxic Fume Inhalation
- Clinical Features
  - o URTI Symptoms, Hoarseness, Aphonia, Cough Attacks, ± Dyspnea
- Morphology:
  - o True Vocal Cords Erythematous/Edematous With Vascular Injection And Normal Mobility
- Treatment
  - Self-Limited, Resolves Within -1 Week
  - Voice Rest
  - Humidification, Hydration
  - Avoid Irritants (E.G. Smoking)
  - o Treat With Antibiotics If There Is Evidence Of Coexistent Bacterial Pharyngitis



### **Chronic Laryngitis**

# Definition

- o Long Standing Inflammatory Changes In Laryngeal Mucosa
- Etiology
  - Repeated Attacks Of Acute Laryngitis
  - Chronic Irritants (Dust, Smoke, Chemical Fumes)
  - o Chronic Voice Strain
  - Chronic Sinusitis With Postnasal Drip (PND)
  - o Chronic Alcohol Use
  - Esophageal Disorders: eg. GORD, Hiatus Hernia
- Clinical Features
  - Chronic Dysphonia (NB: Rule Out Malignancy)
  - o Cough, Globus Sensation, Frequent Throat Clearing 2° To GORD
- Morphology:
  - o Cords Erythematous, Thickened With Ulceration / Granuloma Formation And Normal Mobility
- Treatment
  - o Remove Offending Irritants
  - $\circ$  ~ Treat Related Disorders E.G. Antisecretory Therapy For GORD
  - o Speech Therapy With Voice Rest
  - o ± Antibiotics, ± Steroids To Decrease Inflammation



### RESPIRATORY Pathology: URTI – MEASLES, MUMPS & RUBELLA

### **MEASLES VIRUS:**

- <u>Aetiology:</u>
  - Measles Virus
- Pathogenesis:
  - HIGHLY CONTAGIOUS Aerosol/Contact Transmission
  - Typically a Respiratory Infection; Also  $\rightarrow$  Produces a Viraemia  $\rightarrow$  Rash
- <u>Presentation:</u>
  - Fever
  - URTI Cough, Rhinorrhoea, Red Eyes
  - Rash Maculopapular Erythematous (Morbilliform)
  - "Koplik's Spots" Seen on the Inside of the Mouth



- Diagnosis:
  - Clinical Diagnosis (Genearlised Maculopapular Rash + Fever)
  - Serology
  - PCR
- <u>Treatment:</u>
  - Supportive Mx.
  - Vitamin A Supps.
  - +/- Ribavirin (Antiviral)
  - Prevented by MMR Vaccine –(NB: Contra'd in Pregnancy)
- <u>Complications Include:</u>
  - Croup, Otitis Media, Gastroenteritis
  - Febrile convulsions
    - Subacute Sclerosing Panencephalitis (very rare)
      - (Progressive Encephalitis due to Chronic Measles Infection)
      - No Cure; Fatal

### **MUMPS VIRUS:**

- <u>Aetiology:</u>
  - Mumps Virus
- Pathogenesis:
  - Aerosol Transmission
  - Respiratory Tract Infection  $\rightarrow$  Lymph Nodes & Salivary Glands (+Viraemia)
- Presentation:
  - Fever & Malaise
    - Painful Enlargement of Parotid Salivary Glands → Parotitis
- Diagnosis:
  - Serology
  - PCR
- <u>Treatment:</u>
  - Usually Self-Limiting
    - (+ MMR Vaccine (Admin at least 3x in Childhood))



### **RUBELLA VIRUS** (Aka "German Measles):

- Organism:
  - o Rubella Virus
- <u>Transmission:</u>
  - Aerosol Transmission
- Presentation:
  - o Initial Flu-Like Symptoms
  - \* Generalised Rash (Red & Itchy)
  - o Low-grade Fever, Lymphadenopathy, Joint Pains, Headache, Conjunctivitis.
- Diagnosis:
  - Clinical Diagnosis
  - Presence of Virus-Specific IgM Antibodies
- <u>Treatment:</u>
  - No Specific Treatment
  - o Controlled in Australia by vaccination (MMR Vaccine)
  - Test pregnant women for immunity early.
- <u>Prevention:</u>
  - o (NB: Rubella *Itself* is relatively Benign, so why bother Vaccinating?)
  - MMR Vaccine:
    - (Live Attenuated)
    - **#1 Aim:** Prevent Rubella in Pregnant Women  $\rightarrow \downarrow$  Congenital Rubella Syndrome.
    - Aimed at *BOTH* Males & Females to ↓Male Transmission to Pregnant Females
- Prognosis:
  - **Typically Benign** (Self-Limiting [1-3 Days])
- Complications:
  - o Complications may include arthritis, thrombocytopaenia purpura, and encephalitis
  - \*\*\*HOWEVER, Maternal Infection in PREGNANCY can be SERIOUS!!
    - CONGENITAL RUBELLA SYNDROME (If Infected in the 1<sup>st</sup> 20wks of Pregnancy)
      - →Miscarriage
      - → Serious Malformations (Cardiac/Cerebral/Blindness/Deafness)





### RESPIRATORY Pathology: URTI – OTITIS

### **ACUTE OTITIS MEDIA (AOM)**

### • <u>Etiology</u>

- S. pneumoniae 35% of cases (incidence decreasing due to pneumococcus vaccine)
- H. *influenzae* 25% of cases
- o S. aureus and S. pyogenes (all beta-lactamase producing)

### Predisposing Factors

- Eustachian Tube Dysfunction / Obstruction (Eg. Down's Syndrome, Tumour, etc)
- Upper Respiratory Tract Infection (URTI)
- o Allergies / Allergic Rhinitis
- o Chronic Sinusitis
- Pathogenesis
  - Obstruction Of Eustachian Tube → Middle Ear Stasis → Infection
- <u>Clinical Features</u>
  - Epidemiology
    - 70% of Children have AOM before 3yo
    - Typically Children <6yo</li>
  - Classic Triad:
    - Otalgia
    - Fever (especially in younger children)
    - Hearing Loss
    - (+ Rarely Tinnitus, Vertigo)
    - (+Otorrhea If Tympanic Membrane Perforated)
  - Infants / Toddlers
    - Ear-Tugging
    - Irritable, Poor Sleeping
    - Vomiting And Diarrhea
- Investigations:
  - Otoscopy Of Tympanic Membrane
    - Hyperemia
    - Bulging TM
    - Loss Of Landmarks: Handle And Short Process Of Malleus Not Visible
  - Swab MCS if Perforated & Exudative
  - Audiometry

• <u>Treatment</u>

0

- Medical:
  - Antibiotics –(<mark>Amoxicillin</mark> +/- Ciprofloxacin Ear Drops</mark>)
  - *"Sofradex"* Aural Toilet
  - Symptomatic Therapy
    - Paracetamol
    - Nasal Decongestants (Phenylephrine / Pseudoeffedrine)
- Surgery (If Medically Unresponsive)
  - Tympanotomy
  - Gromits Insertion
  - +/- Tonsilectomy
  - +/- Adenoidectomy
- <u>Complications of AOM</u>
  - CHRONIC (>2wks) SUPPURATIVE OTITIS MEDIA
    - Pseudomonas (Tobramycin) or MRSA (Rifampicin)
  - MASTOIDITIS
  - o CHOLESTEATOMA
  - **MENINGITIS**
  - **o** FACIAL NERVE PARALYSIS
  - **DEAFNESS** –(+/- Learning Delays)

### RESPIRATORY Pathology: URTI - PERTUSSIS (WHOOPING COUGH)

### PERTUSSIS - WHOOPING COUGH:

- <u>Aetiology:</u>
  - o Bordetella pertussis (Only a human pathogen)
- Pathogenesis:
  - $\circ$  Infection of Trachea & Bronchi  $\rightarrow$  *Toxins*  $\rightarrow$  Widespread Trachea/Bronchi Inflammation
- <u>Clinical Features:</u>
  - Severe childhood disease
    - → Dyspnoea
    - → Chronic, Severe Coughing Fits
  - Highly Contagious (infants <12mths)
- Investigations:
  - **o** Diagnosed on Clinical Suspicion
  - (Culture takes <2wks TOO Long!)</li>
- Management:
  - Empirical Antibiotics (Azithromycin / Clarithromycin / Erythromycin)
  - + Booster Vaccination (Unvaccinated / Adolescents / Adults)
  - + Vaccinate close contacts (DTP Vaccine)
  - +/- Post-Exposure Prophylaxis in Close Contacts (Azithromycin)



### RESPIRATORY Pathology: URTI – PHARYNGITISES

### Pharyngitis (Sore Throat)

- <u>Definition</u>
  - = Inflammation of the Oropharynx (Without inflammation of the tonsils)
  - <u>Aetiologies:</u>
    - Viral (40-60%) Most Common:
      - Adenovirus, Coxsackie, HSV, EBV, Influenza Virus (Orthomyxovirus),
    - Bacterial
      - "Strep. Pyogenes" (GABH-Streptococcus) (\*Rh-Heart Disease, PSGN & Scarlet Fever)
      - Neisseria gonorrheae, Chlamydia pneumoniae, Mycoplasma pneumoniae, Corynebacterium diphtheria

### Morphology:

- Red, Inflamed Oropharynx
- May have white lesions
- May have pus



### <u>Clinical Features</u>

- Typically a self-limited infection with no significant sequelae
- Bacterial Group A Beta-Hemolytic Streptococcus
  - Absence Of Cough, Pharyngitis, + Flu-Like Illness
  - Signs: Fever + Tonsil Exudate + Lymphadenopathy + <15yo + NO Cough</p>
  - Complications!!
    - Rheumatic Fever
    - Glomerulonephritis
    - Meningitis
- Viral Adenovirus

- Cough (Due to Rhinorrhea), Pharyngitis, + Flu-Like Illness
- Viral Ebv (Infectious Mononucleosis)
  - Pharyngitis, Fever, Lymphadenopathy, Fatigue, Rash
- Investigations
  - Suspected GABH-Strep:
    - Throat Culture = Definitive (But TOO SLOW in the real world!!)
    - RDT For Streptococcal Antigen
    - ASOT (Anti-Streptolysin-O-Titres) (But only shows recent infection).
  - Suspected EBV (Infectious Mononucleosis):
    - Peripheral Blood Smear (Reactive Lymphocytes)
    - "Monospot" Test (I.E. The Latex Agglutination Assay, Or "Monospot")
    - EBV Serology
- Management
  - If ?GABH-Strep:
    - \*\*Throat Swab if: Fever + Tonsil Exudate + Lymphadenopathy + <15yo</p>
      - Antibiotics!!: Penicillin-V/G or Erythromycin if Penicillin Allergic
  - If ?Viral Pharyngitis:
    - Antibiotics NOT indicated
    - Paracetamol/NSAIDs
    - Decongestants (Phenylephrine)
  - If ? Infectious Mononucleosis (EBV):
    - Antibiotics NOT indicated; NB: Penicillin will → Rash (Pathognomonic)
    - Self-Limiting Course; Rest During Acute Phase Is Beneficial
    - Supportive Treatment: NSAIDS for fever, sore throat, malaise

### **Other Notable Pharyngits's:**

0

- (Epstein Barr Virus) Infectious Mononucleosis (Glandular Fever):
  - <u>Aetiology:</u>
    - Epstein Barr Virus
    - Pathogenesis:
      - Transmitted through Saliva (le. Kissing Disease)
      - Incubation period <8wks.</li>
      - Preferentially Infects B-Cells → Reactive B-Lymphocytes → "Mononucleosis"
  - Morphology:
    - Tender Cervical Lymphadeopathy
    - Blood Smear Lymphocytosis with Atypical Lymphocytes

Reactive lymphocytes - EBV infection



- o **<u>Clinical Features:</u>** 
  - Signs/Symptoms:
    - Fever +
    - Glandular Fever Triad:
      - **Fatigue**/Malaise (Anorexia/Lethargy)
      - Pharyngitis (Sore Throat)
      - **Lymphadeopathy** (Especially Cervical)
    - Others (Splenomegaly, Hepatitis, Haemolysis, Jaundice)
- o Diagnosis:
  - Typically Clinical
  - Peripheral Blood Smear (Reactive Lymphocytes)
  - "Monospot" Test (I.E. The Latex Agglutination Assay, Or "Monospot")
  - EBV Serology
  - + LFTs
- o <u>Treatment:</u>
  - Antibiotics NOT indicated; NB: Penicillin will → Rash (Pathognomonic)
  - Self-Limiting Course; Rest During Acute Phase Is Beneficial
  - Supportive Treatment: NSAIDS for fever, sore throat, malaise
- <u>Complications:</u>
   EBV is a
  - EBV is an Oncogenic Herpesvirus  $\rightarrow$  Tumours:
    - → Burkitt's Lymphoma
    - → Hodgkin's Lymphoma
    - → Nasopharyngeal Carcinoma

### **Diptheria:**

- Aetiology: 0
  - Gram Positive Bacterium Corynebacterium Diptheriae
- Pathogenesis: 0
  - Transmission Aerosol, Physical Contact.
- Morphology: 0
  - Adherent Whitish Pseudomembrane Over Pharynx & Tonsils (May  $\rightarrow$  Obstruction)









- **Clinical Features:** 0
  - High Fever, Sore Throat, Fatigue, Nausea & Vomiting
  - Pseudomembrane on Tonsils & Pharynx May have Airway Obstruction & Dysphagia
- **Complications:** 0
  - Systemic Exotoxin →
    - Myocarditis (Potentially fatal toxigenic Cardiomyopathy  $\rightarrow$  Heart Failure) •
    - Peripheral Neuritis.
    - **Chronic Non-Healing Ulcers**
- **Diagnosis:** 0
  - Swab M/C/S
  - + Toxin Detection
- Treatment: 0
  - Penicillin or Erythromycin (if Penicillin Allergic)

## - <u>Scarlet Fever ("Strawberry Tongue"):</u>

- <u>Aetiology:</u>
  - Certain strains of *GABH-Strep "Pyogenes"* (Which are infected with a "Bacteriophage" [Virus] → Produce an Eruthrogenic toxin)
- Pathogenesis:
  - GABH-Strep Infection → *Exotoxin* → Local effect on Tonsils/Pharynx/Skin
    - →Tongue
      - Initially covered with white exudate
      - Exudate is shed
      - o inflammation of underlying tissue
      - → Skin
        - o Diffuse, Erythematous Rash



- Complications:
  - Rheumatic Heart Disease
  - PSGN
- o Diagnosis:

	**Throat Swab if:	Fever + Tonsil Exudate + Lymphadenopathy + <15yo
-	atmonte	

o <u>Treatment:</u>

Antibiotics!!: Penicillin-V/G or Erythromycin if Penicillin Allergic

### RESPIRATORY Pathology: URTI – RHINITIS

### **Common Cold (Acute Rhinitis)**

- <u>Aetiology:</u>
  - o Rhinoviruses, Adenoviruses, Paramyxoviruses, Influenza viruses, Myxoviruses,
- Pathogenesis:
  - Transmission (Droplet Transmission/Contact Secretions)
  - Viral Infection of URT Mucosa  $\rightarrow$  URT Inflammation  $\rightarrow$  Mucous Hypersecretion
  - $\circ$  (NB: No Cross-Protection between Serotypes  $\rightarrow$  Possibility of Repeated Infections)

### <u>Clinical Features</u>

- Short Incubation Period (2-3 days)
- 1wk Of Symptoms:
  - Local Nasal Congestion, Sneezing, Sore Throat, Hoarseness, Cough, Conjunctivitis
  - General Malaise, Headache, Myalgias, Mild Fever
- Signs
  - Rhinorrhea
  - Inflamed Nasal/Oropharyngeal Mucosa
  - Lymphadeopathy
  - NB: Normal Chest Exam
- Complications
  - Secondary Bacterial Infection: (Otitis Media, Sinusitis, Tonsillitis, Bronchitis, Pneumonia)
  - Asthma/COPD Exacerbation
    - Benign Inflammatory Nasal Polyps
- Diagnosis:
  - Differentials:
    - Allergic Rhinitis, Pharyngitis, Influenza, Laryngitis, Croup, Sinusitis, Bacterial Infections
  - Clinical Diagnosis (Symptoms + Nasal Exam + Inflamed Mucosa + Watery Discharge)
  - Laboratory Diagnosis ONLY if Other Conditions are Suspected.
- Management:
  - Patient Education
    - No Antibiotics Indicated Because Of Viral Etiology
    - Consider 2° Bacterial Infection if NO Resolution after 3-10 Days

### o \*Symptomatic Relief:

- Paracetamol
- Decongestants (Phenylephrine/Pseudoeffedrine), Antihistamines
- + Rest, Hydration, Gargling Warm Salt Water, Steam
- +(个Dependence On Bronchodilators/Inhaled Steroids For Asthmatics & COPD)

( <b>&gt;)</b> Influenza vs. Symptoms	Colds: A Gu	ide to		
Questions	Flu	Cold		
Onset of illness	sudden	slow		
Fever	high fever	none		
Exhaustion level	severe	mild		
Cough	dry severe or hacking	±		
Throat	fine	sore	Table 12, Nasal Dis	charge: Character and Associated Conditions
Nose	dry and clear	runny haadaaba faas	Character	Associated Conditions
Annotito	docrosod	neadache-free	Watery/mucoid	Allergic, viral, vasomotor, CSF leak (halo sign)
Mueclee	achy	fine	Mucopurulent	Bacterial, foreign body
Chills	Wes	nn	Serosanguinous	Neoplasia
WI HIRD	100	110	Bloody	Trauma, neoplasia, bleeding disorder, hypertension/vascular disease

### RESPIRATORY Pathology: URTI – SINUSITIS

### **ACUTE SUPPURATIVE SINUSITIS (<4wks):**

- Definition
  - Acute Infection And Inflammation Of The Paranasal Sinuses Up to 4wks in Duration
- Etiology
  - \*\*Viral (Most Common):
    - \*\*Rhinovirus, Influenza, Parainfluenza
  - Bacterial:
    - S. Pneumoniae (35%), H. Injluenzae (35%), M. Catarrhalis, Anaerobes (Dental)

### Clinical Features:

- Symptoms:
  - Facial Pain / Pressure
  - Nasal Congestion
  - Purulent Nasal Discharge
  - Fever
- (Signs More Suggestive Of A Bacterial Etiology):
  - >10day Duration
  - Mucopurulent Discharge
- Investigations:
  - Clinical Diagnosis
  - Transillumination of Sinuses
  - +/- Skull XR (Opaque Sinuses & Fluid-Levels)
- Management
  - Paracetamol
  - **Decongestants (***Phenylephrine / Pseudoeffedrine***)**
  - Intranasal Corticosteroid (Nasonex [*Mometasone*])
  - +/- Antibiotics (Augmentin [*Amoxicillin + Clavulanate*] or Rulide [*Roxithromycin*])
  - (+ Supportive Mx)

### CHRONIC SINUSITIS (>3MTHS):

- <u>Definition</u>
  - $_{\odot}$  Inflammation Of The Paranasal Sinuses Lasting >3 Months  $\rightarrow$  Irreversible Changes in Epithelium
  - Etiology Any of the Following:
    - Progression from Acute Sinusitis (Viral/Bacterial)
    - o Untreated Nasal Allergy
    - Chronic Inflammatory Disorder E.G. Wegener's

### Clinical Features (Similar To Acute, But Less Severe)

- Facial Pain / Pressure
- Chronic Nasal Congestion
- + Halitosis
- Investigations:
  - Clinical Diagnosis
  - + Head CT –(Pre-Surgical)
- Management:
  - Antibiotics 3-6wks (Augmentin [Amoxicillin + Clavulanate] or Rulide [Roxithromycin])
  - Intranasal Corticosteroid (Nasonex [Mometasone])
  - Decongestants (Phenylephrine / Pseudoeffedrine)
  - Surgery –(If Medical Therapy Fails)

### RESPIRATORY Pathology: URTI – TONSILLITIS

### **ACUTE TONSILLITIS**

### Etiology

- o GABH-Strep (Pyogenes)
- o Or S. pneumoniae, S. aureus, H. influenzae, M. catarrhalis
- Or Epstein-Barr virus (EBV)
- <u>Clinical Features</u>
  - Typically Children (5-10yrs) & Adolescents (15-25yrs)
  - Symptoms:
    - Pharyngitis
    - Reffered Ear Pain
    - Headache
    - Dysphagia, Odynophagia, Trismus
    - Malaise, Fever
  - Signs:
    - Fever
    - Reddened Throat
    - Tonsils (Enlarged, Inflamed ± Exudates / White Follicles)
    - Swollen, Tender Cervical Lymphadenopathy
    - (If Scarlet Fever → Strawberry Tongue & Scarletiniform Rash)
    - (If EBV → Palatal Petechiae)
- Differentials:
  - **o** Strep Pharyngitis
  - o Viral Pharyngitis
  - o **EBV**
  - o Peritonsillar Abscesses
- Investigations

0

- **FBC** − (↑WCC + Differentials)
- Throat Swab MCS (?GABH-Strep Pyogenes)
  - (Suspected if Fever + Tonsillar Exudate + Lymphadeopathy + NO Cough + <15yo)</li>
  - ASOT Anti-Streptolysin 'O' Titre (?GABH-Strep Pyogenes).
- Monospot Test –(?EBV)
- <u>Treatment/Management:</u>
  - o (Bed Rest, Soft Diet, Fluids)
  - Paracetamol
    - Antibiotics –(if Fever + Tonsillar Exudate + Lymphadeopathy + NO Cough + <15yo):
      - Penicillin Or Amoxicillin (Erythromycin If Penicillin Allergy) X 10 Days
- <u>Complications</u>

0

- Abscess: Peritonsillar (a "Quinsy"), Intra Tonsillar
- Post-Streptococcal:
  - Glomerulonephritis
  - Rheumatic Heart Disease
  - Scarlet Fever



# Continue Reading For Bonus Supplementary Study Materials...

# Respirology

Ale

Alexander Kumachev and Navjot Rai, chapter editor	s
Hart Stadnick and Kevin Yau, associate editors	
Alex Cressman, EBM editor	
Dr. Meyer Balter and Dr. Matthew Binnie, staff editor	ors
·	
Acronyms 2	Respiratory Failure
Annual to the Deminstern Detions	Hypoxemic Respiratory Failure
Approach to the Respiratory Patient 2	Agute Respiratory Failure
Differential Diagnoses of Common Presentations	Acute Respiratory Distress Syndrome
Pulmonary Function Tests	Neonlasms 28
Chest X-Bays	Lung Cancer
Arterial Blood Gases	Approach to the Solitary Pulmonary Nodule
Diseases of Airway Obstruction	Sleep-Related Breathing Disorders
Pneumonia	Hypoventilation Syndromes
Asthma	Sleep Apnea
Chronic Obstructive Pulmonary Disease	
Bronchiectasis	Introduction to Intensive Care
Cystic Fibrosis	Intensive Care Unit Basics
	Organ Failure
Interstitial Lung Disease 13	Shock
Unknown Etiologic Agents	Sepsis
Idiopathic Pulmonary Fibrosis	
Sarcoidosis	Common Medications
Known Etiologic Agents	Londmont Poonizalany Triala
Proumoconiosos	
Interstitial Lung Disease Associated with	References 37
Drugs or Treatments	
Pulmonary Vascular Disease	

Pulmo Pulmonary Hypertension Idiopathic Pulmonary Arterial Hypertension Pulmonary Embolism **Pulmonary Vasculitis Pulmonary Edema** 

### Diseases of the Mediastinum and Pleura ... 21

Mediastinal Masses Mediastinitis **Pleural Effusions Complicated Parapneumonic Effusion** Empyema Atelectasis Pneumothorax Asbestos-Related Pleural Disease and Mesothelioma

### Acronyms/Approach to the Respiratory Patient

### Toronto Notes 2016

# Acronyms

A-a ABG ACEI ACV AECOPD AFB AFP AHI ALS ANA ANA ANA ANA ANA ANA ANA ANA ANA AN	alveolar-arterial alveolar-arterial oxygen diffusion gradient arterial blood gas angiotensin converting enzyme inhibitor assist-control ventilation acute exacerbation of COPD acid-fast bacillus alpha-fetoprotein apnea hypopnea index amyotrophic lateral sclerosis antinuclear antibody activated partial thromboplastin time acute respiratory distress syndrome acute yeapiratory distress syndrome acute yeapiratory distress syndrome acute yeapiratory distress syndrome	
ASD	atrial septal defect	F
AV AVM AVN BG BiPAP BOOP BSA	arteriovenous arteriovenous malformation avascular necrosis blood glucose bilevel positive airway pressure bronchiolitis obliterans with organizing pneumonia body surface area	F F C C F F F
CA CCB CD CF CHF CI CO COP COPD	cancer calcium channel blocker Crohn's disease cystic fibrosis congestive heart failure cardiac index cardiac output cryptogenic organizing pneumonia chronic obstructive pulmonary disease	

CPAP CSA CVD	continuous positive airway pressure central sleep apnea cardiovascular disease	lv Lvedp
CVP CWP DIC	central venous pressure coal worker's pneumoconiosis disseminated intravascular	LVF MAC MDI
DL <sub>co</sub>	coagulation carbon monoxide diffusing	MEP MIP MSA
ebus Ecmo	endobronchial ultrasound extracorporeal membrane	MSK NPPV
ERV ETT	expiratory reserve volume endotracheal tube	NSCLC NTT
FEV <sub>1</sub>	forced expiratory volume in 1 second	OSA PA
FIO <sub>2</sub> FRC	fraction of oxygen in inspired air functional residual capacity	P <sub>a</sub> CO <sub>2</sub>
GERD H/A	giomerular basement memorane gastroesophageal reflux disease headache	$P_{A}O_{2}$ $P_{A}O_{2}$ $P_{stm}$
HPA HRT	hypothalamic-pituitary axis hormone replacement therapy	PCP
IC ICP	inspiratory bowel disease inspiratory capacity intracranial pressure	PDA PDA PE
ICS ILD	inhaled corticosteroid interstitial lung disease	PEEP PEF
IPF LAAC LABA	long-acting anti-cholinergic long-acting beta-agonist	PFI PMNs PP
LLN LMWH	lower limit of normal low molecular weight heparin	PSV PTH
LIKA	ieukotriene receptor antagonist	۲H

	left ventricle
ı٢	left ventricular end diastolic
	pressure
	left ventricular failure
,	<i>Nycobacterium avium</i> complex
	metered dose inhaler
	maximum expiratory pressure
	maximum inspiratory pressure
1	mixed sleep apnea
	musculoskeletal
V	non-invasive positive pressure
	ventilation
LC	non-small cell lung cancer
	nasotracheal tube
	oral contraceptive pill
	obstructive sleep apnea
	posteroanterior
2	arterial partial pressure of carbon
	dioxide
	arterial partial pressure of oxygen
	alveolar partial pressure of oxygen
	atmospheric pressure
	Pneumocystis carinii pneumonia
-	pressure control ventilation
/P	pulmonary capillary wedge pressure
	patent ductus arteriosus
	pulmonary embolism
,	positive end expiratory pressure
	peak expiratory flow
	pulmonary function tests
ls	polymorphonuclear cells
	pulse pressure
	pressure support ventilation
	parathyroid hormone

partial thromboplastin time

# **Approach to the Respiratory Patient**



Figure 1. Lung lobes and bronchi

PLIN	nentic ulcer disease
PVC	premature ventricular contraction
RA	rheumatoid arthritis
RAD	right axis deviation
RAP	right atrial pressure
RBBB	right bundle branch block
RF	rheumatoid factor
RV	residual volume
RVEDV	right ventricular end diastolic volume
RVH	right ventricular hypertrophy
RVSP	right ventricular systolic pressure
SCC	squamous cell carcinoma
SCLC	small cell lung cancer
$S_{cv}O_2$	central venous oxygen saturation
SIMV	synchronous intermittent mandatory
	ventilation
SIRS	systemic inflammatory response syndrome
SV	stroke volume
SVC	superior vena cava
SVRI	systemic vascular resistance index
IB	tuberculosis
TUA	tricyclic antidepressant
TLU	total lung capacity
	tumour, node, metastasis
	local parenteral nutrition
	uicerative contra
UNI	upper respiratory tract intection

- URTI V/Q
  - ventilation-to-perfusion video-assisted thorascopic surgery
- VATS VC VSD VTE
  - vital capacity ventricular septal defect
  - venous thromboembolism
- VT tidal volume

**BVH** RVSP SCC SCLC S<sub>cv</sub>O<sub>2</sub> SIMV SIRS

**Respiration Pattern** Normal **Obstructive** (prolonged expiration) • Asthma, COPD



 $\mathcal{M}$ Cheyne-Stokes Breathing (changing rates and depths with apneic periods) • Drug-induced respiratory depression • Brain damage (especially cerebral) • CHF • Uremia Apneustic (prolonged inspiratory pause)

Pontine lesion



Figure 2. Respiration patterns in normal and disease states

# **Differential Diagnoses of Common Presentations**

<b>T</b> I I 4	DICC III	D'				
Inhio 1	Littorontial	lliognog	10	0 t	111/01	nnor
таше т	Differential	Diaunos	515		U V 5	unea

Upper airway obstruction (anaphylaxis, foreign body)

Parenchymal lung disease (ARDS, pneumonia)

Parenchymal lung disease (interstitial disease)

Pulmonary vascular disease (pulmonary HTN, vasculitis)

Deconditioning, obesity, pregnancy, neuromuscular

Table 3. Differential Diagnosis of Hemoptysis

Pulmonary vascular disease (PE, vasculitis)

Airway disease (asthma, COPD exacerbation, bronchitis)

Pleural disease (pneumothorax, tension pneumothorax)

Respiratory control (metabolic acidosis, ASA toxicity)

Acute Dyspnea (minutes-hours)

Ischemic heart disease

CHF exacerbation

Cardiac tamponade

**Pulmonary causes** 

**Psychiatric causes** 

Cardiac causes

Decreased CO

**Respiratory causes** 

**Metabolic causes** 

disease

**Airway Disease** 

Bronchiectasis

Bronchogenic CA

**Parenchymal Disease** 

Pneumonia

Lung abscess

Vascular Disease

LVF

Vasculitis

Miscellaneous

Mitral stenosis

Vascular malformation

Impaired coagulation Pulmonary endometriosis

Goodpasture's syndrome

Idiopathic pulmonary hemosiderosis

TB

PF

Severe anemia

Hyperthyroidism

Acute or chronic bronchitis

Bronchial carcinoid tumour

Elevated pulmonary venous pressure:

Anxiety/psychosomatic

Chronic Dyspnea (weeks-months)

Valvular heart disease

Pleural disease (effusion)

Airway disease (asthma, COPD)

Neuromuscular and chest wall disorders

Cardiac causes

Table 2. Differential Diagnosis of Chest Pain (see Cardiology and Cardiac Surgery C4 and Emergency Medicine ER21) Nonpleuritic Pleuritic Pulmonary Pulmonary Pneumonia Pneumonia PE PE

Neoplasm

Cardiac

MI

Esophageal

ĠERĎ

Spasm

Esophagitis

Ulceration

Achalasia

Neoplasm

Lymphoma

Thymoma

Subdiaphragmatic

Mediastinal

PUD

Vascular

Skin

Ribs

**Airway Irritants** 

**Breast** 

MSK

Gastritis

Biliary colic

Pancreatitis

Costochondritis

Dissecting aortic aneurysm

Esophageal rupture

Pneumothorax Hemothorax Neoplasm Myocarditis/pericarditis ΤB Empyema Cardiac Pericarditis Dressler's syndrome GI Subphrenic abscess Pancreatitis MSK Costochondritis Fractured rib **Myositis** 

Herpes zoster

Common Causes of Clubbing Pulmonary: Lung CA, bronchiectasis, pulmonary fibrosis, abscess, CF, empyema (NOT COPD)

- Cardiac: Cyanotic heart disease, endocarditis, A-V fistula
- GI: IBD, celiac, cirrhosis · Endocrine: Graves'
- Other: Other malignancy, primary
- hypertrophic osteoarthropathy



Clubbing is not seen in COPD - if present, think malignancy



### Figure 3. Signs of nail clubbing

Hemoptysis • Most common cause is bronchitis

- · 90% of massive hemoptysis is from
- the bronchial arteries
- Considered "massive" if >600 mL/24 h



**Most Common Causes of Chronic** Cough in the Non-smoking Patient (cough > 3 mo with normal CXR)

- GERD
- Asthma
- Postnasal drip ACEI

Aspiration Gastric contents (GERD)

Postnasal drip (upper airway cough syndrome)

Table 4. Differential Diagnosis of Cough

Oral secretions Foreign body

Inhaled smoke, dusts, fumes

- Airway Disease URTI including postnasal drip and sinusitis Acute or chronic bronchitis
- **Bronchiectasis** Neoplasm

### External compression by node or mass lesion Asthma COPD

### **Parenchymal Disease** Pneumonia

- Lung abscess Interstitial lung disease CHF
- Drug-induced (e.g. ACEI) Adapted from: Weinberger SE. Principles of pulmonary medicine, 5th ed. 2008. With permission from Elsevier

### **R4** Respirology

Approach to the Respiratory Patient

### Toronto Notes 2016



Figure 4. Signs of respiratory distress

# **Pulmonary Function Tests**

- useful in differentiating the pattern of lung disease (obstructive vs. restrictive)
- assess lung volumes, flow rates, and diffusion capacity (Figures 5A and 5B)
   note: normal values for FEV<sub>1</sub> are approximately ±20% of the predicted values (for age, sex, and height); ethnicity may affect predicted values

Table 5.	Comparison of	FLung Flow and	Volume	Parameters in	Obstructive vs.	Restrictive	Lung Disease

	Obstructive	Restrictive
	<ul> <li>Decreased flow rates (most marked during expiration)</li> <li>Air trapping (increased RV/TLC)</li> <li>Hyperinflation (increased FRC, TLC)</li> </ul>	<ul> <li>Decreased lung compliance</li> <li>Decreased lung volumes</li> </ul>
DDx	Asthma, COPD, CF, bronchiolitis, bronchiectasis*	ILD, pleural disease, neuromuscular disease, chest wall disease
FEV <sub>1</sub> /FVC	$\downarrow$	↑ or N
TLC RV RV/TLC	↑ or N ↑ or N ↑ or N	↓ ↓ N
DL <sub>CO</sub>	↓/ $\uparrow$ or N	$\downarrow$ or N



### **Table 6. Common Respirology Procedures**

Technique	Purpose	Description
Plethysmography ("body box")	Measure FRC	<ul> <li>After a normal expiration the patient inhales against a closed mouthpiece</li> <li>Resultant changes in the volume and pressure of the plethysmograph are used to calculate the volume of gas in the thorax</li> <li>Useful for patients with air trapping</li> </ul>
He dilution	Measure FRC	<ul> <li>A patient breathes from a closed circuit containing a known concentration and volume of helium</li> <li>Since the amount of helium remains constant, FRC is determined based on the final concentration of the helium in the closed system</li> <li>Only includes airspaces that communicate with the bronchial tree</li> </ul>
Bronchoscopy	Diagnosis and therapy	<ul> <li>A flexible or rigid bronchoscope is used for visualization of a patient's airways Allows for: <ul> <li>Bronchial and broncho-alveolar lavage (washings) for culture and cytology</li> <li>Endobronchial or transbronchial tissue biopsies</li> <li>Removal of secretions/foreign bodies/blood</li> <li>Laser resections</li> <li>Airway stenting</li> </ul> </li> <li>Mediastinal lymph nodes can also be sampled using a special bronchoscope equipped with an U/S probe (EBUS)</li> </ul>



Figure 5A. Subcompartments of lung volumes



### Figure 5B. Expiratory flow volume curves

Adapted with permission from Elsevier. Weinberger SE. Principles of pulmonary medicine, 5th ed. 2008



### Lung Volumes

- ERV Expiratory Reserve Volume FEF Forced Expiratory Flow Rate
- FEV<sub>1</sub> Forced Expiratory Volume
- (in one second) FRC Functional Residual Capacity
- IC Inspiratory Capacity
  Residual Volume
- RV
- TLC Total Lung Capacity
- VC - Vital Capacity  $V_{\rm T}$ 
  - Tidal Volume

### **R5** Respirology

### Approach to the Respiratory Patient

### Toronto Notes 2016



Figure 6. Interpreting PFTs

# **Chest X-Rays**

• see Medical Imaging, MI4

### Table 7. CXR Patterns and Differential Diagnosis

Pattern	Signs	Common DDx
<b>Consolidation</b> ("Airspace disease")	Air bronchogram Silhouette sign Less visible blood vessels	<u>Acute</u> : water (pulmonary edema), pus (pneumonia), blood (hemorrhage) <u>Chronic</u> : neoplasm (lymphoma), inflammatory (eosinophilic pneumonia), infection (TB, fungal)
<b>Reticular</b> ("Interstitial disease")	Increased pulmonary markings Honeycombing (IPF)	ILD (IPF, collagen vascular disease, asbestos, drugs)
Nodular	Cavitary vs. non-cavitary	<u>Cavitary:</u> neoplasm (primary vs. metastatic lung cancer), infectious (anaerobic or Gram negative, TB, fungal), inflammatory (RA, Granulomatosis with Polyangiitis [GPA]) <u>Non-cavitary:</u> above + sarcoid, Kaposi's sarcoma (in HIV), silicosis and other pneumoconioses

## **Arterial Blood Gases**

• provides information on acid-base and oxygenation status

• see Nephrology, NP14

### **Approach to Acid-Base Status**

1. Is the pH acidemic (pH <7.35), alkalemic (pH >7.45), or normal (pH 7.35-7.45)? 2. What is the primary disturbance?

- metabolic: change in HCO<sub>3</sub><sup>-</sup> and pH in same direction
  - respiratory: change in HCO<sub>3</sub><sup>-</sup> and pH in opposite direction
- 3. Is there appropriate compensation? (see Table 8)
- metabolic compensation occurs over 2-3 d reflecting altered renal HCO<sub>3</sub><sup>-</sup> production and excretion
  - respiratory compensation through ventilatory control of P<sub>a</sub>CO<sub>2</sub> occurs immediately
  - inadequate compensation may indicate a second acid-base disorder



Figure 7. Oxygen-Hb dissociation curve



ŝ

Factors that Shift the Oxygen-Hb Dissociation Curve to the Right "CADET, face right!"

CO<sub>2</sub> Acid 2,3-DPG Exercise Temperature (increased)

### **R6** Respirology

### Approach to the Respiratory Patient

### Toronto Notes 2016

0

(-)9-

MUDPILESCAT **M**ethanol Uremia

ketoacidosis Phenformin/Paraldehyde Isoniazid, Iron, Ibuprofen

Lactate Ethylene glycol Salicylates Cyanide, Carbon dioxide Alcoholic ketoacidosis Toluene, Theophylline

Note: Mixed acid-base disturbances can

Osmolar Gap = measured osmolarity - calculated osmolarity; for calculated osmolarity think "2 salts and a sticky BUN" (2Na  $+\,$  glucose  $+\,$  urea)

Anion Gap Metabolic Acidosis

Diabetic ketoacidosis/starvation

still have a "normal" pH

<b>Fable</b>	8.	Expected	Compensation	for	Specific	Acid-Ba	se Disorders
--------------	----	----------	--------------	-----	----------	---------	--------------

Disturbance	P <sub>a</sub> CO₂ (mmHg) (normal ~40)	HCO <sub>3</sub> <sup>-</sup> (mmHg) (normal ~24)	ABG Normal Values
<b>Respiratory Acidosis</b> Acute Chronic	↑ 10 ↑ 10	↑1 ↑3	pH 7.35-7.45 HCO <sub>3</sub> 22-26 mEq/L P <sub>a</sub> CO <sub>2</sub> 35-45 mm Hg P <sub>a</sub> CO <sub>2</sub> 80-100 mm Hg
<b>Respiratory Alkalosis</b> Acute Chronic	↓ 10 ↓ 10	↓ 2 ↓ 5	
Metabolic Acidosis	↓ 1	↓ 1	Acidosis $\leftarrow \rightarrow$ Hyperkalem
Metabolic Alkalosis	↑ 5-7	↑ 10	Alkalosis ← → Hypokalemi

4. If there is metabolic acidosis, what is the anion gap and osmolar gap?

- anion gap =  $[Na^+] ([Cl^-] + [HCO_3^-]); normal \le 10-15 \text{ mmol/L}$
- osmolar gap = measured osmolarity calculated osmolarity = measured (2[Na<sup>+</sup>] + glucose + urea); normal ≤10 mmol/L

5. If anion gap is increased, is the change in bicarbonate the same as the change in anion gap? • if not, consider a mixed metabolic picture

T.

Table 9. Differential Diagnosis of Respiratory Acidosis	Table 10. Differential Diagnosis of Respiratory Alkalosis		
Increased P <sub>a</sub> CO <sub>2</sub> secondary to hypoventilation	Decreased P <sub>a</sub> CO <sub>2</sub> secondary to hyperventilation		
Respiratory Centre Depression (Decreased RR) Drugs (anesthesia, sedatives, narcotics) Trauma Increased ICP Encephalitis Stroke	Hypoxemia Pulmonary disease (pneumonia, edema, PE, interstitial fibrosis) Severe anemia Heart failure High altitude		
Central apnea Supplemental O <sub>2</sub> in chronic CO <sub>2</sub> retainers (e.g. COPD)	Respiratory Centre Stimulation         CNS disorders         Hepatic failure         Gram-negative sepsis         Drugs (ASA, progesterone, theophylline, catecholamines         psychotropics)         Pregnancy         Anxiety         Pain         Mechanical Hyperventilation (Excessive Mechanical         Ventilation)		
Neuromuscular Disorders (Decreased Vital Capacity) Myasthenia gravis Guillain-Barré syndrome Poliomyelitis Muscular dystrophies ALS Myopathies Chest wall disease (obesity, kyphoscoliosis)			
Airway Obstruction (Asthma, COPD)			
Parenchymal Disease COPD Pulmonary edema Pneumothorax Pneumonia ILD (late stage) ARDS			
Mechanical Hypoventilation (Inadequate Mechanical Ventilation)			



• see Nephrology, NP15 for differential diagnosis of metabolic acidosis and alkalosis

### **R7** Respirology

### Approach to the Respiratory Patient/Diseases of Airway Obstruction

Toronto Notes 2016



### Figure 8. Approach to hypoxemia



Figure 9. Pathophysiology of shunt

# **Diseases of Airway Obstruction**

### **Pneumonia**

• see Infectious Diseases, ID7

# Asthma

• see Family Medicine, FM16 and Pediatrics, P89

### Definition

- chronic inflammatory disorder of the airways resulting in episodes of reversible bronchospasm causing airflow obstruction
- associated with reversible airflow limitation and airway hyper-responsiveness to endogenous or exogenous stimuli

### Epidemiology

- common, 7-10% of adults, 10-15% of children
- most children with asthma significantly improve in adolescence
- often family history of atopy (asthma, allergic rhinitis, eczema)
- occupational asthma (organic allergies, isocyanates, animals, etc.)

 $\begin{array}{l} \mbox{At Sea Level on Room Air} \\ FiO_2 &= 0.21 \\ P_{atm} &= 760 \mbox{ mMg} \\ PH_2O &= 47 \mbox{ mmHg} \\ RO &= 0.8 \\ Thus, A-aDO_2 \mbox{ Gradient on Room Air} \\ A-aDO_2 &= (150-1.25 \mbox{ [P_aCO_2])} - P_aO_2 \end{array}$ 



### Diffusion Capacity for Carbon Monoxide (DL<sub>CO</sub>)

### $\mathsf{DL}_{\mathsf{CO}}$ decreases with:

- Decreased surface area (e.g. emphysema)
- Decreased hemoglobin
- Interstitial lung disease
- Pulmonary vascular disease

### DL<sub>CO</sub> increases with:

- Asthma Bulmanary har
- Pulmonary hemorrhagePolycythemia
- Increased pulmonary blood volume



### Pulmonary Shunt

Occurs when the capillary networks of the alveoli are perfused, yet there is a lack of adequate ventilation (and thus oxygenation) in that alveolus or group of alveoli. Thus this blood enters the pulmonary venous system without being oxygenated



### Airway Obstruction (decreased FEV<sub>1</sub>)

- AsthmaCOPD (chronic bronchitis, emphysema)
- Bronchiectasis
- Cystic fibrosis



### Red Flags

Severe tachypnea/tachycardia, respiratory muscle fatigue, diminished expiratory effort, cyanosis, silent chest, decreased LOC



# $\begin{array}{l} \mbox{Central cyanosis is not detectable} \\ \mbox{until SaO}_2 \mbox{ is } < 85\%. \mbox{ It is more easily} \\ \mbox{detected in polycythemia and less} \\ \mbox{readily detectable in anemia} \end{array}$



### Asthma Action Plan

Is a written plan developed by patients and their physicians which includes signs and symptoms for patients to recognize their current level of respiratory distress (denoted as 'green', 'yellow', or 'red/emergency' zones) and the personalized treatment options for each zone

### **R8** Respirology

### **Diseases of Airway Obstruction**

### Toronto Notes 2016

### Pathophysiology

• airway obstruction  $\rightarrow V/Q$  mismatch  $\rightarrow$  hypoxemia  $\rightarrow \uparrow$  ventilation  $\rightarrow \downarrow P_aCO_2 \rightarrow \uparrow pH$  and muscle fatigue  $\rightarrow \downarrow$  ventilation,  $\uparrow P_a CO_2/\downarrow pH$ 

### Signs and Symptoms

- dyspnea, wheezing, chest tightness, cough (especially nocturnal), sputum
- symptoms can be paroxysmal or persistent
- signs of respiratory distress (see Figure 4)
- pulsus paradoxus

### Table 11. Criteria for Determining if Asthma is Well Controlled

Daytime symptoms <4 d/wk	No asthma-related absence from work/school
Night-time symptoms <1 night/wk	$\beta_2$ -agonist use <4 times/wk
Physical activity normal	$FEV_1$ or PEF > 90% of personal best
Exacerbations mild, infrequent	PEF diurnal variation <10-15%

Adapted from: Can Respir J 2012; 19:127-164

### Investigations

- O<sub>2</sub> saturation
- ABGs (consider in acute exacerbation, along with peak flows, in Emergency Department)
  - decreased P<sub>a</sub>O<sub>2</sub> during attack (V/Q mismatch)
  - decreased P<sub>a</sub>CO<sub>2</sub> in mild asthma (hyperventilation)
  - normal or increased  $P_aCO_2$  is an ominous sign: patient is no longer able to hyperventilate (worsened airway obstruction or respiratory muscle fatigue)
- PFTs (do when stable)

### Table 12. Pulmonary Function Criteria for Diagnosis of Asthma

Preferred Measurement	Alternative Measurements			
Spirometry Showing Reversible Airway Obstruction	Peak Expiratory Flow Variability			
(1) $\downarrow$ FEV <sub>1</sub> /FVC below lower limit of normal (<0.75 to 0.8 in	(1) $\uparrow$ in PEF after a bronchodilator or course of controller therapy			
adults, $< 0.8-0.9$ in children age 6+)	<ul> <li>Adults: PEF ↑ 60 L/min (min. 20%) 0R</li> </ul>			
	Diurnal variation >8% for twice daily readings (20% for multiple			
AND	daily readings)			
	<ul> <li>Children age 6+: PEF ↑ 20%</li> </ul>			
(2) $\uparrow$ FEV <sub>1</sub> $\ge$ 12% (min. 200 mL in adults) after bronchodilator	,			
or controller therapy	Positive Challenge Test			
	(1) Methacholine challenge: $PC_{20} < 4 \text{ mg/mL}$ (4-16 mg/mL is			
	borderline; >16 mg/mL is negative) OR			
	(2) Post-exercise: ↓ FEV <sub>1</sub> ≥10-15%			
Adapted from: <i>Can Respir J</i> 2012; 19:127-164				

### Treatment

- environment: avoid triggers
- patient education: features of the disease, goals of treatment, self-monitoring
- pharmacological
  - symptomatic relief in acute episodes: short-acting β<sub>2</sub>-agonist, anticholinergic bronchodilators, oral steroids, addition of a long acting  $\beta_2$ -agonist
  - long-term prevention: inhaled/oral corticosteroids, anti-allergic agents, long-acting  $\beta_2$ -agonists, methylxanthine, LTRA, anti-IgE antibodies (e.g. Xolair<sup>®</sup>)

### Emergency Management of Asthma (see Emergency Medicine, ER29)

- 1. inhaled  $\beta_2$ -agonist first line (MDI route and spacer device recommended) 2. systemic steroids (PO or IV if severe)
- 3. if severe add anticholinergic therapy  $\pm$  magnesium sulphate
- 4. rapid sequence intubation in life-threatening cases (plus 100% O2, monitors, IV access)
- 5. SC/IV adrenaline if caused by anaphylaxis, IV salbutamol if unresponsive

6. corticosteroid therapy at discharge



### Asthma Triggers URTIs

- · Allergens (pet dander, house dust, molds, cockroach)
- · Irritants (cigarette smoke, air
- pollution)
- Drugs (NSAIDs, β-blockers) · Preservatives (sulphites, MSG)
- Other (emotion/anxiety, cold air, exercise, GERD)



### Signs of Poor Asthma Control

### DANGERS

Daytime Sx ≥4 times/wk Activities reduced Nightime Sx ≥1 time/wk GP visits ER visits Rescue puffer (SABA) use ≥4 times/wk School and work absences



Consider LABA for night-time symptoms



### LTRA in Addition to Usual Care for Acute Asthma in Adults and Children

Cochrane DB Syst Rev 2012;CD006100 Purpose: To determine if the addition of LTRA is beneficial to patients with acute asthma receiving inhaled bronchodilators and systemic corticosteroids.

Methods: RCTs in Cochrane Airway Group's Specialised Register of trials that compared LTRA and standard vs. placebo and standard in people

with acute asthma of any age. Results: 8 trials, 1,470 adults and 470 children. For oral treatment, no significant difference between LTRAs and control in hospital admission (RR 0.86; 95% CI 0.21-3.52) or requirement for additional care (RR 0.87; 95% CI 0.60-1.68). LTRAs improved FEV1 in adults (mean difference 0.08; 95% CI 0.01-0.14) but not in children. No significant difference in adverse events between LTRAs and control (RR 0.81; 95% CI 0.22-2.99). Similar results were found for intravenous treatment.

**Conclusions:** Currently, there is no evidence to support routine use of LTRAs in acute asthma.



### Natural Progression of COPD 40s Chronic productive cough, wheezing occasionally

50s 1<sup>st</sup> acute chest illness

- 60s Dyspnea on exertion, increasing sputum, more frequent exacerbations
- Late Hypoxemia with cyanosis. Stage polycythemia, hypercapnia (morning headache), cor pulmonale, weight loss



### **GOLD Classification of the Severity of COPD** GOLD 1 Mild FEV<sub>1</sub> ≥80% of predicted

GOLD 2 Moderate  $50\% \le FEV_1$ <80% of predicted

GOLD 3 Severe  $30\% \le FEV_1 < 50\%$  of predicted GOLD 4 Very Severe  $FEV_1 < 30\%$  of predicted
#### **R9** Respirology

#### **Diseases of Airway Obstruction**

Toronto Notes 2016

#### **Guidelines for Asthma Management**



#### Figure 10. Guidelines for asthma management

tHFA Becolmethasone or equivalent; \*Second-line: LTRA; ‡Approved for 12 yr and over; ¶Using a formulation approved for use as a reliever; #In adults 18 yr and older with moderate to severe asthma

Adapted from: Can Respir J 2012;19:127-164

## **Chronic Obstructive Pulmonary Disease**

#### • see Family Medicine, FM16

#### Definition

- progressive and irreversible condition of the lung characterized by chronic obstruction to airflow with many patients having periodic exacerbations, gas trapping, lung hyperinflation, and weight loss
- 2 subtypes: chronic bronchitis and emphysema (usually coexist to variable degrees)
- gradual decrease in FEV1 over time with episodes of acute exacerbations

#### Table 13. Clinical and Pathologic Features of COPD\*

Chronic Bronchitis	Emphysema
<b>Defined Clinically</b> Productive cough on most days for at least 3 consecutive months in 2 successive years Obstruction is due to narrowing of the airway lumen by mucosal thickening and excess mucus	<b>Defined Pathologically</b> Dilation and destruction of air spaces distal to the terminal bronchiole without obvious fibrosis Decreased elastic recoil of lung parenchyma causes decreased expiratory driving pressure, airway collapse, and air trapping
	<ul> <li>2 Types         <ol> <li>Centriacinar (respiratory bronchioles predominantly affected)                 <ul> <li>Typical form seen in smokers, primarily affects upper lung zones</li> <li>2) Panacinar (respiratory bronchioles, alveolar ducts, and alveolar sacs affected)</li></ul></li></ol></li></ul>
*Note that both chronic bronchitis and emphysema can exist without o	bstruction. Only if obstruction is also present is it termed COPD
Risk Factors	

• smoking is #1 risk factor

#### others

- environmental: air pollution, occupational exposure, exposure to wood smoke or other biomass fuel for cooking
- treatable factors:  $\alpha_1$ -antitrypsin deficiency, bronchial hyperactivity
- demographic factors: age, family history, male sex, history of childhood respiratory infections, low socioeconomic status





#### a-1-Antitrypsin Deficiency

Inherited disorder of defective production of  $\alpha_1\text{-}antitrypsin,$  a protein produced by hepatocytes. Acts in the alveolar tissue by inhibiting the action of proteases from destroying alveolar tissue. When deficient, proteases can destroy lung alveoli resulting in emphysema



**CO<sub>2</sub> Retainers** On ABG, retainers have chronically elevated  $CO_2$  levels with a normal pH. Maintain 02 Sat between 88-92% to prevent Haldane effect and decreased respiratory drive



#### onary Embolism in Patients with Puli Unexplained Exacerbation of COPD: Prevalence and Risk Factors Ann Intern Med 2006:144:390-396

Study: Prospective cohort study of 211 patients with COPD (all current and former smokers) admitted to hospital for severe COPD exacerbation of unknown origin.

Measurements: All patients received spiral CT angiogram (CTA) and venous compression ultrasonography of both legs.

Results: 25% of patients met diagnostic criteria for PE (+ CTA or + U/S). Conclusions: Prevalence of PE in patients

hospitalized for COPD exacerbation of unknown origin is 25%. Therefore, all patients presenting to hospital with COPD exacerbation without obvious cause require PE workup (leg dopplers or CTA - decision of which to use depends on pre-test probability of the patient).



#### Non-Invasive Positive Pressure Ventilation for Treatment of Respiratory Failure due to Exacerbations of COPD

Cochrane DB Syst Rev 2004;CD004104 Study: Cochrane Systematic Review. 14 RCTs. Population: 758 adult patients with COPD and acute respiratory failure due to COPD exacerbation. Intervention: Usual medical care (UMC) and Noninvasive positive ventilation (NPPV) vs. UMC alone. Primary Outcome: Treatment failure, mortality, and tracheal intubation.

Results: The risks for all primary outcomes were reduced with NPPV use: treatment failure (RR 0.48); mortality (RR 0.52); and intubation use (RR 0.61). Length of hospital stay was a significant mean 3.24 d shorter, but no difference between ICU length of stay. There is a small and significant improvement in pH (weight mean difference (WMD)=0.04),  $P_aCO_2$  (WMD=0.40 kPa), and respiratory rate (WMD=-3.08 bpm) within 1 h post-treatment with NPPV. Complications associated with treatment were reduced in the NPPV treatment arm (RR 0.38). Conclusion: For patients in respiratory failure

due to a COPD exacerbation, NPPV is effective in reducing treatment failure, mortality, and need for intubation when used as a first line treatment adjunct to UMC.

#### **R10** Respirology

#### **Diseases of Airway Obstruction**

#### Toronto Notes 2016

#### Signs and Symptoms

#### Table 14. Clinical Presentation and Investigations for Chronic Bronchitis and Emphysema

	Symptoms	Signs	Investigations
Bronchitis (Blue Bloater*)	Chronic productive cough Purulent sputum Hemoptysis Mild dyspnea initially	Cyanosis (2° to hypoxemia and hypercapnia) Peripheral edema from RVF (cor pulmonale) Crackles, wheezes Prolonged expiration if obstructive Frequently obese	PFT:         ↓ FEV1, ↓ FEV1/FVC         N TLC, ↓ or N DLC0         CXR:         AP diameter normal         ↑ bronchovascular markings         Enlarged heart with cor pulmonale
Emphysema (Pink Puffer*)	Dyspnea (± exertion) Minimal cough Tachypnea Decreased exercise tolerance	Pink skin Pursed-lip breathing Accessory muscle use Cachectic appearance due to anorexia and increased work of breathing Hyperinflation/barrel chest, hyperresonant percussion Decreased breath sounds Decreased diaphragmatic excursion	PFT: ↓ FEV <sub>1</sub> , ↓ FEV <sub>1</sub> /FVC ↑ TLC (hyperinflation) ↑ RV (gas trapping) ↓ DL <sub>CO</sub> CXR: ↑ AP diameter Flat hemidiaphragm (on lateral CXR) ↓ heart shadow ↑ retrosternal space Bullae ↓ peripheral vascular markings

\*Note that the distinction between "blue bloaters" and "pink puffers" is more of historical than practical interest as most COPD patients have elements of both

#### Table 15. Treatment of Stable COPD

Details

Treatment

PROLONG SURVIVAL	
Smoking cessation Vaccination Home oxygen	Nicotine replacement, bupropion, varenicline Influenza, pneumococcal vaccine Prevents cor pulmonale and decreases mortality if used $>15h/d$ ; indicated if (1) $P_aO_2 < 55$ mmHg or (2) $< 60$ mmHg with cor pulmonale or polycythemia
SYMPTOMATIC RELIEF (no mo	rtality benefit)
Bronchodilators (mainstay of current drug therapy, used in combination)	<ul> <li>Short-acting anticholinergics (e.g. ipratropium bromide) and short-acting β<sub>2</sub>-agonists (e.g. salbutamol, terbutaline)</li> <li>SABAs: rapid onset but significant side effects at high doses (e.g. hypokalemia)</li> <li>Short-acting anticholinergics more effective than SABAs with fewer side effects but slower onset; take regularly rather than PRN</li> </ul>
	LABAs (e.g. salmeterol, formoterol, indacaterol) and long-acting anticholinergics (e.g. tiotropium bromide, glycopyrronium bromide) <ul> <li>More sustained effects for moderate to severe COPD</li> </ul>
	Inhaled corticosteroid (ICS) + LABA combination (e.g. Advair <sup>®</sup> : fluticasone + salmeterol, Symbicort <sup>®</sup> : budesonide + formoterol) • ICS/LABA increases effectiveness vs. LABA alone
	Theophylline: weak bronchodilator; limited evidence to suggest combination with bronchodilator • Side effects: nervous tremor, nausea/vomiting/diarrhea, tachycardia, arrhythmias, sleep changes
	PDE4 inhibitor: roflumilast (Daxas <sup>®</sup> ) anti-inflammatory medication useful in COPD with chronic bronchitis, severe airflow obstruction, frequent exacerbations
Corticosteroids	ICS monotherapy is contraindicated and ICS should only be used with a LABA in combination in patients with a history of exacerbations COPD airways are usually inflamed but often not responsive to steroids, therefore avoid chronic systemic glucocorticoids (although oral steroids are very important when treating exacerbations)
Surgical	Lung volume reduction surgery (resection of emphysematous parts of lung, associated with higher mortality if FEV_1 $<\!20\%$ ), lung transplant
Other	Patient education, eliminate respiratory irritants/allergens (occupational/environmental), exercise rehabilitation to improve physical endurance

#### Remember to step down therapy to lowest doses which control symptoms/ signs of bronchoconstriction



#### Influenza Vaccine for Patients with Chronic Obstructive Pulmonary Disease

Cochrane DB Syst Rev 2006;1:CD002733 Study: Cochrane Systematic Review. 11 RCTs included, 6 specifically in COPD patients. Population: Six of the studies were done on COPD patients in particular, while the others were on elderly and high-risk individuals. Asthma patients were excluded.

Intervention: Live or inactivated virus vaccines vs. placebo.

Outcome: Exacerbation rates, hospitalizations, mortality, lung function and adverse effects. Results: In patients with COPD, inactive vaccine correlated with lewer exacerbations per vaccinated subject than placebo (weighted mean difference (WMD) -0.37, 95% Cl -0.64 to -0.11). Inactivated vaccine resulted in fewer influenza-related infections than placebo (WMD 0.19, 95% Cl 0.07-0.48). There was also an increased risk of local mild, transient adverse reactions with the vaccine. Conclusions: There appears to be a reduction in influenza-related infections, as well as exacerbations in patients with COPD receiving the vaccine.

Different Durations of Corticosteroid Therapy for Exacerbations of Chronic Obstructive Pulmonary Disease

Cochrane DB Syst Rev 2014:CD006897 Study: Cochrane systematic review. 8 studies. Population: 582 patients, with severe or very severe COPD.

Intervention: Corticosteroids given at equivalent daily doses for 3-7 d (short duration) vs. 10-15 d (longer-duration).

Outcome: treatment failure, risk of relapse, time to next COPD exacerbation, likelihood of adverse event, length of hospital stay, and lung function at end of treatment.

Results: In four studies there was no difference in risk of treatment failure between short-duration and longer-duration systemic corticosteroid treatment (n = 457; odds ratio (OR) 0.72, 95% confidence interval (CI) 0.36 to 1.46)), which was equivalentto 22 fewer per 1000 for short-duration treatment (95% CI 51 fewer to 34 more). No difference in risk of relapse (a new event) was observed between short-duration and longer-duration systemic corticosteroid treatment (n=457; OR 1.04, 95% CI 0.70 to 1.56), which was equivalent to nine fewer per 1,000 for short-duration treatment (95% Cl 68 fewer to 100 more). Time to the next COPD exacerbation did not differ in one large study that was powered to detect non-inferiority and compared five days versus 14 d of systemic corticosteroid treatment (n = 311; hazard ratio 0.95, 95% CI 0.66 to 1.37). In five studies no difference in the likelihood of an adverse event was found between short-duration and longer-duration systemic controsteroid treatment (n = 503; OR 0.89, 95% Cl 0.46 to 1.69, or nine fewer per 1000 [95% Cl 44 fewer to 51 more]). Length of hospital stay (n = 421; mean difference (MD) -0.61 days, 95% Cl -1.51 to 0.28) and lung function at the end of treatment (n = 185; MD FEV1 -0.04 L; 95% Cl -0.19 to 0.10) did not differ between short-duration and longer-duration treatment. Conclusion: 5 d of oral corticosteroids is likely to be sufficient for treatment of adults with acute

to be sufficient for treatment of adults with acute exacerbations of COPD, and this review suggests that the likelihood is low that shorter courses of systemic corticosteroids (of around five days) lead to worse outcomes than are seen with longer (10 to 14 d) courses.

#### R11 Respirology

#### **Diseases of Airway Obstruction**

#### Surgery 0, Inhaled corticosteroids (ICS)/LABA Rehabilitation Long-acting bronchodilators **PRN** short-acting bronchodilators Education/Self-management (smoking cessation and exercise) Forced expiratory volume At Risk Dyspnea<sup>4</sup> **COPD Stage** Moderate Mild Severe MRC Dyspnea Ш V Scale © Bonnie Tang 2012 Early diagnosis (spirometry) **Rx AECOPD** End-of-Life Care Follow-up and prevention

#### Figure 11. Guidelines for COPD Management

Adapted from: Canadian Thoracic Society recommendations for management of chronic obstructive pulmonary disease. Can Respir J 2008; (Suppl A):15

#### Acute Exacerbations of COPD

#### definition

- sustained (>24-48 h) worsening of dyspnea, cough, or sputum production leading to an increased use of medications
- etiology: viral URTI, bacteria, air pollution, CHF, PE, MI must be considered

#### management

- ABCs, consider assisted ventilation if decreasing LOC or poor ABGs
- O<sub>2</sub>: target 88-92% SaO<sub>2</sub> for CO<sub>2</sub> retainers
- bronchodilators by MDI with spacer or nebulizer
  - SABA + anticholinergic, e.g. salbutamol and ipratropium bromide via nebulizers x 3 back-to-back q15min
- systemic corticosteroids: IV solumedrol or oral prednisone
- antibiotics for exacerbations with increased sputum production and at least one of the following: increased dyspnea or sputum purulence
  - simple exacerbation (no risk factors): amoxicillin, 2<sup>nd</sup> or 3<sup>rd</sup> generation cephalosporin, macrolide, or TMP/SMX
  - complicated exacerbation (one of: FEV<sub>1</sub> ≤50% predicted, ≥4 exacerbations per year, ischemic heart disease, home O<sub>2</sub> use, chronic oral steroid use): fluoroquinolone or β-lactam + β-lactamase inhibitor (amoxicillin/clavulanate)
- post exacerbation: rehabilitation with general conditioning to improve exercise tolerance
   ICU admission
- for life threatening exacerbations
  - ventilatory support
    - non-invasive: NPPV, BiPAP
    - conventional mechanical ventilation

#### **Prognosis in COPD**

- prognostic factors
  - level of dyspnea is the single best predictor
  - development of complications, e.g. hypoxemia or cor pulmonale
- 5 yr survival
  - $FEV_1 < 1 L = 50\%$
  - FEV<sub>1</sub> <0.75 L = 33%
- BODE index for risk of death in COPD
  - greater score = higher probability the patient will die from COPD; score can also be used to
    predict hospitalization
  - 10 point index consisting of four factors
    - Body mass index (BMI): <21 (+1 point)
    - Obstruction (FEV<sub>1</sub>): 50-64% (+1), 36-49% (+2), <35% (+3)
    - Dyspnea (MRC scale): walks slower than people of same age on level surface, stops occasionally (+1), stops at 100 yards or a few minutes on the level (+2), too breathless to leave house or breathless when dressing/undressing (+3)
    - Exercise capacity (6 minute walk distance): 250-349 m (+1), 150-249 m (+2), <149 m (+3)

Systemic Corticosteroids for Acute

Disease Cochrane DB Syst Rev 2014: CD001228 Study: Cochrane systematic review 16 studies. Population: 1,787 patients with acute COPD exacerbations.

Intervention: Oral or parenteral corticosteroids vs. placebo.

Outcome: treatment failure, risk of relapse, time to next COPD exacerbation, likelihood of adverse event, length of hospital stay, and lung function at end of treatment.

Results: Systemic corticosteroids reduced the risk of treatment failure by over half compared with placebo in nine studies (n = 917) with median treatment duration 14 d, odds ratio (OR) 0.48 (95% CI 0.35-0.67). The evidence was graded as high quality and it would have been necessary to treat nine people (95% CI 7-14) with systemic corticosteroids to avoid one treatment failure. There was moderate-quality evidence for a lower rate of relapse by one month for treatment with systemic corticosteroid in two studies (n = 415) (hazard ratio (HR) 0.78; 95% CI 0.63-0.97). Mortality up to 30 d was not reduced by treatment with systemic corticosteroid compared with control in 12 studies (n = 1,319; OR 1.00; 95% CI 0.60-1.66). FEV1, measured up to 72 hours, showed significant treatment benefits (7 studies; n = 649; mean difference (MD) 140 mL; 95% CI 90-200); however, this benefit was not observed at later time points. The likelihood of adverse events increased with corticosteroid treatment (OR 2.33; 95% CI 1.59-3.43). The risk of hyperglycemia was significantly increased (OR 2.79; 95% CI 1.86-4.19). For general inpatient treatment, duration of hospitalization was significantly shorter with corticosteroid treatment (MD -1.22 d; 95% CI -2.26 to -0.18), with no difference in length of stay in the intensive care unit (ICU) setting. Comparison of parenteral versus oral treatment showed no significant difference in the primary outcomes of treatment failure, relapse or mortality or for any secondary outcomes. Conclusion: There is high-quality evidence to support treatment of exacerbations of COPD with systemic corticosteroid by the oral or parenteral route in reducing the likelihood of treatment failure and relapse by 1 mo, shortening length of stay in hospital inpatients not requiring assisted ventilation in ICU and giving earlier improvement in lung function and symptoms. There is no evidence of benefit for parenteral treatment compared with oral treatment with corticosteroid on treatment failure, relapse or mortality. There is an increase in adverse drug effects with corticosteroid treatment, which is greater with parenteral administration compared with oral treatment.



 Pneumothorax due to rupture of emphysematous bullae

Cor pulmonale

Toronto Notes 2016

## **Bronchiectasis**

#### Definition

- irreversible dilatation of airways due to inflammatory destruction of airway walls resulting from persistently infected mucus
- usually affects medium sized airways
- *P. aeruginosa* is the most common pathogen; *S. aureus, H. influenzae*, and nontuberculous mycobacteria also common

#### Table 16. Etiology and Pathophysiology of Bronchiectasis

Obstruction	Post-Infectious (results in dilatation of bronchial walls)	Impaired Defenses (leads to interference of drainage, chronic infections, and inflammation)
Tumour Foreign body Thick mucus	Pneumonia TB Measles Pertussis Allergic bronchopulmonary aspergillosis MAC	Hypogammaglobulinemia CF Defective leukocyte function Ciliary dysfunction (Kartagener's syndrome: bronchiectasis, sinusitis, situs inversus)

#### Signs and Symptoms

- chronic cough, purulent sputum (but 10-20% have dry cough), hemoptysis (can be massive),
- recurrent pneumonia, local crackles (inspiratory and expiratory), wheezes
- clubbing
- may be difficult to differentiate from chronic bronchitis

#### Investigations

- PFTs: often demonstrate obstructive pattern but may be normal
- CXR
  - nonspecific: increased markings, linear atelectasis, loss of volume in affected areas
     specific: "tram tracking" parallel narrow lines radiating from hilum, cystic spaces, honevcomb like structures
- high-resolution thoracic CT (diagnostic, gold standard)
  - 87-97% sensitivity, 93-100% specificity
  - "signet ring": dilated bronchi with thickened walls where diameter bronchus > diameter of accompanying artery
- sputum cultures (routine + AFB)
- serum Ig levels
- sweat chloride if cystic fibrosis suspected (upper zone predominant)

#### Treatment

- vaccination: influenza and Pneumovax®
- antibiotics (oral, IV, inhaled): routinely used for mild exacerbations, driven by sputum sensitivity;
- macrolides may be used chronically for an anti-inflammatory effect
- inhaled antibiotics (tobramycin) used chronically to suppress pseudomonas and reduce exacerbations
- inhaled corticosteroids: decrease inflammation and improve FEV<sub>1</sub>
- oral corticosteroids for acute, major exacerbations
- chest physiotherapy, breathing exercises, physical exercise
- pulmonary resection: in selected cases with focal bronchiectasis

## **Cystic Fibrosis**

#### • see Pediatrics, P90

#### Pathophysiology

 chloride transport dysfunction: thick secretions from exocrine glands (lung, pancreas, skin, reproductive organs) and blockage of secretory ducts

#### **Clinical Features**

- results in severe lung disease, pancreatic insufficiency, diabetes, and azoospermia
- other manifestations: meconium ileus in infancy, distal ileal obstruction in adults, sinusitis, liver disease
- chronic lung infections
  - S. *aureus*: early
  - P. aeruginosa: most common
  - *B. cepacia*: worse prognosis but less common
  - Aspergillus fumigatus

### Investigations

- sweat chloride test
- increased concentrations of NaCl and K<sup>+</sup> ([Cl<sup>-</sup>] >60 mmol/L is diagnostic in children)
- heterozygotes have normal sweat tests (and no symptoms)





Usually presents in childhood as recurrent lung infections that become persistent and chronic

#### **R13** Respirology

#### Diseases of Airway Obstruction/Interstitial Lung Disease

#### -Toronto Notes 2016

#### PFTs

- early: airflow limitation in small airways
- late: severe airflow obstruction, hyperinflation, gas trapping, decreased  $DL_{CO}$  (very late)
- ABGs
- hypoxemia, hypercapnia later in disease with eventual respiratory failure and cor pulmonale CXR
- hyperinflation, increased pulmonary markings (especially upper lobes)

#### Treatment

- chest physiotherapy and postural drainage
- bronchodilators (salbutamol ± ipratropium bromide)
- inhaled mucolytic (reduces mucus viscosity), hypertonic saline DNase
- inhaled tobramvcin
- antibiotics (e.g. ciprofloxacin)
- lung transplant
- pancreatic enzyme replacements

#### Prognosis

• depends on: infections (cepacia colonization), FEV<sub>1</sub>, acute pulmonary exacerbations, lung transplant vs. non-lung transplant

## **Interstitial Lung Disease**

#### Definition

- a group of disorders which cause progressive scarring of lung tissue
- this scarring can eventually impair lung function and gas exchange

#### Pathophysiology

- inflammatory and/or fibrosing process in the alveolar walls  $\rightarrow$  distortion and destruction of normal alveoli and microvasculature
- typically associated with
- lung restriction (decrease in TLC and VC)
- decreased lung compliance (increased or normal FEV<sub>1</sub>/FVC)
- impaired diffusion (decreased DL<sub>CO</sub>)
- hypoxemia due to V/Q mismatch (usually without hypercapnia until end stage)
- pulmonary HTN and cor pulmonale occur with advanced disease secondary to hypoxemia and blood vessel destruction

#### Etiology

- >100 known disorders can cause ILD
- majority due to unknown agents or cause

#### Table 17. Interstitial Lung Diseases

#### UNKNOWN ETIOLOGY

- Idiopathic interstitial pneumonias UIP (usual interstial pneumonia e.g. IPF) NSIP (non-specific interstitial pneumonia) LIP (lymphocytic interstitial pneumonia) COP (cryptogenic organizing pneumonia e.g. BOOP)
  - DIP (desquamative interstitial pneumonia)

  - IPPFE (idiopathic pleuroparenchymal fibroelastosis) AFOP (acute fibrinous and organizing pneumonia)

#### **KNOWN ETIOLOGY**

**ILD Associated with** Systemic Rheumatic Disorders Scleroderma Rheumatoid arthritis SLE Polymyositis/dermatomyositis Anti-synthetase syndromes Mixed connective tissue disease

#### **Environment/Occupation Associated ILD** Hypersensitivity pneumonitis (usually

organic antigen) Farmer's lung Air conditioner/humidifier lung Bird breeder's lung Pneumoconioses (inorganic dust) Silicosis Asbestosis Coal worker's pneumoconiosis

Chronic beryllium disease Pneumonitis from gases/fumes/vapour

## ILD Associated with Drugs or

Treatments Antibiotics (nitrofurantoin) Anti-inflammatory agents (methotrexate) Cardiovascular drugs (amiodarone) Antineoplastic agents (chemotherapy agents) Illicit drugs Radiation

Sarcoidosis

Lymphangioleiomyomatosis

#### ILD Associated with Pulmonary Vasculitis Granulomatosis with Polyangiitis (GPA)

Goodpasture's syndrome Idiopathic pulmonary hemosiderosis

#### **Inherited Disorders**

Langerhans-cell histiocytosis (eosinophilic granuloma)

Familial IPF Telomerase mutations Neurofibromatosis Tuberous sclerosis Gaucher's disease

#### **Alveolar Filling Disorders** Chronic eosinophilic pneumonia Pulmonary alveolar proteinosis



In II D think

pneumonitis) Ankylosing spondylitis

**S**arcoidosis Silicosis

histiocytosis)

Asbestosis

Aspiration

Scleroderma

Neurofibromatosis

pneumonia (BOOP)

Rheumatologic disease

pneumonia) and IPF

TΒ

FASSTEN and BAD RASH Upper Lung Disease (FASSTEN)

Farmer's lung (hypersensitivity

Eosinophilic granuloma (Langerhans-cell

Lower Lung Disease (BADRASH)

Bronchiolitis obliterans with organizing

Drugs (nitrofurantoin, hydralazine, INH,

amiodarone, many chemo drugs)

Hamman Rich (acute interstitial

#### R14 Respirology

#### **Interstitial Lung Disease**

#### Toronto Notes 2016

#### Signs and Symptoms

· dyspnea, especially on exertion

- nonproductive cough
- crackles (dry, fine, end-inspiratory)
- clubbing (especially in IPF and asbestosis)
- features of cor pulmonale
- note that signs and symptoms vary with underlying disease process
   e.g. sarcoidosis is seldom associated with crackles and clubbing
- Investigations
- CXR/high resolution CT (see <u>Medical Imaging</u>, MI7)
  - usually decreased lung volumes
  - reticular, nodular, or reticulonodular pattern (nodular <3 mm)</li>
  - hilar/mediastinal adenopathy (especially in sarcoidosis)
- PFTs
  - restrictive pattern: decreased lung volumes and compliance
  - normal or increased FEV<sub>1</sub>/FVC (>70-80%), e.g. flow rates are often normal or high when corrected for absolute lung volume
  - DL<sub>CO</sub> decreased due to V/Q mismatch (less surface area for gas exchange ± pulmonary vascular disease)
- ABGs
- hypoxemia and respiratory alkalosis may be present with progression of disease
   other
  - bronchoscopy, bronchoalveolar lavage, lung biopsy
  - ESR, ANA (lupus), RF (RA), serum-precipitating antibodies to inhaled organic antigens (hypersensitivity pneumonitis), c-ANCA (GPA), anti-GBM (Goodpasture's)

## **Unknown Etiologic Agents**

#### **IDIOPATHIC PULMONARY FIBROSIS**

#### Definition

- also known as usual interstitial pneumonia or cryptogenic fibrosing alveolitis
- a progressive, irreversible condition characterized by fibrosis of lung parenchyma with no known cause
  - chest CT usually shows honeycomb lung, lung biopsy shows UIP (usual interstitial pneumonia) pattern
- commonly presents over age 50, incidence rises with age; males > females
  DDx
  - other idiopathic interstitial pneumonia, especially NSIP, but also COP and
    - desquamative interstitial pneumonitis (DIP)
    - lymphocytic interstitial pneumonitis (LIP): usually 2° to immune conditions such as HIV (mostly in children), Sjögren's

#### Signs and Symptoms

- commonly presents over age 50, incidence rises with age; males > females
- dyspnea on exertion, nonproductive cough, constitutional symptoms, late inspiratory fine crackles at lung bases, clubbing

#### Investigations

- labs (nonspecific, autoimmune serology usually negative)
- CXR: reticular or reticulonodular pattern with lower lung predominance; may appreciate honeycombing in advanced disease
- high resolution CT: lower zone peripheral reticular markings, traction bronchiectasis, honeycombing; ground glass, consolidation, or nodules should not be prominent in IPF
- biopsy: rarely for UIP as honeycombing makes radiologic diagnosis possible

#### Treatment

• O<sub>2</sub>

- N-acetylcysteine (anti-oxidant)
- pirfenidone and nintedanib may slow disease progression
- lung transplantation for advanced disease
- mean survival of 3-5 yr after diagnosis

#### SARCOIDOSIS

#### Definition

- idiopathic non-infectious granulomatous multi-system disease with lung involvement in 90%
- characterized pathologically by non-caseating granulomas
- numerous HLA antigens have been shown to play a role and familial sarcoidosis is now recognized



The CXR can be normal in up to 15% of patients with interstitial lung disease



#### IPF Prevalence • Age 35-44: 2-7 per 100,000 • Age >75: 175 per 100,000

#### R15 Respirology

#### Interstitial Lung Disease

#### Toronto Notes 2016

#### Epidemiology

- · typically affects young and middle-aged patients
- higher incidence among African Americans and people at northern latitudes e.g. Scandinavia,
- Canada

#### Signs and Symptoms

- asymptomatic, cough, dyspnea, fever, arthralgia, malaise, erythema nodosum, chest pain
- chest exam often normal
- common extrapulmonary manifestations
  - cardiac (arrhythmias, sudden death)
  - eye involvement (anterior or posterior uveitis)
  - skin involvement (skin papules, erythema nodosum, lupus pernio)
  - peripheral lymphadenopathy
  - arthralgia
  - hepatomegaly ± splenomegaly
- · less common extra-pulmonary manifestations involve bone, CNS, kidney
- two acute sarcoid syndromes
  - Lofgren's syndrome: fever, erythema nodosum, bilateral hilar lymphadenopathy, arthralgias
  - Heerfordt-Waldenstrom syndrome: fever, parotid enlargement, anterior uveitis, facial nerve palsy

#### Investigations

- CBC (cytopenias from spleen or marrow involvement)
- serum electrolytes, creatinine, liver enzymes, calcium (hypercalcemia/hypercalciuria due to vitamin D activation by granulomas)
- hypergammaglobulinemia, occasionally RF positive
- elevated serum ACE (non-specific and non-sensitive)
- CXR: predominantly nodular opacities especially in upper lung zones  $\pm$  hilar adenopathy
- PFTs: normal, obstructive pattern, restrictive pattern with normal flow rates and decreased DL<sub>CO</sub>, or mixed obstructive/restrictive pattern
- ECG: to rule out conduction abnormalities
- slit-lamp eye exam: to rule out uveitis

#### Diagnosis

biopsy

- transbronchial lung biopsy, transbronchial lymph node aspiration, endobronchial ultrasound guided surgical (EBUS) biopsy, or mediastinoscopic lymph node biopsy for granulomas
- in ~75% of cases, transbronchial biopsy shows granulomas in the parenchyma even if the CXR is normal

#### Staging

- radiographic, based on CXR
  - Stage 0: normal radiograph
  - Stage I: bilateral hilar lymphadenopathy ± right paratracheal lymphadenopathy
  - Stage II: bilateral hilar lymphadenopathy and diffuse interstitial disease
  - Stage III: interstitial disease only (reticulonodular pattern or nodular pattern)
  - Stage IV: pulmonary fibrosis (honeycombing)

#### Treatment

- 85% of stage I resolve spontaneously
- 50% of stage II resolve spontaneously
- steroids for symptoms, declining lung function, hypercalcemia, or involvement of eye, CNS, kidney, or heart (not for abnormal CXR alone)
- methotrexate or other immunosuppressives occasionally used

#### Prognosis

• approximately 10% mortality secondary to progressive fibrosis of lung parenchyma

## **Known Etiologic Agents**

#### HYPERSENSITIVITY PNEUMONITIS

- · also known as extrinsic allergic alveolitis
- non-IgE mediated inflammation of lung parenchyma (acute, subacute, and chronic forms)
- caused by sensitization to inhaled agents, usually organic dust
- pathology: airway-centered, poorly formed granulomas and lymphocytic inflammation
- exposure usually related to occupation or hobby
  - Farmer's Lung (*Thermophilic actinomycetes*)
  - Bird Breeder's/Bird Fancier's Lung (immune response to bird IgA)
  - Humidifier Lung (Aureobasidium pullulans)
  - Sauna Taker's Lung (Aureobasidium spp.)



Most common presentation: asymptomatic CXR finding



Hilar adenopathy refers to enlargement of mediastinal lymph nodes which is most often seen by standard CXR as spherical/ellipsoidal and/or calcified nodes. If unilateral - think neoplasia, TB, or sarcoid. If bilateral - think sarcoid or lymphoma



Corticosteroids for Pulmonary Sarcoidosis Cochrane DB Syst Rev 2005;CD001114 Study: Meta-analysis of 13 RCTs involving 1,066 participants examining the use of steroids (oral or inhaled) in sarcoidosis.

Results: Oral steroids demonstrated an improvement in CXR (RR 1.46, 95% CI 1.01-2.09). For inhaled corticosteroids, two studies showed no improvement in lung function and one study showed an improvement in diffusing capacity. No data on side-effects.

Conclusions: Oral steroids improve CXR findings and global scores of CXR, symptoms, and spirometry over 3-24 mo, but do not improve lung function or modify disease course. Oral steroids may be of benefit for patients with Stage 2 and 3 disease.

#### **R16** Respirology

#### **Interstitial Lung Disease**

#### Toronto Notes 2016

#### Signs and Symptoms

- acute presentation: (4-6 h after exposure)
  - dyspnea, cough, fever, chills, malaise (lasting 18-24 h)
    CXR: diffuse infiltrates

  - type III (immune complex) reaction
- subacute presentation: more insidious onset than acute presentation
- chronic presentation
- insidious onset
  - dyspnea, cough, malaise, anorexia, weight loss
  - PFTs: progressively restrictive
- CXR: predominantly upper lobe reticulonodular pattern
  type IV (cell mediated, delayed hypersensitivity) reaction (see <u>Rheumatology</u>, RH2)
- in both acute and chronic reactions, serum precipitins may be detectable (neither sensitive
- nor specific)

#### Treatment

- early diagnosis: avoidance of further exposure is critical as chronic changes are irreversible
- systemic corticosteroids can relieve symptoms and speed resolution

#### **PNEUMOCONIOSES**

- reaction to inhaled inorganic dusts 0.5-5 µm in size
- no effective treatment, therefore key is exposure prevention through the use of protective equipment • smoking cessation, annual influenza and pneumococcal vaccination, rehabilitation, lung transplant
- for endstage disease

#### Table 18. Pneumoconioses

Diagnosis	Etiology	Symptoms	Investigations	Complications
Asbestosis	Exposure risks: insulation, shipyard, construction, brake linings, pipe fitters, plumbers Slowly progressive diffuse interstitial fibrosis induced by inhaled asbestos fibres Usually > 10-20 yr of exposure; may develop with shorter but heavier exposure; typically prolonged interval (20-30 yr) between exposure and clinical disease	Insidious onset Dyspnea Cough: paroxysmal, non-productive Fine end-expiratory crackles (increased at bases) Clubbing (much more likely in asbestosis than silicosis or CWP)	CXR Lower > upper lobe Reticulonodular pattern, may develop IPF- like honeycombing Asbestos exposure can also cause pleural and diaphragmatic plaques (± calcification), pleural effusion, round atelectasis Microscopic examination reveals ferruginous bodies: yellow-brown rod-shaped structures which represent asbestos fibres coated in macrophages	Asbestos exposure increases risk of bronchogenic CA and malignant mesothelioma Risk of lung cancer dramatically increased for smokers
Silicosis	At risk population: sandblasters, rock miners, stone cutters, quarry and highway workers Generally requires >20 yr exposure; may develop with much shorter but heavier exposure	Dyspnea, cough, and wheezing	CXR Upper > lower lobe Early: nodular disease (simple pneumoconiosis), lung function usually normal Late: nodules coalesce into masses (progressive massive fibrosis) Possible hilar lymph node enlargement (frequently calcified), especially "egg shell" calcification	Mycobacterial infection (e.g. TB)
Coal Worker's Pneumoconiosis (CWP)	At risk population: coal workers, graphite workers Coal and silica, coal is less fibrogenic than silica	Pathologic hallmark is coal macule Simple CWP No signs or symptoms, usually normal lung function Complicated CWP (also known as progressive massive fibrosis) Dyspnea Course: few patients progress to complicated CWP	Simple CWP CXR: multiple nodular opacities, mostly upper lobe Complicated CWP CXR: opacities larger and coalesce	Caplan's syndrome: rheumatoid arthritis and CWP present as larger nodules

## INTERSTITIAL LUNG DISEASE ASSOCIATED WITH DRUGS OR TREATMENTS

#### **Drug-Induced**

- antineoplastic agents: bleomycin, mitomycin, busulfan, cyclophosphamide, methotrexate, chlorambucil, BCNU (carmustine)
- antibiotics: nitrofurantoin, penicillin, sulfonamide
- cardiovascular drugs: amiodarone, tocainide
- · anti-inflammatory agents: methotrexate, penicillamine
- gold salts
- illicit drugs (heroin, methadone) •
- rituximab, anti-TNF- $\alpha$  agents (infliximab, etanercept, adalimumab)

#### **Radiation-Induced**

- early pneumonitis: approximately 6 wk post-exposure
- late fibrosis: 6-12 mo post-exposure
- · infiltrates conform to the shape of the radiation field



Calcified diaphragmatic plaques are highly suggestive of asbestosis, especially if bilateral



#### **CXR** Fibrotic Patterns

- Asbestosis: lower > upper lobes
- Silicosis: upper > lower lobes • Coal: upper > lower lobes



Remember to involve occupational health and place of work for data collection and treatment plan. Also counsel re: worker's insurance as per jurisdiction (e.g. Workers Safety Insurance Board [WSIB] in Ontario)

#### **Pulmonary Vascular Disease**

#### Toronto Notes 2016

## **Pulmonary Vascular Disease**



## **Pulmonary Hypertension**

#### Definition

- mean pulmonary arterial pressure >25 mmHg at rest and >30 mmHg with exercise, or a systolic pulmonary artery pressure of >40 mmHg at rest
- in the past, pulmonary HTN was classified as primary or secondary pulmonary HTN, but this classification was modified to a more clinically useful, treatment based classification

#### Table 19. World Health Organization Classification of Pulmonary Hypertension

Classification	Some Causes	Treatment Options	Consider in All Patients with PH
I. Pulmonary Arterial HTN	Idiopathic Collagen vascular disease (scleroderma, SLE, RA) Congenital systemic-to-pulmonary shunts (Eisenmenger syndrome) Portopulmonary HTN HIV infection Drugs and toxins (e.g. anorexigens) Pulmonary veno-occlusive disease Schistosomiasis Pulmonary capillary hemangiomatosis Sickle cell disease	No effective treatment CCBs or advanced therapy often needed The latter includes: prostanoids, endothelin receptor antagonists, PDE5 inhibitors Lung transplantation	Oxygen therapy
II. Pulmonary HTN due to Left Heart Disease	Left-sided atrial or ventricular heart disease (e.g. LV dysfunction) Left-sided valvular heart disease (e.g. aortic stenosis, mitral stenosis)	Treat underlying heart disease	Exercise Consider anticoagulation
III. Pulmonary HTN due to Lung Disease and/or Hypoxia	Parenchymal lung disease (COPD, interstitial fibrosis, cystic fibrosis) Chronic alveolar hypoxia (chronic high altitude, alveolar hypoventilation disorders, sleep-disordered breathing)	Treat underlying cause of hypoxia and correct with supplemental oxygen (proven mortality benefit)	
IV. Chronic Thromboembolic Pulmonary HTN (CTEPH)	Thromboembolic obstruction of proximal pulmonary arteries Obstruction of distal pulmonary arteries – PE (thrombus, foreign material, tumour, <i>in situ</i> thrombosis)	Anticoagulation, thromboendarterectomy	
V. Pulmonary HTN with Unclear Multifactorial Mechanisms	Hematologic disorders Systemic disorders (e.g. sarcoidosis) Metabolic disorders Extrinsic compression of central pulmonary veins (tumour, adenopathy, fibrosing mediastinitis)	Treat underlying cause	

Adapted from: Simonneau G, et al. J Am Coll Cardio 2009;54(1 Suppl):S43-S54

#### Mechanisms of Pulmonary Hypertension (simplified)

- hypoxic vasoconstriction
  - chronic hypoxia causes pulmonary vasoconstriction by a variety of actions on the pulmonary artery endothelium and smooth muscle cells, such as: down regulation of endothelial nitric oxide synthase and alteration of voltage gated potassium channels leading to vasoconstriction
  - causes: COPD, chronic alveolar hypoxia
- decreased area of pulmonary vascular bed
  - leads to a rise in resting pulmonary arterial pressure
- causes: collagen vascular disease, HIV infection, drugs and toxins, thrombotic or embolic disease, inflammatory, pulmonary capillary hemangiomatosis, interstitial fibrosis, CF
   volume and pressure overload
  - significant HTN only occurs with excessive volume overload, since pulmonary artery
    pressure will not rise in otherwise normal lung until pulmonary blood flow exceeds 2.5x the
    basal rate
  - causes: congenital systemic-to-pulmonary shunts (e.g. VSD, ASD, PDA), portopulmonary HTN, left-sided heart conditions, pulmonary veno-occlusive disease, extrinsic compression of central pulmonary veins



Pulmonary arterial pressures are measured by pulmonary artery catheters (i.e. Swan-Ganz catheter) which are inserted into a large vein (often internal jugular). A balloon at the end of the catheter tip is inflated causing the catheter to advance through the right side of the heart and into the pulmonary artery. This allows for the measurement of RA, RV, PA, and pulmonary capillary wedge pressures as well as sampling of mixed venous blood. A thermistor near the end of the catheter also allows for assessment of cardiac output by thermodilution

#### **R18** Respirology

#### Toronto Notes 2016

## IDIOPATHIC PULMONARY ARTERIAL HYPERTENSION (PRIMARY PULMONARY HYPERTENSION)

#### Definition

- pulmonary HTN in the absence of a demonstrable cause
- exclude:
  - left-sided cardiac valvular disease
  - myocardial disease
  - congenital heart disease
  - any clinically significant parenchymal lung disease
  - systemic connective-tissue disease
  - chronic thromboembolic disease

#### Epidemiology

- usually presents in young females (20-40 yr); mean age of diagnosis is 36 yr
- most cases are sporadic; familial predisposition in 10% of cases, some linked to mutations in BMPR2
- may be associated with the use of anorexic drugs (e.g. Aminorex<sup>®</sup>, Fenfluramine<sup>®</sup>), amphetamines, and cocaine

#### Signs and Symptoms

#### Table 20. Signs and Symptoms of Pulmonary Hypertension

Symptoms	Signs
Dyspnea	Loud, palpable P <sub>2</sub>
Fatigue	RV heave
Retrosternal chest pain	Right-sided S <sub>4</sub> (due to RVH)
Syncope	Systolic murmur (tricuspid regurgitation [TR])
Symptoms of underlying disease	If RV failure: right sided S <sub>3</sub> , increased JVP, positive HJR, peripheral edema, TR
	Reynaud's phenomenon

#### Investigations

- CXR: enlarged central pulmonary arteries, cardiac changes due to RV enlargement (filling of retrosternal air space)
- ECG
- RVH/right-sided strain (see <u>Cardiology and Cardiac Surgery</u>, C36)
- 2-D echo doppler assessment of right ventricular systolic pressure
- cardiac catheterization: direct measurement of pulmonary artery pressures (necessary to confirm diagnosis)
- PFTs to asses for underlying lung disease: DL<sub>CO</sub> usually reduced; volumes and flows normal
- CT angiogram to assess lung parenchyma and possible PE
- V/Q scan ± pulmonary angiogram to rule out thromboembolic disease
- serology: ANA positive in 30% of patients with primary pulmonary HTN; other serologic markers can be used in the appropriate clinical setting

#### Treatment

• see Table 19

#### Prognosis

- 2-3 yr mean survival from time of diagnosis
- survival decreases to approximately 1 yr if severe pulmonary HTN or right-heart failure

## **Pulmonary Embolism**

#### Definition

• lodging of a blood clot in the pulmonary arterial tree with subsequent increase in pulmonary vascular resistance, impaired V/Q matching, and possibly reduced pulmonary blood flow

#### **Etiology and Pathophysiology**

- one of the most common causes of preventable death in the hospital
- proximal leg thrombi (popliteal, femoral, or iliac veins) are the source of most clinically recognized pulmonary emboli
- thrombi often start in calf, but must propagate into proximal veins to create a sufficiently large thrombus for a clinically significant PE
- fewer than 30% of patients have clinical evidence of DVT (e.g. leg swelling, pain, or tenderness)
- always suspect PE if patient develops fever, sudden dyspnea, chest pain, or collapse 1-2 wk after surgery



## Guidelines for Vasodilator Response

- Pulmonary Arterial HTN
   Patients with IPAH that respond to vasodilators acutely, have an improved survival with long-term use of CCBs
- Vasoreactivity testing: short-acting agent such as IV epoprostenol, IV adenosine, or inhaled NO
- Positive vasodilator response: mean PAP fall of at least 10 mmHg to ≤40 mmHg with an increased or unchanged cardiac output (European Society of Cardiology)
- Positive vasodilator response: should be considered as candidate for trial of oral CCB therapy

Medical Therapy for Pulmonary Arterial Hypertension. ACCP Evidence-Based Clinical Practice Guidelines. *Chest* 2004;(Suppl)06:126



- Virchow's Triad
- Venous stasisEndothelial cell damage
- Hypercoagulable states





#### Multidetector Computed Tomography for Acute Pulmonary Embolism (PIOPED II Trial) NEJM 2006;354:2317-2327

Study: Multicentre, prospective study investigating accuracy of computed tomography angiography (CTA) alone and combined with venous phase imaging (CTA-CTV) for the diagnosis of PE. Patients: 824 patients of several thousand eligible for study received reference diagnosis to confirm absence or presence of PE (V/Q scan. venous compression U/S of lower extremities and pulmonary digital-subtraction angiography (DSA) if necessary). To confirm absence, patients in whom PE was excluded were telephoned 3-6 mo after enrollment. Any deaths were reviewed by an outcome committee. All patients enrolled also underwent clinical assessment of PE (including a Wells' score) prior to imaging. Outcomes: Diagnosis of pulmonary embolism. Results: 773 of 824 patients had adequate CTAs for interpretation. PE was diagnosed in 192 of the 824 patients. Sensitivity was 83% (150 of 181 patients, 95% CI 0.76-0.92) and specificity was 96% (567 of 592 patients, 95% Cl 0.93-0.97). However, the predictive value of CTA-CTV varied when clinical pre-test probability was taken when childra pro-test probability was taken into account. PPV of CTA for high, intermediate and low clinical probability were 96% (95% CI 0.78-0.99), 92% (95% CI 0.84-0.96), and 58% (95% CI 0.40-0.73), respectively. NPV of CTA for high, intermediate and low clinical probability were 60% (05% CI 0.20.92) 98% (05% CI 0.82.00), and (95% CI 0.32-0.83), 89% (95% CI 0.82-0.93), and

10% (05% C10.92-0.98) respectively.
Conclusion: CTA is effective for diagnosing or excluding PE in accordance with assessment of clinical pretest probability. When clinical probability is inconsistent with imaging results, further investigations are required to rule out PE.

#### **R19** Respirology

#### **Pulmonary Vascular Disease**

-**Toronto Notes 2016** 

#### **Risk Factors**

- stasis
  - immobilization: paralysis, stroke, bed rest, prolonged sitting during travel, immobilization of an extremity after fracture
  - obesity, CHF
  - chronic venous insufficiency
- endothelial cell damage
- post-operative injury, trauma
- hypercoagulable states
  - underlying malignancy (particularly adenocarcinoma)
  - cancer treatment (chemotherapy, hormonal)
  - exogenous estrogen administration (OCP, HRT)
  - pregnancy, post-partum
  - prior history of DVT/PE, family history
  - nephrotic syndrome
  - coagulopathies: Factor V Leiden, Prothrombin 20210A variant, inherited deficiencies of antithrombin/protein C/protein S, antiphospholipid antibody, hyperhomocysteinemia, increased Factor VIII levels, and myeloproliferative disease
- increasing age

#### Investigations (if highly suspicious, go straight to CT angiogram) • see Emergency Medicine, ER32

#### Table 21. Common Investigations for Pulmonary Embolism



Clinical Prediction Rule for Pulmonary Embolis	sm
J Thromb Hemost 2000;83:416-420 Wells' Criteria	

Risk Factors	Points
Clinical signs of DVT	3.0
No more likely alternative diag	nosis
(using H&P, CXR, ECG)	3.0
mmobilization or surgery in	
the previous 4 wk	1.5
Previous PE/DVT	1.5
HR >100 beats/min	1.5
Hemoptysis	1.0
Valignancy	1.0
Clinical Probability	
_ow (0-2)	3%
ntermediate (3-6)	28%
-ligh (>6)	78%
Nodified Wells": >4 PE likely;	≤4 PE unlikely
14144 2006	



D-dimer is elevated in patients with recent surgery, cancer, inflammation, infection, and severe renal dysfunction. It has good sensitivity and negative predictive value, but poor specificity and positive predictive value



Classic ECG finding of PE is S1-Q3-T3 (inverted T<sub>3</sub>), but most commonly see only sinus tachycardia



Evaluation of a Suspected Pulmonary Embolism

Low clinical probability of embolism

**D-dimer** (+ve)  $\rightarrow$  CT scan (+ve)  $\rightarrow$  ruled in  $(-ve) \rightarrow ruled \ out \ \ (-ve) \rightarrow ruled \ out$ 

Intermediate or high probability

CT scan (-ve)  $\rightarrow$  ruled out  $(+ve) \rightarrow ruled in$ 

- Notes
- · Use D-dimers only if low clinical probability, otherwise, go straight to CT
- If using V/Q scans (CT contrast allergy or renal failure):
- Negative V/Q scan rules out the diagnosis • High probability V/Q scan only rules in the diagnosis if have high clinical suspicion
- Inconclusive V/Q scan requires leg U/S to look for DVT or CT

#### **R20** Respirology

#### **Pulmonary Vascular Disease**

Toronto Notes 2016

#### Treatment

- admit for observation (patients with DVT only are often sent home on LMWH)
- oxygen: supplemental  $O_2$  if hypoxemic or short of breath
- pain relief: analgesics if chest pain narcotics or acetominophen
- acute anticoagulation: therapeutic-dose SC LMWH or IV heparin start ASAP anticoagulation stops clot propagation, prevents new clots and allows endogenous
  - fibrinolytic system to dissolve existing thromboemboli over months ■ get baseline CBC, INR, aPTT ± renal function ± liver function
  - for SC LMWH: dalteparin 200 U/kg once daily, enoxaparin 1 mg/kg bid or 1.5mg/kg once daily, or tinzaparin 175 U/kg once daily - no lab monitoring - avoid or reduce dose in renal dysfunction
  - for IV heparin: bolus of 75 U/kg (usually 5,000 U) followed by infusion starting at 20 U/kg/h - aim for aPTT 2-3x control
- · long-term anticoagulation
  - warfarin: start the same day as LMWH/heparin overlap warfarin with LMWH/heparin for at least 5 d and until INR in target range of 2-3 for at least 2 d
  - LMWH instead of warfarin for pregnancy, active cancer, or high bleeding risk patients
  - direct thrombin inhibitors: can treat from outset with rivaroxaban; dabigatran has been shown to have lower bleeding risk than warfarin; no monitoring required, however agents not reversible, so avoid if bleeding concerns
- IV thrombolytic therapy
  - if patient has massive PE (hypotension or clinical right heart failure) and no contraindications hastens resolution of PE but may not improve survival or long-term outcome and doubles
  - risk of major bleeding
- interventional thrombolytic therapy
  - massive PE is preferentially treated with catheter-directed thrombolysis by an interventional radiologist
  - works better than IV thrombolytic therapy and fewer contraindications
- IVC filter: only if recent proximal DVT + absolute contraindication to anticoagulation
- duration of long-term anticoagulation: individualized, however generally
  - if reversible cause for PE (surgery, injury, pregnancy, etc.): 3-6 mo
  - if PE unprovoked: 6 mo to indefinite
  - if ongoing major risk factor (active cancer, antiphospholipid antibody, etc.): indefinite

#### Thromboprophylaxis

- mandatory for most hospital patients: reduces DVT, PE, all-cause mortality, cost-effective start ASAP
- · continue at least until discharge or recommend extending for 35 d post-operatively, if major orthopedic surgery

#### Table 22. VTE Risk Categories and Prophylaxis (see Hematology, H35)

Risk Group	Prophylaxis Options
Low Thrombosis Risk Medical patients: fully mobile Surgery: <30 min, fully mobile	No specific prophylaxis Frequent ambulation
Moderate Thrombosis Risk Most general, gynecologic, urologic surgery Sick medical patients	LMWH Low dose unfractionated heparin Fondaparinux
High Thrombosis Risk Arthoplasty, hip fracture surgery Major trauma, spinal cord injury	LMWH Fondaparinux Warfarin (INR 2-3) Dabigatran Apixaban Rivaroxaban Low dose unfractionated heparin
High Bleeding Risk Neurosurgery, intracranial bleed Active bleeding	TED stockings, pneumatic compression devices LMWH or low dose heparin when bleeding risk decreases



#### Prospective Multicentre Evaluation of the Pulmonary Embolism Rule Out Criteria J Thromb Hemost 2008;6:772

- Age less than 50 yr
  Heart rate less than 100 bpm
- Oxyhemoglobin saturation ≥95 percent
- ٠ No hemoptysis
- No estrogen use No prior DVT or PE
- No unilateral leg swelling
  No surgery or trauma requiring hospitalization within the past 4 wk

Acute PE can probably be excluded without further diagnostic testing if the patient meets all PERC criteria AND there is a low clinical suspicion for PE, according to either the Wells' criteria or a low gestalt probability determined by the clinician prior to diagnostic testing for PE.



Extended Use of Dabigatran, Warfarin or Placebo in Venous Thromboembolism NEJM 2013;368:709-718

Study: Two double blind, RCTs; one comparing against placebo, the other against active treatment. Population: 4,199 patients (2,856 in active-control study, 1,343 in placebo-control study) with VTE who had completed at least 3 mo of therapy. Intervention: In the active-control study, patients randomized to either 150 mg dabigatran or warfarin (INR 2.0-3.0). Patients in the placebo-control study received either 150 mg dabigatran or placebo. Outcome: Recurrence of VTE, risk of major or clinically relevant bleed.

Results: In the active-control study, there was a hazard ratio (HR) of 1.44 (95% Cl 0.78-2.64 for non-inferiority) of recurrent VTE with dabigatran vs. warfarin. HR of major or clinically relevant bleed was 0.54 (95% Cl 0.41-0.71). In the placebocontrol study, the HR of VTE with dabigatran vs. placebo was 0.08 (95% Cl 0.02-0.25). HR of or or clinically relevant bleed was 2.92 (95% major or clinic Cl 1.52-5.60).

Conclusions: Dabigatran appears to be non-inferior to warfarin in the prevention of VTE recurrence. Dabigatran is associated with a lower risk of major or clinically relevant bleed than warfarin, but greater than placebo.



#### Workup for Idiopathic VTE

Thrombophilia Workup: recurrent or idiopathic DVT/PE, age <50, FHx. unusual location, massive

Malignancy Workup: 12% of patients with idiopathic VTE will have a malignancy



#### The Use of Unfractionated Heparin Should Be Limited to:

- · Patients with severe renal dysfunction (CrCl <30 ml/min) in whom LMWH and novel oral anticoagulation should be avoided
- · Patients at elevated risk of bleeding that may need rapid reversal of anticoagulation
- Patients who receive thrombolytic therapy

Pulmonary Vascular Disease/Diseases of the Mediastinum and Pleura

Toronto Notes 2016

## **Pulmonary Vasculitis**

#### Table 23. Pulmonary Vasculitis

Disease	Definition	Pulmonary Features	Extra-pulmonary Features	Investigations	Treatment
Granulomatosis with Polyangiitis (Wegener's Granulomatosis) (see <u>Nephrology</u> , NP23)	Systemic vasculitis of medium and small arteries	Necrotizing granulomatous lesions of the upper and lower respiratory tract	Focal necrotizing lesions of arteries and veins; crescentic glomerulonephritis	CXR: nodules, cavities, and alveolar opacities c-ANCA Tissue confirmation	Corticosteroids and cyclophosphamide or rituximab
Churg-Strauss Syndrome (eosinophilic granulomatosis with polyangiitis)	Multisystem disorder characterized by allergic rhinitis, asthma, and prominent peripheral eosinophilia	Asthma Infiltrates	Life-threatening systemic vasculitis involving the lungs, pericardium and heart, kidneys, skin, and PNS (mononeuritis multiplex)	Peripheral eosinophilia is the most common finding p-ANCA may be positive Biopsy involved tissue	Corticosteroids
Goodpasture's Disease (see <u>Nephrology</u> , NP23)	A disorder characterized by diffuse alveolar hemorrhage and glomerulonephritis caused by anti-GBM antibodies, which cross-react with basement membranes of the kidney and lung	Hemoptysis May follow an influenza infection	Anemia	CXR: may see alveolar infiltrates if hemorrhage is profuse ELISA test with anti-GBM antibodies Renal biopsy/indirect immunofluorescence shows linear staining	Acutely: corticosteroids, plasmapheresis Immunosuppressive therapy Severe cases: bilateral nephrectomy
Systemic Lupus Erythematosus, Rheumatoid Arthritis, Scleroderma	See <u>Rheumatology</u> , RH8				

## **Pulmonary Edema**

• see Cardiology and Cardiac Surgery, C37

## **Diseases of the Mediastinum and Pleura**

## **Mediastinal Masses**

#### Definition

- mediastinum: bound by the thoracic inlet, diaphragm, sternum, vertebral bodies, and the pleura
- can be broken down into 3 compartments: anterior, middle, and posterior

#### **Etiology and Pathophysiology**

- · diagnosis is aided by location and patient's age
- anterior compartment: more likely to be malignant
- "Four Ts" (see sidebar), lymphoma, lipoma, pericardial cyst middle compartment
  - pericardial cyst, bronchogenic cyst/tumour, lymphoma, lymph node enlargement, aortic aneurysm
- posterior compartment
  - neurogenic tumours, meningocele, enteric cysts, lymphoma, diaphragmatic hernias, esophageal tumour, aortic aneurysm

#### Signs and Symptoms

- 50% asymptomatic (mainly benign); when symptomatic, 50% are malignant
- chest pain, cough, dyspnea, recurrent respiratory infections
- hoarseness, dysphagia, Horner's syndrome, facial/upper extremity edema (SVC compression)
- paraneoplastic syndromes (e.g. myasthenia gravis [thymomas])

#### Investigations

- CXR (compare to previous)
- CT with contrast (anatomic location, density, relation to mediastinal vascular structures)
- MRI: specifically indicated in the evaluation of neurogenic tumours
- U/S (best for assessment of structures in close proximity to the heart and pericardium)
- radionuclide scanning: <sup>131</sup>I (for thyroid), gallium (for lymphoma)
- biochemical studies: thyroid function, serum calcium, phosphate, PTH, AFP, β-hCG
- biopsy (mediastinoscopy, percutaneous needle aspiration)







#### Differential of an Anterior **Compartment Mass**

4 Ts Thymoma Thyroid enlargement (goitre) Teratoma Tumours (lymphoma, parathyroid, esophageal, angiomatous)



#### **Mediastinal Components**

Anterior: sternum to pericardium and great vessels. Includes: thymus, extrapericardial aorta and branches, great veins, lymphatic tissues **Middle**: pericardium (anteriorly) posterior pericardial reflection, diaphragm, thoracic inlet. Includes: heart, intrapericaridal great vessels, pericardium, trachea

Posterior: posterior pericardial reflection, posterior border of vertebral bodies, first rib to the diaphragm. Includes: esophagus, vagus nerve, thoracic duct, sympathetic chain, azygous venous system



Horner's Syndrome Ptosis, Miosis, Anhydrosis

#### Diseases of the Mediastinum and Pleura

#### R22 Respirology

#### Management

- excision if symptomatic enlarging benign masses or concerns of malignancy
- resect bronchogenic cysts and localized neurogenic tumours via minimally invasive video assisted procedures
- · exploration via sternotomy or thoracotomy
- diagnostic biopsy rather than major operation if mass is likely to be a lymphoma, germ cell tumour, or unresectable invasive malignancy
- ± post-operative radiotherapy/chemotherapy if malignant

## **Mediastinitis**

 most common causes: post-operative complications of cardiovascular or thoracic surgical procedures

#### Acute

- etiology
  - complication of endoscopy (e.g. esophageal perforation providing entry point for infection)
  - esophageal or cardiac surgery
  - tumour necrosis
- signs and symptoms
  - fever, substernal pain
    - pneumomediastinum, mediastinal compression
  - Hamman's sign (auscultatory "crunch" during cardiac systole)
- treatment
  - antibiotics, drainage, ± surgical closure of perforation

#### Chronic

• usually granulomatous process or fibrosis related to previous infection (e.g. histoplasmosis, TB, sarcoidosis, syphilis)

## **Pleural Effusions**

#### Definition

• excess amount of fluid in the pleural space (normally up to 25 mL)

#### Etiology

- disruption of normal equilibrium between pleural fluid formation/entry and pleural fluid absorption/exit
- pleural effusions are classified as transudative or exudative
  - distinguish clinically using Light's Criteria, which has a sensitivity of 98% and specificity of 83% for identifying exudative pleural effusions

#### Table 24. Laboratory Values in Transudative and Exudative Pleural Effusion

	Light's Criteria	Modified Light's Criteria
Protein – Pleural/Serum	>0.5	>0.5
LDH — Pleural/Serum	>0.6	>0.6
Pleural LDH	>2/3 upper limit of N serum LDH	>0.45 upper limit of N serum LDH
Exudate = at Least One Criterion Met		

Ann Intern Med 1979;77:507-513 Chest 1997;111:970-980

#### **Transudative Pleural Effusions**

- pathophysiology: alteration of systemic factors that affect the formation and absorption of
- pleural fluid (e.g. increased capillary hydrostatic pressure, decreased plasma oncotic pressure) • etiology
  - CHF: usually right-sided or bilateral cirrhosis
  - nephrotic syndrome, protein losing enteropathy, cirrhosis
  - pulmonary embolism (may cause transudative but more often causes exudative effusion)
  - peritoneal dialysis, hypothyroidism, CF, urinothorax

#### **Exudative Pleural Effusions**

- pathophysiology: increased permeability of pleural capillaries or lymphatic dysfunction
- etiology (see Table 25)





**Exudative** effusions can be bilateral or unilateral

All criteria for transudate must be fulfilled to be considered a transudative effusion. If any one of the criteria for exudates is met – it is an exudate

<u>\*</u>6



#### R23 Respirology

#### Diseases of the Mediastinum and Pleura

#### Toronto Notes 2016

#### Table 25. Exudative Pleural Effusion Etiologies

Etiology	Examples	
Infectious	Parapneumonic effusion (associated with bacterial pneumonia, lung abscess) Empyema (bacterial, fungal, TB) TB pleuritis Viral infection	
Malignancy	Lung carcinoma (35%) Lymphoma (10%) Metastases: breast (25%), ovary, kidney Mesothelioma	
Inflammatory	Collagen vascular diseases: RA, SLE Pulmonary embolism Post-CABG Drug reaction	
Intra-Abdominal	Subphrenic abscess Pancreatic disease (elevated pleural fluid amylase) Meigs' syndrome (ascites and hydrothorax associated with an ovarian fibroma or other pelvic tumour)	
Intra-Thoracic	Esophageal perforation (elevated fluid amylase)	
Trauma	Chylothorax: thoracic duct disrupted and chyle accumulates in the pleural space due to trauma, tumour Hemothorax: rupture of a blood vessel, commonly by trauma or tumours Pneumothorax (spontaneous, traumatic, tension)	

#### Signs and Symptoms

- often asymptomatic
- · dyspnea: varies with size of effusion and underlying lung function
- pleuritic chest pain
- inspection: trachea deviates away from effusion, ipsilateral decreased expansion
- percussion: decreased tactile fremitus, dullness •
- auscultation: decreased breath sounds, bronchial breathing and egophony at upper level, pleural friction rub

#### Investigations

- CXR
  - must have >200 mL of pleural fluid for visualization on PA film
  - Iateral: >50 mL leads to blunting of posterior costophrenic angle
  - PA: blunting of lateral costophrenic angle
  - dense opacification of lung fields with concave meniscus
  - decubitus: fluid will shift unless it is loculated
  - supine: fluid will appear as general haziness
- CT may be helpful in differentiating parenchymal from pleural abnormalities, may identify underlying lung pathology • U/S: detects small effusions and can guide thoracentesis
- thoracentesis: indicated if pleural effusion is a new finding; be sure to send off blood work (LDH, glucose, protein) at the same time for comparison
  - risk of re-expansion pulmonary edema if >1.5 L of fluid is removed
  - inspect for colour, character, and odour of fluid
  - analyze fluid
- pleural biopsy: indicated if suspect TB, mesothelioma, or other malignancy (and if cytology negative)
- $\pm$  U/S: detects small effusions and can guide thoracentesis
- treatment depends on cause, ± drainage if symptomatic
- CT can be helpful in differentiating parenchymal from pleural abnormalities

#### Table 26. Analysis of Pleural Effusion

Measure	Purpose
Protein, LDH	Transudate vs. exudate
Gram stain, Ziehl-Nielsen stain (TB), culture	Looking for specific organisms
Cell count differential	Neutrophils vs. lymphocytes (lymphocytic effusion in TB, cancer, lymphoma, serositis)
Cytology	Malignancy, infection
Glucose (low)	RA, TB, empyema, malignancy, esophageal rupture
Rheumatoid factor, ANA, complement	Collagen vascular disease
Amylase	Pancreatitis, esophageal perforation, malignancy
pH	Empyema <7.2, TB, and mesothelioma <7.3
Blood	Mostly traumatic, malignancy, PE with infarction, TB
Triglycerides	Chylothorax from thoracic duct leakage, mostly due to trauma, lung CA, or lymphoma



#### ppearance of Pleural Fluid

Bloody: trauma, malignancy White: chylothorax, empyema Black: aspergillosis, amoebic liver

- abscess
- Yellow-green: rheumatoid pleurisy
- Viscous: malignant mesothelioma
- Ammonia odour: urinothorax Food particles: esophageal rupture



#### Role of CT in Pleural Effusion

- To assess for fluid loculation, pleural thickening and nodules, parenchymal abnormalities and adenopathy · Helps to distinguish benign from
- malignant effusion and transudative from exudative effusion
- · May not distinguish empyema from parapneumonic effusion

#### Features of Malignant Effusion

- Multiple pleural nodules
- · Nodular pleural thickening

#### Features of Exudative Effusion

- Loculation · Pleural thickening
- Pleural nodules
- · Extrapleural fat of increased density



#### Appearance of Pleural Fluid

- Bloody: trauma, malignancy
- · White: chylothorax, empyema Black: aspergillosis, amoebic liver abscess
- · Yellow-green: rheumatoid pleurisy
- · Viscous: malignant mesothelioma
- Ammonia odour: urinothorax
- · Food particles: esophageal rupture

#### R24 Respirology

#### Diseases of the Mediastinum and Pleura

#### Treatment

- thoracentesis
- treat underlying cause
- · consider indwelling pleural catheter or pleurodesis in refractory effusions

## **Complicated Parapneumonic Effusion**

- persistent bacteria in the pleural space but fluid is non-purulent
- neutrophils, pleural fluid acidosis (pH <7.00), and high LDH
- often no bacteria grown since rapidly cleared from pleural space
- fibrin layer leading to loculation of pleural fluid
- treatment: antibiotics and drainage, treat as an empyema

## **Empyema**

#### Definition

- pus in pleural space or an effusion with organisms seen on a Gram stain or culture (e.g. pleural fluid is grossly purulent)
- positive culture is not required for diagnosis

#### Etiology

 contiguous spread from lung infection (most commonly anaerobes) or infection through chest wall (e.g. trauma, surgery)

#### Signs and Symptoms

• fever, pleuritic chest pain

#### Investigations

- CT chest
- thoracentesis
- PMNs (lymphocytes in TB) ± visible organisms on Gram stain

#### Treatment

- antibiotic therapy for at least 4-6 wk (rarely effective alone)
- complete pleural drainage with chest tube
- if loculated, more difficult to drain may require surgical drainage with video-assisted thorascopic surgery (VATS), or surgical removal of fibrin coating to allow lung re-expansion (decortication)

## **Atelectasis**

• see General Surgery, GS10

## **Pneumothorax**

#### Definition

• presence of air in the pleural space

#### Pathophysiology

• entry of air into pleural space raises intrapleural pressure causing partial lung deflation

#### Etiology

- traumatic: penetrating or non-penetrating chest injuries
- iatrogenic (central venous catheter, thoracentesis, mechanical ventilation with barotrauma)
- spontaneous (no history of trauma)
  - primary (no underlying lung disease)
    - spontaneous rupture of apical subpleural bleb of lung into pleural space
    - predominantly tall, healthy, young males
  - secondary (underlying lung disease)
    - rupture of subpleural bleb which migrates along bronchioalveolar sheath to the mediastinum then to the intrapleural space
    - necrosis of lung tissue adjacent to pleural surface (e.g. pneumonia, abscess, PCP, lung CA, emphysema)

#### Signs and Symptoms

- can be asymptomatic
- acute-onset pleuritic chest pain, dyspnea



Pleural Effusions Simple Effusion pH >7.2, LDH <1/2 serum, glucose >2.2

 $\begin{array}{l} \mbox{Complicated Effusion} \\ \mbox{pH} < 7.2, \mbox{LDH} > 1/2 \mbox{ serum}, \\ \mbox{glucose} < 2.2, \mbox{ positive Gram stain} \\ \mbox{Needs drainage} \end{array}$ 



When possible, organism-directed therapy, guided by culture sensitivities or local patterns of drug resistance, should be utilized





Tension Pneumothorax

- If pneumothorax with:
- Severe respiratory distress
- Tracheal deviation to contralateral side
  Distended neck veins (↑ JVP)
- Distended nee
   Hypotension
- riypotension

#### Do not perform CXR Needs immediate treatment

See Emergency Medicine, ER11

#### R25 Respirology

#### Diseases of the Mediastinum and Pleura/Respiratory Failure

- tachypnea, tachycardia
- tracheal deviation (contralateral deviation in tension pneumothorax)
- ipsilateral diminished chest expansion
- decreased tactile/vocal fremitus
- hyperresonance
- ipsilateral diminished breath sounds

#### Investigations

- CXR
  - small: separation of visceral and parietal pleura seen as fine crescentic line parallel to chest wall at apex
  - large: increased density and decreased volume of lung on side of pneumothorax
     and Medical Imaging, MIR
  - see <u>Medical Imaging</u>, MI8

#### Treatment

- small pneumothoraces (<20% with no signs of respiratory/circulatory collapse) resolve spontaneously; breathing 100% oxygen accelerates resorption of air
- · small intercostal tube with Heimlich valve for most spontaneous pneumothoraces
- large pneumothoraces or those complicating underlying lung disease require placement of a chest tube connected to underwater seal  $\pm$  suction
- for repeated episodes: pleurodesis with sclerosing agent or apical bullectomy and abrasion
- treat underlying cause (e.g. antibiotic for PCP)

# Asbestos-Related Pleural Disease and Mesothelioma

#### **Etiology and Pathophysiology**

- · benign manifestations of asbestos exposure
  - "benign asbestos pleural effusion"
    - exudative effusion, typically ~10 yr after exposure, resolves
  - pleural plaques, usually calcified
    - marker of exposure; usually an asymptomatic radiologic finding
- mesothelioma
  - primary malignancy of the pleura
  - decades after asbestos exposure (even with limited exposure)
  - smoking not a risk factor, but asbestos and smoking synergistically increase risk of lung cancer

#### Signs and Symptoms

• persistent chest pain, dyspnea, cough, bloody pleural effusion, weight loss

#### Investigations

- biopsy (pleuroscopic or open)
- needle biopsy may seed needle tract with tumour

#### Treatment

 resection (extrapleural pneumonectomy) requires careful patient selection; rarely successful (average survival <1 yr)</li>

## **Respiratory Failure**

#### Definition

- failure of respiratory system to maintain normal blood gases
- hypoxemic ( $P_aO_2 < 60 \text{ mmHg}$ )
- hypercapnic ( $P_aCO_2 > 50 \text{ mmHg}$ )
- acute vs. chronic (compensatory mechanisms activated)

#### Signs and Symptoms

- signs of underlying disease
- hypoxemia: restlessness, confusion, cyanosis, coma, cor pulmonale
- hypercapnia: headache, dyspnea, drowsiness, asterixis, warm periphery, plethora, increased ICP (secondary to vasodilatation)

#### Investigations

- serial ABGs
- CXR and/or CT, bronchoscopy to characterize underlying cause if unclear



## **Hypoxemic Respiratory Failure**

#### Definition

• P<sub>a</sub>O<sub>2</sub> decreased, P<sub>a</sub>CO<sub>2</sub> normal or decreased

#### Treatment

- reverse the underlying pathology
- oxygen therapy: maintain oxygenation (if shunt present, supplemental O2 is less effective; see Anesthesia, A9, for oxygen delivery systems)
- ventilation, BiPAP, and PEEP/CPAP (see Anesthesia, A10): positive pressure can recruit alveoli and redistribute lung fluid
- improve cardiac output: ± hemodynamic support (fluids, vasopressors, inotropes), reduction of O<sub>2</sub> requirements

#### Table 27. Approach to Hypoxemia

Type of Hypoxemia	Settings	P <sub>a</sub> CO <sub>2</sub>	A-aDO <sub>2</sub>	Oxygen Therapy	Ventilation, BiPAP and PEEP	Improved Cardiac Output
1. Low F <sub>i</sub> O <sub>2</sub>	Postop, high altitude	N or ↓	Ν	Improves	No change	No change
2. Hypoventilation	Drug overdose	↑	Ν	Improves	Improves with ventilation	No change
3a. Shunt	ARDS, pneumonia	N or $\downarrow$	Ŷ	No change	Improves (except if one-sided)	Improves
3b. Shunt (Right to Left)	Pulmonary HTN	N or $\downarrow$	Ŷ	No change	Worsens	Worsens
4. Low Mixed Venous O <sub>2</sub> Content	Shock	$\downarrow$	Ŷ	Improves or no change	Worsens	Improves
5. V/Q Mismatch	COPD	N or $\uparrow$	Ŷ	Improves (small amounts)	Often improves	Improves
6. Diffusion Impairment	ILD, emphysema	Ν	Ŷ	Improves	Improves with positive pressure	No change or worsens

Reprinted with permission from Dr. Ian Fraser

## **Hypercapnic Respiratory Failure**

• P<sub>a</sub>CO<sub>2</sub> increased, P<sub>a</sub>O<sub>2</sub> decreased

#### Pathophysiology

- increased CO<sub>2</sub> production: fever, sepsis, seizure, acidosis, carbohydrate load
- alveolar hypoventilation: COPD, asthma, CF, chest wall disorder, dead space ventilation (rapid shallow breathing)
  - inefficient gas exchange results in inadequate CO<sub>2</sub> removal in spite of normal or increased minute volume
- hypoventilation
  - central: brainstem stroke, hypothyroidism, severe metabolic alkalosis, drugs (opiates, benzodiazepines)
  - neuromuscular: myasthenia gravis, Guillain-Barré, phrenic nerve injury, muscular dystrophy, polymyositis, kyphoscoliosis
  - muscle fatigue

#### Treatment

- reverse the underlying pathology
- if  $P_aCO_2 > 50$  mmHg and pH is acidemic consider noninvasive or mechanical ventilation
- correct exacerbating factors
  - NTT/ETT suction: clearance of secretions
  - bronchodilators: reduction of airway resistance
  - antibiotics: treatment of infections
- maintain oxygenation (see above)
- diet: increased carbohydrate can increase  $P_aCO_2$  in those with mechanical or limited alveolar ventilation; high lipids decrease P<sub>a</sub>CO<sub>2</sub>



Dead Space · Ventilation without perfusion

- · The opposite of shunt
- Causes of Hypercapnia
- · High Inspired CO<sub>2</sub> Low Total Ventilation
- High Deadspace Ventilation
   High CO<sub>2</sub> Production



In chronic hypercapnia, supplemental O2 may decrease the hypoxic drive to breathe, but do not deny oxygen if the patient is hypoxic



In COPD patients with chronic hypercapnia ("CO2 retainers"), provide supplemental oxygen to achieve target SaO<sub>2</sub> from 88-92%

Toronto Notes 2016

## **Acute Respiratory Distress Syndrome**

- clinical syndrome characterized by severe respiratory distress, hypoxemia, and noncardiogenic pulmonary edema
  - The Berlin Criteria (JAMA 2012; 307:2526-2533) for ARDS
  - acute onset
    - within 7 d of a defined event, such as sepsis, pneumonia, or patient noticing worsening of respiratory symptoms
      - usually occurs within 72 h of presumed trigger
    - bilateral opacities consistent with pulmonary edema on either CT or CXR
    - not *fully* explained by cardiac failure/fluid overload, but patient may have concurrent heart failure
    - objective assessment of cardiac function (e.g. echocardiogram) should be performed even if no clear risk factors

#### Etiology

- direct lung injury
  - airway: aspiration (gastric contents, drowning), pneumonia, inhalation injury (oxygen toxicity, nitrogen dioxide, smoke)
  - circulation: embolism (fat, amniotic fluid), reperfusion injury
- indirect lung injury
  - circulation: sepsis, shock, trauma, blood transfusion, pancreatitis
  - neurogenic: head trauma, intracranial hemorrhage, drug overdose (narcotics, sedatives, TCAs)

#### Pathophysiology

 disruption of alveolar capillary membranes → leaky capillaries → interstitial and alveolar pulmonary edema → reduced compliance, V/Q mismatch, shunt, hypoxemia, pulmonary HTN

#### **Clinical Course**

- A. Exudative Phase
- first 7 d of illness after exposure to ARDS precipitant
- alveolar capillary endothelial cells and type I pneumocytes are injured, resulting in loss of normally tight alveolar barrier
- patients develop dyspnea, tachypnea, increased work of breathing
   these result in respiratory fatigue and eventually respiratory failure (see *Hypoxemic Respiratory Failure*, R26)

#### B. Fibroproliferative Phase

- after day 7
- may still experience dyspnea, tachypnea, fatigue, and hypoxemia
- most patients clinically improve and are able to wean off mechanical ventilation
- some patients develop fibrotic lung changes that may require long-term support on
- supplemental oxygen or even mechanical ventilation
- · if fibrosis present, associated with increased mortality

#### Treatment

- based on ARDS network (see Landmark Respirology Trials, R36)
- treat underlying disorder (e.g. antibiotics if infection present)
- mechanical ventilation using low tidal volumes (<6 mL/kg) to prevent barotrauma
  - use optimal amount of PEEP (positive end-expiratory pressure) to keep airways open and allow the use of lower  $\rm F_iO_2$
  - may consider using prone ventilation, and/or inhaled nitric oxide, high frequency oscillator or ECMO (extracorpeal membrane oxygenation) if conventional treatment is failing
- fluids and inotropic therapy (e.g. dopamine, vasopressin) if cardiac output inadequate
- pulmonary-arterial catheter now seldom used for monitoring hemodynamics
- mortality: 30-40%, usually due to non-pulmonary complications
- sequelae of ARDS include residual pulmonary impairment, severe debilitation, polyneuropathy and psychologic difficulties, which gradually improve over time
- most survivors eventually regain near-normal lung function, often with mildly reduced diffusion capacity





Categorization of ARDS as Mild, Moderate or Severe – The Berlin Criteria

ARDS Severity	P <sub>a</sub> O <sub>2</sub> /FiO <sub>2</sub> (mmHg) <sup>*</sup>	Mortality (95% CI)#			
Mild	200-300	27 (24-30)%			
Moderate	100-200	32 (29-34)%			
Severe	<100	45 (42-48)%			
*on $\ge$ 5 cm H <sub>2</sub> 0 PEEP, #P<0.001					
JAMA 2012:307:2526-2533					



**Risk Factors for Aspiration Pneumonia** 

Categories	Examples
Decreased level of consciousness	Alcoholism
Upper GI tract disorders	Dysphagia, esophageal disorders
Mechanical instrumentation	Intubation, nasogastric tube, feeding tubes
Neurologic conditions	Dementia, Parkinson disease
Others	Protracted vomiting

#### Neoplasms

## Neoplasms

## Lung Cancer

#### Classification

- lung tumours can be classified as primary or secondary, benign or malignant, endobronchial or parenchymal
- bronchogenic carcinoma (epithelial lung tumours) are the most common type of primary lung tumour (other types make up less than 1%)
  - small cell lung cancer (SCLC): 10-15%
  - non-small-cell lung cancer (NSCLC): 85-90%
    - squamous cell carcinoma: arise from the proximal respiratory epithelium
    - adenocarcinoma: incidence is increasing; most common subtype in nonsmokers

       bronchoalveolar carcinoma: grows along the alveolar wall in the periphery; may arise
       at sites of previous lung scarring
    - large cell undifferentiated cancer: diagnosis of exclusion
- · benign epithelial lung tumours can be classified as papillomas or adenomas

#### **Table 28. Characteristics of Bronchogenic Cancer**

Cell Type	Incidence	Correlation with Smoking	Location	Histology	Metastasis	5 Yr Survival Rates
SCLC	10-15%	Strong	Central	Oat cell, neuroendocrine	Disseminated at presentation Origin in endobronchial cells	1% (poorest prognosis)
Adenocarcinoma	M: 35% F: 40%	Weak	Peripheral	Glandular, mucin producing	Early, distant	12% (60% for bronchoalveolar carcinoma a subtype, with a resectable solitary lesion)
Squamous Cell Carcinoma (SCC)	30%	Strong	Central	Keratin, intercellular bridges	Local invasion and distant spread, may cavitate	25%
Large Cell Carcinoma	10-15%	Strong	Peripheral	Anaplastic, undifferentiated	Early, distant	13%

#### **Risk Factors**

- cigarette smoking: the relative risk of developing lung cancer is 10-30 times higher for smokers than for nonsmokers
- other risk factors include cigar smoking, pipe smoking, second-hand smoke, asbestos without smoking (relative risk is 5), asbestos with smoking (relative risk is 92), metals (e.g. chromium, arsenic, nickel), radon gas, ionizing radiation, genetics

#### Signs and Symptoms

- may be due to primary lesion, metastasis, or paraneoplastic syndrome
- primary lesion
  - cough (75%): beware of chronic cough that changes in character
  - dyspnea (60%)
  - chest pain (45%)
  - hemoptysis (35%)
  - other pain (25%)
  - clubbing (21%)
  - constitutional symptoms: anorexia, weight loss, fever, anemia
- metastasis
  - Iung, hilum, mediastinum, pleura: pleural effusion, atelectasis, wheezing
  - pericardium: pericarditis, pericardial tamponade
  - esophageal compression: dysphagia
  - phrenic nerve: paralyzed diaphragm
  - recurrent laryngeal nerve: hoarseness
  - superior vena cava syndrome:
    - obstruction of SVC causing neck and facial swelling, as well as dyspnea and cough
    - other symptoms: hoarseness, tongue swelling, epistaxis, and hemoptysis
    - physical findings: dilated neck veins, increased number of collateral veins covering the anterior chest wall, cyanosis, edema of the face, arms, and chest, Pemberton's sign (facial flushing, cyanosis, and distension of neck veins upon raising both arms above head)
       milder symptoms if obstruction is above the azygos vein
  - lung apex (Pancoast tumour): Horner's syndrome, brachial plexus palsy (most commonly C8 and T1 nerve roots)
  - rib and vertebrae: erosion
  - distant metastasis to brain, bone, liver, adrenals
- paraneoplastic syndromes
  - a group of disorders associated with malignant disease, not related to the physical effects of the tumour itself
  - most often associated with SCLC



#### Summary of Recommendations on Screening for Lung Cancer

American College of Chest Physicians (2013) Screening with CXR

Not recommended Screening with low-dose CT Recomended for high-risk patients

(current or former smokers quit within last 15 yr, aged 55-74,  $\geq$ 30 pack yr smoking Hx)

American Lung Association (2013) Screening with CXR Not recommended

Screening with low-dose CT

Recomended for high-risk patients (current or former smokers aged 55-74, ≥30 pack yr smoking Hx, no Hx of lung cancer)



#### Reduced Lung Cancer Mortality with Low-Dose CT Screening NEJM 2011;365:395-409

Study: Multicentre, RCT. Methods: 53,454 participants at high risk for lung cancer (55-74 yr, >30 yr smoking, and smoking cessation for <5 y) were assigned to undergo three annual screenings with either low dose CT or single-view PA CXR.

Results: A relative reduction in mortality from lung cancer with low-dose CT screening of 20.0% (95% CI 6.8-26.7; p =0.004). Rate of death from any cause was reduced in the low-dose CT group as compared to the CXR group by 6.7% (95% CI 1.2-13.6; p =0.02).

	Low-dose CT	CXR
Rate of positive screening test	24.2%	6.9%
False positives	96.4%	94.5%
Incidence of lung cancer	645/100 K person yr	572/100 K person yr
Deaths from lung cancer	247/100 K person yr	309/100 K person yr

**Conclusions:** Screening with low-dose CT reduces mortality from lung cancer.



Horner has a MAP of the Coast A Pancoast tumour compresses the cervical sympathetic plexus causing a Horner's syndrome:

Miosis

Anhydrosis Ptosis

#### R29 Respirology

#### Neoplasms

#### Toronto Notes 2016

#### Table 29. Paraneoplastic Syndromes

	• •	
System	Clinical Presentation	Associated Malignancy
Skeletal	Clubbing, hypertrophic pulmonary osteoarthropathy (HPOA)	NSCLC
Dermatologic	Acanthosis nigricans Dermatomyositis	Bronchogenic cancer Bronchogenic cancer
Endocrine	Hypercalcemia (osteolysis or PTHrP) Hypophosphatemia Hypoglycemia Cushing's syndrome (ACTH) Somatostatinoma syndrome SIADH	Squamous cell cancer Squamous cell cancer Sarcoma SCLC Bronchial carcinoid SCLC
Neuromyopathic	Lambert-Eaton syndrome Polymyositis Subacute cerebellar degeneration Spinocerebellar degeneration Peripheral neuropathy	SCLC
Vascular/ Hematologic	Nonbacterial endocarditis Trousseau's syndrome (migratory thrombophlebitis) DIC	Bronchogenic cancer NSCLC
Renal	Nephrotic syndrome	

#### Investigations

- · initial diagnosis
  - imaging: CXR, CT chest + upper abdomen, PET scan, bone scan
  - cytology: sputum
- biopsy: bronchoscopy, EBUS, CT-guided percutaneous needle biopsy, mediastinoscopy staging workup
  - TMN staging system: T primary tumour (size); N regional lymph nodes; M distant metastasis
  - blood work: electrolytes, LFTs, calcium, ALP
  - imaging: CXR, CT thorax and upper abdomen, bone scan, neuroimaging
  - invasive: bronchoscopy (EBUS), mediastinoscopy, mediastinotomy, thoracotomy
  - screen adenocarcinoma for EGFR and ALK mutations

#### Table 30. SCLC vs. NSCLC

	Stage	Definition	Treatment	Median Survival
SCLC	Limited stage	Confined to single radiation port (one hemithorax and regional lymph nodes)	Radiation $\pm$ chemotherapy $\pm$ prophylactic to brain	1-2 yr (12 wk without treatment)
	Extensive stage	Extension beyond a single radiation port	Chemotherapy	6 mo (5 wk without treatment)
	Stage	TNM	Treatment	5 Yr Survival (%)*
NSCLC	IA IB IIA	T1a-1bNOMO T2aNOMO T1a-T2a,N1MO or T2bNOMO	1st line is complete surgical resection with possible post-operative adjuvant chemotherapy with stage IB and stage II; radiotherapy for non-surgical candidates	50-73 43-58 36-46
	IIB	T2bN1M0 or T3N0M0		25-36
	IIIA	T1a-T2bN2M0 or T3N1-2M0 or T4N0-1M0	Combined modality approach (concurrent chemotherapy followed by surgery)	19-24
	IIIB	T4N2M0 or T1-4N3M0		7-9
	IV	T1-4N0-3M1a-1b	Systemic therapy or molecularly targeted therapy or symptom-based palliative management (radiation); isolated metastasis may be resected	2-13

\* Depends on clinical vs. pathologic stage

Refer to AJCC Cancer Staging Manual, 7th ed. 2010 for complete TNM classification

#### Treatment

- options include surgery, radiotherapy, chemotherapy, and palliative care for end-stage disease
- surgery not usually performed for SCLC since it is generally non-curable
- contraindications for surgery •
  - spread to contralateral lymph nodes or distant sites
    - patients with potentially resectable disease must undergo mediastinal node sampling since CT thorax is not accurate in 20-40% of cases
  - poor pulmonary status (e.g. unable to tolerate resection of lung)



#### Endobronchial Ultrasound (EBUS) Allows visualization of peri-bronchial

- structures and distal peripheral lung lesions
- · Provides detailed assessment of the airway wall layers
- · Allows for guided biopsies of lymph nodes and tumours
- Used for diagnosis and staging



#### 2/3 of primary lung cancer is found in the upper lung; 2/3 of metastases occur in the lower lung (hematogenous spread secondary to increased blood flow to the base of the lung)



#### **R30** Respirology

#### Neoplasms

- chemotherapy (used in combination with other treatments)
  - common agents: etoposide, platinum agents (e.g. cisplatinum), ifosfamide, vincristine, anthracyclines, paclitaxel, irinotecan, gefitinib (an endothelial growth factor receptor inhibitor)
  - complications
    - acute: tumour lysis syndrome, infection, bleeding, myelosuppression, hemorrhagic cystitis (cyclophosphamide), cardiotoxicity (doxorubicin), renal toxicity (cisplatin), peripheral neuropathy (vincristine)
    - chronic: neurologic damage, leukemia, additional primary neoplasms

## **Approach to the Solitary Pulmonary Nodule**

#### • see Medical Imaging, MI7

#### Definition

- a round or oval, sharply circumscribed radiographic lesion up to 3-4 cm, which may or may not be calcified, and is surrounded by normal lung
- can be benign or malignant

#### Table 31. Differential Diagnosis for Benign vs. Malignant Solitary Nodule

Benign (70%)	Malignant (30%)
Infectious granuloma (histoplasmosis, coccidiomycosis, TB, atypical mycobacteria)	Bronchogenic carcinoma
Other infections (bacterial abscess, PCP, aspergilloma)	Adenocarcinoma
Benign neoplasms (hamartoma, lipoma, fibroma)	Squamous cell carcinoma
Vascular (AV malformation, pulmonary varix)	Large cell carcinoma
Developmental (bronchogenic cyst)	Small cell carcinoma
Inflammatory (granulomatosis with polyangiitis, rheumatoid nodule, sarcoidosis)	Metastatic lesions
Other (infarct, pseudotumour, rounded atelectasis, lymph nodes, amyloidoma)	Breast
	Head and neck
	Melanoma
	Colon
	Kidney
	Sarcoma
	Germ cell tumours

#### Investigations

- CXR: always compare with previous CXR
- CT densitometry and contrast enhanced CT of thorax
- sputum cytology: usually poor yield
- biopsy (bronchoscopic or percutaneous) or excision (thoracoscopy or thoracotomy): if clinical and radiographic features do not help distinguish between benign or malignant lesion
  - if at risk for lung cancer, biopsy may be performed regardless of radiographic features
     if a biographic graphic graphic data to about a biographic graphic graphic data to about a biographic graphic graphi
- if a biopsy is non-diagnostic, whether to observe, re-biopsy, or resect will depend on the level of suspicion
- watchful waiting: repeat CXR and/or CT scan at 3, 6, 12 mo
- PET scan can help distinguish benign from malignant nodules

#### Table 32. CXR Characteristics of Benign vs. Malignant Solitary Nodule

Parameters	Benign	Malignant
Size	<3 cm, round, regular	>3 cm, irregular, spiculated
Margins	Smooth margin	Ill-defined or notched margin
Features	Calcified pattern: central, "popcorn" pattern if hamartoma, usually no cavitation; if cavitating, wall is smooth and thin, no other lung pathology	Usually not calcified; if calcified, pattern is eccentric, no satellite lesions, cavitation with thick wall, may have pleural effusions, lymphadenopathy
Doubling Time	Doubles in $<1$ mo or $>2$ yr	Doubles in $>1$ mo or $<2$ yr





"module" < 3 cm</li>
"mass" >3 cm



#### Hamartomas

- 10% of benign lung lesions
- Composed of tissues normally present in lung (fat, epithelium, fibrous tissue, and cartilage), but they exhibit disorganized growth
- Peak incidence is age 60, more common in men
- Usually peripheral and clinically silent
   CXR shows clustered "popcorn" pattern of calcification
- (pathognomonic for hamartoma)



**Pulmonary carcinoid** 

#### Pulmonary neoplasms may present as a solitary pulmonary nodule identified incidentally on a radiographic study (~10% of cases) or as symptomatic disease (most cases)



Adenocarcinoma present in a nonsmoker may be due to endothelial growth factor receptor mutation



#### Corona Radiata Sign on Chest CT

• Fine striations that extend linearly from a nodule in a spiculated fashion

Highly associated with malignancy

#### R31 Respirology

#### Neoplasms/Sleep-Related Breathing Disorders



Carcinoids • Early onset (40-60 yr)

 Most are central and can produce symptoms and signs of bronchial obstruction

Toronto Notes 2016

- Hemoptysis is present in  ${\sim}50\%$  of cases

Figure 12. Evaluation of a solitary pulmonary nodule

## **Sleep-Related Breathing Disorders**

## **Hypoventilation Syndromes**

- primary alveolar hypoventilation: idiopathic
- obesity-hypoventilation syndrome (Pickwickian syndrome)
- respiratory neuromuscular disorders

## **Sleep Apnea**

#### Definition

- episodic decreases in airflow during sleep
- quantitatively measured by the Apnea/Hypopnea Index (AHI) = # of apneic and hypopneic events per hour of sleep
- sleep apnea generally accepted to be present if AHI >15

#### Classification

- obstructive (OSA)
  - caused by transient, episodic obstruction of the upper airway
  - absent or reduced airflow despite persistent respiratory effort
- central (CSA) (see <u>Neurology</u>, N49)
  - caused by transient, episodic decreases in CNS drive to breathe
  - no airflow because no respiratory effort
  - Cheyne-Stokes Respiration: a form of CSA in which central apneas alternate with hyperpneas to produce a crescendo-decrescendo pattern of tidal volume; seen in severe LV dysfunction, brain injury, and other settings (see Figure 2)
- mixed (MSA)
  - features of both OSA and CSA
  - loss of hypoxic and hypercapnic drives to breathe secondary to "resuscitative breathing": overcompensatory hyperventilation upon awakening from OSA induced hypoxia

#### **Risk Factors**

- for OSA: obesity, upper airway abnormality, neuromuscular disease, hypothyroidism, alcohol/sedative use, nasal congestion, sleep deprivation
- for CSA: LV failure, brainstem lesions, encephalitis, encephalopathy, myxedema, high altitude

### Signs and Symptoms

• obtain history from spouse/partner

- secondary to repeated arousals and fragmentation of sleep: daytime somnolence, personality and cognitive changes, snoring
- secondary to hypoxemia and hypercapnia: morning headache, polycythemia, pulmonary/ systemic HTN, cor pulmonale/CHF, nocturnal angina, arrhythmias



#### Normal Respiratory Changes during Sleep

- Tidal volume decreases
- Arterial CO<sub>2</sub> increases (due to decreased minute ventilation)
- Pharyngeal dilator muscles relax causing increased upper airway resistance



Apnea: absence of breathing for  $\geq 10$  s

**Hypopnea:** excessive decrease in rate or depth of breathing (>50% reduction in ventilation)

Hyperpnea: excessive increase in rate or depth of breathing

#### **R32** Respirology

#### Sleep-Related Breathing Disorders/Introduction to Intensive Care

Toronto Notes 2016

- · the typical presentation for OSA is a middle-aged obese male who snores
- CSA can be due to neurological disease

#### Investigations

- sleep study (polysomnography)
  - evaluates sleep stages, airflow, ribcage movement, ECG, SaO<sub>2</sub>, limb movements indications
    - - excessive daytime sleepiness unexplained pulmonary HTN or polycythemia
      - daytime hypercapnia
      - titration of optimal nasal CPAP
      - assessment of objective response to other interventions

#### Treatment

- modifiable factors: weight loss, decreased alcohol/sedatives, nasal decongestion, treatment of underlying medical conditions
- OSA or MSA: nasal CPAP, postural therapy (e.g. no supine sleeping), dental appliance, uvulopalatopharyngoplasty, tonsillectomy
- CSA or hypoventilation syndromes: nasal BiPAP/CPAP, respiratory stimulants (e.g. progesterone) in select cases
- tracheostomy rarely required and should be used as last resort for OSA

#### Complications

· depression, weight gain, decreased quality of life, workplace and vehicular accidents, cardiac complications (e.g. HTN), reduced work/social function

## Introduction to Intensive Care

goal is to provide stabilization for critically ill patients: hemodynamic, respiratory or cardiac instability, or need for close monitoring

## **Intensive Care Unit Basics**

#### **Lines and Catheters**

arterial lines

- monitor beat-to-beat blood pressure variations, obtain blood for routine ABGs
- common sites are the radial and femoral arteries
- central venous catheter (central line)
  - administer IV fluids, monitor CVP, insert pulmonary artery catheters
  - administer TPN and agents too irritating for peripheral line
  - common sites: internal jugular vein, subclavian vein, femoral vein
- pulmonary arterial catheter
  - balloon guides the catheter from a major vein to the right heart
  - measures pulmonary capillary wedge pressure (PCWP) via a catheter wedged in distal pulmonary artery
  - PCWP reflects the LA and LV diastolic pressure (barring pulmonary venous or mitral valve disease)
  - indications (now used infrequently due to associated complications)
    - diagnosis of shock states, primary pulmonary HTN, valvular disease, intracardiac shunts, cardiac tamponade, PE
    - assessment of hemodynamic response to therapies
    - differentiation of high- versus low-pressure pulmonary edema
    - management of complicated MI, multiorgan system failure and/or severe burns, or hemodynamic instability after cardiac surgery
  - absolute contraindications
    - tricuspid or pulmonary valve mechanical prosthesis
    - right heart mass (thrombus or tumour)
    - tricuspid or pulmonary valve endocarditis

#### Table 33. Useful Equations and Cardiopulmonary Parameters

BSA = [Ht (cm) + Wt (kg) - 60]/100	PCWP = LVEDP
SV = CO / HR	SVI = CI / HR
CI = CO / BSA	RV Ejection Fraction = $SV/RVEDV$
SVRI = [(MAP - RAP) 80]/CI	PP = sBP - dBP
$P:F ratio = P_a O_2 / F_i O_2$	MAP = 1/3  sBP + 2/3  dBP = dBP + 1/3  PP

BSA = body surface area; CI = cardiac index; CO = cardiac output; dBP = diastolic blood pressure; HR = heart rate; LVEDP = left ventricular end diastolic pressure; MAP = mean arterial pressure; PCWP = pulmonary capillary wedge pressure; PP = pulse pressure; RAP = right atrial pressure; RVEDV = right ventricular end diastolic volume; sBP = systelic blood pressure; SV = stroke volume; SVI = stroke volume index; SVRI = systemic vascular resistance index



CPAP has been shown to reduce cardiovascular risk and cardiovascular related deaths in patients with obstructive sleep apnea



## **Continuous Positive Airways Pressure for**

Obstructive Sleep Apnea Cochrane DB Syst Rev 2006;CD001106 Study: Pooled analysis of 36 RCTs (n=1,718) comparing nocturnal CPAP with an inactive control or oral appliances in adults with OSA. Conclusions: The use of CPAP showed significant improvements in objective and subjective measures including cognitive function, sleepiness, measures of quality of life, and a lower average systolic and diastolic blood pressure. People who responded equally well to CPAP and oral appliances expressed a strong preference for oral appliances; however participants on oral appliances were more likely to withdraw from therapy

#### Introduction to Intensive Care

Toronto Notes 2016

## **Organ Failure**

#### Table 34. Types of Organ Failure

Type of Failure	<b>Clinical Presentation</b>	Treatment
Respiratory Failure (see <i>Respiratory Failure</i> , R26)	Hypoxemia Hypercapnea	Treat underlying cause (e.g. lung disease, shunt, V/Q mismatch, drug-related, cardiac) Manage mechanical ventilation settings Supplemental oxygen
Cardiac Failure (see Cardiology and Cardiac Surgery, C36)	Hypotension Decreased urine output Altered mental status Arrhythmia Hypoxia	Treat underlying cause (e.g. bradycardia, tachycardia, blood loss, adrenal insufficiency) Volume resuscitation Vasopressors Inotropes Intra-aortic balloon pump
Coagulopathy (see <u>Hematology</u> , H32)	Increased INR or PTT Low platelet count Bleeding, bruising	Treat underlying cause (e.g. thrombocytopenia, drug-related, immune-related, DIC) Transfusion of blood products, clotting factors
Liver Failure (see Gastroenterology, G36)	Elevated transaminases, bilirubin Coagulopathy Jaundice Mental alteration (encephalopathy) Hypoglycemia	Treat underlying cause (e.g. viral hepatitis, drug related, metabolic) Liver transplant Lactulose
Renal Failure (see Nephrology, NP17)	Elevated creatinine Reduced urine output Signs of volume overload (e.g. CHF, effusions)	Treat underlying cause (e.g. shock, drug-related, obstruction) Correct volume and electrolyte status, eliminate toxins Diuretics Dialysis

Intensive Insulin Therapy in Critically III Patients NEJM 2001;345:1359-1367 Study: Prospective, randomized controlled clinical outcome study.

Patients: 1,548 patients admitted to the ICU. Intervention: At admission, patients were randomly assigned to either intensive insulin therapy or conventional therapy. Those in the intensive group had an infusion started if BG exceeded 6.1 mmol/L, and maintained to keep BG between 4.4-6.1 mmol/L. Those in the conventional group were started on insulin only if BG exceeded 11.9, and the infusion was adjusted for a target between 10.0 and 11.1 mmol/L.

**Primary Outcome:** Death from any cause during ICU stay.

**Results:** 35 patients (4.6%) died in the intensive group in the ICU, vs. 65 patients (8.0%) in the conventional group. This represents a 32% mortality reduction (p=0.04). Intensive insulin therapy also reduced overall in-hospital mortality, lowered deaths due to sepsis, multi-organ failure. Most of the mortality benefit was seen in long stay patients (>5 d).

Conclusion: Intensive insulin therapy in the ICU reduces mortality by 32%, and improves in-hospital mortality and morbidity.

## Shock

#### • see <u>Emergency Medicine</u>, ER3

- inadequate tissue perfusion potentially resulting in end organ injury
- categories of shock
  - hypovolemic: hemorrhage, dehydration, vomiting, diarrhea, interstitial fluid redistribution
    cardiogenic: myopathic (myocardial ischemia ± infarction), mechanical, arrhythmic,
  - pharmacologic
    obstructive: massive PE (saddle embolus), pericardial tamponade, constrictive
  - pericarditis, increased intrathoracic pressure (e.g. tension pneumothorax)
  - distributive: sepsis, anaphylactic reaction, neurogenic, endocrinologic, toxic

#### Table 35. Changes Seen in Different Classes of Shock

	Hypovolemic	Cardiogenic	Obstructive	Distributive
HR	↑	↑, N, or ↓	↑	↑ or $\downarrow$
BP	$\downarrow$	$\downarrow$	$\downarrow$	$\downarrow$
JVP	$\downarrow$	Ŷ	↑	$\downarrow$
Extremities	Cold	Cold	N or Cold	Warm
Other	Look for visible hemorrhage or signs of dehydration	Bilateral crackles on chest exam	Depending on cause, may see pulsus paradoxus, Kussmaul's sign, or tracheal deviation	Look for obvious signs of infection or anaphylaxis

• treat underlying cause

• treatment goal is to return critical organ perfusion to normal (e.g. normalize BP)

- common treatment modalities include
  - fluid resuscitation
  - inotropes (e.g. dobutamine), vasopressors (e.g. norepinephrine), vasopressin
  - revascularization or thrombolytics for ischemic events

## **Sepsis**

- the leading cause of death in noncoronary ICU settings is multi-organ failure due to sepsis
- the predominant theory is that sepsis is attributable to uncontrollable immune system activation

#### Definitions

- sepsis: the presence of both infection and SIRS (see Table 36)
- severe sepsis: sepsis associated with organ dysfunction, hypoperfusion or hypotension
- septic shock: sepsis with arterial hypotension despite adequate fluid resuscitation



#### Shock: Clinical Correlation

**Hypovolemic:** patients have cool extremities due to peripheral vasoconstriction

Cardiogenic: patients usually have signs of left-sided heart failure

Obstructive: varied presentation

**Distributive:** patients have warm extremities due to peripheral vasodilation



#### Causes of SHOCK

Spinal (neurogenic), Septic Hemorrhagic Obstructive (e.g. tension pneumothorax, cardiac tamponade, PE)

**C**ardiogenic (e.g. arrhythmia, MI) Anaphyla**K**tic



Systemic Inflammatory Response Syndrome (SIRS): generalized inflammatory reaction caused by infectious and noninfectious entities, manifested by two or more of:

- Body temperature >38°C or <36°C</li>
  Heart rate >90/min
- Respiratory rate > 20/min or P<sub>a</sub>CO<sub>2</sub> < 32 mmHg
- WBC >12,000 cells/mL or <4,000 cells/mL or >10% bands

#### R34 Respirology

#### Introduction to Intensive Care

Toronto Notes 2016

• multiorgan dysfunction syndrome: sepsis in the presence of altered organ function such that homeostasis cannot be maintained without intervention

#### Signs and Symptoms

#### Table 36. Clinical Manifestations of Sepsis

General Variables	Organ Dysfunction Variables
Fever (>38°C) or hypothermia (<36°C)	Arterial hypoxemia ( $P_a O_2/F_i O_2 < 300$ )
Heart rate >90/min	Acute oliguria (urine output <0.5 mL/kg/h)
sBP <90 mmHg, MAP <70, or a sBP decrease >40 mmHg	Creatinine increase $>$ 40 $\mu$ mol/L
Tachypnea	Coagulation abnormalities (INR $>$ 1.5 or aPTT $>$ 60 s)
Altered mental status	lleus (absent bowel sounds)
Positive fluid balance (>20 mL/kg over 24 h)	Thrombocytopenia (platelet count <100,000/L)
Hyperglycemia (BG $>$ 7.7 mmol/L) in the absence of diabetes	Hyperbilirubinemia (plasma total bilirubin >70 mmol/L)
Leukopenia (WBC <4,000/L)	Leukocytosis (WBC > 12,000/L)
Normal WBC count with $>10\%$ immature forms Plasma C-reactive protein $>2$ SD above the normal value	Tissue Perfusion Variables
	Hyperlactatemia (>1 mmol/L)
	Decreased capillary refill or mottling

Table adapted with permission from Levy MM, Fink MP, Marshall JC, et al. 2001 SCCM/ESICM/ACCP/ATS/SIS International Sepsis Definitions Conference. Critical Care Medicine 2003;31:1250-1256

#### Treatment

- identify the cause and source of infection: blood, sputum, urine Gram stain, and C&S
- initiate empiric antibiotic therapy
- monitor, restore, and maintain hemodynamic function

#### Early Goal Directed Therapy

- adjustments of cardiac preload, afterload, and contractility to balance oxygen delivery with demand
- should be started immediately and completed within 6 h of recognition of severe sepsis or septic shock
- patient should meet SIRS criteria and sBP <90 mmHg or lactate >4 mmol/L
  - 1. supplemental oxygen  $\pm$  intubation and mechanical ventilation
  - 2. central venous and arterial catheterization
  - 3. maintain CVP 8-12 mmHg with IV crystalloids/colloids
  - 4. MAP maintained 65-90 mmHg with the use of vasoactive agents
  - 5.  $S_{cv}O_2 < 70\%$  then
    - transfusion of red cells until Hct >30%
  - if  $S_{cv}O_2 < 70\%$  after transfusion then use inotropic agents
- supportive oxygenation and ventilation using lung-protective regimen
- early nutritional support: enteral route is used to preserve function of intestinal mucosal barrier
- · control hyperglycemia with insulin to decrease infectious complications
- physiologic dose corticosteroid replacement therapy in patients with relative adrenal
- insufficiency (nonresponders to corticotropin stimulation test)
   consider in mechanically ventilated septic shock patients with organ dysfunction requiring vasopressors, despite early goal-directed therapy and appropriate antibiotic therapy
- recombinant activated protein C may be considered in patients with severe sepsis or septic shock with an APACHE II score >25 despite early goal-directed therapy and appropriate antibiotic therapy
- DVT/PE prophylaxis
- advanced care planning, including the communication of likely outcomes and realistic goals of treatment with patients and families



Corticosteroids for Treating Severe Sepsis and Septic Shock

Cochrane DB Syst Rev 2010;CD002243 Study: Meta-analysis of 25 RCTs and quasi-RCTs examining the efficacy of corticosteroids on death at one month in patients with severe sepsis and septic shock.

Results: Overall, there was no difference in 28-d all-cause mortality but there was significant heterogeneity in dosing strategy between the studies. Treatment with long course of low dose corticosteroids significantly reduced 28-d mortality, increased the proportion of shock reversal by day 7 and day 28, reduced the sepsis-related organ failure assessment score by day 7, and survivors' length of stay in the ICU, without inducing gastroduodenal bleeding, superinfection, or neuromusular weakness. Corticosteroids increased the risk of hyperglycemia and hypernatremia. Conclusions: Corticosteroids did not change mortality in severe sepsis and septic shock. A long course of low dose corticosteroids reduced 28-d mortality without major complications

**Common Medications** 

## **Common Medications**

#### Table 37. Common Medications for Respiratory Diseases

	Drug	Typical Adult Dose	Indications	Side Effects
β <sub>2</sub> -AGONISTS				
Short-Acting	salbutamol/albuterol (Ventolin®) (light blue/navy), terbutaline (Bricanyl®)	1-2 puffs q4-6h prn	Bronchodilator in acute reversible airway obstruction	CV (angina, flushing, palpitations, tachycardia, can precipitate atrial fibrillation), CNS (dizziness, H/A, insomnia, anxiety), GI (diarrhea, N/V), rash, hypokalemia, paroxysmal bronchospasm
Long-Acting	salmeterol (Serevent®), formoterol (Oxeze®) indacaterol (Onbrez®)	1-2 puffs bid 1 puff daily	Maintenance treatment (prevention of bronchospasm) in COPD, asthma	
Combination Long-Acting β <sub>2</sub> . Agonist and Inhaled Corticosteroid	fluticasone and salmeterol (Advair®) (purple MDI or diskus) Budesonde and formoterol (Symbicort®) (red turbuhaler) Mometasone and formoterol (Zenhale®) (blue MDI)	1 puff bid 2 puffs bid	COPD and asthma	Common: CNS, H/A, dizziness Resp: URTI, GI (N/V, diarrhea, pain/discomfort, oral candidiasis)
ANTICHOLINERGICS				
	ipratropium bromide (Atrovent <sup>®</sup> ) (clear/green), tiotropium bromide (Spiriva <sup>®</sup> ) glycopyrronium bromide	2-3 puffs qid 1 puff qam 1 puff daily	Bronchodilator used in COPD, bronchitis and emphysema	Palpitations, anxiety, dizziness, fatigue, H/A, N/V, dry mucous membranes, urinary retention, increased toxicity in combination with other anticholinergic drugs
CORTICOSTEROIDS	giyoopynoman bronnao			
Inhaled	fluticasone (Flovent <sup>®</sup> ) (orange/peach) budesonide (Pulmicort <sup>®</sup> ) ciclesonide (Alvesco <sup>®</sup> ) beclomethasone (QVAR <sup>®</sup> , Vanceril <sup>®</sup> ) Mometasone (Asmanex <sup>®</sup> )	2-4 puffs bid 2 puffs bid 1-4 puffs OD 1-4 puffs bid (40 μg), 1-2 puffs bid (80 μg) 1 puff daily or bid	Maintenance treatment of asthma	H/A, fever, N/V, MSK pain, URTI, throat irritation, growth velocity reduction in children/adolescents, HPA axis suppression, increased pneumonia risk in COPD
Systemic	prednisone (Apo-prednisone <sup>®</sup> , Deltasone <sup>®</sup> ) methylprednisolone (Depo-Medrol <sup>®</sup> , Solu-Medrol <sup>®</sup> )	Typically 40-60 mg per day PO 125 mg q8h IV (sodium succinate) loading dose 2 mg/kg then 0.5-1 mg/kg q6h for 5 d	Acute exacerbation of COPD; severe, persistent asthma, PCP Status asthmaticus	Endocrine (hirsutism, DM/glucose intolerance, Cushing's syndrome, HPA axis suppression), GI (increased appetite, indigestion), ocular (cataracts, glaucoma), edema, AVN, osteoporosis, H/A, psychiatric (anxiety, insomnia), easy bruising
ADJUNCT AGENTS				
	theophylline (Uniphyll $^{\otimes}$ )	400-600 mg OD	Treatment of symptoms of reversible airway obstruction due to COPD	Gl upset, diarrhea, N/V, anxiety, H/A, insomnia, muscle cramp, tremor, tachycardia, PVCs, arrhythmias Toxicity: persistent, repetitive vomiting, seizures
LEUKOTRIENE ANTAGO	ONISTS			
	montelukast (Singular®) zafirlukast (Accolate®)	10 mg PO qhs, now only available as once daily slow release 20 mg bid	Prophylaxis and chronic treatment of asthma	H/A, dizziness, fatigue, fever, rash, dyspepsia, cough, flu-like symptoms
MONOCLONAL ANTIBODIES				
	omalizumab (Xolair®)	150-375 mg SC q2-4wk	Moderate-severe persistant asthma	H/A, sinusitis, pharyngitis, URTI, viral infection, thrombocytopenia, anaphylaxis
PDE5 INHIBITORS				
	roflumilast (Daxas®)	500 µg PO OD	Severe emphysema, with frequent exacerbations	Weight loss, suicidal ideation
ANTIBIOTICS – COMMUNITY ACQUIRED PNEUMONIA				
Macrolide	erythromycin azithromycin clarithromycin	250-500 mg P0 tid x 7-10 d 500 mg P0 x 1 dose, then 250 mg 0D x 4 1,000 mg od or 500 mg P0 bid x 7-10 d	Alternate to doxycycline or fluoroquinolone	GI (abdominal pain, diarrhea, N/V), H/A, prolonged QT, ventricular arrhythmias, hepatic impairment GI (diarrhea, N/V, abdominal pain), renal failure, deafness H/A, rash, GI (diarrhea, N/V, abnormal taste, heartburn, abdominal pain), increased urea
Doxycycline		100 mg PO bid x 7-10 d	Alternate to macrolide or fluoroquinolone	Photosensitivity, rash, urticaria, anaphylaxis, diarrhea, entercolitis, tooth discolouration in children
Fluoroquinolone	levofloxacin (Levaquin <sup>®</sup> ) moxifloxacin (Avelox <sup>®</sup> )	500 mg PO OD x 7-10 d 400 mg PO OD x 7 d	Alternate to macrolide or doxycycline	CNS (dizziness, fever, H/A), GI (N/V, diarrhea, constipation), prolonged QT

## R36 Respirology

#### **Common Medications/Landmark Trials**

Toronto Notes 2016

Table 37. Common inedications for Respiratory Diseases (continued
---

	Drug	Typical Adult Dose	Indications	Side Effects
ANTIBIOTICS – HOSPIT	TAL ACQUIRED PNEUMONIA			
3rd gen Cephalosporin	ceftriaxone (Rocephin®)	1-2 g IV OD x 7-10 d	Combine with fluoroquinolone or macrolide	Rash, diarrhea, eosinophilia, thrombocytosis, leukopenia, elevated transaminases
Fluoroquinolone	levofloxacin moxifloxacin	750 mg PO OD x 5 d 400 mg PO OD x 7 d (5 d for AECOPD)	Combine with 3rd gen cephalosporin	See above
Piperacillin/ Tazobactam (Tazocin®)		4.5 g IV q6-8h x 7-10 d	Suspect Pseudomonas	CNS (confusion, convulsions, drowsiness), rash, Hematologic (abnormal platelet aggregation, prolonged PT, positive Coombs)
Vancomycin (Vancocin®)		1 g IV bid x 7-10 d	Suspect MRSA	CNS (chills, drug fever), hematologic (eosinophilia), rash, red man syndrome, interstitial nephritis, renal failure, ototoxicity
Macrolide	azithromycin clarithromycin	500 mg IV OD x 2 d, then 500 mg PO OD x 5 d 1,000 mg od or 500 mg PO bid x 7-10 d	Suspect Legionella	See above See above
ICU MEDICATIONS				
Pressors/Inotropes	norepinephrine (Levophed®) phenylephrine dobutamine	0.5-30 μg/min IV 0.5 μg/kg/min IV 2-20 μg/kg/min IV	Acute hypotension Severe hypotension Inotropic support	Angina, bradycardia, dyspnea, hyper/hypotension, arrhythmias See above See above
Sedatives/Analgesia	fentanyl (opioid class) propofol (anesthetic)	50-100 μg then 50-unlimited μg/h IV 1-3 mg/kg then 0.3-5 mg/kg/h IV	Sedation and/or analgesia Sedation and/or analgesia	Bradycardia, respiratory depression, drowsiness, hypotension Apnea, bradycardia, hypotension (good for ventilator sedation)
See Infectious Diseases, ID26 – for the management of pulmonary tuberculosis				

# Landmark Respirology Trials

Trial	Reference	Results
ARDS Network	NEJM 2000; 342:1301-8	Mortality decreased in ARDS patients ventilated with a low tidal volume strategy
Berlin Criteria	JAMA 2012; 307:2526-33	The new definition of ARDS, better predicts mortality
CPAP and Apnea	NEJM 2005; 353:2025-33	CPAP ameliorates symptoms of sleep apnea but does not affect mortality in CHF
EINSTEIN-PE	NEJM 2012; 366:1287-97	Fixed dose of rivoxabarin was non-inferior to standard therapy (Vit K antagonist) initial and long-term treatment of PE
Emphysema Treatment Trial	NEJM 2003; 348:2059-73	Lung volume reduction surgery benefits patients with upper lobe disease and low exercise capacity
IELCAP	NEJM 2006; 355:1763-71	High survival rate in patients with early stage lung cancer detected by low dose CT screening
Lung Health	JAMA 1994; 272:1497-505	Aggressive smoking intervention significantly decreases the age-related decline in FEV <sub>1</sub> in middle-aged smokers with mild airways obstruction
OSCILLATE	NEJM 2013; 368: 795-805	Early high-frequency oscillatory ventilation in patients with moderate to severe ARDS might increase in-hospital mortality
Pneumonia	NEJM 1978; 298:801-9	Interstitial lung disease subsets have different prognoses and response to treatment (e.g. desquamative but not usual interstitial pneumonia respond well to corticosteroids)
POET-COPD	NEJM 2011; 364:1093-103	Tiotropium decreases the number of moderate-to-severe exacerbations in comparison to salmeterol
REDUCE	JAMA 2013; 309: 2223-2231	5 d course of glucocorticoids is non-inferior to a 14 d course for treatment of acute COPD exacerbations
ROFLUMILAST	Lancet 2009; 374:695-703	Leukotriene inhibitors improve FEV <sub>1</sub> when used as add-on therapy in COPD patients on tiotropium or salmeterol
TORCH	NEJM 2007; 356:775-89	Combination of inhaled steroids and long-acting $\beta_2$ -agonists improves COPD symptoms, reduces exacerbations, and shows a trend to lowers mortality
UPLIFT	NEJM 2008; 359:1543-54	Tiotropium improves symptoms of COPD with fewer exacerbations, but does not affect FEV1 decline

# References

Aardn SU, vandemken KL, Hedert Y, et al. Outpained role premission after emergency treatment of chronic obstructive pulmonary diseases. Net MU 2003;48:2618-2620. Arrane D, Bellissant E, Bolaent PE, et al. Corticosteroids for treating severe sepsis and septic shock. Cochrane DB Syst Rev 2004;1:CD002243. ARDS Definition Task Force. Acute respiratory disress syndrome: the Belin definition. JAMA 2012;307:2526-2533. Augustins P, Orine K. Invasive approaches to treatment of venous thromboembolics. Circulation 2004;11(9):Dg11):127-134. Bach PB, Brown C, Geffand SE, et al. Management of acute exceentations of chronic obstructive pulmonary disease: a summary and published evidence. Ann Int Med 2001;134:600-620. Bach PB, Shvesti GA, Hanger M, et al. Screening for lung cancer. ACCP evidence-based clinical practice guidelines. Che st 2004;126(Supp11);355-625. Balk RA Optimum treatment of severe sepsis and septic shock: evidence in support of the recommendations. Dis Mon 2004;50:188-213. Bartlett JG, Dowel SF, Mandell LA, et al. Practice guidelines for the management of community-acquired pneumonia in adults. Clin Infect Dis 2000;31:347-382. Bask BJ, Grant SI, Nepewell PC, et al. Treatment of tuberculosis and tuberculosis infection in adults and children. American Thoracic Society and The Centers for Disease Control and Prevention. Am Respir Crit Care Med 1994;14:359-1374. Baumann MH. Treatment of spontaneous pneumothorax. Curr Opin Pulm Med 2000;6:275-280. Build E: Boecker A. Bourbu D, et al. Chandian asthma consensus report. CMAJ 1999;161(Supp11)]:S1-61. Builer BR, Agneli G, Hull RD, et al. Antithrombolic therapy for venous thromboembolic disease. Chest 2004;126:4015-4285. Chanula SD, Ekolboom JW, Atia J, et al. Dees this patient have pulmonary embolism? JAMA 2003;202:264-285. Chanula SD, Ekolboom JW, Atia J, et al. Dees this patient have pulmonary embolism? JAMA 2003;232:107-1022. Ferr Farris Chinol & et al. Acutohomoto for wenning patients forum mechanical ventitation. NELM 1995;32:345-350. Ferrgisson G1
Holleman D, Simel D. Does the clinical examination predict airflow limitation? JAMA 1995;273:313-319. Hotchkiss RS, Karl IE. The pathophysiology and treatment of sepsis. NEJM 2003;348:138-150. Kasner DI. Braumwald E. Fauci AS, et al. (editors). Harrison's principles of internal medicine. 16th ed. USA: McGraw-Hill Professional. 2004.
<ul> <li>Kline JA, Courtney DM, Kabriel C, et al. Prospective multicenter evaluation of the pulmonary embolism nul-out citeria. J Thromb Heames 200;8::772-780.</li> <li>Light RW, Macargoor ML, Luchsinger PC, et al. Prevanel effusions: the diagnostic separation of transudets and exuidates. Ann Intern Med 1972;77:507-513.</li> <li>Light RW, The management of paragementic effusions and empryeme. Curr Opin Pulm Med 1999;5:245-249.</li> <li>Long R, Njoe H, Hershfield E. Libberculesis: gidemiology of the disease in Condu. CMA 1999;160:1185-1190.</li> <li>Longheed MD, Lennier C, Ducharme FM, et al. Canadian Thoracic Society 2012 gideline update: diagnosis and management of asthma in preschoolers, children and adults. Can Respir J 2012;19:127-164.</li> <li>Manshamani NG, Koriel H, Chronic king sepsis: lung abscess, bronchiectasis, and empryeme. Cur Opin Pulmon Med 2003;9:181-185.</li> <li>McCund TC, Swenson SJ. Lung carcinoma. Clin Chest Med 1999;20:697-173.</li> <li>McPines SJ, Papadakis MA, Tiemey LM. Current medical diagnosis and treatment 2007, 47th ed. USA: McGraw-Hill Professional, 2006.</li> <li>National Lung Screening Trait Research Team. Reduced king-cancer mortality with low-does computed tomographic screening. NEMI 2011;365:354-509.</li> <li>Natyone HB, Rivers E D, Arabanian EM, et al. Severa segsin and segits obscir: evice with elitetature and emergancy department management gidelines. Ann Emerg Med 2006;48:28-54.</li> <li>O'Dornal DE, Hemandez P, Kaplan A, et al. Canadian thoracic society recommendations for management of chronic obstructive pulmonary nodule. Na J Respir Ciric Care Med 2000;16:2782-787.</li> <li>Out J, Fran AK, Teinsker SH. The solitotry pulmonary nodule. Na J Respir Ciric Care Med 2000;2:0001114.</li> <li>Parimothayan NS, Lassesson TJ, Jones P. Corticoterotics for pulmonary socialistis. Contrane DB Syst Rev 2004;3:CD004104.</li> <li>Rimer LG. Community-acquired bacterial pneumonias. Semin Respir Infect 2000;15:95-100.</li> <li>Ri</li></ul>

# 

# Otolaryngology – Head & Neck Surgery

Anna Goulding, Soroush Larjani, and Mario Mosco Hasaan Chaudhry and Nardin Samuel, associate edir Alex Cressman and Shany Gertzbein, EBM editors Dr. Jonathan C. Irish and Dr. Evan J. Propst, staff ed	<b>vici,</b> chapter editors tors itors
Acronyms	Facial Nerve (CN VII) Paralysis
Basic Anatomy Review	Rhinitis
Head and Neck Anatomical Triangles of the Neck	Rhinosinusitis
Differential Diagnoses of Common Presenting Problems 6	Epistaxis
Dizziness Otalgia Hearing Loss Tinnitus Nasal Obstruction Hoarseness Neck Mass	Hoarseness
Hearing9 Normal Hearing Physiology Types of Hearing Loss Pure Tone Audiometry Speech Audiometry mpedance Audiometry	Salivary Glands
Auditory Brainstem Response Otoacoustic Emissions Aural Rehabilitation	Neck Masses
Vertigo	Congenital Neck Masses
Labyrinthitis Acoustic Neuroma (Vestibular Schwannoma)	Neoplasms of the Head and Neck
Tinnitus15Diseases of the External Ear16Cerumen Impaction16Exostoses11Otitis Externa14Walignant (Necrotizing) Otitis Externa (Skull Base Osteomyelitis)	Pediatric Otolaryngology
Diseases of the Middle Ear	Airway Problems in Children Signs of Airway Obstruction Acute Laryngotracheobronchitis (Croup) Acute Epiglottitis Subglottic Stenosis Laryngomalacia Foreign Body
<b>Diseases of the Inner Ear</b>	Deep Neck Space Infection Common Medications
Sudden Sensorineural Hearing Loss Autoimmune Inner Ear Disease Drug Ototoxicity Noise-Induced Sensorineural Hearing Loss Temporal Bone Fractures	References 48

OT1 Otolaryngology

Toronto Notes 2016

#### OT2 Otolaryngology

#### Acronyms/Basic Anatomy Review

#### Toronto Notes 2016

## Acronyms

## **Basic Anatomy Review**

## Ear







Figure 2. Normal appearance of right tympanic membrane on otoscopy

### OT3 Otolaryngology

**Basic Anatomy Review** 

#### Toronto Notes 2016

Drainage into Nasal Cavity

ethmoid sinuses

Superior meatus: sphenoid (via sphenoethmoidal recess), posterior

 Middle meatus: frontal, maxillary, anterior ethmoid sinuses

· Inferior meatus: nasolacrimal duct

Nose

Throat





Figure 4. Nasal septum and its arterial supply (see Epistaxis, OT27 for detailed blood supply)



• Naso

- Nasopharynx: skull base to soft palate
- Oropharynx: soft palate to hyoid bone
- Laryngopharynx: hyoid bone to inferior border cricoid cartilage

Figure 5. Anatomy of the four paranasal sinuses: maxillary, ethmoid, sphenoid, and frontal Reprinted from: Dhillon RS, East CA. Ear, Nose and Throat and Head and Neck Surgery, 2nd ed. Copyright 1999, with permission from Elsevier



Figure 6. Anatomy of a normal larynx; superior view of larynx on indirect laryngoscopy

## **Head and Neck**



Figure 9. Anatomy of the neck

#### **Basic Anatomy Review**

#### Toronto Notes 2016

## **Anatomical Triangles of the Neck**

Anterior triangle

- bounded by anterior border of SCM, midline of neck, and lower border of mandible
- divided into
  - submental triangle: bounded by both anterior bellies of digastric and hyoid bone
  - **digastric triangle:** bounded by anterior and posterior bellies of digastric and inferior border of mandible
  - carotid triangle: bounded by sternocleidomastoid, anterior belly of omohyoid, and posterior belly of digastric
    - contains: tail of parotid, submandibular gland, hypoglossal nerve, carotid bifurcation, and lymph nodes

#### **Posterior triangle**

- bounded by posterior border of sternocleidomastoid, anterior border of trapezius, and middle third of clavicle
- divided into
  - occipital triangle: superior to posterior belly of the omohyoid
  - **subclavian triangle:** inferior to posterior belly of omohyoid
- contains: spinal accessory nerve and lymph nodes

#### Table 1. Lymphatic Drainage of Nodal Groups and Anatomical Triangles of Neck

Nodal Group/Level	Location	Drainage
1. Suboccipital (S)	Base of skull, posterior	Posterior scalp
2. Retroauricular (R)	Superficial to mastoid process	Scalp, temporal region, external auditory meatus, posterior pinna
3. Parotid-preauricular (P)	Anterior to ear	External auditory meatus, anterior pinna, soft tissue of frontal and temporal regions, root of nose, eyelids, palpebral conjunctiva
4. Submental (Level IA)	Anterior bellies (midline) of digastric muscles, tip of mandible, and hyoid bone	Floor of mouth, anterior tongue, anterior mandibular alveolar ridge, lower lip
5. Submandibular (Level IB)	Anterior belly of digastric muscle, stylohyoid muscle, body of mandible	Oral cavity, anterior nasal cavity, soft tissues of the mid-face, submandibular gland
6. Upper jugular (Levels IIA and IIB)	Skull base to inferior border of hyoid bone along SCM muscle	Oral cavity, nasal cavity, naso/oro/hypopharynx, larynx, parotid glands
7. Middle jugular (Level III)	Inferior border of hyoid bone to inferior border of cricoid cartilage along SCM muscle	Oral cavity, naso/oro/hypopharynx, larynx
8. Lower jugular* (Level IV)	Inferior border of cricoid cartilage to clavicle along SCM muscle	Hypopharynx, thyroid, cervical esophagus, larynx
<ol> <li>Posterior triangle**         <ul> <li>(Levels VA and VB)</li> </ul> </li> </ol>	Posterior border of SCM, anterior border of trapezius, from skull base to clavicle	Nasopharynx and oropharynx, cutaneous structures of the posterior scalp and neck
10. Anterior compartment*** (Level VI)	Hyoid bone (midline) to suprasternal notch between the common carotid arteries	Thyroid gland, glottic and subglottic larynx, apex of piriform sinus, cervical esophagus

\*Virchow node: left lower jugular (level IV) supraclavicular node

\*\*Includes some supraclavicular nodes

\*\*\*Includes pretracheal, precricoid, paratracheal, and perithyroidal nodes

#### Paired Parasympathetic Ganglia of the Head and Neck

- Ciliary: pupillary constriction
- Pterygopalatine: lacrimal gland, nasal mucosa
- Submandibular: submandibular, sublingual glands
- Otic: parotid gland



#### **Function of Facial Nerve**

"Ears, Tears, Face, Taste" Ears: stapedius muscle Tears: lacrimation (lacrimal gland) and salivation (parotid) Face: muscles of facial expression Taste: sensory anterior 2/3 of tongue (via chorda tympani)



- Left-sided enlargement of a supraclavicular node (Virchow's node) may indicate an abdominal malignancy
- Right-sided enlargement may indicate malignancy of the modifications have a superindicate malignancy of the
- mediastinum, lungs, or esophagus
   Occipital and/or posterior auricular node enlargement may indicate rubella



- 4 Strap Muscles of the Neck
- Thyrohyoid
- Omohyoid
- Sternohvoid
- Sternothyroid



Figure 10. Anatomy of the thyroid aland

## Differential Diagnoses of Common Presenting Problems

Dizziness





vertigo will persist

5 "D"s of Vertebrobasilar Insufficiency Drop attacks

True nystagmus and vertigo caused by a peripheral lesion will never last longer than a couple of weeks because of compensation. Central lesions do

not compensate, hence nystagmus and

Diplopia Dysarthria Dizziness Dysphagia

Figure 11. Differential diagnosis of dizziness



Figure 12. Differential diagnosis of otalgia

#### **Differential Diagnoses of Presenting Problems**

#### Toronto Notes 2016

## **Hearing Loss**



Figure 13. Differential diagnosis of hearing loss



Figure 14. Differential diagnosis of tinnitus
## Differential Diagnoses of Presenting Problems

## Toronto Notes 2016

2

# **Nasal Obstruction**

Nasal CavityNasal Cavity• Rhinitis• Nasal dermoid cyst• Acute/chronic• Nasal dermoid cyst• Vasomotor• Encephalocele• Vasomotor• Glioma• Allergic• Choanal atresia• Rhinosinusitis• Choanal atresia• Foreign bodies• Enlarged turbinates• Tumour• Benign: polyps, inverting papilloma• Malignant• SCC• Esthesioneuroblastoma (olfactory neuroblastoma)• AdenocarcinomaNasal Septum• Septal deviation• Septal deviation• Septal deviation• Septal hematoma/abscess• Dislocated septum• Dislocated septum• Dislocated septum• Adenoid hypertrophy• Tumour
Nasal Septum     Nasal Septum       • Septal deviation     • Septal deviation       • Septal hematoma/abscess     • Septal hematoma/abscess       • Dislocated septum     • Dislocated septum
Nasopharynx • Adenoid hypertrophy • Tumour
<ul> <li>Benign: juvenile nasopharyngeal angiofibroma (JNA), polyps</li> <li>Malignant: nasopharyngeal carcinoma</li> </ul>
Systemic
Granulomatous diseases, diabetes, vasculitis

Infectious	<ul> <li>Acute/chronic laryngitis</li> <li>Laryngotracheobronchitis (croup)</li> </ul>		
Inflammatory	<ul> <li>GERD</li> <li>Vocal cord polyps/nodules</li> <li>Lifestyle: smoking, chronic EtOH use</li> </ul>		
Trauma	<ul><li>External laryngeal trauma</li><li>Endoscopy and endotracheal tube (e.g. i</li></ul>	ntubation granuloma)	
Neoplasia	<ul> <li>Benign tumour</li> <li>Papillomas (HPV infection)</li> <li>Minor salivary gland tumours</li> <li>Other</li> </ul>	<ul> <li>Malignant tumours (e.g. thyroid)</li> <li>SCC</li> <li>Other</li> </ul>	
Cysts	Retention cysts		
Systemic	<ul><li>Endocrine</li><li>Hypothyroidism</li><li>Virilization</li></ul>	<ul> <li>Connective tissue disease</li> <li>RA</li> <li>SLE</li> </ul>	
Neurologic (vocal cord paralysis due to superior ± recurrent laryngeal nerve injury)	<ul> <li>Central lesions         <ul> <li>Cerebrovascular accident (CVA)</li> <li>Head injury</li> <li>Multiple sclerosis (MS)</li> <li>Skull base tumours</li> <li>Arnold-Chiari malformation</li> </ul> </li> <li>Peripheral lesions         <ul> <li>Unilateral</li> <li>Lung malignancy</li> </ul> </li> </ul>	<ul> <li>latrogenic injury: thyroid, parathyroid surgery, carotid endarterectomy, patent ductus arteriosus (PDA) ligation</li> <li>Bilateral <ul> <li>latrogenic injury: bilateral thyroid surgery, forceps delivery</li> </ul> </li> <li>Neuromuscular <ul> <li>Myasthenia gravis</li> </ul> </li> </ul>	Lung malignancy is the most common cause of extralaryngeal vocal cord paralysis
Functional	• Psychogenic aphonia (hysterical aphonia	a)	
Congenital	<ul> <li>Laryngomalacia</li> <li>Laryngeal web</li> <li>Laryngeal atresia</li> </ul>		

#### Toronto Notes 2016

## **Neck Mass**



Figure 15. Differential diagnosis of a neck mass

## Hearing

## **Normal Hearing Physiology**

- Conductive pathway (external auditory canal to cochlea): air conduction of sound energy down the EAC → vibration of the tympanic membrane (area effect) → sequential vibration of the middle ear ossicles: malleus, incus, stapes (lever effect) → transmission of amplified vibrations from the stapes footplate in the middle ear to the oval window of the cochlea in the inner ear → pressure differential on cochlear fluid creates movement along the basilar membrane within the cochlea from base to apex
- Neural pathway (nerve to brain): basilar membrane vibration stimulates overlying hair cells in the organ of Corti → stimulation of bipolar neurons in the spiral ganglion of the cochlear division of CN VIII → cochlear nucleus → superior olivary nucleus → lateral lemniscus → inferior colliculus → Sylvian fissure of temporal lobe

## **Types of Hearing Loss**

## 1. Conductive Hearing Loss

- conduction of sound to the cochlea is impaired
- can be caused by external and middle ear disease

## 2. Sensorineural Hearing Loss

- due to a defect in the conversion of sound into neural signals or in the transmission of those signals to the cortex
- can be caused by disease of the inner ear (cochlea), acoustic nerve (CN VIII), brainstem, or cortex

#### 3. Mixed Hearing Loss

combination of conductive and sensorineural hearing loss

#### **Auditory Acuity**

- · whispered-voice test: mask one ear and whisper into the other
- tuning fork tests (see Table 4; audiogram is of greater utility)
- sensitivity depends on which tuning fork used (256 Hz, 512 Hz, 1024 Hz; 512 Hz has the greatest sensitivity)
  - Rinne test
    - 512 Hz tuning fork is struck and held firmly on mastoid process to test BC; the tuning fork is then placed beside the pinna to test AC
    - If  $AC > BC \rightarrow positive Rinne (normal)$
  - Weber test
    - 512 Hz tuning fork is held on vertex of head and patient states whether it is heard centrally (Weber negative) or is lateralized to one side (Weber right, Weber left)
    - can place vibrating fork on patient's chin while they clench their teeth, or directly on teeth to elicit more reliable response
    - will only lateralize if difference in hearing loss between ears is >6 dB



# Order of the Neural Pathway (with corresponding waves on ABR)

E COLI Eighth cranial nerve (I – II) Cochlear nucleus (III) Superior Olivary nucleus Lateral leminiscus (IV – V) Inferior colliculus





Weber Test lateralization = ipsilateral conductive hearing loss or contralateral sensorineural hearing loss

The Weber test is more sensitive in detecting conductive hearing loss than the Rinne test

## OT10 Otolaryngology

Hearing

## Toronto Notes 2016

Minimum Hearing

Loss for Rinne to

Reverse (BC>AC, NEGATIVE Rinne)

(dB)

15

30

45

## Table 4. The Interpretation of Tuning Fork Tests

Examples	Weber	Rinne
Normal or bilateral sensorineural hearing loss	Central	AC>BC (+) bilaterally
Right-sided conductive hearing loss, normal left ear	Lateralizes to right	BC>AC (-) right
Right-sided sensorineural hearing loss, normal left ear	Lateralizes to left	AC>BC (+) bilaterally
Right-sided severe sensorineural hearing loss or dead right ear, normal left ear	Lateralizes to left	BC>AC () right*

\*A vibrating tuning fork on the mastoid stimulates the cochlea bilaterally, therefore in this case the left cochlea is stimulated by the Rinne test on the right (e.g. a false negative test). These tests are not valid if the ear canals are obstructed with cerumen (e.g. will create conductive loss)

## **Pure Tone Audiometry**

- a threshold is the lowest intensity level at which a patient can hear the tone 50% of the time
- thresholds are obtained for each ear at frequencies of 250, 500, 1000, 2000, 4000, and 8000 Hz
  air conduction thresholds are obtained with headphones and measure outer, middle, inner ear, and auditory nerve function
- bone conduction thresholds are obtained with bone conduction oscillators which bypass the outer and middle ear

## **Degree of Hearing Loss**

• determined on basis of the pure tone average (PTA) at 500, 1000, and 2000 Hz



Figure 16. Types of hearing loss and associated audiograms of a left ear

## PURE TONE PATTERNS

- 1. Conductive Hearing Loss (Figure 16B and 16C)
- BC in normal range
- AC outside of normal range
- gap between AC and BC thresholds >10 dB (an air-bone gap)
- **2. Sensorineural Hearing Loss** (Figure 16D and 16E)
- both air and bone conduction thresholds below normal
- gap between AC and BC <10 dB (no air-bone gap)

## 3. Mixed Hearing Loss

- both air and bone conduction thresholds below normal
- gap between AC and BC thresholds >10 dB (an air-bone gap)



256

512

1024



Frequency of

Tuning Fork (Hz)

Range of Frequencies Audible to

- Human Ear
- 20 to 20000 Hz
- Most sensitive frequencies: 1000 to 4000 Hz
- Range of human speech: 500 to 2000 Hz



Hearing loss most often occurs at higher frequencies. Noise-induced (occupational) HL is classically seen at 4000 Hz. HL associated with otosclerosis is seen at 2000 Hz (Carhart's notch)

## **Speech Audiometry**

## **Speech Reception Threshold**

- lowest hearing level at which patient is able to repeat 50% of two syllable words which have equal emphasis on each syllable (spondee words)
- SRT and best pure tone threshold in the 500 to 2000 Hz range (frequency range of human speech) usually agree within 5 dB; if not, suspect a retrocochlear lesion or functional hearing loss
- used to assess the reliability of the pure tone audiometry

## **Speech Discrimination Test**

- percentage of words the patient correctly repeats from a list of 50 monosyllabic words
- tested at 40 dB above the patient's SRT, therefore degree of hearing loss is taken into account
- patients with normal hearing or conductive hearing loss score >90%
- score depends on extent of SNHL
- rollover effect: a decrease in discrimination as sound intensity increases; typical of a retrocochlear lesion (e.g. acoustic neuroma)
- investigate further if scores differ more than 20% between ears as asymmetry may indicate a retrocochlear lesion
- used as best predictor of hearing aid response: a poor discrimination score indicates significant neural degeneration and hearing aids may not be the best option for the patient

## Impedance Audiometry

## Tympanogram

- the Eustachian tube equalizes the pressure between the external and middle ear
- tympanograms graph the compliance of the middle ear system against a pressure gradient ranging from to -400 to +200 mmH<sub>2</sub>O
- tympanogram peak occurs at the point of maximum compliance: where the pressure in the external canal is equivalent to the pressure in the middle ear
- normal range: -100 to +50 mmH<sub>2</sub>O



#### Figure 17. Tympanograms

#### Static Compliance

- volume measurement reflecting overall stiffness of the middle ear system
- normal range: 0.3-1.6 cc
- negative middle ear pressure and abnormal compliance indicate middle ear pathology
- in a type B curve, ear canal volumes of >2 cc in children and 2.5 cc in adults indicate TM perforation or presence of a patent ventilation tube

## **Acoustic Stapedial Reflexes**

- stapedius muscle contracts in response to loud sound
- acoustic reflex threshold = 70-100 dB greater than hearing threshold; if hearing threshold >85 dB, reflex likely absent
- stimulating either ear causes bilateral and symmetrical reflexes
- for reflex to be present, CN VII must be intact and no conductive hearing loss in monitored ear
- if reflex is absent without conductive or severe sensorineural loss, suspect CN VII lesion
- acoustic reflex decay test = ability of stapedius muscle to sustain contraction for 10 s at 10 dB
- normally, little reflex decay occurs at 500 and 1000 Hz
- with cochlear hearing loss, acoustic reflex thresholds are 25-60 dB
- with retrocochlear hearing loss (acoustic neuroma), absent acoustic reflexes or marked reflex decay (>50%) within 5 s

## OT12 Otolaryngology

## Auditory Brainstem Response

- measures neuroelectric potentials (waves) in response to a stimulus in five different anatomic sites (see *Order of Neural Pathway* sidebar on OT9); this test can be used to determine the site of lesion
- delay in brainstem response suggests cochlear or retrocochlear abnormalities
- does not require volition or co-operation of patient (therefore of value in children and in malingerers)

## **Otoacoustic Emissions**

- objective test of hearing where a series of clicks is presented to the ear and the cochlea generates an echo which can be measured
- often used in newborn screening
- can be used to uncover normal hearing in malingering patients
- absence of emissions can be due to hearing loss or fluid in the middle ear

## **Aural Rehabilitation**

- dependent on degree of hearing loss, communicative requirements, motivation, expectations, and physical and mental abilities
- negative prognostic factors
  - poor speech discrimination
  - narrow dynamic range (recruitment)
  - unrealistic expectations
- types of hearing aids
  - BTE: behind-the-ear (with occlusive mould or open fit which allows natural sound to pass for milder hearing losses)
  - ITE: in-the-ear, placed in concha
  - ITC: in-the-canal, placed entirely in ear canal
  - CIC: contained-in-canal, placed deeply in ear canal
  - bone conduction bone-anchored hearing aid (BAHA): attached to the skull
  - contralateral routing of signals (CROS)
- assistive listening devices
  - direct/indirect audio output
  - infrared, FM radio, or induction loop systems
  - telephone, television, or alerting devices
- cochlear implants
  - electrode is inserted into the cochlea to allow direct stimulation of the auditory nerve
  - for profound bilateral sensorineural hearing loss not rehabilitated with conventional hearing aids
  - established indication: post-lingually deafened adults, pre- and post-lingually deaf children

# Vertigo

## **Evaluation of the Dizzy Patient**

- vertigo: illusion of rotational, linear, or tilting movement of self or environment
   vertigo is produced by peripheral (inner ear) or central (brainstem-cerebellum) stimulation
- it is important to distinguish vertigo from other disease entities that may present with similar complaints of "dizziness" (e.g. cardiovascular, psychiatric, neurological, aging)

## Table 5. Peripheral vs. Central Vertigo

Symptoms	Peripheral	Central
Imbalance	Moderate-severe	Mild-moderate
Nausea and Vomiting	Severe	Variable
Auditory Symptoms	Common	Rare
Neurologic Symptoms	Rare	Common
Compensation	Rapid	Slow
Nystagmus	Unidirectional Horizontal or rotatory	Bidirectional Horizontal or vertical



Pre-lingually deaf infants are the best candidates for aural rehabilitation because they have maximal benefit from ongoing developmental plasticity

-



Bone Anchored Hearing Aids (BAHA) BAHAs function based on bone conduction and are indicated primarily for patients with conductive hearing loss, unilateral hearing loss, and mixed hearing loss who cannot wear conventional hearing aids. BAHAs consist of a titanium implant, an external abutment, and a sound processor. The sound processor transmits vibrations through the external abutment to the titanium implant and then directly to the cochlea.



Pre-lingual deafness: deafness occurring before speech and language are acquired

Post-lingual deafness: deafness occurring after speech and language are acquired

Hearing/Vertigo

Toronto

rtigo

## OT13 Otolaryngology

## Table 6. Differential Diagnosis of Vertigo Based on History

Condition	Duration	Hearing Loss	Tinnitus	Aural Fullness	<b>Other Features</b>
Benign Paroxysmal Positional Vertigo (BPPV)	Seconds	-	_	_	
Menière's Disease	Minutes to hours Precedes attack	Uni/bilateral, fluctuating	+	Pressure/warmth	
Vestibular Neuronitis	Hours to days	-	-	-	
Labyrinthitis	Days	Unilateral	Whistling	-	Recent A0M
Acoustic Neuroma	Chronic	Progressive	+	-	Ataxia CN VII palsy

## Table 7. Differential Diagnosis of Vertigo Based on Time Course

Time Course	Condition
Recurrent, lasting	BPPV
Single episode, lasting minutes to hours	Migraine, transient ischemia of the labyrinth or brainstem
Recurrent to hours	Menière's
Prolonged	Vestibular neuritis, MS, brainstem/cerebellum infarct
Acoustic neuroma	Chronic

## **Benign Paroxysmal Positional Vertigo**

## Definition

- acute attacks of transient rotatory vertigo lasting seconds to minutes initiated by certain head
  positions, accompanied by torsional (i.e. rotatory) nystagmus (geotropic = fast phase towards
  the floor)
- most common form of positional vertigo (50% of patients with peripheral vestibular dysfunction)

#### Etiology

- due to canalithiasis (migration of free floating otoliths within the endolymph of the semicircular canal) or cupulolithiasis (otolith attached to the cupula of the semicircular canal)
  - can affect each of the 3 semicircular canals, although the posterior canal is affected in >90% of cases
  - causes: head injury, viral infection (URTI), degenerative disease, idiopathic
  - results in slightly different signals being received by the brain from the two balance organs resulting in sensation of movement

## Diagnosis

- history (time course, provoking factors, associative symptoms)
- positive Dix-Hallpike maneuver (sensitivity 82%, specificity 71%)

## Dix-Hallpike Positional Testing (see website for video and illustrations)

- the patient is rapidly moved from a sitting position to a supine position with the head hanging over the end of the table, turned to one side at 45° and neck extended 20° holding the position for 20 s
- · onset of vertigo and rotary nystagmus indicate a positive test for the dependent side
- other diagnostic testing is not indicated in posterior canal BPPV

## Treatment

- reassure patient that process resolves spontaneously
- particle repositioning maneuvers
- Epley maneuver (performed by MD)
- Brandt-Daroff exercises (performed by patient)
- surgery for refractory cases
- anti-emetics for N/V
- drugs to suppress the vestibular system delay eventual recovery and are therefore not used

## Menière's Disease (Endolymphatic Hydrops)

## Definition

• episodic attacks of tinnitus, hearing loss, aural fullness, and vertigo lasting minutes to hours

## **Proposed Etiology**

• inadequate absorption of endolymph leads to endolymphatic hydrops (over accumulation) that distorts the membranous labyrinth

BPPV is the most common cause of episodic vertigo; patients often are symptomatic when rolling over in bed or moving their head to a position of extreme posterior extension such as looking up at a tall building or getting their hair washed at the hairdresser





## 5 Signs of BPPV seen with Dix-Hallpike Maneuver

- Latency of ~20 s
- Crescendo/decrescendo vertigo lasting 20 s
- Geotropic rotatory nystagmus (nystagmus MUST be present for a positive test)
- Reversal of nystagmus upon sitting up



- Disease (must have all three): • Two spontaneous episodes of rotational vertigo ≥20 minutes
- Audiometric confirmation of SNHL (often low frequency)
- Tinnitus and/or aural fullness

Toronto Notes 2016

Vertigo

## OT14 Otolaryngology

## Epidemiology

- peak incidence 40-60 yr
- bilateral in 35% of cases

## **Clinical Features**

- episodic vertigo, fluctuating low frequency SNHL, tinnitus, and aural fullness
- $\pm$  drop attacks (Tumarkin crisis),  $\pm$  N/V
- vertigo disappears with time (min to h), but hearing loss remains
- early in the disease: fluctuating SNHL
- later stages: persistent tinnitus and progressive hearing loss
- attacks come in clusters and can be debilitating to the patient
- triggers: high salt intake, caffeine, stress, nicotine, and alcohol

#### Treatment

- acute management may consist of bed rest, antiemetics, antivertiginous drugs (e.g. betahistine
- [Serc<sup>®</sup>]), and low molecular weight dextrans (not commonly used) • long-term management may include
  - medical
    - low salt diet, diuretics (e.g. hydrochlorothiazide, triamterene, amiloride)
    - Serc<sup>®</sup> prophylactically to decrease intensity of attacks
    - local application of gentamicin to destroy vestibular end-organ, results in complete SNHL
      surgical
      - selective vestibular neurectomy or transtympanic labyrinthectomy
      - vestibular implants have recently been introduced experimentally
- must monitor opposite ear as bilaterality occurs in 35% of cases

## **Vestibular Neuronitis**

## Definition

• acute onset of disabling vertigo often accompanied by N/V and imbalance without hearing loss that resolves over **days** leaving a residual imbalance that lasts **days to weeks** 

## Etiology

- thought to be due to a viral infection (e.g. measles, mumps, herpes zoster)
- ~30% of cases have associated URTI symptoms
- other: microvascular events, diabetes, autoimmune process
- considered to be the vestibular equivalent of Bell's palsy, sudden hearing loss, and acute vocal cord palsy

## **Clinical Features**

- acute phase
  - severe vertigo with N/V and imbalance lasting 1-5 d
  - irritative nystagmus (fast phase towards the offending ear)
  - patient tends to veer towards affected side
- convalescent phase
  - imbalance and motion sickness lasting days to weeks
  - spontaneous nystagmus away from affected side
  - gradual vestibular adaptation requires weeks to months
- incomplete recovery likely with the following risk factors: elderly, visual impairment, poor
- ambulation
- repeated attacks can occur

## Treatment

- acute phase
- bed rest, vestibular sedatives (Gravol<sup>®</sup>), diazepam
- convalescent phase
  - progressive ambulation especially in the elderly
  - vestibular exercises: involve eye and head movements, sitting, standing, and walking

## Labyrinthitis

## Definition

• acute infection of the inner ear resulting in vertigo and hearing loss

## Etiology

- may be serous (viral) or purulent (bacterial)
- occurs as a complication of acute and chronic otitis media, bacterial meningitis, cholesteatoma, and temporal bone fractures
- bacterial: S. pneumoniae, H, influenzae, M. catarrhalis, P. aeruginosa, P. mirabilis
- viral: rubella, CMV, measles, mumps, varicella zoster



Drop Attacks (Tumarkin's Otolithic Crisis) are sudden falls occurring without warning and without LOC



Before proceeding with gentamicin treatment, perform a gadolinium enhanced MRI to rule out CPA tumour as the cause of symptoms

#### Toronto Notes 2016

Vertigo

## OT15 Otolaryngology

Vertigo/Tinnitus

## Toronto Notes 2016

## **Clinical Features**

- sudden onset of vertigo, N/V, tinnitus, and unilateral hearing loss with no associated fever or
- pain
- meningitis is a serious complication

## Investigations

- CT head
- if meningitis is suspected: lumbar puncture, blood cultures

## Treatment

• treat with IV antibiotics, drainage of middle ear ± mastoidectomy

## **Acoustic Neuroma (Vestibular Schwannoma)**

## Definition

· schwannoma of the vestibular portion of CN VIII

## Pathogenesis

- starts in the internal auditory canal and expands into cerebellopontine angle (CPA), compressing cerebellum and brainstem
- when associated with type 2 neurofibromatosis (NF2): bilateral acoustic neuromas, café-au-lait skin lesions, and multiple intracranial lesions

#### **Clinical Features**

- usually presents with unilateral SNHL (chronic) or tinnitus
- dizziness and unsteadiness may be present, but true vertigo is rare as tumour growth occurs slowly and thus compensation occurs
- facial nerve palsy and trigeminal (V1) sensory deficit (corneal reflex) are late complications
  risk factors: exposure to loud noise, childhood exposure to low-dose radiation, history of
- parathyroid adenoma

## Diagnosis

- MRI with gadolinium contrast (gold standard)
- audiogram (to assess SNHL)
- poor speech discrimination relative to the hearing loss
- stapedial reflex absent or significant reflex decay
- ABR: increase in latency of the 5th wave
- vestibular tests: normal or asymmetric caloric weakness (an early sign)

#### Treatment

- expectant management if tumour is very small, or in elderly
- definitive management is surgical excision
- other options: gamma knife, radiation

## Tinnitus

#### Definition

• an auditory perception in the absence of an acoustic stimuli, likely related to loss of input to neurons in central auditory pathways and resulting in abnormal firing

#### History

- subjective vs. objective (see Figure 14, OT7)
- continuous vs. pulsatile (vascular in origin)
- unilateral vs. bilateral
- associated symptoms: hearing loss, vertigo, aural fullness, otalgia, otorrhea

## Investigations

- audiology
- if unilateral
  - ABR, gadolinium enhanced MRI to exclude a retrocochlear lesion
  - CT to diagnose glomus tympanicum (rare)
  - MRI or angiogram to diagnose AVM
- if suspect metabolic abnormality: lipid profile, TSH

## Treatment

- if a cause is found, treat the cause (e.g. drainage of middle ear effusion, embolization or excision of AVM)
- with no treatable cause: 50% will improve, 25% worsen, 25% remain the same
- · avoid loud noise, ototoxic meds, caffeine, smoking
- tinnitus clinics



Acoustic neuroma is the most common intracranial tumour causing SNHL and the most common cerebellopontine angle tumour



In the elderly, unilateral tinnitus or SNHL is acoustic neuroma until proven otherwise



## OT16 Otolaryngology

## Tinnitus/Diseases of the External Ear

Toronto Notes 2016

- identify situations where tinnitus is most bothersome (e.g. quiet times), mask tinnitus with soft music or "white noise"
- hearing aid if coexistent hearing loss tinnitus instrument: combines hearing aid with white noise masker
- timitus instrument: combines nearing aid with whi
- trial of tocainamide

# **Diseases of the External Ear**

## **Cerumen Impaction**

## Etiology

• ear wax: a mixture of secretions from ceruminous and pilosebaceous glands, squames of epithelium, dust, and debris

## **Risk Factors**

• hairy or narrow ear canals, in-the-ear hearing aids, cotton swab usage, osteomata

## **Clinical Features**

- hearing loss (conductive)
- ± tinnitus, vertigo, otalgia, aural fullness

## Treatment

- ceruminolytic drops (bicarbonate solution, olive oil, glycerine, Cerumenol®, Cerumenex®)
- syringing
- manual debridement (by MD)

## **Exostoses**

## Definition

• bony protuberances in the external auditory canal composed of lamellar bone

- Etiology
- possible association with swimming in cold water

## **Clinical Features**

- usually an incidental finding
- if large, they can cause cerumen impaction or otitis externa

## Treatment

• no treatment required unless symptomatic

## **Otitis Externa**

## Etiology

- bacteria (~90% of OE): Pseudomonas aeruginosa, Pseudomonas vulgaris, E. coli, S. aureus
- fungus: Candida albicans, Aspergillus niger

## **Risk Factors**

- associated with swimming ("swimmer's ear")
- mechanical cleaning (Q-tips®), skin dermatitis, aggressive scratching
- devices that occlude the ear canal: hearing aids, headphones, etc.
- allergic contact dermatitis, dermatologic conditions (psoriasis, atopic dermatitis)

## **Clinical Features**

- acute
  - pain aggravated by movement of auricle (traction of pinna or pressure over tragus)
  - otorrhea (sticky yellow purulent discharge)
  - conductive hearing loss ± aural fullness 2° to obstruction of external canal by swelling and purulent debris
  - posterior auricular lymphadenopathy
  - complicated OE exists if the pinna and/or the periauricular soft tissues are erythematous and swollen
- chronic
  - pruritus of external ear ± excoriation of ear canal
  - atrophic and scaly epidermal lining, ± otorrhea, ± hearing loss
  - wide meatus but no pain with movement of auricle
  - tympanic membrane appears normal



Cerumen impaction is the most common cause of conductive hearing loss for those aged 15-50 yr



#### Syringing

- Indications
- Totally occlusive cerumen with pain, decreased hearing, or tinnitus

#### Contraindications

- Active infection
- Previous ear surgery
- Only hearing earTM perforation
- Complications
- Otitis externa
- TM perforation
- Trauma Pain
- Vertigo
- Tinnitus
- Otitis media

## Method

- Establish that TM is intact
   Gently pull the pinna superiorly and posteriorly
- Using warm water, aim the syringe nozzle upwards and posteriorly to irrigate the ear canal



Pulling on the pinna is extremely painful in otitis externa, but is usually well tolerated in otitis media

## OT17 Otolaryngology

## Diseases of the External Ear/Diseases of the Middle Ear

## Treatment

- clean ear under magnification with irrigation, suction, dry swabbing, and C&S
- bacterial etiology
  - antipseudomonal otic drops (e.g. ciprofloxacin) or a combination of antibiotic and steroid (e.g. Cipro HC\*)
  - do not use aminoglycoside if the tympanic membrane (TM) is perforated because of the risk of ototoxicity
  - introduction of fine gauze wick (pope wick) if external canal edematous
  - $\pm$  3% acetic acid solution to acidify ear canal (low pH is bacteriostatic)
- systemic antibiotics if either cervical lymphadenopathy or cellulitis is present
   fungal etiology
  - repeated debridement and topical antifungals (gentian violet, Mycostatin<sup>®</sup> powder, boric acid, Locacorten<sup>®</sup>, Vioform<sup>®</sup> drops)
- ± analgesics
- chronic otitis externa (pruritus without obvious infection) → corticosteroid alone (e.g. diprosalic acid)

# Malignant (Necrotizing) Otitis Externa (Skull Base Osteomyelitis)

## Definition

• osteomyelitis of the temporal bone

## Epidemiology

· occurs in elderly diabetics and immunocompromised patients

## Etiology

- rare complication of otitis externa
- Pseudomonas infection in 99% of cases

## **Clinical Features**

- otalgia and purulent otorrhea that is refractory to medical therapy
- granulation tissue on the floor of the auditory canal

## Complications

- cranial nerve palsy (most commonly CN VII>CN X>CN XI)
- systemic infection, death

## Management

- imaging: high resolution temporal bone CT scan, gadolinium enhanced MRI, technetium scan
- requires hospital admission, debridement, IV antibiotics, hyperbaric O2
- may require OR for debridement of necrotic tissue/bone

# **Diseases of the Middle Ear**

# Acute Otitis Media and Otitis Media with Effusion

• see Pediatric Otolaryngology, OT39

## **Chronic Otitis Media**

## Definition

• an ear with TM perforation in the setting of recurrent or chronic ear infections

## Benign

• dry TM perforation without active infection

## **Chronic Serous Otitis Media**

• continuous serous drainage (straw-coloured)

## **Chronic Suppurative Otitis Media**

• persistent purulent drainage through a perforated TM



Gallium and Technetium Scans Gallium scans are used to show sites of active infection. Gallium is taken up by PMNs and therefore only lights up when active infection is present. It will not show the extent of osteomyelitis. Technetium scans provide information about osteoblastic activity and, as a result, are used to demonstrate sites of osteomyelitis. Technetium scans help with diagnosis whereas gallium scans are useful in follow-up



## Diseases of the Middle Ear

## Toronto Notes 2016

## **Cholesteatoma**

## Definition

- a cyst composed of keratinized desquamated epithelial cells occurring in the middle ear, mastoid, and temporal bone
- two types: congenital and acquired

#### Congenital

- presents as a "small white pearl" behind an intact tympanic membrane (anterior and medial to the malleus) or as a conductive hearing loss
- · believed to be due to aberrant migration of external canal ectoderm during development
- not associated with otitis media/Eustachian tube dysfunction

#### Acquired (more common)

- primary cholesteatoma
  - frequently associated with retraction pockets in the pars flaccida (may lead to attic cholesteatomas which are difficult to visualize)
  - often has crusting or desquamated debris on lateral surface
- secondary cholesteatoma
  - pearly mass evident behind TM, frequently associated with marginal perforation
    may appear as skin that have replaced the mucosa of the middle ear
- the associated chronic inflammatory process causes progressive destruction of surrounding bony structures

#### **Clinical Features**

- history of otitis media (especially if unilateral), ventilation tubes, ear surgery
- symptoms
  - progressive hearing loss (predominantly conductive although may get sensorineural hearing loss in late stage)
  - otalgia, aural fullness, fever
- signs
  - retraction pocket in TM, may contain keratin debris
  - TM perforation
  - granulation tissue, polyp visible on otoscopy
  - malodorous, unilateral otorrhea

#### Complications

## **Table 8. Complications of Cholesteatoma**

Local	Intracranial
Ossicular erosion: conductive hearing loss	Meningitis
Inner ear erosion: SNHL, dizziness, and/or labyrinthitis	Sigmoid sinus thrombosis
Temporal bone infection: mastoiditis, petrositis	Intracranial abscess (subdural, epidural, cerebellar)
Facial paralysis	

#### i aciai paraiysis

## Investigations

• audiogram and CT scan

#### Treatment

- there is no conservative therapy for cholesteatoma
- surgical: mastoidectomy ± tympanoplasty ± ossicular reconstruction

## Mastoiditis

#### Definition

- infection (usually subperiosteal) of mastoid air cells, most commonly seen approximately two weeks after onset of untreated or inadequately treated acute suppurative otitis media
- · more common in children than adults

#### Etiology

• acute mastoiditis caused by the same organisms as AOM: S. pneumoniae, H. influenzae, M. catarrhalis, S. pyogenes, S. aureus, P. aeruginosa

#### **Clinical Features**

- otorrhea
- tenderness to pressure over the mastoid
- · retroauricular swelling with protruding ear
- fever, hearing loss, ± TM perforation (late)
- CT radiologic findings: opacification of mastoid air cells by fluid and interruption of normal trabeculations of cells (coalescence)



#### Mechanisms of Cholesteatoma Formation

- Epithelial migration through TM perforation (2° acquired)
- Invagination of TM (1° acquired)
   Metaplacia of middle car onitheli
- Metaplasia of middle ear epithelium or basal cell hyperplasia (congenital)



## • Otorrhea

- Tenderness to pressure over the
- mastoid
- Retroauricular swelling with protruding ear

## OT19 Otolaryngology

## Diseases of the Middle Ear/Diseases of the Inner Ear

Toronto Notes 2016

## Treatment

- IV antibiotics with myringotomy and ventilation tubes usually all that is required acutely
- cortical mastoidectomy
- debridement of infected tissue allowing aeration and drainage
- indications for surgery
  - failure of medical treatment after 48 h
  - symptoms of intracranial complications
  - aural discharge persisting for 4 wk and resistant to antibiotics

## **Otosclerosis**

## Definition

• fusion of stapes footplate to oval window so that it cannot vibrate

## Etiology

- autosomal dominant, variable penetrance approximately 40%
- F>M, progresses during pregnancy (hormone responsive)

## **Clinical Features**

- progressive conductive hearing loss first noticed in teens and 20s (may progress to sensorineural
- hearing loss if cochlea involved)± pulsatile tinnitus
- tympanic membrane normal ± pink blush (Schwartz's sign) associated with the neovascularization of otosclerotic bone
- characteristic dip at 2000 Hz (Carhart's notch) on audiogram (see Figure 16C, OT10)

## Treatment

- monitor with serial audiograms if coping with loss
- hearing aid (air conduction, bone conduction, BAHA)
- stapedectomy or stapedotomy (with laser or drill) with prosthesis is definitive treatment

# **Diseases of the Inner Ear**

## **Congenital Sensorineural Hearing Loss**

## **Hereditary Defects**

- non-syndrome associated (70%)
  - often idiopathic, autosomal recessive
  - connexin 26 (GJB2) most common
- syndrome associated (30%)
  - Waardenburg: white forelock, heterochromia iridis (each eye different colour), wide nasal bridge and increased distance between medial canthi
  - Pendred: deafness associated with thyroid gland disorders, SLC26A4 gene, enlarged
  - vestibular aqueducts
  - Treacher-Collins: first and second branchial cleft anomalies
  - Alport: hereditary nephritis

## **Prenatal TORCH Infections**

• toxoplasmosis, others (e.g. HIV, syphilis), rubella, CMV, HSV

## Perinatal

- Rh incompatibility
- anoxia
- hyperbilirubinemia
- birth trauma (hemorrhage into inner ear)

## Postnatal

• meningitis, mumps, measles

## High Risk Factors (for hearing loss in newborns)

- low birth weight/prematurity
- perinatal anoxia (low APGARs)
- kernicterus: bilirubin >25 mg/dL
- craniofacial abnormality
- family history of deafness in childhood
- 1st trimester illness: TORCH infections
- neonatal sepsis
- ototoxic drugs



Complications of AOM are rare due to rapid and effective treatment of AOM with antibiotics



Otosclerosis is the 2nd most common cause of conductive hearing loss in 15-50 yr old (after cerumen impaction)

## OT20 Otolaryngology

## Diseases of the Inner Ear

- perinatal infection, including post-natal meningitis
- consanguinity
- 50-75% of newborns with SNHL have at least one of the above risk factors and 90% of these have spent time in the NICU
- presence of any risk factor: ABR study performed before leaving NICU and at 3 mo adjusted age
- early rehabilitation improves speech and school performance

## Presbycusis

## Definition

• SNHL associated with aging (starting in 5th and 6th decades)

#### Etiology

- hair cell degeneration
- age related degeneration of basilar membrane, possibly genetic etiology
- cochlear neuron damage
- ischemia of inner ear

## **Clinical Features**

- progressive, bilateral hearing loss initially at high frequencies, then middle frequencies
- loss of discrimination of speech especially with background noise present patients describe
- people as mumbling
- recruitment phenomenon: inability to tolerate loud sounds
- tinnitus

## Treatment

- hearing aid if patient has difficulty functioning, hearing loss >30-35 dB, and good speech discrimination
- ± lip reading, auditory training, auditory aids (doorbell and phone lights)

## **Sudden Sensorineural Hearing Loss**

## **Clinical Features**

- presents as a sudden onset of significant SNHL (usually unilateral)  $\pm$  tinnitus, aural fullness
- usually idiopathic, rule out other causes
  - autoimmune causes (e.g. ESR, rheumatoid factor, ANA)
  - MRI to rule out tumour and/or CT to rule out ischemic/hemorrhagic stroke if associated with any other focal neurological signs (e.g. vertigo, ataxia, abnormality of CN V or VII, weakness)

#### Treatment

• oral corticosteroids within 3 d of onset: prednisone 1 mg/kg/d for 10-14 d

## Prognosis

- depends on degree of hearing loss
- 70% resolve within 10-14 d
- 20% experience partial resolution
- 10% experience permanent hearing loss

## **Autoimmune Inner Ear Disease**

## Etiology

- idiopathic
- may be associated with systemic autoimmune diseases (e.g. rheumatoid arthritis, SLE), vasculitides (e.g. GPA, polyarteritis nodosa), and allergies

## Epidemiology

• most common between ages 20-50

## **Clinical Features**

- rapidly progressive or fluctuating bilateral SNHL
- ± tinnitus, aural fullness, vestibular symptoms (e.g. ataxia, disequilibrium, vertigo)

## Investigations

• autoimmune workup: CBC, ESR, ANA, rheumatoid factor



Presbycusis is the most common cause of SNHL



Sudden SNHL may easily be confused with ischemic brain events. It is important to keep a high index of suspicion especially with elderly patients presenting with sudden SNHL as well as vertigo

## OT21 Otolaryngology

## Treatment

- high-dose corticosteroids: treat early for at least 30 d
- · consider cytotoxic medication for steroid non-responders

## **Drug Ototoxicity**

## Aminoglycosides

- streptomycin and gentamicin (vestibulotoxic), kanamycin, and tobramycin (cochleotoxic)
- toxic to hair cells by any route: oral, IV, and topical (if the TM is perforated)
- destroys sensory hair cells: outer first, inner second (therefore otoacoustic emissions are lost first)
- high frequency hearing loss develops earliest
- · ototoxicity occurs days to weeks post-treatment
- must monitor with peak and trough levels when prescribed, especially if patient has neutropenia and/or history of ear or renal problems
- q24h dosing recommended (with amount determined by creatinine clearance)
- aminoglycoside toxicity displays saturable kinetics, therefore, once daily dosing presents less risk than divided daily doses
- duration of treatment is the most important predictor of ototoxicity
- treatment: immediately stop aminoglycosides

## Salicylates

· hearing loss with tinnitus, reversible if discontinued

## Antimalarials (Quinines)

- hearing loss with tinnitus
- reversible if discontinued but can lead to permanent loss

## Others

- many antineoplastic agents are ototoxic (weigh risks vs. benefits)
- loop diuretics

## **Noise-Induced Sensorineural Hearing Loss**

## Pathogenesis

- 85-90 dB over months or years or single sound impulses >135 dB can cause cochlear damage
- bilateral SNHL initially and most prominently at 4000 Hz (resonant frequency of the temporal bone), known as "boilermaker's notch" on audiogram, extends to higher and lower frequencies with time (see Figure 16D, OT10)
- speech reception not altered until hearing loss >30 dB at speech frequency, therefore considerable damage may occur before patient complains of hearing loss
- difficulty with speech discrimination, especially in situations with competing noise

## **Phases of Hearing Loss**

- · dependent on: intensity of sound and duration of exposure
- temporary threshold shift
  - when exposed to loud sound, decreased sensitivity or increased threshold for sound
  - may have associated aural fullness and tinnitus
  - with removal of noise, hearing returns to normal
- permanent threshold shift
- hearing does not return to previous state

## Treatment

- hearing aid
- prevention
  - ear protectors: muffs, plugs
  - limit exposure to noise with frequent rest periods
  - regular audiologic follow-up

## **Temporal Bone Fractures**

## **Table 9. Features of Temporal Bone Fractures**

	Transverse (1)	Longitudinal (2)
Extension	Into bony labyrinth and internal auditory meatus	Into middle ear
Incidence	10-20%	70-90%
Etiology	Frontal/occipital trauma	Lateral skull trauma
CN Pathology	CN VII palsy (50%)	CN VII palsy (10-20%)
Hearing Loss	SNHL due to direct cochlear injury	CHL secondary to ossicular injury
Vestibular Symptoms	Sudden onset vestibular symptoms due to direct semicircular canal injury (vertigo, spontaneous nystagmus)	Rare
Other Features	Intact external auditory meatus, TM ± hemotympanum Spontaneous nystagmus CSF leak in Eustachian tube to nasopharynx ± rhinorrhea (risk of meningitis)	Torn TM or hemotympanum Bleeding from external auditory canal Step formation in external auditory canal CSF otorrhea Battle's sign = mastoid ecchymoses Raccoon eves = periorbital ecchymoses

1 2 C Teddy Cameron 2002

Figure 18. Types of temporal bone fractures

Hemotympanum can be indicative of

• characterized as longitudinal or transverse relative to the long axis of the petrous temporal bone

• temporal bone fractures are rarely purely transverse or longitudinal (often a mixed picture)

## Diagnosis

- otoscopy
- do not syringe or manipulate external auditory meatus due to risk of inducing meningitis via TM perforation
- CT head
- audiology, facial nerve tests (for transverse fractures), Schirmer's test (of lacrimation), stapedial reflexes if CN VII palsy
- if suspecting CSF leak: look for halo sign, send fluid for  $\beta$ -2 transferrin

## Treatment

#### • ABCs

- medical: expectant, prevent otogenic meningitis
- surgical: explore temporal bone, indications
  - CN VII palsy (immediate and complete)
  - gunshot wound
  - depressed fracture of external auditory meatus
  - early meningitis (mastoidectomy)
  - bleeding intracranially from sinus
  - CSF otorrhea (may resolve spontaneously)

## Complications

- AOM ± labyrinthitis ± mastoiditis
- meningitis/epidural abscess/brain abscess
- post-traumatic cholesteatoma

# **Facial Nerve (CN VII) Paralysis**

## Etiology

- supranuclear and nuclear (MS, poliomyelitis, cerebral tumours)
- infranuclear

## Treatment

- treat according to etiology plus provide corneal protection with artificial tears, nocturnal lid taping, tarsorrhaphy, gold weighting of upper lid
- facial paralysis that does not resolve with time or with medical treatment will often be referred for possible reanimation techniques to restore function
  - common reanimation techniques include
    - direct facial nerve anastomosis
    - interpositional grafts
    - anastomosis to other motor nerves
    - muscle transpositions

#### Signs of Basilar Skull Fracture

Battle's Sign: ecchymosis of the mastoid process of the temporal bone

Racoon Eyes

CSF Rhinorrhea/Otorrhea

temporal bone trauma

Cranial Nerve Involvement: facial palsy  $\rightarrow$  CN VII, nystagmus  $\rightarrow$  CN VI, facial numbness  $\rightarrow$  CN V

## OT23 Otolaryngology

## Facial Nerve (CN VII) Paralysis/Rhinitis

## Toronto Notes 2016

## Table 10. Differential Diagnosis of Peripheral Facial Paralysis (PFP)

Etiology	Incidence	Findings	Investigations	Treatment, Follow-up, and Prognosis (Px)
Bell's Palsy Idiopathic, (HSV) infection of the facial nerve Diagnosis of exclusion	80-90% of PFP <b>Risk Factors:</b> DM Pregnancy Viral prodrome (50%)	Hx         Acute onset         Numbness of ear         Schirmer's test         Recurrence (12%)         + FHx (14%)         Hyperacusis (30%)         P/E         Paralysis or paresis of all muscle groups on one side of the face         Absence of signs of CNS disease         Absence of signs of ear or CPA         diseases	Stapedial reflex absent Audiology normal (or baseline) EMG – best measure for prognosis Topognostic testing MRI with gadolinium – enhancement of CN VII and VIII High resolution CT	Rx         Protect the eye to prevent exposure keratitis with patching or tarsorraphy         Systemic steroids may lessen degeneration and hasten recovery         Consider antiviral (acyclovir)         F/U         Spontaneous remission should begin within 3 wk of onset Delayed (3-6 mo) recovery portends at least some functional loss         Px         90% recover spontaneously and completely overall; >90% recover yi f paralysis was incomplete Poorer if hyperacusis, >60 yr, DM, HTN, severe pain
Ramsay Hunt Syndrome (Herpes Zoster Oticus) Varicella zoster infection of CN VII/VIII	4.5-9% of PFP <b>Risk Factors:</b> >60 yr Impaired immunity Cancer Radiotherapy Chemotherapy	Hx Hyperacusis SNHL Severe pain of pinna, mouth, or face P/E Vesicles on pinna, external canal (errupt 3-7 d after onset of pain) Associated herpes zoster ophthalmicus (uveitis, keratoconjunctivitis, optic neuritis, or glaucoma)	Stapedial reflex absent Audiology – SNHL Viral ELISA studies to confirm MRI with gadolinium (86% of facial nerves enhance)	Rx         Avoid touching lesions to prevent spread of infection         Systemic steroids can relieve pain, vertigo, avoid         postherpetic neuralgia         Acyclovir may lessen pain, aid healing of vesicles         F/U: 2-4 wk         Px         Poorer prognosis than Bell's palsy; 22% recover         completely, 66% incomplete paralysis, 10% complete         paralysis
TEMPORAL BONE FRAG	CTURE			
Longitudinal (90%)	20% have PFP	Hx Blow to side of head P/E Trauma to side of head Neuro findings consistent with epidural/subdural bleed	Skull x-rays CT head	Px Injury usually due to stretch or impingement; may recover with time
Transverse (10%)	40% have PFP	Hx Blow to frontal or occipital area P/E Trauma to front or back of head	Skull x-rays CT head	Px Nerve transection more likely
latrogenic		Variable (depending on level of injury)	Wait for lidocaine to wear off EMG	Rx Exploration if complete nerve paralysis No exploration if any movement present

Source: Paul Warrick, MD

# Rhinitis

## Definition

• inflammation of the lining (mucosa) of the nasal cavity

## Table 11. Classification of Rhinitis

Inflammatory	Non-Inflammatory	Bhinitis medicamentesa: rehound
Perennial non-allergic     Asthma, ASA sensitivity     Allergic     Seasonal     Bergaphial	Rhinitis medicamentosa     Topical decongestants     Hormonal     Pregnancy     Estraçopo	congestion due to the overuse of intranasal vasoconstrictors; for prevention, use of these medications for only 5-7 d is recommended
• Atrophic	Thyroid	
Acquired: post-surgery if too much mucosa or turbinate has been resected	• Idiopatric vasoritotor	
Intectious     Viral: e.g. rhinovirus, influenza, parainfluenza, etc.     Portection a Construction		
<ul> <li>Fungal</li> <li>Granulomatous: TR synhilis longey</li> </ul>		
Non-infectious     Sarcoidesis		
GPA		
Dust     Chaminale		
Pollution		

## OT24 Otolaryngology

Rhinitis

## Toronto Notes 2016

#### Table 12. Nasal Discharge: Character and Associated Conditions

Character	Associated Conditions
Watery/mucoid	Allergic, viral, vasomotor, CSF leak (halo sign)
Mucopurulent	Bacterial, foreign body
Serosanguinous	Neoplasia
Bloody	Trauma, neoplasia, bleeding disorder, hypertension/vascular disease

## **Allergic Rhinitis (Hay Fever)**

## Definition

- rhinitis characterized by an IgE-mediated hypersensitivity to foreign allergens
- acute-and-seasonal or chronic-and-perennial
- perennial allergic rhinitis often confused with recurrent colds

## Etiology

- when allergens contact the respiratory mucosa, specific IgE antibody is produced in susceptible hosts
- concentration of allergen in the ambient air correlates directly with the rhinitis symptoms

## Epidemiology

- age at onset usually <20 yr
- more common in those with a personal or family history of allergies/atopy

#### **Clinical Features**

- nasal: obstruction with pruritus, sneezing
- clear rhinorrhea (containing increased eosinophils)
- itching of eyes with tearing
- frontal headache and pressure
- mucosa: swollen, pale, "boggy"
- seasonal (summer, spring, early autumn)
  - pollens from trees
  - lasts several weeks, disappears, and recurs following year at same time
- perennial
  - inhaled: house dust, wool, feathers, foods, tobacco, hair, mould
  - ingested: wheat, eggs, milk, nuts
  - occurs intermittently for years with no pattern or may be constantly present

## Complications

- chronic sinusitis/polyps
- serous otitis media

## Diagnosis

- history
- direct exam
- allergy testing

## Treatment

- education: identification and avoidance of allergen
- nasal irrigation with saline
- antihistamines (e.g. diphenhydramine, fexofenadine)
- oral decongestants (e.g. pseudoephedrine, phenylpropanolamine)
- topical decongestant (may lead to rhinitis medicamentosa)
- other topicals: steroids (fluticasone), disodium cromoglycate, antihistamines, ipratropium bromide
- · oral steroids if severe
- · desensitization by allergen immunotherapy

mechanism

Congestion reduces nasal airflow and allows the nose to repair itself (i.e. washes away the irritants) Treatment should focus on the initial insult rather than target this defense

## Rhinitis/Rhinosinusitis

## **Vasomotor Rhinitis**

- neurovascular disorder of nasal parasympathetic system (vidian nerve) affecting mucosal blood vessels
- · nonspecific reflex hypersensitivity of nasal mucosa
- caused by
  - temperature change
  - alcohol, dust, smoke
  - stress, anxiety, neurosis
  - endocrine: hypothyroidism, pregnancy, menopause
  - parasympathomimetic drugs
  - beware of rhinitis medicamentosa: reactive vasodilation due to prolonged use (>5 d) of nasal drops and sprays (Dristan<sup>®</sup>, Otrivin<sup>®</sup>)

## **Clinical Features**

- chronic intermittent nasal obstruction, varies from side to side
- rhinorrhea: thin, watery
- mucosa and turbinates: swollen
- nasal allergy must be ruled out

## Treatment

- elimination of irritant factors
- parasympathetic blocker (Atrovent<sup>®</sup> nasal spray)
- steroids (e.g. beclomethasone, fluticasone)
- surgery (often of limited lasting benefit): electrocautery, cryosurgery, laser treatment, or removal of inferior or middle turbinates
- vidian neurectomy (rarely done)
- symptomatic relief with exercise (increased sympathetic tone)

# **Rhinosinusitis**

## Pathogenesis of Rhinosinusitis

- ostial obstruction or dysfunctional cilia permit stagnant mucous and, consequently, infection
- all sinuses drain to a common prechamber under the middle meatus called the osteomeatal
- complex

## Definition

• inflammation of the mucosal lining of the sinuses and nasal passages

## Classification

- acute: <4 wk
- subacute: 4-8 wk
- chronic: >8-12 wk

## Table 13. Etiologies of Rhinosinusitis

Ostial Obstruction	Inflammation	• URTI • Allergy
	Mechanical	<ul> <li>Septal deviation</li> <li>Turbinate hypertrophy</li> <li>Polyps</li> <li>Tumours</li> <li>Adenoid hypertrophy</li> <li>Foreign body</li> <li>Congenital abnormalities (e.g. cleft palate)</li> </ul>
	Immune	<ul> <li>GPA</li> <li>Lymphoma, leukemia</li> <li>Immunosuppressed patients (e.g. neutropenics, diabetics, HIV)</li> </ul>
Systemic		<ul> <li>Cystic fibrosis</li> <li>Immotile cilia (e.g. Kartagener's)</li> </ul>
Direct Extension	Dental	Infection
	Trauma	Facial fractures

## Toronto Notes 2016

## **Acute Bacterial Rhinosinusitis**

## Definition

- bacterial infection of the paranasal sinuses and nasal passages lasting >7 d
- clinical diagnosis requiring ≥2 major symptoms, at least one of the symptoms is either nasal obstruction or purulent/discoloured nasal discharge
  - major symptoms
    - facial pain/pressure/fullness
    - nasal obstruction
    - purulent/discoloured nasal discharge
    - hyposmia/anosmia

minor symptoms headache

Rhinosinusitis

- halitosis

- dental pain
  - cough

fatigue

ear pain/fullness

## Etiology

- bacteria: S. pneumoniae (35%), H. influenzae (35%), M. catarrhalis, S. aureus, anaerobes (dental)
- children are more prone to a bacterial etiology, but viral is still more common
- maxillary sinus most commonly affected
- must rule out fungal causes (mucormycosis) in immunocompromised hosts (especially if painless, black or pale mucosa on examination)

## **Clinical Features**

- sudden onset of
  - nasal blockage/congestion and/or purulent nasal discharge/posterior nasal drip ± facial pain or pressure, hyposmia, sore throat
- persistent/worsening symptoms >5-7 d or presence of purulence for 3-4 d with high fever • speculum exam: erythematous mucosa, mucopurulent discharge, pus originating from the middle meatus
- predisposing factors: viral URTI, allergy, dental disease, anatomical defects
- differentiate from acute viral rhinosinusitis (course: <10 d, peaks by 3 d)

## Management

- depends on symptom severity (i.e. intensity/duration of symptoms, impact on quality of life)
- mild-moderate: INCS
- if no response within 72 h, add antibiotics
- severe: INCS + antibiotics
- antibiotics
- 1st line: amoxicillin x 10 d (TMP-SMX or macrolide if penicillin allergy)
- if no response to 1st line antibiotics within 72 h, switch to 2nd line • 2nd line: fluoroquinolones or amoxicillin-clavulanic acid inhibitors
- · adjuvant therapy (saline irrigation, analgesics, oral/topical decongestant) may provide symptomatic relief
- · CT indicated only if complications are suspected

## **Chronic Rhinosinusitis**

## Definition

- inflammation of the mucosa of paranasal sinuses and nasal passages >8-12 wk
- diagnosis requiring  $\geq 2$  major symptoms for >8-12 wk and  $\geq 1$  objective finding of inflammation of the paranasal sinuses (CT/endoscopy)

## Etiology

- unclear etiology but the following may contribute or predispose
  - inadequate treatment of acute rhinosinusitis
  - bacterial colonization/biofilms
    - S. aureus, enterobacteriaceae, Pseudomonas, S. pneumoniae, H. influenzae, β-hemolytic streptococci
  - fungal infection (e.g. Aspergillus, Zygomycetes, Candida)
  - anatomic abnormality (e.g. lost ostia patency, deviated septum predisposing factors)
  - allergy/allergic rhinitis
  - ciliary disorder (e.g. cystic fibrosis, Kartagener syndrome)
  - chronic inflammatory disorder (e.g. GPA)
  - untreated dental disease



## Acute Rhinosinusitis Complications

Consider hospitalization if any of the following are suspected

- Orbital (Chandler's classification)
  - · Periorbital cellulitis Orbital cellulitis
  - · Subperiosteal abscess
  - Orbital abscess
  - · Cavernous sinus thrombosis
- Intracranial
  - · Meningitis Abscess
- Bony
  - Subperiosteal frontal bone
  - abscess ("Pott's Puffy tumour") Osteomyelitis
- Neurologic
  - Superior orbital fissure syndrome (CN III/IV/VI palsy, immobile globe, dilated pupils, ptosis, V1 hypoesthesia)
  - · Orbital apex syndrome (as above, plus neuritis,
  - papilledema, decreased visual acuity)

## OT27 Otolaryngology

## Rhinosinusitis/Epistaxis

- Clinical Features (similar to acute, but less severe)
- chronic nasal obstruction
- purulent anterior/posterior nasal discharge
- facial congestion/fullness
- facial pain/pressure
- hyposmia/anosmia
- halitosis
- chronic cough
- maxillary dental pain

## Management

- identify and address contributing or predisposing factors
- obtain CT or perform endoscopy
- if polyps present: INCS, oral steroids ± antibiotics (if signs of infection), refer to otolaryngologist/H&N surgeon
- if polyps absent: INCS, antibiotics, saline irrigation, oral steroids (severe cases)
  antibiotics for 3-6 wk
  - amoxillin-clavulanic acid inhibitors, fluoroquinolone (moxifloxacin), macrolide (clarithromycin), clindamycin, Flagyl<sup>®</sup> (metronidazole)
- surgery if medical therapy fails or fungal sinusitis: FESS, balloon sinoplasty

## Complications

· same as acute sinusitis, mucocele

# Epistaxis

## **Blood Supply to the Nasal Septum** (see Figure 4, OT3)

- 1. Superior posterior septum
- internal carotid  $\rightarrow$  ophthalmic  $\rightarrow$  anterior/posterior ethmoidal 2. Posterior septum
- external carotid  $\rightarrow$  internal maxillary  $\rightarrow$  sphenopalatine artery  $\rightarrow$  nasopalatine 3. Lower anterior septum
  - external carotid  $\rightarrow$  facial artery  $\rightarrow$  superior labial artery  $\rightarrow$  nasal branch
- external carotid → internal maxillary → descending palatine → greater palatine
   these arteries all anastomose to form Kiesselbach's plexus, located at Little's area (anterior-inferior portion of the cartilaginous septum)
- bleeding from above middle turbinate is internal carotid, and from below is external carotid

## Table 14. Etiology of Epistaxis

Typo	000303	
Local	Trauma (most common) • Fractures: facial, nasal • Self-induced: digital, foreign body latrogenic: nasal, sinus, orbit surgery Barometric changes Nasal dryness: dry air ± septal deformities Septal perforation Chemical: cocaine nasal sprays ammonia etc.	<ul> <li>Tumours</li> <li>Benign: polyps, inverting papilloma, angiofibroma</li> <li>Malignant: SCC, esthesioneuroblastoma (olfactory neuroblastoma)</li> <li>Inflammation</li> <li>Rhinitis: allergic, non-allergic</li> <li>Infections: bacterial, viral, fungal</li> <li>Idiopathic</li> </ul>
Systemic	Coagulopathies • Meds: anticoagulants, NSAIDs • Hemophilias, von Willebrand's • Hematological malignancies • Liver failure, uremia Vascular: HTN, atherosclerosis, Osler-Weber-Rend	u (hereditary hemorrhagic telangectasia)

Others: GPA, SLE

## Investigations

- CBC, PT/PTT (if indicated)
- x-ray, CT as needed

## Treatment

locate bleeding and achieve hemostasis



Allergic fungal rhinosinusitis is a chronic sinusitis affecting mostly young, immunocompetent, atopic individuals Treatment options include FESS ± intranasal topical steroids, antifungals, and immunotherapy



#### FESS = Functional Endoscopic Sinus Surgery Opening of the entire osteomeatal complex in order to facilitate drainage while sparing the sinus mucosa



Special Cases

removable pack

 Adolescent male with unilateral recurrent epistaxis - consider juvenile nasopharyngeal angiofibroma (JNA); this is the most common benign tumour of the nasopharynx
 Thrombocytopenic patients: use resorbable packs to avoid risk of re-bleeding caused by pulling out the

## OT28 Otolaryngology

## Epistaxis/Hoarseness

## 1. ABCs

- lean patient forward to minimize swallowing blood and avoid airway obstruction
- apply constant firm pressure for 20 min on cartilaginous part of nose (not bony pyramid)
- if significant bleeding, assess vitals for signs of hemorrhagic shock  $\pm$  IV NS, cross-match blood

## 2. Determine Site of Bleeding

- anterior/posterior hemorrhage defined by location in relationship to bony septum
- visualize nasal cavity with speculum
- use cotton pledget with topical lidocaine ± topical decongestant (i.e. Otrivin<sup>®</sup>) to help identify area of bleeding (often anterior septum)
- if suspicious bleeding disorder, coagulation workup (platelet number and platelet function assay)

## 3. Control the Bleeding

- first line topical vasoconstrictors (Otrivin<sup>®</sup>)
- if first line fails and bleeding adequately visualized, cauterize with silver nitrate
- do not cauterize both sides of the septum at one time due to risk of septal perforation from loss of septal blood supply
  - A. Anterior hemorrhage treatment
  - if failure to achieve hemostasis with cauterization
    - place anterior pack\* with half inch Vaseline®-soaked ribbon gauze strips layered from nasal floor toward nasal roof extending to posterior choanae or lubricated absorbable packing (i.e. Gelfoam wrapped in Surgicel\*) for 2-3 d

    - can also attempt packing with Merocel<sup>®</sup> or nasal tampons of different shapes
      can also apply Floseal<sup>®</sup> (hemostatic matrix consisting of topical human thrombin and cross-linked gelatin) if other methods fail

#### **B.** Posterior hemorrhage treatment

- if unable to visualize bleeding source, then usually posterior source
  - place posterior pack\* using a Foley catheter, gauze pack, or Epistat® balloon
  - subsequently, layer anterior packing bilaterally
  - admit to hospital with packs in for 3-5 d
  - watch for complications: hypoxemia (naso-pulmonic reflex), toxic shock syndrome (Rx: remove packs immediately), pharyngeal fibrosis/stenosis, alar/septal necrosis, aspiration
- C. If anterior/posterior packs fail to control epistaxis
- ligation or embolization of culprit arterial supply by interventional radiology
- ± septoplasty
- antibiotics for any posterior pack or any pack left for >48 h because of risk of toxic shock syndrome

## 4. Prevention

- prevent drying of nasal mucosa with humidifiers, saline spray, or topical ointments
- avoidance of irritants
- · medical management of HTN and coagulopathies

## **Hoarseness**

## Definitions

- · hoarseness: change in voice quality, ranging from voice harshness to voice weakness; reflects abnormalities anywhere along the vocal tract from oral cavity to lungs
- dysphonia: a general alteration in voice quality
- · aphonia: no sound emanates from vocal folds

## Acute Laryngitis

## Definition

<2 wk inflammatory changes in laryngeal mucosa</li>

## Etiology

- viral: influenza, adenovirus
- bacterial: Group A Streptococcus
- mechanical acute voice strain  $\rightarrow$  submucosal hemorrhage  $\rightarrow$  vocal cord edema  $\rightarrow$  hoarseness
- environmental: toxic fume inhalation

## **Clinical Features**

- URTI symptoms, hoarseness, aphonia, cough attacks, ± dyspnea
- true vocal cords erythematous/edematous with vascular injection and normal mobility

## Treatment

- usually self-limited, resolves within ~1 wk
- voice rest
- humidification
- hydration



If hoarseness present for >2 wk in a smoker, laryngoscopy must be done to rule out malignancy



#### Vocal Cord Paralysis

Unilateral: affected cord lies in the parmedian position, inadequate glottic closure during phonation  $\rightarrow$  weak, breathy voice. Usually medializes with time whereby phonation and aspiration improve. Treatment options include voice therapy, injection laryngoplasty (Radiesse), medialization using silastic block

Bilateral: cords rest in midline therefore voice remains good but respiratory function is compromised and may present as stridor. If no respiratory issues, may monitor closely and wait for improvement. If respiratory issues, intubate and will likely require a tracheotomy

## OT29 Otolaryngology

#### Hoarseness

- avoid irritants (e.g. smoking)
- treat with antibiotics if there is evidence of coexistent bacterial pharyngitis

## **Chronic Laryngitis**

## Definition

• >2 wk inflammatory changes in laryngeal mucosa

#### Etiology

- repeated attacks of acute laryngitis
- chronic irritants (dust, smoke, chemical fumes)
- chronic voice strain
- chronic rhinosinusitis with postnasal drip
- chronic EtOH use
- esophageal disorders: GERD, Zenker's diverticulum, hiatus hernia
- systemic: allergy, hypothyroidism, Addison's disease

#### **Clinical Features**

- · chronic dysphonia: rule out malignancy
- cough, globus sensation, frequent throat clearing 2° to GERD
- laryngoscopy: cords erythematous, thickened with ulceration/granuloma formation, and normal mobility

#### Treatment

- · remove offending irritants
- treat related disorders (e.g. antisecretory therapy for GERD)
- speech therapy with voice rest
- ± antibiotics ± steroids to decrease inflammation
- laryngoscopy to rule out malignancy

## **Vocal Cord Polyps**

#### Definition

- structural manifestation of vocal cord irritation
- acutely, polyp forms 2° to capillary damage in the subepithelial space during extreme voice exertion

#### Etiology

- most common benign tumour of vocal cords
- voice strain (muscle tension dysphonia)
- laryngeal irritants (GERD, allergies, tobacco)

#### Epidemiology

- 30-50 yr of age
- M>F

## **Clinical Features**

- hoarseness, aphonia, cough attacks ± dyspnea
- pedicled or sessile polyp on free edge of vocal cord
- typically polyp asymmetrical, soft, and smooth
- more common on the anterior 1/3 of the vocal cord
- intermittent respiratory distress with large polyps

## Treatment

- avoid irritants
- endoscopic laryngeal microsurgical removal if persistent or if high risk of malignancy

## Vocal Cord Nodules

## Definition

- vocal cord callus
- i.e. "screamer's or singer's nodules"

#### Etiology

- early nodules occur 2° to submucosal hemorrhage
- mature nodules result from hyalinization which occurs with long-term voice abuse
- chronic voice strain
- frequent URTI, smoke, EtOH

# Vocal Cords: Polyps vs. Nodules Polyps Nodule Unilateral, Bilateral asymmetric Acute onset Gradual onset

Often follow a May resolve spontaneously chronic course Subepithelial Acute: submucosal hemorrhage or edema capillary breakage Chronic: hvalinization within submucosal lesion Soft, smooth, Acute: small, discrete fusiform. nodules Chronic: hard, white, pedunculated thickened fibrosed mass nodules Voice rest but no Proton pump inhibitor whispering, hydration, speech therapy if refractory to therapy Surgical excision if Surgical excision as last resort persistent or in presence of risk factors for



## OT30 Otolaryngology

## Hoarseness/Salivary Glands

## Epidemiology

- frequently in singers, children, bartenders, and school teachers
- F>M

## **Clinical Features**

- hoarseness worst at end of day
- on laryngoscopy
  - often bilateral
  - at the junction of the anterior 1/3 and posterior 2/3 of the vocal cords point of maximal
- cord vibration • chronic nodules may become fibrotic, hard, and white

## Treatment

- voice rest
- hydration
- speech therapy
- avoid irritants
- · surgery rarely indicated for refractory nodules

## **Benign Laryngeal Papillomas**

## Etiology

- HPV types 6, 11
- possible hormonal influence, possibly acquired during delivery

## Epidemiology

• biphasic distribution: 1) birth to puberty (most common laryngeal tumour) and 2) adulthood

#### **Clinical Features**

- · hoarseness and airway obstruction
- can seed into tracheobronchial tree
- highly resistant to complete removal
- some juvenile papillomas resolve spontaneously at puberty
- may undergo malignant transformation
- · laryngoscopy shows wart-like lesions in supraglottic larynx and trachea

## Treatment

- microdebridement or CO<sub>2</sub> laser
- · adjuvants under investigation: interferon, cidofovir, acyclovir
- HPV vaccine may prevent/decrease the incidence but more research is needed

## Laryngeal Carcinoma

• see Neoplasms of the Head and Neck, OT35

# **Salivary Glands**

## **Sialadenitis**

## Definition

• inflammation of salivary glands

## Etiology

- viral most common (mumps)
- bacterial causes: S. aureus, S. pneumoniae, H. influenzae
- obstructive vs. non-obstructive
- obstructive infection involves salivary stasis and bacterial retrograde flow

## **Predisposing Factors**

- HIV
- anorexia/bulimia
- Sjögren's syndrome
- Cushing's, hypothyroidism, DM
- hepatic/renal failure
- meds that increase stasis: diuretics, TCAs,  $\beta$ -blockers, anticholinergics, antibiotics
- sialolithiasis (can cause chronic sialadenitis)



Bilateral enlargement of the parotid

glands may be a manifestation of a

systemic disease, such as Sjögren's or

an eating disorder (i.e. anorexia, bulimia)

## OT31 Otolaryngology

## Salivary Glands

Toronto Notes 2016

## **Clinical Features**

 acute onset of pain and edema of parotid or submandibular gland that may lead to marked swelling

- ± fever
- ± leukocytosis
- ± suppurative drainage from punctum of the gland

## Investigations

• U/S imaging to differentiate obstructive vs. non-obstructive sialadenitis

## Treatment

- bacterial: treat with cloxacillin ± abscess drainage, sialogogues
- viral: no treatment

## **Sialolithiasis**

## Definition

- ductal stone (mainly hydroxyapatite) in adults, sand/sludge in children, leading to chronic sialadenitis
- 80% in submandibular gland, <20% in parotid gland, ~1% in sublingual gland

## **Risk Factors**

• any condition causing duct stenosis or a change in salivary secretions (e.g. dehydration, diabetes, EtOH, hypercalcemia, psychiatric medication)

## **Clinical Features**

- pain and tenderness over involved gland
- intermittent swelling related to meals
- digital palpation reveals presence of calculus

## Investigations

• U/S ± sialogram

## Treatment

- may resolve spontaneously
- encourage salivation to clear calculus
- massage, analgesia, antibiotics, sialogogues (e.g. lemon wedges, sour lemon candies), warm compresses
- remove calculi endoscopically, by dilating duct or orifice, or by excision through floor of the mouth
- if calculus is within the gland parenchyma, the whole gland must be excised

## **Salivary Gland Neoplasms**

## Etiology

- anatomic distribution
  - parotid gland: 70-85%
  - submandibular gland: 8-15%
  - sublingual gland: 1%
- minor salivary glands, most concentrated in hard palate: 5-8%
  malignant (see Table 15, OT32 and Table 16, OT36)
- Inalightbenign
  - benign mixed (pleomorphic adenoma): 80%
  - Warthin's tumour (5-10% bilateral, M>F): 10%
  - cysts, lymph nodes and adenomas: 10%
  - oncocytoma: <1%</li>

## Epidemiology

- 3-6% of all head and neck neoplasms in adults
- mean age at presentation: 55-65
- M=F



Mumps usually presents with bilateral parotid enlargement  $\pm$  SNHL  $\pm$  orchitis

## Salivary Glands/Neck Masses

#### Toronto Notes 2016

## **Parotid Gland Neoplasms**

## **Clinical Features**

- 80% benign (pleomorphic adenoma: most common), 20% malignant (mucoepidermoid: most common)
- if bilateral, suggests benign process (Warthin's tumour, Sjögren's, bulimia, mumps) or possible lymphoma
- facial nerve involvement (i.e. facial paralysis): increases risk of malignancy

## Investigations

- FNA biopsy
- CT, U/S, or MRI to determine extent of tumour

## Treatment

- treatment of choice is surgery for all salivary gland neoplasms benign and malignant
- pleomorphic adenomas are excised due to risk of malignant transformation (5% risk over prolonged period of time)
- superficial tumour
- superficial parotidectomy above plane of CN VII ± radiation
- incisional biopsy contraindicated
- deep lesion
  - near-total parotidectomy sparing as much of CN VII as possible
  - if CN VII involved then it is removed and cable grafted
- complications of parotid surgery
  - hematoma, infection, salivary fistula, temporary facial paresis, Frey's syndrome (gustatory sweating)

## Prognosis

- benign: excellent, <5% of pleomorphic adenomas may recur
- malignant: dependent on stage and type of malignancy (see Table 16, OT36)

# **Neck Masses**

## **Approach to a Neck Mass**

- ensure that the neck mass is not a normal neck structure (hyoid, transverse process of C1 vertebra, prominent carotid bulb)
- any neck mass persisting for >2 wk should be investigated for possible neoplastic causes

## Table 15. Acquired Causes of Neck Lumps According to Age

Age (yr)	Possible Causes of Neck Lump			
<20	1. Congenital	2. Inflammatory/Infectious	3. Neoplastic	
20-40	1. Inflammatory	2. Congenital	3. Neoplastic	
>40	1. Neoplastic	2. Inflammatory	3. Congenital	

#### **Differential Diagnosis**

- congenital
  - Iateral (branchial cleft cyst, lymphatic/venous/venolymphatic malformation)
  - midline (thyroglossal duct cyst, dermoid cyst, laryngocele)
- infectious/inflammatory
  - reactive lymphadenopathy (2º to tonsillitis, pharyngitis)
  - infectious mononucleosis
  - Kawasaki, Kikuchi, Kimura, Cat Scratch, Castleman's
  - HIV
  - salivary gland calculi, sialadenitis
  - thyroiditis
- granulomatous disease
  - mycobacterial infections
  - sarcoidosis
- neoplastic
  - lymphoma
  - salivary gland tumours
  - thyroid tumours
  - metastatic malignancy ("unknown primary")



A mass sitting above an imaginary line drawn between the mastoid process and angle of the mandible is a parotid neoplasm until proven otherwise



#### DDx Parotid Tumour

#### Benign

- Pleomorphic adenoma
- Warthin's tumour (more common in men)
  Benign lymphoepithelial cysts (viral
- eitiology e.g. HIV)
  Oncocytoma
- -----
- Malignant
   Mucoepidermoid carcinoma
- Adenoid cystic carcinoma
- Acinic cell carcinoma



Frey's syndrome is a post-operative complication characterized by gustatory sweating. It is due to aberrant innervation of cutaneous sweat glands by parasympathetic nerve fibres that are divided during surgery





#### Inflammatory vs. Malignant Neck Masses

	Inflammatory	Neoplastic
History		
Painful	Y	Ν
H&N infection	Υ	Ν
Fever	Y	Ν
Weight loss	N	Y
CA risk factors	Ν	Y
Age	Younger	Older
Physical		
Tender	Y	Ν
Rubbery	Y	Occ.
Rock hard	Ν	Y
Mobile	Y	$\pm$ fixed

## **Evaluation**

## Investigations

- history and physical (including nasopharynx and larynx)
- all other investigations and imaging are dependent upon clinical suspicion following history and physical
- laboratory investigations
  - WBC: infection vs. lymphoma
  - Mantoux TB test
  - thyroid function tests and scan
- imaging
  - neck U/S
  - CT scan
  - angiography: vascularity and blood supply to mass
- biopsy: for histologic examination
  - FNA: least invasive
  - needle biopsy
  - open biopsy: for lymphoma
- identification of possible primary tumour (rule out a metastatic lymph node from an "unknown primary")
  - panendoscopy: nasopharyngoscopy, laryngoscopy, esophagoscopy, bronchoscopy with washings, and biopsy of suspicious lesions
  - biopsy of normal tissue of nasopharynx, tonsils, base of tongue, and hypopharynx
  - primary identified 95% of time  $\rightarrow$  stage and treat
  - primary occult 5% of time: excisional biopsy of node for histologic diagnosis → manage with radiotherapy and/or neck dissection (squamous cell carcinoma)

# **Congenital Neck Masses**

## **Branchial Cleft Cysts/Fistula**

## Embryology

• at the 6th wk of development, the 2nd branchial arch grows over the 3rd and 4th arches and fuses with the neighbouring caudal pre-cardial swelling forming the cervical sinus

- 3 types of malformations
  - 1. branchial fistula: persistent communication between skin and GI tract
  - 2. branchial sinus: blind-ended tract opening to skin
  - 3. branchial cyst: persistent cervical sinus with no external opening

## **Clinical Features**

- 2nd branchial cleft malformations most common
  - sinuses and fistulae present in infancy as a small opening anterior to the sternocleidomastoid muscle
  - cysts present as a smooth, painless, slowly enlarging lateral neck mass, often following a URTI
- 1st branchial cleft malformations present as sinus/fistula or cyst in preauricular area or on face over angle of mandible
- 3rd branchial cleft malformations present as recurrent thyroiditis or thyroid abscess and have a tract leading usually to the left pyriform sinus
- there is controversy whether or not 4th branchial cleft anomalies exist, as they may be remnants of the thyrothymic axis

## Treatment

- surgical removal of cyst or fistula tract
- if infected: allow infection to settle before removal (antibiotics may be required)

## OT34 Otolaryngology



Figure 19. Branchial cleft cysts

# **Thyroglossal Duct Cysts**

## Embryology

- thyroid originates as ventral midline diverticulum at base of tongue caudal to junction of 3rd and 4th branchial arches (foramen cecum) and migrates down to inferior aspect of neck
- thyroglossal duct cysts are vestigial remnants of tract

## **Clinical Features**

• usually presents in childhood or during 20-40s as a midline cyst that enlarges with URTI and elevates with swallowing and tongue protrusion

## Treatment

- pre-operative antibiotics to reduce inflammation (infection before surgery is a well described cause of recurrence)
- small potential for neoplastic transformation so complete excision of cyst and tissue around tract up to foramen cecum at base of tongue with removal of central portion of hyoid bone (Sistrunk procedure) recommended

## Congenital Neck Masses/Neoplasms of the Head and Neck

Toronto Notes 2016

## Lymphatic Malformation

## Definition

• lymphatic malformation arising from vestigial lymph channels of neck

## **Clinical Features**

- usually present by age 2
- can be macrocystic (composed of large thin-walled cysts, usually below level of mylohyoid
- muscle) or microcystic (composed of minute cysts, usually above level of mylohyoid muscle)
- usually painless, soft, compressible
- infection causes a sudden increase in size

## Treatment

- can regress spontaneously after bacterial infection, therefore do not plan surgical intervention until several months after infection
- · macrocystic lesions can be treated by sclerotherapy or surgical excision
- microcystic lesions are difficult to treat, but can be debulked

# **Neoplasms of the Head and Neck**

## **Pre-Malignant Disease**

- leukoplakia
  - hyperkeratosis of oral mucosa
  - risk of malignant transformation 5-20%
- erythroplakia
  - red superficial patches adjacent to normal mucosa
  - commonly associated with epithelial dysplasia
  - associated with carcinoma *in situ* or invasive tumour in 40% of cases
- dysplasia
  - histopathologic presence of mitoses and prominent nucleoli
  - involvement of entire mucosal thickness = carcinoma *in situ*
  - associated progression to invasive cancer in 15-30% of cases

## Investigations

- initial metastatic screen includes CXR
- scans of liver, brain, and bone only if clinically indicated
- CT scan is superior to MRI for the detection of pathologic nodal disease and bone cortex invasion
- MRI is superior to discriminate tumour from mucus and to detect bone marrow invasion
- ± PET scans

#### Treatment

- treatment depends on
  - histologic grade of tumour
  - stage
  - physical and psychological health of patient
  - facilities available
  - expertise and experience of the medical and surgical oncology team
- in general
  - 1° surgery for malignant oral cavity tumours with radiotherapy reserved for salvage or poor prognostic indicators
  - 1º radiotherapy for nasopharynx, oropharynx, hypopharynx, larynx malignancies with surgery reserved for salvage
  - palliative chemotherapy for metastatic or incurable disease
  - concomitant chemotherapy increases survival in advanced disease
  - chemotherapy has a role as induction therapy prior to surgery and radiation
  - panendoscopy to detect primary disease when lymph node metastasis is identified
  - anti-EGFR treatment (cetuximab, panitumumab) has a role as concurrent therapy with radiation for SCC of the head and neck (for advanced local and regional disease)

#### Prognosis

- synchronous tumours occur in 9-15% of patients
- late development of 2nd primary most common cause of post-treatment failure after 36 mo





All patients presenting with a head and neck mass should be asked if they are experiencing the following obstructive, referred, or local symptoms:

- Dyspnea or stridor
- (positional vs. non-positional) • Hoarseness or dysphonia
- Otalgia
- Non-healing oral ulcer
- Dysphagia
- · Hemoptysis, hematemesis



Detection of cervical lymph nodes on physical exam: False negative rate: 15-30% False positive rate: 30-40%



Pathological lymphadenopathy defined radiographically as:

- A jugulodigastric node >1.5 cm in diameter, or a retropharyngeal node
- >1 cm in diameterA node of any size which contains
- central necrosis



Common sites of distant metastases for head and neck neoplasms: lungs > liver > bones

## OT36 Otolaryngology

## Neoplasms of the Head and Neck

## Toronto Notes 2016

## Table 16. Quick Look-Up Summary of Head and Neck Malignancies – Etiology and Epidemiology

······			
Etiology	Epidemiology	Risk Factors	
Oral Cavity			Dick Eastern far Hand and Nack
95% SCC others: sarcoma, melanoma, minor salivary gland tumour	Mean age: 50-60 yr M>F Most common site of H&N cancers 50% on anterior 2/3 of tongue	Smoking/Et0H Poor oral hygiene Leukoplakia, erythroplakia Lichen planus, chronic inflammation Sun exposure – lip HPV infection	<ul> <li>Smoking</li> <li>EtOH (synergistic with smoking)</li> <li>Radiation</li> <li>Occupational/environmental exposures</li> <li>Oral HPV infection (independent of smoking and EtOH exposure)</li> </ul>
Nose and Paranasal Sinus			
75-80% SCC Adenocarcinoma (2nd most common) and mucoepidermoid 99% in maxillary/ethmoid sinus 10% arise from minor salivary glands	Mean age: 50-70 yr Rare tumours ↓ incidence in last 5-10 yr	Wood/shoe/textile industry Hardwood dust (nasal/ethmoid sinus) Nickel, chromium (maxillary sinus) Air pollution Chronic rhinosinusitis	
Carcinoma of the Pharynx – Subtypes (N	lasopharynx, Oropharynx, Hypopharynx, a	nd Larynx)	
Nasopharynx			
90% SCC ~10% lymphoma	Mean age: 50-59 yr M:F= 2.4:1 Incidence 0.8 per 100,000 100x increased incidence in Southern Chinese	Epstein-Barr virus (EBV) Salted fish Nickel exposure Poor oral hygiene Genetic – Southern Chinese	
Oropharynx			
95% SCC – poorly differentiated Up to 70% of oropharnyngeal cancer (0PC) attributable to HPV	Mean age: 50-70 yr Patients with HPV+ OPC are approximately 10 yrs younger Prevalence of HPV+ OPC has increased by 225% from 1988 to 2004. M:F = 4:1	Smoking/Et0H HPV 16 infection: increased sexual encounters, specifically oral sex	
Hypopharynx			
95% SCC 3 sites 1. pyriform sinus (60%) 2. post-cricoid (30%) 3. post pharyngeal wall (10%)	Mean age: 50-70 yr M>F 8-10% of all H&N cancer	Smoking/Et0H	
Larynx			
SCC most common 3 sites 1. supraglottic (30-35%) 2. glottic (60-65%) 3. subglottic (1%)	Mean age: 45-75 yr M:F = 10:1 45% of all H&N cancer	Smoking/Et0H HPV 16 infection strongly associated with the risk of laryngeal squamous cell cancers	
Salivary Gland			
40% mucoepidermoid 30% adenoid cystic 5% acinic cell 5% malignant mixed 5% lymphoma	Mean age: 55-65 yr M=F 3-6% of all H&N cancer Rate of malignancy: Parotid 15-25% Submandibular 37-43% Minor salivary >80%		The smaller the salivary gland, the greater the likelihood that a mass in the gland is malignant
Thyroid (90% benign – 10% malignant)			
>80% papillary 5-15% follicular 5% medullary <5% anaplastic 1-5% hürthle cell 1-2% metastatic	Children Adults <30 or >60 yr Nodules more common in females Malignancy more common in males	Radiation exposure Family history – papillary CA or multiple endocrine neoplasia – MEN II Older age Male Papillary – Gardner's, Cowden's, familial adenomatous polyposis (FAP)	
Parathyroid	Mean age: 44-55 yr Rare tumour		

## OT37 Otolaryngology

## Neoplasms of the Head and Neck

Toronto Notes 2016

## Table 17. Quick Look-Up Summary of Head and Neck Malignancies – Diagnosis and Treatment

Clinical Features	Investigations	Treatment	Prognosis		
Oral Cavity					
Asymptomatic neck mass (30%) Non-healing ulcer ± bleeding Dysphagia, sialorrhea, dysphonia Oral fetor, otalgia, leukoplakia, or erythroplakia (pre-malignant changes or CIS)	Biopsy CT	1° surgery local resection ± neck dissection ± reconstruction 2° radiation	5 yr survival T1/T2: 75% T3/T4: 30-35% Poor prognostic indicators Depth of invasion, close surgical margins location (tongue worse than floor of mouth) Cervical nodes, extra-capsular spread		
Nose and Paranasal Sinus					
<b>Early symptoms:</b> Unilateral nasal obstruction Epistaxis, rhinorrhea	CT/MRI Biopsy	Surgery and radiation Chemoradiotherapy	5 yr survival: 30-60% Poor prognosis 2º to late presentation		
Late symptoms: 2º to invasion of nose, orbit, nerves, oral cavity, skin, skull base, cribriform plate					
Nasopharynx					
Cervical nodes (60-90%) Nasal obstruction, epistaxis Unilateral otitis media ± hearing loss CN III to VI, IX to XII (25%) Proptosis, voice change, dysphagia	Nasopharyngoscopy Biopsy CT/MRI	1º radiation, chemoradiation Surgery for limited or recurrent disease	5 yr survival T1: 79% T2: 72% T3: 50-60% T4: 36-42%		
Oropharynx					
Odynophagia, otalgia Ulcerated/enlarged tonsil Fixed tongue/trismus/dysarthria Oral fetor, bloody sputum HPV+ OPC predominantly arises at base of tongue or tonsillar region Cervical lymphadenopathy (60%) Distant mets: lung/bone/liver (7%)	Biopsy Determine HPV status via RT=PCR: positive if presence of HPV DNA and p16 overexpression CT	1º radiation 2º surgery local resection ±neck dissection ±reconstruction	5 year overall survival Stratified by TMN stage (I, II, III, IV) HPV negative OPC (70%, 58%, 50%, 30%) HPV positive OPC (88%, 78%, 71%, 74%) HPV positive OPC further stratified by stage, age and smoking pack years (PY) group I (T1-3N0-N2c, $\leq$ 20 PY): 89% group II (T1-3N0-N2c, $\geq$ 20 PY): 64% group III (T4 or N3, age $\leq$ 70): 57% group IVA (T4 or N3, age $\geq$ 70): 40%		
Hypopharynx					
Dysphagia, odynophagia Otalgia, hoarseness Cervical lymphadenopathy	Pharyngoscopy Biopsy CT	1º radiation 2º surgery	5 yr survival T1: 53% T2/T3: 36-39% T4: 24%		
Larynx					
Dysphagia, odynophagia, globus Otalgia, hoarseness Dyspnea/stridor Cough/hemoptysis Cervical nodes (rare with glottic CA)	Laryngoscopy CT/MRI	1º radiation 2º surgery 1º surgery for bulky T4 disease	5 yr survival T4: >40% (surgery with radiation) Control rate early lesions >90% (radiation) 10 to 12% of small lesions fail radiotherapy		
Salivary Gland					
Painless mass (occ. pain is possible) CN VII palsy Cervical lymphadenopathy Rapid growth Invasion of skin Constitutional signs/symptoms	FNA MRI/CT/U/S	$1^{\circ}$ surgery $\pm$ neck dissection Post-operative radiotherapy Chemotherapy if unresectable	Parotid 10 yr survival: 85, 69, 43, and 14% for stages T1 to T4 Submandibular 2 yr survival: 82%, 5 yr: 69% Minor salivary gland 10 yr survival: 83, 52, 25, 23% for stages T1 to T4		
Thyroid					
Thyroid mass, cervical nodes Vocal cord paralysis Hyper/hypothyroidism Dysphagia	FNA U/S	1° surgery I <sup>131</sup> for intermediate and high risk well differentiated thyroid cancer	Recurrences occur within 5 yr Need long-term follow-up: clinical exam, thyroglobulin		
Parathyroid					
Increased serum Ca <sup>2+</sup> Neck mass Bone disease, renal disease Pancreatitis	Sestamibi	Wide surgical excision Post-operative monitoring of serum Ca <sup>2+</sup>	Recurrence rates 1 yr: 27% 5 yr: 82% 10 yr: 91% Mean survival: 6-7 yr		

Neoplasms of the Head and Neck

## Toronto Notes 2016

## **Thyroid Carcinoma**

Table 18. Bethesda Classification of Thyroid Cytology			
Category	Risk of Malignancy		
Non-diagnostic or unsatisfactory	Unknown		
Benign	0-3%		
Follicular lesion of undetermined significance/ Atypia of undetermined significance	5-15%		
Follicular/hürthle cell neoplasms	15-30%		
Suspicious for malignancy	60-75%		
Malignant	97-99%		

## Table 19. Thyroid Carcinoma

	Papillary	Follicular	Medullary	Anaplastic	Lymphoma
Incidence (% of all thyroid cancers)	70-75%	10%	3 to 5% (10% familial 90% sporadic)	<5%	<1%
Route of Spread	Lymphatic	Hematogenous	Lymphatic and hematogenous		
Histology	Orphan Annie nuclei Psammoma bodies Papillary architecture	Capsular/vascular invasion Invasion influences prognosis	Amyloid May secrete calcitonin, prostaglandins, ACTH, serotonin, kallikrein, or bradykinin	Giant cells Spindle cells	
Other	Ps – Papillary cancer Popular (most common) Palpable lymph nodes Positive I <sup>131</sup> uptake Positive prognosis Post-operative I <sup>131</sup> scan to guide treatments	Fs – Follicular cancer Far away mets Female (3:1) NOT FNA (cannot be diagnosed by FNA) Favourable prognosis	Ms – Medullary cancer Multiple endocrine neoplasia (MEN IIa or IIb) aMyloid Median node dissection	More common in elderly 70% in women 20-30% have Hx of differentiated thyroid Ca (mostly papillary) or nodular goitre mass Rapidly enlarging neck Rule out lymphoma	Usually non-Hodgkin's lymphoma Rapidly enlarging thyroid mass Hx of Hashimoto's thyroiditis increases risk 60x 4:1 female predominance dysphagia, dyspnea, stridor, hoarseness, neck pain, facial edema, accompanied by "B" symptoms*
Prognosis	98% at 10 yr	92% at 10 yr	50% at 10 yr 20% at 10 yr if detected when clinically palpable	20-35% at 1 yr 13% at 10 yr	5 yr survival Stage IE 55%-80% Stage IIE 20%-50% Stage IIE/IV 15%-35%
Treatment	Small tumours: Near total thyroidectomy or lobectomy Diffuse/bilateral: Total thyroidectomy ± post-operative I <sup>131</sup> treatment	Small tumours: Near total thyroidectomy/lobectomy/ isthmectomy Large/diffuse tumours: Total thyroidectomy	Total thyroidectomy Median lymph node dissection if lateral cervical nodes +ve Modified neck dissection Post-operative thyroxine Tracheostomy Screen asymptomatic relatives	Radiation and chemotherapy Small tumours: Total thyroidectomy ± external beam	Non-surgical Combined radiation Chemotherapy (CHOP**)

\*B symptoms = fever, night sweats, chills, weight loss >10% in 6 mo \*\* CHOP = cyclophosphamide, adriamycin, vincristine, prednisone

## Approach to Thyroid Nodule

- all patients with thyroid nodules require evaluation of serum TSH and ultrasound
- any nodule >5 mm with suspicious sonographic features (particularly microcalcifications) should undergo FNA
- any nodule >1 cm should undergo FNA
- when performing repeat FNA on initially non-diagnostic nodules, U/S-guided FNA should be employed
- nuclear scanning has minimal value in the investigation of the thyroid nodule

## Table 20. Management of the Thyroid Nodule

Treatment	Indications	
Radioiodine therapy	For the treatment of hyperthyroidism or as adjuvant treatment after surgery in the treatment of papillary or follicular carcinoma	
Chemotherapy and/or radiotherapy	Anaplastic CA or thyroid lymphoma	Indications for Post-Operative Radioactive Iodine Ablation – 1 <sup>131</sup> Adjuvant therapy: decrease recurrent disease RAI therapy: treat persistent cancer
Surgical excision	Mass that is "suspicious" on FNA Malignancy other than anaplastic CA or thyroid lymphoma Mass that on FNA is benign but increasing in size on serial imaging and/or >3-4 cm in size	
	Hyperthyroidism not amenable to medical therapy	

\*U/S findings: cystic: risk of malignancy <1%; solid: risk of malignancy ~10%; solid with cystic components: risk of malignancy same as if solid

# **Pediatric Otolaryngology**

## **Acute Otitis Media**

## Definition

• all of: presence of middle ear effusion (MEE); presence of middle ear inflammation (MEI); acute onset of symptoms of MEE and MEI

## Epidemiology

- most frequent diagnosis in sick children visiting clinicians' offices and most common reason for antibiotic administration
- peak incidence between 6-15 mo; ~85% of children have >1 episode by 3 yr old
- seasonal variability: peaks in winter

## Etiology

- primary defect causing AOM: Eustachian tube dysfunction/obstruction → stasis/colonization by pathogens
- bacterial: S. pneumoniae, non-typable H. influenzae, M. catarrhalis, Group A Streptococcus, S. aureus
- viral: RSV, influenza, parainfluenza, adenovirus
- commonly due to bacterial/viral co-infection

## **Predisposing Factors**

- Eustachian tube dysfunction/obstruction
  - swelling of tubal mucosa
    - upper respiratory tract infection (URTI)
    - allergic rhinitis
    - chronic rhinosinusitis
    - obstruction/infiltration of Eustachian tube ostium
      - tumour: nasopharyngeal carcinoma (adults)
      - adenoid hypertrophy (not due to obstruction but by maintaining a source of infection)
      - barotrauma (sudden changes in air pressure)
    - inadequate tensor palati function: cleft palate (even after repair)
    - abnormal Eustachian tube
      - Down syndrome (horizontal position of Eustachian tube), Crouzon syndrome, cleft palate, and Apert syndrome
- disruption of action of
  - cilia of Eustachian tube: Kartagener's syndrome
  - mucus secreting cells
  - capillary network that provides humoral factors, PMNs, phagocytic cells
- immunosuppression/deficiency due to chemotherapy, steroids, DM, hypogammaglobulinemia, cystic fibrosis

#### **Risk Factors**

- non-modifiable: young age, family history of OM, prematurity, orofacial abnormalities, immunodeficiencies, Down syndrome, race, and ethnicity
- modifiable: lack of breastfeeding, day care attendance, household crowding, exposure to cigarette smoke and air pollution, pacifier use

#### Pathogenesis

• obstruction of Eustachian tube → air absorbed in middle ear → negative pressure (an irritant to middle ear mucosa) → edema of mucosa with exudate/effusion → infection of exudate from nasopharyngeal secretions

## **Clinical Features**

- triad of otalgia, fever (especially in younger children), and conductive hearing loss
- rarely tinnitus, vertigo, and/or facial nerve paralysis
- otorrhea if tympanic membrane perforated
- infants/toddlers
  - ear-tugging (this alone is not a good indicator of pathology)
  - hearing loss, balance disturbances (rare)
  - irritable, poor sleeping
  - vomiting and diarrhea
  - anorexia
- otoscopy of TM
  - hyperemia
  - bulging, pus may be seen behind TM
  - Ioss of landmarks: handle and long process of malleus not visible



In assessment of AOM in pediatrics, ear pain is the most useful symptom with a likelihood ratio (LR) between 3.0-7.3. Useful otoscopic signs include erythematous (LR 8.4, 95% Cl 7-11), cloudy (LR 34, 95% Cl 28-42), bulging (LR 51, 95% Cl 36-73), and immobile tympanic membrane (LR 31, 95% Cl 26-37) on pneumatic otoscopy.

## OT40 Otolaryngology

## Pediatric Otolaryngology

## Diagnosis

- history
  - acute onset of otalgia or ear tugging in a preverbal child, otorrhea, decreased hearing
  - unexplained irritability, fever, upper respiratory symptoms, poor sleeping, anorexia, N/V, and diarrhea
- physical
  - febrile
  - MEE on otoscopy: immobile tympanic membrane, acute otorrhea, loss of bony landmarks, opacification of TM, air-fluid level behind TM
  - MEI on otoscopy: bulging TM with marked discolouration (hemorrhagic, red, grey, or yellow)

## Management

- observation for 48-72 h without antimicrobials may be appropriate since >80% of AOM in children resolve spontaneously
- criteria for watchful waiting approach
  - child is >6 mo old
  - child does not have immunodeficiency, chronic cardiac or pulmonary disease, anatomical abnormalities of the head or neck, a history of complicated otitis media (suppurative complications of chronic perforation) or Down syndrome
  - the illness is not severe otalgia appears to be mild and fever is <39°C in the absence of antipyretics
  - parents are capable of recognizing signs of worsening illness and can readily access medical care if the child does not improve
- antimicrobials are indicated if child does not meet the criteria for watchful waiting or does not improve/worsens during observation
- maintain hydration
- symptomatic relief: acetaminophen, ibuprofen
- referral to otolaryngology for myringotomy and tympanostomy tubes may be warranted for recurrent infections

## Treatment

## antimicrobial agents for AOM

- 1st line treatment (no penicillin allergy)
  - amoxicillin: 75 mg/kg/d to 90 mg/kg/d divided 3x/d
- 2nd line treatment
  - cefprozil: 30 mg/kg/d divided 2x/d
  - cefuroxime axetil: 30 mg/kg/d divided 2x/d
  - ceftriaxone: 50 mg/kg intramuscularly (or intravenously) x 1 dose
  - azithromycin: 10 mg/kg OD x 1 dose, then 5 mg/kg OD x 4 doses
  - clarithromycin: 15 mg/kg/d divided 2x/d
- if initial therapy fails (i.e. no symptomatic improvement after 2-3 d)
  - amoxicillin-clavulanate: 90 mg/kg/d amoxicillin, 6.4 mg/kg/d clavulanate divided 2x/d for 10 d
- if AOM-related symptoms do not resolve with amoxicillin/clavulanate, a course of ceftriaxone 50 mg/kg/d intramuscularly (or intravenously) 1/d x 3 doses could be considered

#### Complications

extracranial

- hearing loss and speech delay (secondary to persistent MEE), TM perforation, extension
  of suppurative process to adjacent structures (mastoiditis, petrositis, labyrinthitis),
  cholesteatoma, facial nerve palsy, middle ear atelectasis, ossicular necrosis, vestibular
  dysfunction, persistent effusion (often leading to hearing loss)
- intracranial
  - meningitis, epidural and brain abscess, subdural empyema, lateral and cavernous sinus thrombosis, carotid artery thrombosis, facial nerve paralysis
- other
  - mastoiditis, labyrinthitis, sigmoid sinus thrombophlebitis

## **Otitis Media with Effusion**

#### Definition

• presence of fluid in the middle ear without signs or symptoms of ear infection

## Epidemiology

- most common cause of pediatric hearing loss
- not exclusively a pediatric disease
- follows AOM frequently in children
- middle ear effusions have been shown to persist following an episode of AOM for 1 mo in 40% of children, 2 mo in 20%, and >3 mo in 10%



Antibiotics for Acute Otitis Media in Children Cochrane DB Syst Rev 2013;1:CD000219 Study: Meta-analysis of Randomized Controlled Trials (RCTs) on children (1-15 mo) with acute otitis media comparing any antibiotic regime to placebo and exoectant observation.

Data Sources: Cochrane Central Register of Controlled Trials (2012 issue 10), MEDLINE (1966 to October 2012), OLDMEDLINE (1958 to 1965), EMBASE (January 1990 to November 2012), Current Contents (1966 to November 2012), CINAHL (2008 to November 2012) and LILACS (2008 to November 2012) without language restrictions.

Main Outcomes: 1) Pain at 24 h, 2-3 d, and 4-7 d; 2) Abnormal tympanometry findings; 3) TM perforation; 4) Contralateral ottits; 5) AOM recurrences; 6) Serious complications from AOM; 7) Adverse effects from antibiotics. **Results:** Treatment with antibiotics had no significant impact on pain at 24 h. However, pain at 2-3 d and 4-7 d was lower in the antibiotic groups with a NNT of 20. Antibiotics had no significant effect on tympanometry findings, number of AOM recurrences, or severity of complications. Antibiotic treatment led to a significant reduction in TM perforations (NNT 33) and halved contralateral AOM (NNT 11). Adverse events (vomiting, diarrhea,

AUM (INNT 11). Adverse events (vomiting, diarrhea, or rash) occurred more often in children taking antibiotics. **Conclusion:** The role of antibiotics is largely restricted to pain control at 2-7 d, but most (32%) settle without antibiotics. This can also be achieved

settle without antibiotics. This can also be achieved by analgesics. However, antibiotic treatment can reduce risk of TM perforation and contralateral AOM episodes. These benefits must be weighed against risks of adverse events from antibiotics.

## OT41 Otolaryngology

## Pediatric Otolaryngology

## Toronto Notes 2016

## **Risk Factors**

• same as AOM

## **Clinical Features**

- conductive hearing loss  $\pm$  tinnitus
- confirm with audiogram and tympanogram (flat) (see Figure 16B, OT10 and Figure 17B, OT11)
- fullness blocked ear
- ± pain, low grade fever
- otoscopy of tympanic membrane
  - discolouration amber or dull grey with "glue" ear
  - meniscus fluid level behind TM
  - air bubbles
  - retraction pockets/TM atelectasis
  - most reliable finding with pneumotoscopy is immobility

#### Treatment

- expectant: 90% resolve by 3 mo
- · document hearing loss with audiogram
- no clinical evidence that antihistamines, decongestants, or antibiotics clear disease faster
- surgery: myringotomy ± ventilation tubes ± adenoidectomy (if enlarged or on insertion of
- second set of tubes after first set falls out)
- · ventilation tubes to equalize pressure and drain ear

## **Complications of Otitis Media with Effusion**

- hearing loss, speech delay, learning problems in young children
- chronic mastoiditis
- ossicular erosion
- · cholesteatoma especially when retraction pockets involve pars flaccida
- retraction of tympanic membrane, atelectasis, ossicular fixation

## **Adenoid Hypertrophy**

- size peaks at age 5 and resolves by age 12
- increase in size with repeated URTI and allergies

## **Clinical Features**

- nasal obstruction
  - adenoid facies (open mouth, high arched palate, narrow midface, malocclusion)
  - history of hypernasal voice and snoring
  - long-term mouth breather; minimal air escape through nose
- choanal obstruction
  - chronic rhinosinusitis/rhinitis
  - obstructive sleep apnea
- chronic inflammation
  - nasal discharge, post-nasal drip, and cough
  - cervical lymphadenopathy

## Diagnosis

- enlarged adenoids on nasopharyngeal exam (usually with flexible nasopharyngoscope)
- enlarged adenoid shadow on lateral soft tissue x-ray

## Complications

- Eustachian tube obstruction leading to serous otitis media
- interference with nasal breathing, necessitating mouth-breathing
- malocclusion
- sleep apnea/respiratory disturbance
- orofacial developmental abnormalities

## Adenoidectomy

## Indications for Adenoidectomy

- chronic upper airway obstruction with sleep disturbance/apnea ± cor pulmonale
- chronic nasopharyngitis resistant to medical treatment
- chronic serous otitis media and chronic suppurative otitis media (with 2nd set of tubes)
- · recurrent acute otitis media resistant to antibiotics
- suspicion of nasopharyngeal malignancy
- · persistent rhinorrhea secondary to nasal obstruction



#### Indications for Myringotomy and Tympanostomy Tubes in Recurrent AOM (RAOM) and OME • Chronic bilateral OME and documented hearing

- difficultues > 3 mo Unilateral of bilateral OME > 3 mo and symptoms likely attributable to OME (e.g. balance problems, poor school performance, ear disconfort.etc.)
- At-risk children (permanent hearing loss, speech/ language delay, autism-spectrum disorder, syndromes/craniofacial disorders, blindness, cleft palate, developmental delay) with unilateral or bilateral OME with type B tympanogram or persistent effusion > 3 mo
- RAOM (>3 episodes in 6 mo or >4 in 12 mo) with unilateral or bilateral middle ear effusion

Clinical practice guidelines: Tympanostomy tubes in children. *Otolaryng Head Neck* 2013;149:S1-S35



## Figure 20. Waldeyer's ring

An interrupted circle of protective lymphoid tissue at the upper ends of the respiratory and alimentary tracts

## OT42 Otolaryngology

## Contraindications

- uncontrollable coagulopathy
- recent pharyngeal infection
- conditions that predispose to velopharyngeal insufficiency (cleft palate, impaired palatal function, or enlarged pharynx)

## Complications

- bleeding, infection
- velopharyngeal insufficiency (hypernasal voice or nasal regurgitation)
- scarring of Eustachian tube orifice

## **Sleep-Disordered Breathing in Children**

## Definition

• spectrum of sleep-related breathing abnormalities ranging from snoring to OSA

## Epidemiology

• peak incidence between 2-8 yr when tonsils and adenoids are the largest relative to the pharyngeal airway

## Etiology

- due to a combination of anatomic and neuromuscular factors
  - adenotonsillar hypertrophy
  - craniofacial abnormalities
  - neuromuscular hypotonia (i.e. cerebral palsy, Down syndrome)
  - obesity

## **Clinical Features**

• heavy snoring, mouth breathing, pauses or apnea, enuresis, excessive daytime sleepiness, behavioural/learning problems, diagnosis of ADHD, morning headache, failure to thrive

#### Investigations

- flexible nasopharyngoscopy for assessment of nasopharynx and adenoids
- polysomnography (apnea-hypopnea index >1/h considered abnormal)

#### Treatment

- surgical: bilateral tonsillectomy and adenoidectomy
- nonsurgical: CPAP, BiPAP, sleep hygiene

## **Acute Tonsillitis**

• see Pediatrics, P58

## **Peritonsillar Abscess (Quinsy)**

## Definition

· cellulitis of space behind tonsillar capsule extending onto soft palate leading to abscess

## Etiology

• bacterial: Group A strep (GAS) (50% of cases), S. pyogenes, S. aureus, H. influenzae, and anaerobes

## Epidemiology

- can develop from acute tonsillitis with infection spreading into plane of tonsillar bed
- unilateral
- most common in 15-30 yr age group

## **Clinical Features**

- fever and dehydration
- sore throat, dysphagia, and odynophagia
- extensive peritonsillar swelling but tonsil may appear normal
- edema of soft palate
- uvular deviation
- trismus (due to irritation and reflex spasm of the medial pterygoid)
- dysphonia (edema → failure to elevate palate) 2° to CN X involvement
- unilateral referred otalgia
- cervical lymphadenitis





· Dysphonia ("hot potato voice")

## OT43 Otolaryngology

## Complications

- aspiration pneumonia 2º to spontaneous rupture of abscess
- airway obstruction
- lateral dissection into parapharyngeal and/or carotid space
- bacteremia
- retropharyngeal abscess

## Treatment

- secure airwaysurgical drainage (incision or needle aspiration) with C&S
- warm saline irrigation
- IV penicillin G x 10 d if cultures positive for GAS
- add PO/IV metronidazole or clindamycin x 10 d if culture positive for Bacteroides
- consider tonsillectomy after second episode

#### **Other Sources of Parapharyngeal Space Infections**

- pharyngitis
- acute suppurative parotitis (see Salivary Glands, OT30)
- AOM
- mastoiditis (Bezold's abscess)
- odontogenic infection

## **Tonsillectomy**

#### **Absolute Indications**

- most common indication: sleep-disordered breathing
- 2nd most common indication: recurrent throat infections
- tonsillar hypertrophy causing upper airway obstruction, obstructive sleep apnea, severe dysphagia, or cardiopulmonary complications such as cor pulmonale
- suspicion of malignancy (e.g. lymphoma, squamous cell carcinoma)
- orofacial/dental deformity
- hemorrhagic tonsillitis

## **Relative Indications (To Reduce Disease Burden)**

- recurrent throat infection with a frequency of at least 7 episodes in the past year, at least 5 episodes per year for 2 yr, or at least 3 episodes per year for 3 yr, with documentation in the medical record for each episode of sore throat and 1 or more of the following: temperature >38.3°C, cervical adenopathy, tonsillar exudate, or positive test for Group A  $\beta$ -hemolytic *streptococcus* (Paradise Criteria)
- chronic tonsillitis with halitosis (bad breath) or sore throat ± tonsilloliths (clusters of calcified material that form in the crevices of the tonsils)
- complications of tonsillitis: quinsy/peritonsillar abscess, parapharyngeal abscess, retropharyngeal abscess
- failure to thrive

## **Relative Contraindications**

- velopharyngeal insufficiency: overt or submucous/covert cleft of palate, impaired palatal
- function due to neurological or neuro-muscular abnormalities
- hematologic: coagulopathy, anemia
- infectious: active local infection without urgent obstructive symptoms

## Complications

- hemorrhage: early (within 24 h); delayed (within 7-10 d)
- odynophagia and/or otalgia; dehydration 2º to odynophagia
- infection
- atlantoaxial subluxation (Grisel's syndrome) rare

## **Airway Problems in Children**

## DIFFERENTIAL DIAGNOSIS BY AGE GROUP

## **Neonates (Obligate Nose Breathers)**

- extralaryngeal
  - choanal atresia (e.g. CHARGE syndrome)
  - nasopharyngeal dermoid, glioma, encephalocele
  - glossoptosis: Pierre-Robin sequence, Down syndrome, lymphatic malformation,
- hemangioma
- laryngeal
  - laryngomalacia: most common cause of stridor in children
  - laryngocele
#### OT44 Otolaryngology

### Pediatric Otolaryngology

- vocal cord palsy (due to trauma or Arnold-Chiari malformation)
- glottic web
- subglottic stenosis
- laryngeal cleft
- tracheal
  - tracheoesophageal fistula
  - tracheomalacia
  - vascular rings

### 2-3 Months

#### • congenital

- laryngomalacia
- vascular: subglottic hemangioma (more common), innominate artery compression, double
- aortic arch
- laryngeal papilloma
- acquired
  - subglottic stenosis: post-intubation
  - tracheal granulation: post-intubation
  - tracheomalacia: post-tracheotomy and TEF repair

### Infants – Sudden Onset

- foreign body aspiration
- croup
- bacterial tracheitis
- caustic ingestion
- epiglottitis

#### **Children and Adults**

- infection
  - Ludwig's angina
  - peritonsillar/parapharyngeal abscess
- retropharyngeal abscess
- neoplastic
  - squamous cell carcinoma (SCC) (adults): larynx, hypopharynx
  - retropharyngeal: lymphoma, neuroblastoma
  - nasopharyngeal: carcinoma, rhabdomyosarcoma
- allergic
  - angioneurotic edema
  - polyps (suspect cystic fibrosis in children)
- trauma
  - laryngeal fracture, facial fracture
  - burns and lacerations
  - post-intubation
  - caustic ingestion
- congenital
  - lingual thyroid/tonsil

## **Signs of Airway Obstruction**

#### Stridor

- note quality, timing (inspiratory or expiratory)
- body position important
  - lying prone: subglottic hemangioma, double aortic arch
  - lying supine: laryngomalacia, glossoptosis
- site of stenosis
  - vocal cords or above: inspiratory stridor
  - subglottis and extrathoracic trachea: biphasic stridor
  - distal tracheobronchial tree: expiratory stridor

#### **Respiratory Distress**

- nasal flaring
- supraclavicular and intercostal indrawing
- sternal retractions
- use of accessory muscles of respiration
- tachypnea
- cyanosis
- altered LOC

#### OT45 Otolaryngology

#### Pediatric Otolaryngology

#### Toronto Notes 2016

#### **Feeding Difficulty and Aspiration**

- supraglottic lesion
- laryngomalacia
- vocal cord paralysis
- laryngeal cleft  $\rightarrow$  aspiration pneumonia
- TEF

# Acute Laryngotracheobronchitis (Croup)

- inflammation of tissues in subglottic space ± tracheobronchial tree
- swelling of mucosal lining and associated with thick, viscous, mucopurulent exudate which
- compromises upper airway (subglottic space narrowest portion of upper airway)
- normal function of ciliated mucous membrane impaired

#### Etiology

• viral: parainfluenzae I (most common), II, III, influenza A and B, RSV

#### **Clinical Features**

- age: 4 mo-5 yr
- preceded by URTI symptoms
- generally occurs at night
- biphasic stridor and croupy cough (loud, sea-lion bark)
- · appear less toxic than epiglottitis
- supraglottic area normal
- rule out foreign body and subglottic stenosis
- "steeple-sign" on AP x-ray of neck
- if recurrent croup, think subglottic stenosis

#### Treatment

- racemic epinephrine via MDI q1-2h, prn (only if in respiratory distress)
- systemic corticosteroids (e.g. dexamethasone, prednisone)
- adequate hydration
- close observation for 3-4 h
- intubation if severe
- hospitalize if poor response to steroids after 4 h and persistent stridor at rest
- consider alternate diagnosis if poor response to therapy (e.g. bacterial tracheitis)
- if recurrent episodes of croup-like symptoms, consider bronchoscopy several weeks after acute episode settles to rule out underlying subglottic stenosis

# **Acute Epiglottitis**

 acute inflammation causing swelling of supraglottic structures of the larynx without involvement of vocal cords

#### Etiology

- H. influenzae type b
- relatively uncommon condition due to Hib vaccine

#### **Clinical Features**

- any age, most commonly 1-4 yr
- rapid onset
- toxic-looking, fever, anorexia, restlessness
- cyanotic/pale, inspiratory stridor, slow breathing, lungs clear with decreased air entry
- prefers sifting up ("tripod" posture), open mouth, drooling, tongue protruding, sore throat, dysphagia

### **Investigations and Management**

- investigations and physical exam may lead to complete obstruction, thus preparations for intubation or tracheotomy must be made prior to any manipulation
- stat ENT/anesthesia consult(s)
- WBC (elevated), blood and pharyngeal cultures after intubation
- lateral neck radiograph (only done if patient stable)

#### Treatment

- secure airway
- IV access with hydration
- antibiotics: IV cefuroxime, cefotaxime, or ceftriaxone
- moist air
- · extubate when leak around tube occurs and afebrile
- · watch for meningitis



#### Signs of Croup The 3 Ss Stridor Subglottic swelling Seal bark cough





When managing epiglottitis, it is important not to agitate the child, as this may precipitate complete obstruction



Thumb sign: cherry-shaped epiglottic swelling seen on lateral neck radiograph

#### Pediatric Otolaryngology

# **Subglottic Stenosis**

### Congenital

 diameter of subglottis <4 mm in neonate (due to thickening of soft tissue of subglottic space or maldevelopment of cricoid cartilage)

#### Acquired

- following prolonged, repeated, or traumatic intubation
  - most commonly due to endotracheal intubation; nasal intubation is less traumatic and preferred in long-term intubation as it puts less pressure on the subglottis (tube sits at different orientation) and there is less movement
  - subglottic stenosis is related to duration of intubation and pressure of the endotracheal tube cuff
- can also be due to foreign body, infection (e.g. TB, diphtheria, syphilis), or chemical irritation

#### **Clinical Features**

- biphasic stridor
- respiratory distress
- recurrent/prolonged croup

## Diagnosis

• rigid laryngoscopy and bronchoscopy

#### Treatment

- if soft stenosis: divide tissue with knife or laser, dilate with balloon ± steroids
- if firm stenosis: laryngotracheoplasty

# Laryngomalacia

- short aryepiglottic folds, omega-shaped epiglottis, pendulous mucosa
- caused by indrawing of supraglottis on inspiration leading to laryngopharyngeal reflux of acid

#### **Clinical Features**

- high-pitched inspiratory stridor at 1-2 wk
- constant or intermittent and more pronounced supine and following URTI
- usually mild but when severe can be associated with cyanosis or feeding difficulties, leading to failure to thrive

#### Treatment

- observation is usually sufficient as symptoms spontaneously subside by 12-18 mo in >90% of cases
- if severe, division of the aryepiglottic folds (supraglottoplasty) provides relief

# **Foreign Body**

#### Ingested

- usually stuck at cricopharyngeus
- coins, toys, batteries (emergency)
- presents with drooling, dysphagia, stridor if very large

#### Aspirated

- usually stuck at right mainstem bronchus
- peanuts, carrot, apple core, popcorn, balloons
- presentation
  - stridor if lodged in trachea
  - unilateral "asthma" if bronchial, therefore often misdiagnosed as asthma
  - if totally occludes airway: cough, lobar pneumonia, atelectasis, mediastinal shift, pneumothorax, death

#### **Diagnosis and Treatment**

- any patient with suspected foreign body should be kept NPO immediately
- inspiration-expiration chest x-ray (if patient is stable)
- bronchoscopy or esophagoscopy with removal
- rapid onset, not necessarily febrile or elevated WBC



Laryngomalacia is the most common cause of stridor in infants



Foreign body inhalation is the most common cause of accidental death in children



Batteries MUST be ruled out as a foreign body (vs. coins) as they are lethal and can erode through the esophagus. Batteries have a halo sign around the rim on AP x-ray and a step deformity on lateral x-ray

Toronto Notes 2016

# **Deep Neck Space Infection**

- most commonly arise from an infection of the mandibular teeth, tonsils, parotid gland, deep cervical lymph nodes, middle ear, or the sinuses
- often a rapid onset and may progress to fatal complications

#### Etiology

• usually mixed aerobes and anaerobes that represent the flora of the oral cavity, upper respiratory tract, and certain parts of the ears and eyes

#### **Clinical Features**

- sore throat or pain and trismus
- · dysphagia and odynophagia
- stridor and dyspnea
- · late findings may include dysphonia and hoarseness
- swelling of the face and neck, erythema
- asymmetry of the oropharynx with purulent oral discharge
- lymphadenopathy

#### Diagnosis

- lateral cervical view plain radiograph
- CT
- MRI

#### Treatment

- secure the airway
- surgical drainage
- maximum doses of IV systemic antimicrobials regimens according to the site of infection

# **Common Medications**

#### Table 21. Antibiotics

Generic Name (Brand Name)	Dose	Indications	Notes
amoxicillin (Amoxil <sup>®</sup> , Amoxi <sup>®</sup> , Amox <sup>®</sup> )	Adult: 500 mg P0 tid Children: 75-90 mg/kg/d in 2 divided doses	Streptococcus, Pneumococcus, H. influenzae, Proteus coverage	May cause rash in patients with infectious mononucleosis
piperacillin with tazobactam (Zosyn®)	3 g PO q6h	Gram-positive and negative aerobes and anaerobes plus <i>Pseudomonas</i> coverage	May cause pseudomembranous colitis
ciprofloxacin (Cipro <sup>®</sup> , Ciloxan <sup>®</sup> )	500 mg PO bid	Pseudomonas, Streptococci, MRSA, and most Gram-negative; no anaerobic coverage	Do not give systemic quinolones to children
erythromycin (Erythrocin <sup>®</sup> , EryPed <sup>®</sup> , Staticin <sup>®</sup> , T-Stat <sup>®</sup> , Erybid <sup>®</sup> , Novorythro Encap <sup>®</sup> )	500 mg PO qid	Alternative to penicillin	Ototoxic

#### Table 22. Otic Drops

Generic Name (Brand Name)	Dose	Indications	Notes
ciprofloxacin (Ciprodex $^{\textcircled{m}}$ )	4 gtt in affected ear bid	For otitis externa and complications of otitis media <i>Pseudomonas, Streptococci</i> , MRSA, and most Gram-negative; no anaerobic coverage	
neomycin, polymyxin B sulfate, and hydrocortisone (Cortisporin Otic®)	5 gtt in affected ear tid	For otitis externa Used for inflammatory conditions which are currently infected or at risk of bacterial infections	May cause hearing loss if placed in inner ear
hydrocortisone and acetic acid (VoSol $\mathrm{HC}^{\circledast}$ )	5-10 gtt in affected ear tid	For otitis media	Bactericidal by lowering pH
tobramycin and dexamethasone (TobraDex $^{\textcircled{0}}$ )	5-10 gtt in affected ear bid	For chronic suppurative otitis media	Risk of vestibular or cochlear toxicity



These investigations should be obtained carefully and the surgeon should consider accompanying the patient as the worst place to lose an airway is during imaging



Ludwig's angina is the prototypical infection of the submandibular and sublingual space

## OT48 Otolaryngology

#### **Common Medications/References**

Toronto Notes 2016

#### Table 23. Nasal Sprays

Generic Name (Brand Name)	Indications	Notes
Steroid		
flunisolide (Rhinalar <sup>®</sup> ) budesonide (Rhinocort <sup>®</sup> ) triamcinolonoe (Nasacort <sup>®</sup> ) beclomethasone (Beconase <sup>®</sup> ) mometasone furoate, monohydrate (Nasonex <sup>®</sup> ) fluticasone furoate (Avamys <sup>®</sup> )	Allergic rhinitis Chronic sinusitis	Requires up to 4 wk of consistent use to have effect Long-term use Dries nasal mucosa; may cause minor bleeding Patient should stop if epistaxis May sting Flonase® and Nasonex® not absorbed systemically
Antihistamine		
levocarbastine (Livostin®)	Allergic rhinitis	Immediate effect If no effect by 3 d then discontinue Use during allergy season
Decongestant		
xylometazoline (Otrivin <sup>®</sup> ) oxymetazoline (Dristan <sup>®</sup> ) phenylephrine (Neosynephrine <sup>®</sup> )	Acute sinusitis Rhinitis	Careful if patient has hypertension Short-term use (<5 d) If long-term use, can cause decongestant addiction (i.e. rhinitis medicamentosa)
Antibiotic/Decongestant		
framycetin, gramicidin, phenylephrine (Soframycin®)	Acute sinusitis	
Anticholinergic		
ipratropium bromide (Atrovent®)	Vasomotor rhinitis	Careful not to spray into eyes as can cause burning or precipitation of narrow angle glaucoma Increased rate of epistaxis when combined with topical nasal steroids
Lubricants		
saline, NeilMed <sup>®</sup> , Rhinaris <sup>®</sup> , Secaris <sup>®</sup> , Polysporin <sup>®</sup> , Vaseline <sup>®</sup>	Dry nasal mucosa	Use prn Rhinaris <sup>®</sup> and Secaris <sup>®</sup> may cause stinging

Source: Dr. MM Carr

# References

Bailey BJ. Head and neck surgery-otolaryngology, 2nd ed. Philadelphia: Lippincott Williams and Wilkins, 1998. Becker W, Naumann HH, Pfaltz CR. Ear, nose, and throat diseases, 2nd ed. New York: Thieme Medical Publishers, 1994. Berman S. Current concepts: otitis media in children. NEJM 1995;332:1560-1565. Bonner JA, Harari PM, Giralt J, et al. Radiotherapy plus cetuximab for squamous-cell carcinoma of the head and neck. NEJM 2006;354:567-568. Casey JR, Pichichero ME. Changes in frequency and pathogens causing acute otitis in 1995-2003. Pediatr Infect Dis J 2004;23(9):824-828. Chang WH, Tseng HC, Chao TK, et al. Measurement of hearing aid outcome in the elderly: comparison between young and old elderly. Otolaryngol Head Neck Surg 2008;138:730. Coker TR, Chan LS, Newberry SJ, et al. Diagnosis, microbial epidemiology, and antibiotic treatment of acute otitis media in children: a systemic review. JAMA 2010;304:2161-169. Cooper DS, Doherty GM, Haugen BR, et al. Revised American Thyroid Association management guidelines for patients with thyroid nodules and differentiated thyroid cancer. Thyroid 2009;19:1167-1214. Deschler DG, Richmon JD, Khariwala SS, et al. The "new" head and neck cancer patient - young, nonsmoker, nondrinker, and HPV positive. Otolaryngol Head Neck Surg 2014; 151(3): 375-380 Dhillon RS, East CA. Ear, nose, and throat, and head and neck surgery: an illustrated colour text, 2nd ed. New York: Churchill & Livingston, 1999. D'Souza G, Kreimer AR, Viscidi R, et al. Case-control study of human papillomavirus and oropharyngeal cancer. NEJM 2007;356:1944-1956. Fakhry C, Westra WH, Li S, et al. Improved survival of patients with human papillomavirus-positive head and neck squamous cell carcinoma in a prospective clinical trial. J Natl Cancer Inst 2008;100:261-269. Finn DG, Buchalter IH, Sarti E, et al. First branchial cleft cysts: clinical update. Laryngoscope 1987;97:136-140. Forastiere A, Koch W, Trotti A, et al. Head and neck cancer. NEJM 2001;345:1890-1900. Frisina A, Piazza F, Pasanisi E, et al. Cleft palate and dysfunction of the Eustachian tube. Acta Biomed Ateneo Parmense 1998;69(5-6):129-132. Furman JM, Cass SP. Benign paroxysmal positional vertigo. NEJM 1999;341:1590-1596. Venekamp RP, Sanders S, Glasziou PP, et al. Antibiotics for acute otitis media in children. Cochrane DB Syst Rev 2013;1:CD000219. Grégoire V, Maignon P. Intensity modulated radiation therapy in head and neck squamous cell carinoma: state of the art and future challenges. Cancer Radiother 2005;9:42-50. Hilton M, Pinder D. The Epley (canalith repositioning) maneuver for benign paroxysmal positional vertigo. Cochrane ear, nose, and throat disorders group. Cochrane DB Syst Rev 2004; Issue 4. Huang SH, Xu W, Waldron J, et al. Refining American Joint Committee On Cancer/Union for International Cancer Control TMN stage and prognostic groups for Human Papillomavirus-related oropharyngeal carcinomas. JCO 2015; 33(8): 836-845 Jackson CG, von Doersten PG. The facial nerve: current trends in diagnosis, treatment, and rehabilitation. Otolaryngol for Internist 1999;83:179-195. Jafek BW, Murrow BW. ENT secrets, 2nd ed. Philadelphia: Hanley & Belfus, 2001. Kaselas CH, Tsikopoulos G, Chortis CH, et al. Thyroglossal duct cyst's inflammation. When do we operate? Pediatr Surg Int 2005;21(12):991. Kotecha S, Bhatia P, Rout PG. Diagnostic ultrasound in the head and neck region. Dent Update 2008;35(8):529. Layland MK (editor). Washington manual otolaryngology survival guide. Philadelphia: Lippincott Williams and Wilkins, 2003. Lee KJ (editor). Essential otolaryngology: head and neck surgery, 8th ed. New York: McGraw-Hill, 2003. Li X, Gao L, Li H, et al. Human papillomavirus infection and laryngeal cancer risk: a systemic review and meta-analysis. J Infect Dis 2013;207:479-488. Lieberthal AS, Carroll AE, Chonmaitree T, et al. The diagnosis and treatment of acute otitis media. Pediatrics 2013;e964-e999. Lucente FE, Har-El G (editors). Essentials of otolaryngology, 4th ed. Philadelphia: Lippincott Williams and Wilkins, 1999. MacCallum PL, Parnes LS, Sharpe MD, et al. Comparison of open, percutaneous and translaryngeal tracheostomies. Otolaryngol Head Neck Surg 2000;122:686-690. McIsaac WJ, Coyte PC, Croxford R, et al. Otolaryngologists' perceptions of the indications for typanostomy tube insertion in children. CMAJ 2000;162:1285-1288. Mehanna H, Beech T, Nicholson T, et al. Prevalence of human papillomavirus in oropharyngeal and nonoropharyngeal head and neck cancer - systematic review and meta-analysis of trends by time and region. Head & Neck 2013; 35(5): 747-755 Pasha R. Otolaryngology head and neck surgery clinical reference guide, 3rd ed. San Diego: Plural Publishing, 2010. Patel ND, van Zante A, Eisele DW, et al. Oncocytoma: the vanishing parotid mass. AJNR Am J Neuroradiol 2011;32(9):1703-1706. Pohar S, Gay H, Rosenbaum P, et al. Malignant parotid tumors: presentation, clinical/pathologic prognostic factors, and treatment outcomes. Int J Radiat Oncol Biol Phys 2005;61(1):112-118.

Prasad HK, Bhojwani KM, Shenoy V, et al. HIV manifestations in otolaryngology. Am J Otolaryngol 2006;27(3):179.

Quesnel AM, Lindsay RW, Hadlock TA. When the bell tolls on Bell's palsy: finding occult malignancy in acute-onset facial paralysis. AM J Otolaryngol 2010;31(5):339-342.

Ramqvist T, Grun N, Dalianis T. Human papillomavirus and tonsillar and base of tongue cancer. Viruses 2015; 7(3): 1332-1343.

Rosenfield RM, Schwartz SR, Pynnonen MA, et al. Clinical practice guideline: tympanostomy tubes in children. Otolaryngol Head Neck Surg 2013;49:S1-S33.

Srafford ND, Wilde A. Parotid cancer. Surg Oncol 1997;6:209-213.